

FROM AMBITION TO IMPACT

Driving recognition, investment,
and deployment of e-NG
worldwide

JAN 2026
EDITION

Shaping the future of e-NG together

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When we decided to start the Coalition in 2024, e-NG was still an idea in search of recognition. As we convened for our first General Assembly, we were aware of the challenges ahead

Yet it was clear to us that e-NG offers something few other energy solutions can: a clean molecule that works with today's infrastructure, available at scale, and capable of making the energy transition faster and more affordable.

From there, we charted our 2025 roadmap, a strategic plan to transform electric natural gas from concept into real-world policy, markets, and projects. The goal was not to add another voice to the energy debate, but to provide evidence, advocacy, and alliances that make a real difference.

Now looking back at 2025, the results are visible. e-NG is embedded in RED III transposition in Europe, in U.S. tax credit debates, and in Japan's long-term blending targets. It is recognized in IMO negotiations, the GHG Protocol, and the Clean Industrial Deal. Our members now have access to the first global database of e-NG projects, a dynamic LCA model, and new insights on CO₂ sourcing and import costs, tools that can strengthen strategies and investments.

In one year, the Coalition has established itself as the international reference point for electric natural gas. From Brussels to Washington, from Tokyo to Singapore, regulators, industry, and civil society now look to e-NG as a credible solution. One that can cut emissions quickly, without waiting for new infrastructure to be built.

This is only the beginning. In 2026, our priority is to solidify these achievements, transform visibility into concrete commitments, and ensure that our members fully capitalize on the foundations we have built together. We will continue to champion ambitious renewable gas targets, safeguard the global tradability of e-NG, advance fair CO₂ accounting and certification standards, and strengthen our partnerships with leading international organizations.

The Coalition is proof that when ambition is matched with action, results follow.

Now, let's build on this momentum to secure the place of e-NG in the global clean energy transition.

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Yves Vercammen,
Chairman of the e-NG Coalition



