



Ondo DeFAI

OndoAI Technologies LTD

ONDOAI White Paper

(Article 6 of [Regulation \(EU\) 2023/1114](#))

Foreword

*This document was written by **ONDAI TECHNOLOGIES LTD** (acting under the trade name "Ondo DeFAI") and constitutes the white paper for the public offering of the crypto-asset "ONDOAI", (or "crypto-asset" or "ONDOAI") in accordance with the provisions of the Title II of EU Regulation 2023/1114 ("**MiCA Regulation**" or "**MiCAR**").*

This White Paper aims to provide essential information on the characteristics, functions and risks relating to the ONDOAI for users located in the European Economic Area who are considering acquiring it. This White Paper also provides general information about ONDOAI regarding the issuer, the offeror and persons seeking admission to trading, the rights and obligations attached to ONDOAI, the underlying technology used for the ONDOAI offer and the corresponding risks.

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No.	Field	Content
Compliance with duties of information		
01	Date of notification	13.02.2025
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The offeror of the crypto-asset is solely responsible for the content of this crypto-asset white paper.
03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.
04	Statement in accordance with Article 6(5), points (a), (b), (c) of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper may lose its value in part or in full, may not always be transferable and may not be liquid.
05	Statement in accordance with Article 6(5), point (d) of Regulation (EU) 2023/1114	The utility token referred to in this white paper may not be exchangeable against the good or service promised in the crypto-asset white paper, especially in the case of a failure.
06	Statement in accordance with Article 6(5), points (e) and (f) of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council. The crypto-asset referred to in this white paper is not covered by the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.
SUMMARY		
07	Warning in accordance with Article 6(7), second subparagraph of	This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto-asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and

	Regulation (EU) 2023/1114	<p>any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law.</p> <p>This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council (36) or any other offer document pursuant to Union or national law</p>
08	Characteristics of the crypto asset	<p>ONDOAI is a utility token, it intends to provide access to a good or a service supplied by ONDOAI OndoAI Technologies LTD.</p> <p>ONDOAI serves as the transactional and value accrual token within the OndoAI ecosystem, empowering users to create, buy, and sell AI agent tokens seamlessly. It is integral to the platform's operation, ensuring a thriving and sustainable economy for businesses and developers.</p>
09	Information about the quality and quantity of good or services to which the utility token give access and restrictions on the transferability	<p>There are no restrictions on the transferability of ONDOAI tokens.</p>
10	Key information about the offer to the public or admission to trading	<p><u>Total offer amount</u>: 1 billion tokens</p> <p><u>Total number of tokens to be offered to the public</u>: 1 billion tokens</p> <p><u>Issue price</u>: CEX listing price on Gate and MEXC on 24.02.2025 was \$0.003</p> <p><u>Target holders of tokens</u>: The ONDOAI crypto-asset is accessible to all types of users on the crypto-asset markets, from professional to retail users wishing to invest in OndoAI's development through crypto-asset trading platforms (CASP) or decentralized finance protocols (DEX), or who want to participate in the decentralized governance of the OndoAI project.</p> <p><u>Description of offer phases</u>: The ONDOAI crypto-asset has already been issued and there is no planned phase for its offering.</p> <p>The crypto-asset was issued in two phases:</p> <ul style="list-style-type: none"> - a strategic round: open to a private circle of investors or the first contributors to the project; - a public round: open to all investors wishing to invest in the project "presale" (i.e., before the crypto-asset is admitted to trading on exchange platforms). <p><u>Admission to trading</u>: yes, on MexC and Gate.io. This list is not exhaustive and is subject to change. A fully updated list is available here.</p>
Part I – Information on risks		

