inkle

🎉 Welcome!

We can't wait to have you on board! Our team is ready to help you migrate your US tax, compliance & accounting to Inkle.

Here's what we will need:

🏢 Incorporation

| Certificate of Incorporation | Employer Identification Number (EIN) issuance letter from IRS | Captable |

Foreign qualification documents in other US states

🏛 Filings & Financials

| Previously prepared financials (any format) | All past filings | Ask prior CPA to not do any more filings |

Expense report in an excel sheet with supporting invoices

Connect banks to Inkle Books
Allow transaction feed from your banks to flow into Inkle Books via Plaid

🖥 Third Party Software Access

Provide bookkeeper access for Bank accounts
Add **admin@inkle.io** as a bookkeeper in your bank accounts team seettings

Provide accountant access for Stripe
Add **admin@inkle.io** as a member in your Stripe dashboard business settings

Provide access for Quickbooks/Zoho Books
Add **admin@inkle.io** as bookkeeper for Quickbooks & **team_alpha@inkle.io** as admin for Zoho Books in team permissions, and remove your old CPA/bookkeeper

📄 Board documents (optional)

Legal documents, board resolutions etc. Optional, but helps us plan better.

🌐 Foreign Entities

| Entities list and directors | Date/proof of subsidiarisation | Subsidiary captable |

Signup now at app.inkle.io

🌐 **www.inkle.ai**   ✉ **hello@inkle.ai**