



B3 SOLUTIONS BEYOND CSD

ACSDA – MARCH, 2026

Financial Market Infrastructure and Products

- FX CLEARING
- LISTED MARKETS
- OTC MARKETS

FX CLEARING

- ☐ CCP – Central Counterparty
- ☐ PS – Payment System

FX SPOT

- BRL vs USD

Financial Market Infrastructure and Products

- FX CLEARING
- LISTED MARKETS
- OTC MARKETS

LISTED MARKETS

- ❑ CCP – Central Counterparty
- ❑ CSD – Central Securities Depository
- ❑ SSS – Securities Settlement System
- ❑ TR – Trade Repository

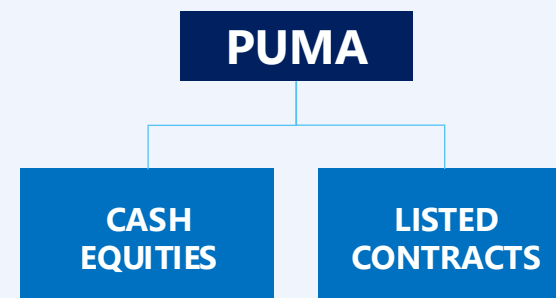
CASH EQUITIES

- Stocks
- ETF'S Exchange Traded Funds
- FIIs Real Estate Funds
- BDR Brazilian Depository Receipts

LISTED DERIVATIVES

- Futures
Mini US Dollar Futures,
Bovespa Mini Index Futures
- Options
IDI Index Options

TRADING PLATFORM



Financial Market Infrastructure and Products

- FX CLEARING
- LISTED MARKETS
- OTC MARKETS

OTC MARKETS

- ❑ CSD – Central Securities Depository
- ❑ SSS – Securities Settlement System
- ❑ TR – Trade Repository

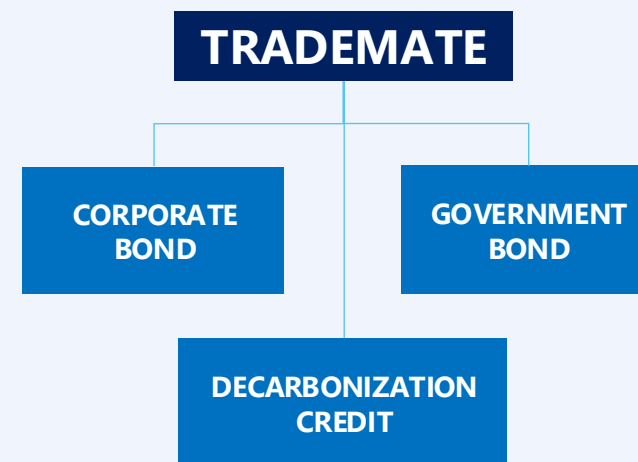
FIX INCOME

- Corporate Bonds
- Banking Funding Instruments
- Fund Shares
- Securitized Assets

OTC DERIVATIVES

- NDF
Non-deliverable Forward
- Swap
- Options

TRADING PLATFORM



[B]³ Central Securities Depository

MAIN VOLUMES

	<u>OTC MARKETS</u>	<u>LISTED MARKETS</u>
ASSETS UNDER CUSTODY	BRL 15,1 trillions FUND SHARES BRL 5,1 trillions TIME DEPOSIT BRL 2,7 trillions CORPORATE BONDS BRL 1,5 trillions SECURITIZED ASSETS BRL 436,2 billions OTHER OTC INSTRUMENTS	BRL 3,4 trillions STOCKS BRL 2,9 trillions REAL STATE FUNDS BRL 213,6 billions DEPOSITARY RECEIPT BRL 108,2 billions ETF'S BRL 44 billions OTHER LISTED INSTUMENTS
INVESTORS	24 millions	6 millions