1.1	Offer-Related Risks	<p>Most of these risks relate directly to the issuer itself (see section 1.2) Insofar as the public offering is made by the issuer.</p> <p>Beside issuer-related risks, the offer may also involve third parties such as CASPs who provide services in connection with the ONDOAI token and who present sufficient information about the ONDOAI token to enable potential holders to decide whether or not to purchase the crypto-assets. It is possible that these third parties pose risks to the ONDOAI token due to the fact that these persons are not able to fulfill their obligations due to insolvency, compliance issues or fraud, resulting in a loss of crypto-assets.</p>
1.2	Issuer-Related Risks	<p>There are risks associated with ONDOAI TECHNOLOGIES LTD, the company that issued the ONDOAI tokens. The list below provides the main risks associated with the issuer (without being exhaustive):</p> <ul style="list-style-type: none"> - Cessation of activities: There is a risk that ONDOAI TECHNOLOGIES LTD cease its activities, in the event of bankruptcy, of voluntary cessation following a decision taken by its manager, or following a legal decision or an administrative decision taken by the authorities. - Risk of poor administration and governance: if the governance of the token is intended to be decentralized, ONDOAI TECHNOLOGIES LTD is today strongly involved in the management of crypto-assets and its contributions to the project as well as compliance with its roadmap are mainly carried out by the issuer. There is a risk that the decisions taken by the issuer for the development of the project will not have the expected results. - Third-party risks: The issuer necessarily depends on third parties for project management such as validators on the blockchain network, liquidity providers or investors. The inability by these third-party service providers to carry out their activity could affect ONDOAI TECHNOLOGIES LTD ability to properly issue and manage the ONDOAI token. - Legal and Regulatory Risk: ONDOAI TECHNOLOGIES LTD is a software development company deploying a decentralized launchpad of AI agents. The regulations applicable to the company's activities are uncertain and may change in the future. - AML/CFT risk: ONDOAI TECHNOLOGIES LTD does not implement an AMF/CFT measure with respect to holders of ONDOAI. There is a risk that fraudulent users may use ONDOAI for money laundering or terrorist financing purposes, or that a person holding ONDOAI in their crypto-asset wallet may be identified as a person known to have committed such offenses.
1.3	Crypto-Assets-related Risks	<p>There are risks associated with the ONDOAI tokens. The list below provides the main risks associated with the crypto-asset (without being exhaustive):</p> <ul style="list-style-type: none"> - Risk related Ondo Finance protocol activities: ONDOAI relies on the Ondo Finance protocol, which manages the issuance of USDY and the integration of tokenized assets. Any problem with this protocol will have a direct impact on ONDOAI. For example, if Ondo Finance is hacked, banned by a competent authority or suffers a

		<p>loss of confidence from its users, there is a risk that this will impact the growth of the ONDOAI project.</p> <ul style="list-style-type: none"> - Volatility risk: The ONDOAI token will be subject to the dynamics of the crypto-assets markets, which may lead to important price fluctuations due to speculation, or even a loss of investor confidence in the event of a sudden crash. If volatility is too high, ONDOAI holders are exposed to total or partial capital risk. - Liquidity Risk: The ONDOAI token is a new token with limited liquidity. A lack of liquidity, too much fragmentation or insufficient adoption could limit the crypto-asset's growth and make it difficult to value. Furthermore, excessive speculation on ONDOAI could make the price volatile, undermining the stability of the ecosystem. - Scam Risks: Scammers can create a fake ONDOAI token with a different contract address, list it on unverified DEXs and trap investors via airdrops or misleading promotions. Once the funds have been sent, they become irretrievable. To avoid scams: <ul style="list-style-type: none"> o Check the official ONDOAI contract address: 0xfa1b1f13080857bf373de0de93970c96d2c29fd0 o Buy only on platforms where ONDOAI is listed such as Gate.io and MEXC o Beware of overly attractive offers and suspicious airdrops. - Taxation Risks: Depending on the country, the tax rules applicable to the ONDOAI crypto-asset may vary. Individuals and companies using ONDOAI will need to be aware of the tax and accounting rules applicable to their own jurisdiction to remain compliant with local regulations. - Legal and Regulatory Risk: ONDOAI is accessible in numerous laws and regulations and may not comply with the laws and regulatory requirements of all such jurisdictions. In addition, ONDOAI tokens may be subject to investigation, enforcement action and sanctions.
I.4	Project Implementation-Related Risks	<p>Although limited, there are risks associated with the implementation of the ONDOAI project:</p> <ul style="list-style-type: none"> - Governance Risk: The launch of the ONDOAI token is intended to bring decentralization to the project. In this respect, there are governance risks, particularly if a restricted group of large holders of ONDOAI control the governance of the ONDOAI project to impose decisions that do not benefit the development of the project. There is also a risk of "whale manipulation", where a minority may influence votes on major changes to the protocol. Finally, the risk of divergence between the different ONDOAI holders could slow down the project's growth and implementation. - Dependence on US Treasury Bills (T-Bills): ONDOAI is based on the Ondo Finance project, which aims to tokenize traditional assets, primarily T-Bills. Although T-Bills are considered secure assets, their yield is influenced by the US Federal Reserve's monetary policy. A sharp drop in interest rates could reduce the profitability of USDY, compromising the attractiveness of ONDOAI's