Rafik Ammar,
Policy Director

The e-NG Coalition at a glance

25

members

10

countries

3

regions



1 Position paper

8 Newsletters

7 Joint letters

13 Public consultations answered

1,2k+ Followers on LinkedIn

23 Meetings organized with members

3 Webinars online for members

3 Studies done *1 ongoing*

10+ Participation in panel discussions

12 Informal groups member

18

Members
January 2025



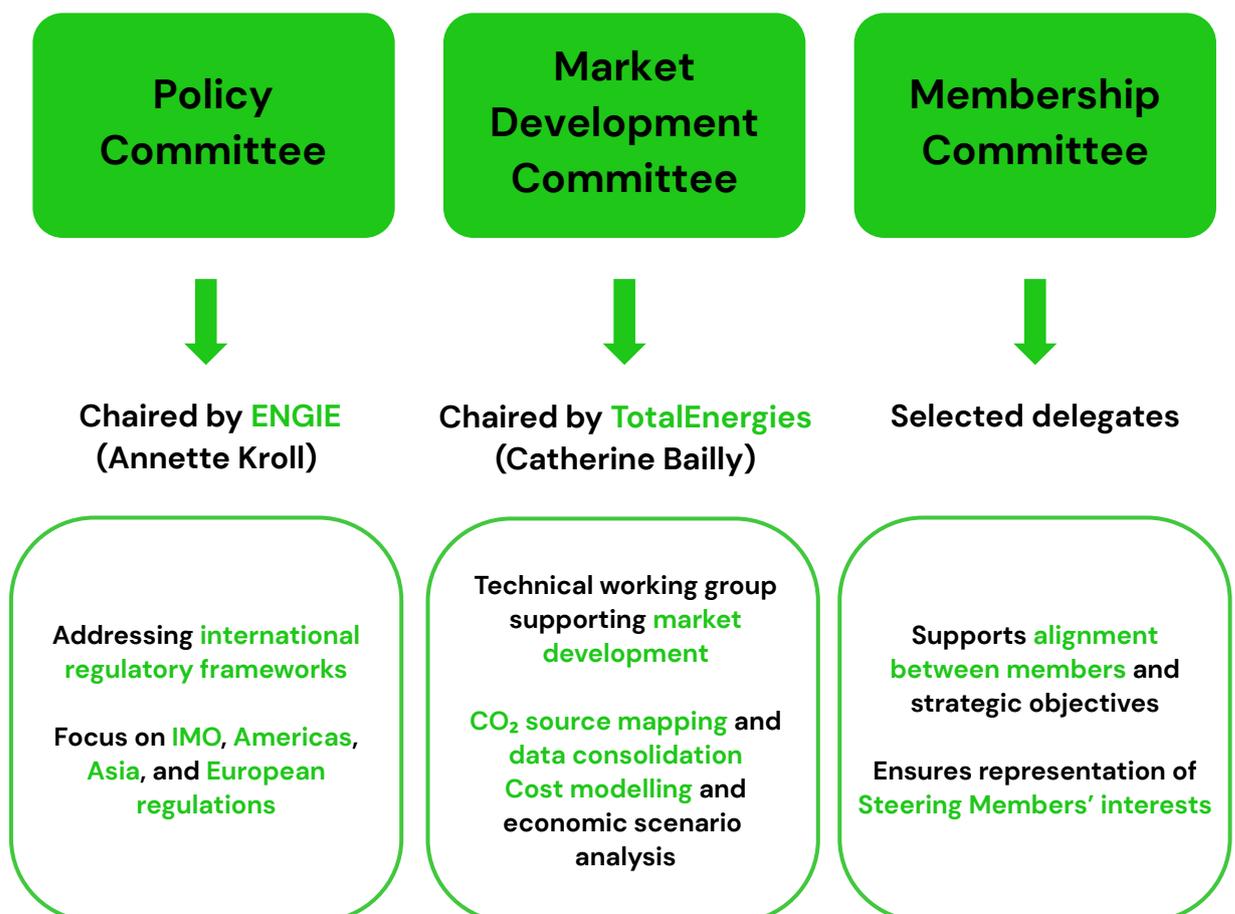
25

Members
Sept 2025

How we work

To effectively deliver its mission and address the regulatory, technical, and strategic challenges of its ecosystem, the organization relies on a governance structure built around **three complementary committees**.

This structure enables the organization to mobilize the expertise of its members in a focused and efficient manner, while ensuring overall coherence between strategic direction, technical work, and member engagement :



The Coalition's BOARD MEMBERS



Yves Vercammen,
Chairman of the e-NG Coalition

“ It is an immense privilege to serve as the inaugural Chair of the e-NG Coalition at this defining moment for the energy sector. This coalition unites expertise, innovation, and ambition from around the globe, giving us the unique ability to tackle the critical challenges of decarbonization with drop-in molecules. ”

“ I am honored to join the e-NG Coalition as Vice-Chair. The coalition's global vision and collaborative spirit are essential in addressing the complex challenges of the energy transition. e-NG (e-methane) is a drop-in fuel and can utilize all existing infrastructures for natural gas and LNG. I look forward to leveraging my experience in LNG business and decarbonization strategies to support concrete actions that accelerate the development of sustainable energy systems and ensure inclusive progress across regions. ”



Yuji Kobayashi,
Vice chairman of the e-NG Coalition



Annette Kroll,
*Chair of Policy Committee,
representing ENGIE*

“ Through my roles in industry associations, including Chair of the E-NG Coalition's Policy Committee, I work to shape EU regulation and support the growth of renewable gases. I see the E-NG Coalition as a vital platform to promote e-methane as a scalable European and global solution for meeting climate and energy goals. ”