HIGHLIGHTS

- FINAL BENEFICIARY OWNER
- PLEDGE/LIENS
- NEW CSD PLATFORM
- DLT FOR RECONCILIATION
- REMOTE VOTING
- PORTABILITY

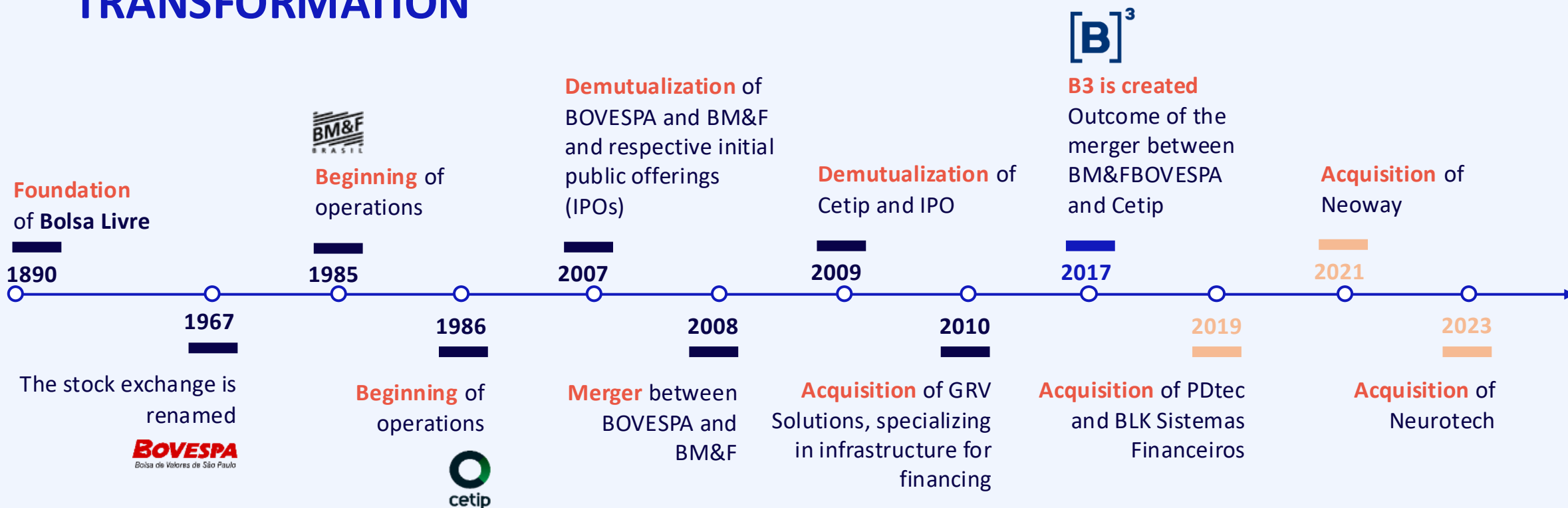


MARKET OVERVIEW

ACSDA – MARCH, 2026

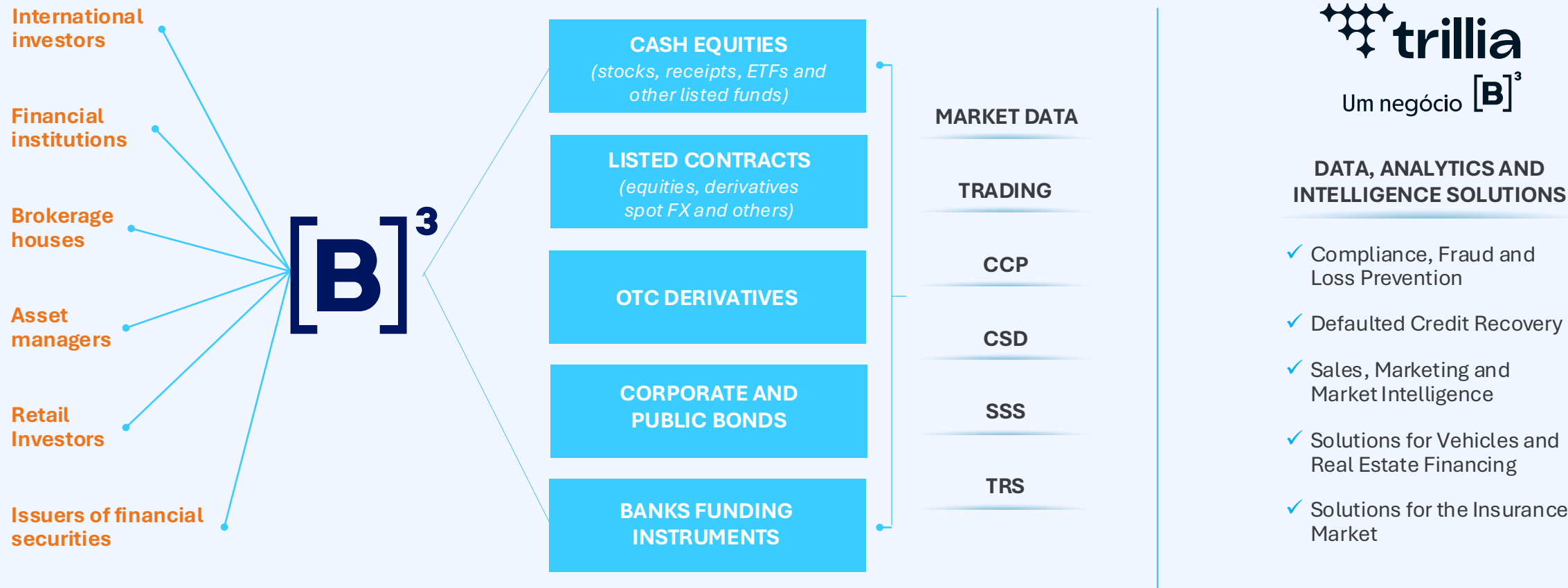
A STORY OF

EVOLUTION AND TRANSFORMATION



B3 Integration with market participants

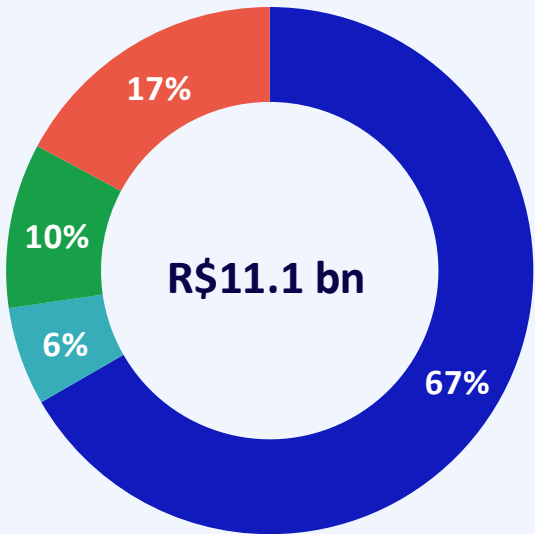
The infrastructure offered by B3 integrates with market participants' systems in various ways, supporting a significant number of their core activities.



ONE STOP SHOP ADDING VALUE IN EVERY STEP OF THE FINANCIAL AND CAPITAL MARKETS VALUE CHAIN

B3's Diversified Business Model

Diversity of products and services and exposure to different market dynamics



- Markets
- Capital Markets Solutions
- Data Analytics Solutions
- Technology and Plataforms

MAIN SERVICES AND 2025 NUMBERS (2025)

MARKETS	Derivatives	Equities	Fixed Income and Credit
	ADV: 23.2 mn contracts 48%: non-resident investors 29%: retail 15%: local institutional investors 7%: financial institutions 1%: Others	ADTV: BRL25.2 bn 56%: non-resident investors 12%: retail 28%: local institutional investors 3%: financial institutions 1%: Others	Outstanding positions Corp Bonds: BRL1.5 tn Bank instruments: BRL5.2 tn ADV Gvnmt Bonds: BRL 10.9 bn Corp Bonds: BRL5.4 bn
CAPITAL MARKETS SOLUTIONS	OTC Derivatives	Securities Lending	
	Outstanding positions: BRL8.5 tn	Open Interest: BRL 212 bn	
DATA ANALYTICS SOLUTIONS (TRILLIA)	Data for Capital Markets	Depository for Cash Equities	Listing and Solutions for Issuers