		<p>business model. Furthermore, a major financial crisis or a partial default by the United States on its debt (however unlikely) could destabilize USDY and, by extension, the ONDOAI ecosystem.</p> <ul style="list-style-type: none"> - Global Roadmap Risks: the ONDOAI project has an ambitious roadmap targeting global expansion in sectors such as finance, logistics and e-commerce. There is a risk that the roadmap and implementation of the project will be delayed or not completed due to various factors beyond the control of ONDOAI TECHNOLOGIES LTD.
I.5	Technology-Related Risks	<p>The ONDOAI project is exposed to several technological risks. The list below provides the main technological risks associated with the project (without being exhaustive):</p> <ul style="list-style-type: none"> - Blockchain Risks: ONDOAI is deployed on the Ethereum blockchain. From time to time, this blockchain may become congested, and transaction costs and speeds may increase. A fork in the blockchain could also jeopardize transactions and the security of funds and suspend project activities or even create confusion and migration problems. In terms of security, the risks of hacking the Ethereum blockchain are limited due to the numerous audits and bug bounty programs set up by the Ethereum Foundation. - Immutability and Irrevocability of Blockchain Transactions: Once a transaction is recorded on the blockchain, it cannot be reversed. This poses several risks: <ul style="list-style-type: none"> o An erroneous ONDOAI transaction cannot be recovered. o If a ONDOAI holder is the victim of fraud, no one, not even ONDOAI TECHNOLOGIES LTD, will be able to recover their funds. - Smart Contract Risks: The ONDOAI project's smart contracts are open-source programs that expose their users to technological risks. If a bug or vulnerability is exploited, it could result in a massive loss of funds. Moreover, when updating ONDOAI smart contracts, a design error in the smart contract code could be difficult to correct, resulting in losses. - AI Agent technology risks: AI Agents are still emerging technologies. The main risks associated with AI Agents are technical in nature, including the risk of errors and malfunctions, as well as security issues, including the possibility of automated cyberattacks. The autonomous nature of AI agents also raises potential issues of price manipulation or asset liquidity. - Unanticipated Risks: More generally, the ONDOAI crypto-asset is exposed to "unpredictable" risks. For example, the collapse of another DeFi protocol or a global financial crisis could have a negative impact on ONDOAI. In addition, major technological innovations, a geopolitical crisis or a sudden change in regulations could jeopardize the project's entire business model.

I.6	Mitigation measures	ONDOAI TECHNOLOGIES LTD has not implemented any risk mitigation measures for the above risks.
Part A - Information about the offeror or the person seeking admission to trading		
A.1	Name	ONDOAI TECHNOLOGIES LTD
A.2	Legal form	Private Limited Company (LTD)
A.3	Registered address	71-75 Shelton Street, Covent Garden, London, United Kingdom, WC2H 9JQ
A.4	Head office	71-75 Shelton Street, Covent Garden, London, United Kingdom, WC2H 9JQ
A.5	Registration Date	2025-01-07
A.6	Legal entity identifier	Not applicable.
A.7	Another identifier required pursuant applicable national law to	The company number for ONDOAI TECHNOLOGIES LTD in the United Kingdom is 16168128.
A.8	Contact telephone number	+44 7418 602775
A.9	E-mail address	agent@ondoai.org
A.10	Response Time (Days)	5 working days
A.11	Parent Company	Not applicable.
A.12	Members of the Management body	Jakub Remiszewski (CEO)
A.13	Business Activity	ONDOAI TECHNOLOGIES LTD is an IT development company responsible for the administration of the ONDOAI decentralized finance protocol.

A.14	Parent Company Business Activity	Not applicable.
A.15	Newly Established	Yes
A.16	Financial condition for the past three years	ONDOAI TECHNOLOGIES LTD was incorporated on 7 January 2025. The company is therefore unable to provide information on its financial conditions over the past 3 years.
A.17	Financial condition since registration	<p>As a newly incorporated company, ONDOAI TECHNOLOGIES LTD does not have a financial statement.</p> <p>The company has, however, raised \$1,053,000 in capital, bringing its total valuation to \$3,000,000.</p>
Part B – Information about the issuer, if different from the offeror or person seeking admission to trading		
B.1	Issuer different from offeror or person seeking admission to trading	Not applicable.
B.2	Name	Not applicable.
B.3	Legal form	Not applicable.
B.4	Registered address	Not applicable.
B.5	Head office	Not applicable.
B.6	Registration Date	Not applicable.
B.7	Legal entity identifier	Not applicable.
B.8	Another identifier required pursuant to applicable national law	Not applicable.

B.9	Parent Company	Not applicable.
B.10	Members of the Management body	Not applicable.
B.11	Business Activity	Not applicable.
B.12	Parent Company Business Activity	Not applicable.
Part C – Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114		
C.1	Name	Not applicable.
C.2	Legal form	Not applicable.
C.3	Registered address	Not applicable.
C.4	Head office	Not applicable.
C.5	Registration Date	Not applicable.
C.6	Legal entity identifier of the operator of the trading platform	Not applicable.
C.7	Another identifier required pursuant to applicable national law	Not applicable.
C.8	Parent Company	Not applicable.
C.9	Reason for Crypto-Asset	Not applicable.