“ e-NG is a key solution for industrial decarbonization, leveraging existing infrastructure and processes. It supports TotalEnergies' multi-energy strategy, offering a competitive and sustainable low-carbon alternative. As Chairman of the Market Development Committee of the e-NG Coalition, I'm proud to support the Coalition in driving studies that accelerate e-NG adoption and growth ”



Catherine Bailly,
*Chair of Market Development
Committee, representing
TotalEnergies* 6



“ ENGIE is thrilled to be one of the co-founders of the coalition to promote e-methane, increase the volumes of low-carbon gas in the energy mix, and set the stage to make it a reliable and affordable option. The energy transition relies on the alliance of electrons and molecules, and e-methane plays a crucial role in achieving green gas objectives, with imports complementing domestic production. ”

Loic Villocel, *New Gases Director, ENGIE Networks*



“ I believe that eNG makes a great deal of sense as a practical solution, under the increasing emphasis on energy supply security, cost containment, GHG reduction, as well as focus on the long-term importance of natural gas. I look forward to promotion of eNG through collaboration with the eNG Coalition and its members by contributing Mitsubishi Corporation’s capabilities developed over many years in the energy business, particularly in the LNG sector. ”

Hiroshi Shimada, *General Manager, Bio & e-Natural Gas Business Dept. Next-Generation Energy Div., Environmental Energy Group, Mitsubishi Corp.*



“ Osaka Gas Co. Ltd., a Japanese utility company serving millions of customers mainly in the Osaka metropolitan area which is the second-largest city after Tokyo, has been working closely since 2024 with fellow partners in realizing the establishment of this Coalition. I am honored to be appointed as the Director and look forward to working with other Directors to achieve global carbon neutrality with our initiatives. ”

Tadashi Yamamoto, *Deputy Senior General Manager, Energy Resources & Carbon, Neutral Business Dept., Energy Resources & International Business Unit, Osaka Gas Co., Ltd.*



“ We aim to fully introduce e-NG from 2030. We will contribute to the activities of the e-NG Coalition so that international standards for e-NG can be developed and e-NG can be disseminated around the world. ”

Takeshi Kanamaru, *LTD. Executive Officer, General Manager of Corporate Planning Dept, TOHO GAS CO*



“ As a founding member of the e-NG Coalition, TotalEnergies is proud to contribute its expertise in renewable power, gas liquefaction, and green hydrogen to accelerate the development of e-natural gas (e-NG). We strongly believe in the transformative potential of e-NG to decarbonize hard-to-abate sectors while leveraging existing infrastructure—making it a pragmatic and scalable solution for the energy transition. Personally, I’m convinced that the e-NG coalition, together with its committed members, will successfully spread knowledge and harness the advantages of e-NG to secure its role in the evolving energy landscape. ”

Martin Carbonez, *EU Regulatory and Institutional Affairs Senior Manager, Power & Hydrogen, TotalEnergies*



“ In a critically important and rapidly innovating industry, it’s empowering to stand alongside a global coalition of like-minded companies, united by shared focus and purpose, and strengthened by the ability to lean on one another for support. ”

Drew E. Lauter, *CEO StandardCarbon*



“ Decarbonization across our supply chains requires a scalable molecule with high energy density, and efficient storage and distribution. Qualities that are found in eNG all while leveraging long-existing infrastructure. I look forward to supporting the initiatives of the eNG Coalition as it plays an important role in supporting the energy transition and informing effective policy. ”

Ashkan Shoja-Nia, *Executive Vice President, Strategy and Business Development, StormFisher*

The Coalition's TEAM



Rafik Ammar,
Policy Director

“ I see my role as ensuring to engage where rules are written and markets are defined and give e-NG the voice it needs to be recognised. In just months, we’ve moved from silence to recognition. e-NG is now part of EU rules, certification schemes, and global dialogues. The next step is turning recognition into binding commitments that secure demand and investment confidence. ”

