

The Ferrari 328 GTS Offering

Please review these 4 legally binding documents:

The Investor Agreement - This document outlines the rules governing the sale and binding obligations and representations of bidders.

See full details here

The Offering Circular – This document is the description of the offering submitted to the SEC for qualification.

See full details here

The Subscription Agreement – Governs the purchase of shares in the operating company for winning bidders.

See full details here

Operating Agreement – Governs the organization and operation of the company owning the asset.

See full details here

I understand there may be public disclosure, trading, and adverse tax implications of owning 10% or more of the Class A Shares in an individual Series. See full details <u>here</u>.