	White Paper Preparation	
C.10	Members of the Management body	Not applicable.
C.11	Operator Business Activity	Not applicable.
C.12	Parent Company Business Activity	Not applicable.
C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable.
C.14	Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable.
Part D – Information about the crypto-asset project		
D.1	Crypto-asset project name	OndoAI DeFAI
D.2	Crypto-assets name	ONDOAI
D.3	Abbreviation	ONDOAI
D.4	Crypto-asset project description	OndoAI DeFAI is an AI agent launchpad that integrates tokenized assets with USDY, a stablecoin, to optimize liquidity and minimize impermanent loss.

		<p>By pairing tokens with USDY, the project ensures reduced exposure to market volatility and impermanent loss.</p> <p>The platform enables users to create AI agents on the launchpad, integrating blockchain-based tokenomics.</p> <p>AI agents can hold and manage tokenized assets, which are paired with USDY for enhanced stability.</p>
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	<ul style="list-style-type: none"> - OndoAI Technologies LTD represented by Jakub Remiszewski (CEO). - Trading platform (Not CASP to date): Gate.io, Mexc.
D.6	Utility Token Classification	Yes.
D.7	Key Features of Goods/Services for Utility Token Projects	<p>OndoAI empowers businesses with a diverse range of AI agents tailored to solve specific operational challenges across industries. Below is a detailed exploration of the six primary AI agents available on the platform:</p> <ul style="list-style-type: none"> • SmartPay Agent: Automates cross-border transactions, reducing fees and processing times. Leveraging USDY's stability, it enables seamless financial operations while capturing T-Bill yields. This agent is ideal for businesses managing international payment flows and looking to improve cash flow management. • AutoInvoice Agent: Simplifies invoicing by automating invoice creation, approval workflows, and payment tracking. This agent ensures accuracy and reduces manual errors, making it a valuable tool for enterprises handling large volumes of transactions. • SecureChain Agent: Optimizes supply chain logistics by providing real-time visibility, inventory management, and predictive disruption analysis. Businesses can streamline their operations while leveraging the financial stability of USDY for added security. • InsightPulse Agent: Offers advanced market analytics by monitoring industry trends, customer behavior, and competitor activities. This agent empowers businesses to make data-driven decisions and adapt quickly to market changes. • SalesSync Agent: Enhances sales enablement by automating lead scoring, personalized outreach, and deal management. Integrated with CRM systems, this agent drives efficiency and helps businesses close deals faster. • TalentScout Agent: Revolutionizes recruitment by identifying top talent, predicting cultural fit, and streamlining hiring processes. It uses AI to parse resumes, rank candidates, and identify skill gaps, ensuring the best hiring outcomes for businesses.

		Each agent is paired with USDY to provide a stable financial foundation, enabling businesses to focus on innovation and growth while benefiting from T-Bill-backed yields.
D.8	Plans for the token	<p>ONDOAI crypto-assets will be offered in the European Union through ONDOAI TECHNOLOGIES LTD. The crypto-asset will be available through several CASPs licensed in the E.U, and will enable ONDOAI holders to access the following services (without limitation):</p> <ul style="list-style-type: none"> - custody and administration of crypto-assets on behalf of client; - exchange of crypto-assets for funds; - exchange of crypto-assets for other crypto-assets;
D.9	Resource Allocation	Not applicable.
D.10	Planned Use of Collected Funds or Crypto-Assets	Not applicable.
Part E – Information about the offer to the public of crypto-assets or their admission to trading		
E.1	Public Offering or Admission to trading	OTPC
E.2	Reasons Public Offer for or to Admission trading	<p>At EU level, the notion of public offer does not only concern the initial public offering of crypto-assets (ICO or IDO) and is more broadly understood as a communication addressed, in any form and by any means, to persons established in the EU and presenting sufficient information on the conditions of the offer of the ONDOAI token, so as to enable potential holders to decide whether or not to purchase this token.</p> <p>ONDOAI TECHNOLOGIES LTD's ambition is therefore to access the European market by offering its token to the public through various regulated players in Europe, which will provide a placing service on the ONDOAI token.</p>
E.3	Fundraising Target	Not applicable.
E.4	Minimum Subscription Goals	Not applicable.
E5	Maximum Subscription Goal	Not applicable.

