

Date of notification: 2026-03-19

Person seeking admission to trading:

MiCA Crypto Alliance Opco Limited
4TH FLOOR KINGSWAY PALACE TRIQ
IR- REPUBBLIKA, VLT 1115, MT-60, Malta.

Purpose of the amendment: Notification of the modification of the LION MiCA white paper

Dear Sir/Madam,

We would like to notify the modification of the LION MiCA white paper in accordance with Article 12(2) of Regulation (EU) 2023/1114. The white paper was initially notified to the Central Bank of Ireland on 18 December 2025. The reasons for the modification are:

1. **Update to the financial condition disclosure (Field A.17 – MiCA Crypto Alliance Opco Limited):**

In order to enhance transparency toward regulators and investors, we have updated the disclosure of our financial situation as follows:

“The company was recently registered and has the following financial resources available to it: USD 2,000,000.”

2. **Update to the token functionalities, with particular regard to the DAO governance framework (Fields F.2/G.1/G.2/G.3):**

To ensure that the information disclosed to the public in relation to the LION token remains accurate and up to date, field F.2 has been updated to provide additional information on the mechanisms underpinning the DAO governance framework.

Corresponding amendments have also been introduced in section G, specifically in field G.1, to clarify that the participation in DAO governance constitutes functional rights and does not confer any legal or equity-like rights on token holders. Further information has also been included in field G.2 to specify in greater detail the conditions applicable to such participation.

3. **Correction of the DTI in F.13:**

The DTI 'FP20NXW1P' for the ERC-20 representation of the LION token is associated with Arbitrum, rather than Ethereum blockchain. This has now been corrected.

4. **Format update:**

The white paper has been converted into iXBRL format, in compliance with the requirements set out under Regulation (EU) 2023/1114.

Respectfully yours