

YOU'RE INVITED TO THE 2026

legacy conference

Join us for this free, retreat-style conference for education and inspiration on the importance of prayerful estate planning and planned giving, all through the lens of Catholic values.

21
MAY

MASS & FELLOWSHIP

8:00 AM

SESSIONS & LUNCH

9:30 AM - 2:00 PM

MALVERN RETREAT HOUSE

315 S. WARREN AVENUE
MALVERN, PA 19355

Whether you're just beginning to think about your legacy or already have plans in place, this conference will provide inspiration and practical guidance rooted in faith, stewardship, and family.

Who should attend

- Individuals and couples thinking about their will, estate, or legacy
- Family members who may one day help carry out those plans
- Those interested in how Catholic values shape financial and legal decisions
- Anyone curious about the spiritual and charitable benefits of planned giving
- Advisors who work with Catholic clients in financial and legal matters—we encourage you to invite your clients to attend with you

THANK YOU TO OUR SPONSORS!

PLATINUM

The Clark Family

James and Agnes Kim and Family

GOLD



The Rohr Group
Peter A. Rohr, CFP®, CIMA®, CPWA®, CRPC®, CSRIC®

SILVER



Visit thecfgrp.org/legacy to learn more and register or scan the QR code.



This event is provided at no cost to the Catholic community by:



Malvern
Retreat House