E.6	Oversubscription Acceptance	Not applicable.
E.7	Oversubscription Allocation	Not applicable.
E.8	Issue Price	<p>The ONDOAI tokens have already been issued since January 24, 2025. The crypto-asset issuance contract is available at the following link: https://etherscan.io/token/0xfa1b1f13080857bf373de0de93970c96d2c29fd0.</p> <p>At its launch, the crypto-asset was admitted to trading on the decentralized exchange Uniswap v3 at a price of \$0.003.</p>
E.9	Official currency or any other crypto-assets determining the issue price	<p>On all crypto-assets trading platforms, whether centralized or decentralized, the price of the ONDOAI token is determined according to a USDT/ONDOAI pair.</p> <p>The USDT token is an electronic money token (not MiCA compliant) issued by Tether. It is a token backed by the U.S. Dollar, generally used as a reference asset for the admission of a new crypto-asset to trading on trading platforms.</p>
E.10	Subscription fee	Not applicable.
E.11	Offer Price Determination Method	Not applicable.
E.12	Total Number of Offered/Traded Crypto-Assets	1 000 000 000 ONDOAI.
E.13	Targeted Holders	ALL
E.14	Holder restrictions	No.
E.15	Reimbursement Notice	Not applicable.
E.16	Refund Mechanism	Not applicable.
E.17	Refund Timeline	Not applicable.
E.18	Offer Phases	Not applicable.

E.19	Early Purchase Discount	Not applicable.
E.20	Time-limited offer	False.
E.21	Subscription period beginning	Not applicable.
E.22	Subscription period end	Not applicable.
E.23	Safeguarding Arrangements for Offered Funds/Crypto-Assets	Not applicable.
E.24	Payment Methods for Crypto-Asset Purchase	Not applicable.
E.25	Value Transfer Methods for Reimbursement	Not applicable.
E.26	Right of Withdrawal	Not applicable.
E.27	Transfer of Purchased Crypto-Assets	Not applicable.
E.28	Transfer Time Schedule	Not applicable.
E.29	Purchaser's Technical Requirements	<p>To hold the ONDOAI token, the user has several options:</p> <ul style="list-style-type: none"> • The user can use a platform licensed as a CASP in the UE accepting the buying and selling of ONDOAI. • The user can buy ONDOAI on the decentralized exchange platform Uniswap, enter the token's address (0xfa1b1f13080857bf373de0de93970c96d2c29fd0) and hold them on Ethereum-compatible self-hosted wallets such as Rabby, Metamask or Ledger. We only recommend using this method for users experienced in crypto-asset markets.

E.30	Crypto-asset service provider (CASP) name	Not Applicable.
E.31	CASP identifier	Not Applicable.
E.32	Placement form	NTAV
E.33	Trading Platforms name	Gate.io, MEXC and KCEX.
E.34	Trading Platforms Market Identifier Code (MIC)	Not applicable.
E.35	Trading Platforms Access	https://www.gate.io/ https://www.mexc.com/
E.36	Involved costs	Not applicable.
E.37	Offer Expenses	Not applicable.
E.38	Conflicts of Interest	No conflict of interests has been identified as of today in relation to the issuance of ONDOAI.
E.39	Applicable law	England
E.40	Competent court	England
Part F – Information about the crypto-assets		
F.1	Crypto-Asset Type	ONDOAI is classified as a utility token as defined in Article 3(9) of Regulation (EU) 2023/1114.
F.2	Crypto-Asset Functionality	ONDOAI holders participate in decentralized governance, voting on key proposals that shape the platform's future, including updates to agent functionalities, fee structures, and ecosystem priorities.
F.3	Planned Application of Functionalities	Each ONDOAI token holder can vote on protocol improvement proposals at the nominal value of the number of tokens they hold. A ONDOAI token holder can also submit improvement proposals to contribute to the development of the project.

F.4	Type of white paper	White paper for crypto-assets other than asset-referenced tokens or e-money tokens.
F.5	The type of submission	New
F.6	Crypto-Asset Characteristics	<p><u>Agent Transactions</u>: ONDOAI is the exclusive currency for purchasing, selling, and trading AI agent tokens on the platform. This establishes consistent demand for the token as businesses and developers engage in the ecosystem.</p> <p><u>Fee Distribution</u>: A portion of fees generated from AI agent transactions and usage is redistributed to ONDOAI stakers, incentivizing long-term token holding and participation in governance. This mechanism aligns the success of the ecosystem with its stakeholders.</p> <p><u>Yield Integration</u>: By pairing AI agents with T-Bill-backed assets, ONDOAI captures the stability and yield benefits of traditional finance, creating an inflation-resistant revenue model.</p> <p><u>Ecosystem Growth Fund</u>: A percentage of transaction fees is allocated to a growth fund to support platform expansion, developer grants, and marketing efforts, ensuring continuous innovation and adoption.</p> <p><u>Governance Role</u>: ONDOAI holders participate in decentralized governance, voting on key proposals that shape the platform's future, including updates to agent functionalities, fee structures, and ecosystem priorities.</p>
F.7	Commercial name or trading name	ONDOAI
F.8	Website of the issuer	https://ondoai.org/
F.9	Starting date of offer to the public or admission to trading	14.02.2025
F.10	Publication date	14.02.2025
F.11	Any other services provided by the issuer	See Part D.7.
F.12	Identifier of operator of the trading platform	Not applicable.

