

CT/ 1427 /2025

March 28, 2025

The Board of Directors,
Dev Accelerator Limited
C-01, The First Commercial Complex,
Behind Keshavbaug Party Plot,
Near Shivalik High Street,
Vastrapur,
Ahmedabad-380015, Gujarat, India

Re: Proposed initial public offering of equity shares of face value of Rs.2/- each (the "Equity Shares" and such offering, the "Issue") of Dev Accelerator Limited (the "Company")

Sub: Consent of legal counsel to the Issue

Dear Sirs,

We, **Kanga & Company, Advocates and Solicitors**, hereby give our consent to act as legal counsel to the Issue and to our name being inserted as the Legal Counsel to the Issue in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed with Securities and Exchange Board of India ("SEBI") and the Red Herring Prospectus/ Prospectus to be filed with the Registrar of Companies, Gujarat at Ahmedabad ("Offer Documents") by the Company. However, such consent shall not be regarded as the consent of an "Expert" as envisaged under the provisions of Section 26 of the Companies Act, 2013.

We authorize you to disclose following details in the Offer Documents of the Company in relation to us:

Name	Messrs. Kanga and Company, Advocates and Solicitors
Address	Readymoney Mansion, 43, Veer Nariman Road, Fort, Mumbai - 400 001, Maharashtra, India
Telephone No.	+91 22 6623 0000
Email ID	chetan.thakkar@kangacompany.com
Contact Person	Chetan Thakkar
Designation	Senior Partner

We hereby authorize the Company to deliver a copy of this consent letter to the Registrar of Companies for the purpose of filing under provisions of Section 32 of Companies Act, 2013 and if so required, to SEBI for the purpose of record.

Yours faithfully,
Kanga and Company,



Partner

Cc:
Pantomath Capital Advisors Private Limited
Pantomath Nucleus House,
Saki - Vihar Road,
Andheri (East),
Mumbai 400 072 Maharashtra, India