“ I see my role as creating the conditions for future-shaping conversations within our community and expanding the Coalition so that more companies can learn from one another. By doing so, we strengthen e-NG collectively and ensure its presence grows globally. ”

Caroline Aumeran,
Program & Members Manager



Astrid Dolak,
Communication Manager

“ I am here to help shape e-NG’s story: making sure it is told clearly and consistently, backed by accurate facts, timely responses, and events that bring people together to share knowledge and build connections. ”

The Coalition's **IMPACT**

OUR KEY FOCUS AREAS FOR 2026

PROMOTING e-NG AS A SOLUTION

The Coalition works to elevate electric natural gas from a niche concept to **a recognized solution in global policy discussions**:

- Position e-NG as a **credible decarbonization** pathway across global energy and transport markets.
- Strengthen engagement **with Asian stakeholders** to secure long-term demand
- Represent the Coalition at major policy platforms: **COP, Climate Week, IMO, WRI, IEA**

Today, e-NG is formally acknowledged across EU frameworks, considered in U.S. clean fuel strategies, and integrated into Asian blending mandates—strengthening its role in future energy systems.



SECURING CO₂ INCLUSION

The goal is to make e-NG a fully recognized and credible decarbonization solution by further advancing CO₂ certification and accounting standards. To achieve this, we will

- Contribute to **Let The Green Gas Count** campaign towards the WRI (GHG Protocol).
- Other actions: Enhance the IMO framework for the treatment of CO₂ in the production of **Zero- and Near-Zero-Emission fuels**.

e-NG is increasingly acknowledged in EU and IMO frameworks, with fair treatment in mass balance, liquefaction, and sustainability standards.

This secures e-NG's eligibility, credibility, and cross-border fungibility, strengthening its position in the global energy transition.

COST MODELLING FOR e-NG

In 2026, the Coalition will continue and scale efforts to strengthen the business case for e-NG.

Building on the tools delivered in 2025; including global project **CO₂ source mapping** and comparative carbon intensity analysis.

We will further integrate sustainability and cost data **to support informed decision-making** and advance regulatory frameworks on incentives and carbon pricing.

These efforts will provide stakeholders with a robust, transparent, and comparable cost framework for e-NG projects. By linking sustainability metrics with cost data, the Coalition strengthens the credibility and bankability of e-NG, enabling developers, policymakers, and investors to better assess project viability.

This supports the design of effective incentives and carbon pricing mechanisms, accelerating investment decisions and reinforcing e-NG's role as a competitive decarbonization solution.



METHODOLOGY AND TRADABILITY

By supporting the integration of third countries into the **Union Database** and contributing to certification frameworks for the maritime sector, both methodology and market tradability will be further enhanced.

In parallel, we will further develop the **Future Fuels for Shipping global alliance** to strengthen industry representation at the **IMO and in key regulatory discussions**.

With robust data tools, the Coalition now demonstrates e-NG's emissions profile and cost trajectory with credibility.

By becoming a data provider at international level, we underpin advocacy with evidence, ensuring policymakers and industry leaders recognize e-NG as both a sustainable and competitive solution

SHAPING TOMORROW'S REGULATION

Recognizing the fast-evolving policy landscape, the Coalition will continue strengthening its global regulatory observatory to **monitor legislation** across the EU, the US, Asia, and the IMO.

In 2026, we will further support members through regular policy briefings and the sharing of proven regulatory models, enabling companies to **anticipate change**, align positions, and engage in consistent, **evidence-based advocacy** for e-NG.

By monitoring policy developments worldwide and sharing proven models, the Coalition has empowered members with foresight and alignment.

Equipped with reliable updates and practical examples, companies are now even better prepared to anticipate regulatory changes and engage decision-makers with unified, evidence-based positions that strengthen the case for e-NG.



Interested in becoming a Member ?

WHY JOIN ?

- + Policy and Advocacy
- + Networking Opportunities
- + Knowledge Sharing

HOW ?



[or here](#)