F.13	Language or languages of the white paper	English
F.14	Digital Token Identifier Code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	Not available
F.15	Functionally Fungible Group Digital Token Identifier, where available	Not applicable.
F.16	Voluntary data flag	True
F.17	Personal data flag	Yes
F.18	LEI eligibility	Eligible
F.19	Home Member State	Malta
F.20	Host Member States	<p>ONDOAI TECHNOLOGIES LTD issues and offers the ONDOAI token in the following countries:</p> <ul style="list-style-type: none"> • Austria • Belgium • Bulgaria • Croatia • Cyprus • Czechia • Denmark • Estonia • Finland • France • Germany • Greece • Hungary • Ireland • Italy

		<ul style="list-style-type: none"> • Latvia • Lithuania • Luxembourg • Netherlands • Poland • Portugal • Romania • Slovakia • Slovenia • Spain • Sweden
Part G – Information on the rights and obligations attached to the crypto-assets		
G.1	Purchaser Rights and Obligations	<p>Holders of ONDOAI tokens have a proprietary right over their tokens, which grants them participation in the governance of the ONDOAI ecosystem. This means they can:</p> <ul style="list-style-type: none"> - Vote on protocol changes: Participate in decentralized governance by voting on proposals related to ONDOAI's development, fees, smart contract updates, and treasury allocation. - Propose new initiatives: Token holders may have the ability to submit governance proposals, depending on governance thresholds (e.g., a minimum amount of tokens required to create a proposal). - Influence ecosystem development: Decisions regarding AI agent functionalities, tokenomics, and ecosystem expansions may be subject to governance votes. <p>Beyond governance, holders of ONDOAI may benefit from:</p> <ul style="list-style-type: none"> - Participation in ecosystem rewards: Staking ONDOAI tokens to receive rewards from transaction fees or AI agent interactions. - Transaction facilitation: ONDOAI is used for creating, buying, and selling AI agents within the platform. - Access to exclusive features: Certain premium functionalities within ONDOAI's ecosystem may require holding or staking tokens.
G.2	Exercise of Rights and obligations	See Part. 6.1.
G.3	Conditions for modifications of rights and obligations	<p>At this stage, there are no predefined conditions for modifying the governance rights and obligations of ONDOAI token holders. However:</p> <ul style="list-style-type: none"> - Governance rules themselves may be subject to modification via voting mechanisms, if a majority of holders agree to change aspects such as voting power distribution or decision-making thresholds. - Any unexpected regulatory intervention could impose additional obligations on token holders, such as KYC/AML compliance for governance participation. <p>By structuring governance and ownership rights effectively, ONDOAI provides token holders with direct influence over protocol</p>

		evolution , ensuring decentralization and fair decision-making in the ONDOAI ecosystem.
G.4	Future Public Offers	No
G.5	Issuer Retained Crypto-Assets	Team tranche: 6% of the total supply of ONDOAI. This is equivalent to 60,000,000 ONDOAI.
G.6	Utility Token Classification	Yes
G.7	Key Features of Goods/Services of Utility Tokens	Not applicable.
G.8	Utility Tokens Redemption	No.
G.9	Non-Trading request	true
G.10	Crypto-Assets purchase or sale modalities	MEXC and gate.io
G.11	Crypto-Assets Transfer Restrictions	No
G.12	Supply Adjustment Protocols	No.
G.13	Supply Adjustment Mechanisms	Not applicable.
G.14	Token Value Protection Schemes	No.
G.15	Token Value Protection Schemes Description	Not applicable.

