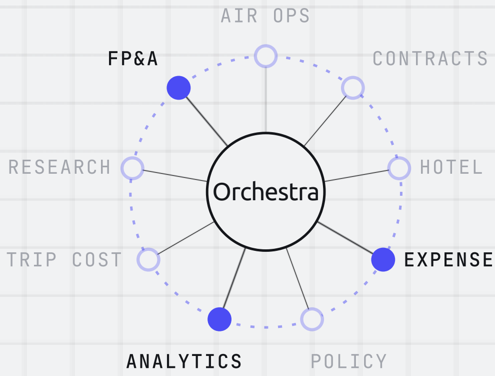
FINANCE / FP&A

Budget *Performance*

Month-end: actuals scattered across sources that don't agree, cost-centre owners asking why they're over, and a finance partner who trusts none of the numbers because last quarter's report had errors



METHOD	TIME TO DELIVERABLE	CADENCE
Budget performance	**Scheduled, lands monthly, unprompted**	**Monthly, review-required delivery**

Process

01 **Upload the budget once.** It's referenced in every subsequent run, including scheduled ones, months later.

02 **Reconcile.** The Expense Analyst reconciles actuals across your sources with period-accurate cut-offs and multi-currency handling; the FP&A Analyst computes variance by cost centre, business unit and category.

03 **Explain the variance.** Traveler Analytics decomposes it into drivers: how much is volume, how much is price, how much is mix.

04 **Validate.** The Validation Agent audits for consistency and anomalies before anything is written, with an on-demand provenance appendix showing every source queried and every anomaly resolved.

05 **Deliver on schedule.** The full project re-runs monthly on fresh data and lands in your inbox, review-required. Nothing ships to finance untouched.

The team on this project

- **Project Manager** COORDINATES
- **FP&A Analyst**: Variance vs your uploaded budget
- **Expense Analyst**: Cross-source reconciliation
- **Traveler Analytics**: Variance drivers, volume, price, mix
- **Validation Agent**: The star of this project, consistency & data-quality audit on every run
- **Report Writer**: The monthly variance report

Outcome

One trusted, period-accurate variance report every month: variance explained by driver, anomalies caught before the meeting instead of during it, and an audit trail finance can inspect.

Return on investment

2–4 days
Of manual reconciliation eliminated, every month

One number
Travel and finance work from the same trusted set. The meeting stops being about whose figure is right

Before
Errors caught before they reach stakeholders, not after