G.1 6	Compensation Schemes	No.
G.1 7	Compensation Schemes Description	Not applicable.
G.1 8	Applicable Law	England
G.1 9	Competent Court	England
Part H – Information on the underlying technology		
H.1	Distributed ledger technology	Ethereum
H.2	Protocols and technical standards	<p>ONDOAI is built on the Ethereum blockchain, a widely recognized Layer 1 distributed ledger technology that offers:</p> <ul style="list-style-type: none"> - Ethereum is one of the most secure blockchain networks, with a large validator base ensuring immutability. - ONDOAI leverages Ethereum's robust smart contract infrastructure for AI agent deployment and governance. - Ethereum's composability allows seamless interaction with DeFi protocols, on-chain data feeds, and AI-driven automation, making it ideal for ONDOAI's AI agent ecosystem. - ONDOAI can integrate with Ethereum Layer 2 (L2) scaling solutions like Optimism or Arbitrum to enhance speed and reduce transaction costs. - ONDOAI is an ERC-20 token.
H.3	Technology Used	Blockchain and Artificial Intelligence
H.4	Consensus Mechanism	<p>Ethereum utilizes a Proof of Stake (PoS) consensus, which ensures network security while reducing energy consumption compared to Proof of Work (PoW).</p> <ul style="list-style-type: none"> - Validator Participation: Validators must stake ETH as collateral to propose and validate new transactions. - Selection Process: Validators are chosen based on the amount of ETH staked, ensuring fair and decentralized consensus. - Slashing Mechanism: Malicious validators who propose invalid transactions risk losing a portion of their staked ETH as a penalty.

		This PoS model improves efficiency, scalability, and transaction finality, making it ideal for ONDOAI's high-volume AI-driven automation transactions.
H.5	Incentive Mechanisms and Applicable Fees	Staking rewards for validators.
H.6	Use of Distributed Ledger Technology	Yes
H.7	DLT Functionality Description	See Part. H.2.
H.8	Audit	None. However, a smart contract audit is planned. This White Paper will be updated accordingly with the audit outcome.
H.9	Audit outcome	Not applicable.

J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts

THE FIGURES GIVEN IN THIS SECTION ARE ESTIMATES PRODUCED BY ONDOAI TECHNOLOGIES LTD AND HAVE NOT BEEN VERIFIED BY THE SCIENTIFIC COMMUNITY OR SPECIALISED RESEARCH BODIES.

1. THE PRINCIPAL ADVERSE IMPACTS (PAI)

In the context of the public offer and the issue of the ONDOAI token, we consider the following PAIs to be the most relevant (although this is not necessarily exhaustive).

- **Energy needs.** To operate, a blockchain network needs energy. The energy requirement depends on the computational power needed to validate the blocks of transactions on the network. These requirements vary depending on the hash function and the consensus protocol used. The Ethereum network operates using the proof-of-stake consensus protocol, which does not require the deployment of a significant level of computational power to “mine” new blocks.
- **Carbon emissions associated with energy needs.** It should be noted that the energy need of a blockchain network are not equivalent to its carbon emissions. In this respect, most blockchain networks use renewable energy sources to operate. However, it cannot be ignored that some of the energy used to run blockchain networks is fossil fuel, which can have an impact on climate change. Given that the energy consumption of Ethereum since its transition (the “**Merge**”) to PoS is low (compared to other PoW blockchains), this has a direct (positive) impact on its carbon emissions.
- **Electronic waste.** The equipment used to maintain the Ethereum network leads to the production of electronic waste when the devices that validate transactions become obsolete. It should be noted that since the Merge, the Ethereum network does not require any specific hardware (such as ASICs) and the equipment running the network software is standard computers.

Factors relating to the use of water to limit the overheating of markets validating the network, the extraction of resources in the production of electronic equipment, coolings requirements, etc. remain relevant but have not been taken into account in these estimates given their negligible impact on the overall environmental footprint of the ONDOAI token.

2. KEY INDICATORS REGARDING THE ENVIRONMENTAL FOOTPRINT OF THE ONDOAI CRYPTO-ASSET

On the basis of the above-mentioned PAISs, the following environmental indicators are relevant to the study of the environmental footprint of the ONDOAI token.

2.1. SUSTAINABILITY OF ETHEREUM

The energy consumption of the Ethereum blockchain is relatively low compared to many other blockchain networks. According to the Crypto Carbon Ratings Institute (CCRI), the Merge reduced Ethereum's annualized electricity consumption by more than 99.988% due to its use of a Proof of Stake (PoS) consensus mechanism. This approach greatly lowers its carbon footprint (from 11,016,000 to 870 tonnes CO₂e) and energy requirements, especially when compared to Proof of Work (PoW) networks like the former Ethereum network, now also in PoS.

Please find below the details of environmental metrics regarding the Ethereum network:

Ethereum's energy consumption is approximately ~0.0026 TWh/yr(opens in a new tab) across the entire global network.

Depending on the various studies, one transaction on Ethereum is estimated between 0.01 Wh/Tx and 0.009 Wh/Tx.

Adverse Sustainability Indicator	Perimeter	Value	Metric Description	Methodology/Explanation/Sources
Energy consumption	Eth PoS share	9,721kWh	<p>Underlying metrics:</p> <ul style="list-style-type: none"> a) Best guess Eth node consumption: 547.01 kWh/year (as per CCRI estimate) b) Eth Beacon nodes:10800 (source MigaLabs Ethereum Monitor: https://monitoreth.io/nodes) c) Ethereum annualized gas consumption (3.79E+13 wei - https://etherscan.io) 	<p>Based on:</p> <ul style="list-style-type: none"> - CCRI report: "The Merge Implications on the Electricity Consumption and Carbon Footprint of the Ethereum Network" ; - Cambridge Blockchain Network Sustainability Index - White House report on proof-of-work blockchains <p>This methodology accounts for the respective energy consumption of Ethereum energy consumption.</p> <p>Ethereum is a PoS network.</p> <p>The global energy consumption is derived from:</p> <ol style="list-style-type: none"> 1) an estimation of the energy consumption of a node defined as a hardware and software configuration requiring a specific electricity power, 2) the number of active nodes of the blockchain. It must be noted that CCRI's methodology limits the number of nodes to the number of validators.

Non-renewable energy consumption	Eth PoS	66.24%	Share of energy used generated from nonrenewable sources, expressed as a percentage of the total amount of energy used per calendar year, for the validation of transactions and the maintenance of the integrity of the distributed ledger of transactions.	<p>For Ethereum, we use the following sources to identify the node distribution and the report on renewable energy.</p> <ul style="list-style-type: none"> • https://monitoreth.io/nodes • https://ourworldindata.org/renewable-energy
Energy intensity	Eth PoS share	0.09/Tx	Underlying metrics: Share of Ethereum PoS yearly energy consumption (9,721kWh)	

2.2. SUSTAINABILITY OF THE ONDOAI CRYPTO-ASSET

The environmental impact ONDOAI is directly deduced from the following data.

2.2.1. THE GLOBAL ENVIRONMENTAL FOOTPRINT OF ETHEREUM

- **Ethereum is considered a green blockchain** due to its transition from Proof of Work (PoW) to Proof of Stake (PoS) in The Merge (2022), which reduced its energy consumption by over 99.988%.
- **Ethereum's Current Energy Use:** The entire Ethereum network consumes approximately 0.0026 TWh/year, making it one of the most energy-efficient blockchains.
- **Carbon Emissions:** Ethereum produces approximately 870 tonnes of CO₂e per year, a drastic reduction from its previous 11 million tonnes under PoW.

2.2.2. THE ESTIMATED YEARLY VOLUME OF TRANSACTIONS OF THE ONDOAI TOKEN

- **Average number of transactions per day**

2764 transactions/ 28 days = 98.71 transactions per day

Since its launch, the average number of transactions for the ONDOAI token is 98.71 transactions.

- **Projection over 365 days**

98.71 × 365 = 36,011.15

Based on the average daily number of ONDOAI transactions, we estimate that the estimated annual number of ONDOAI transactions is 36,012 transactions.

This estimate will depend on whether the trend observed over 28 days continues throughout the year.

2.2.3. ONDOAI'S ENVIRONMENTAL FOOTPRINT

As ONDOAI is a newly launched crypto-asset, it is currently difficult to determine its exact energy consumption and environmental impact. The token operates on the Ethereum blockchain, and its environmental footprint will depend on network usage, smart contract execution, and transaction volume. However, we can analyze Ethereum's overall sustainability to estimate the potential environmental risks associated with ONDOAI.

Metric	Value <i>(estimates)</i>	Unit	Methodology
Energy needs per ONDOAI transaction	0.00712	kWh	Calculated by dividing Ethereum's total annual energy consumption (0.0026 TWh) by the estimated annual number of transactions on the Ethereum network (365M transactions). Assumes each ONDOAI transaction has the same energy consumption as an Ethereum transaction.
Annual Energy Consumption for ONDOAI	256.52	kWh	Derived by multiplying the estimated energy consumption per ONDOAI transaction by the projected number of ONDOAI transactions per year (36,012 transactions).
Carbon Emissions per ONDOAI transaction	0.0000024	Tonnes CO2e	Computed by dividing Ethereum's total annual carbon emissions (870 tonnes CO2e) by the estimated annual number of transactions on Ethereum (365M transactions), assuming ONDOAI transactions produce the

			same emissions per transaction.
Annual Carbon Emissions for ONDOAI	0.08583682191780823	Tonnes CO2e	Estimated by multiplying the carbon emissions per ONDOAI transaction by the projected annual ONDOAI transaction volume (36,012 transactions).