	Quotes (real-time and EoD) Dashboards and Analytical Reports Other services	# of investors: 6 mn Value deposited: BRL3.4 bn	Listed companies: 365 BDRs (stocks & ETFs): 1,140 Listed funds: 805
TECHNOLOGY AND SERVICES	Vehicles and Real Estate	Platforms and Analytics	
	Liens Management - Vehicles Contracts Registration – Real Estate	Neoway Neurotech Insurance Registration	
	Technology	Market Support Services	
	Connectivity and Access to B3's System Digital Assets	B3 Bank Collateral Management Auctions Platforms Others	

Strategy

Ambidexterity in the development and execution of the strategy – Focus on the core and efforts on adjacencies where B3 has ability to win

CORE BUSINESS

Strengthen and maximize Listed and OTC segments



Innovation



Modularization



Platforms



Agile

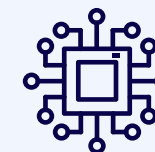
Technology enhancement e modernization (Trading, CCP, SSS, CSD and Tokenization)
 Products portfolio (expansion and innovation)
 Operational and capital efficiency to the market
 Expanding the penetration of IMF role (fixed income, receivables and trade bills/invoices)

EXPANSION & DIVERSIFICATION

Expanding presence to new activities in the ecosystem



Data & Analytics



Platforms and IT Services

Developing Data, Analytics and Intelligence solutions (leveraging on knowledge, technology and B3's proprietary data)
 Value-added and synergies for clients and B3 through platform development/deploy (new developments, partnerships and M&A)

MUCH
MORE
THAN THE
STOCK
MARKET
FROM
BRAZIL



[B]³

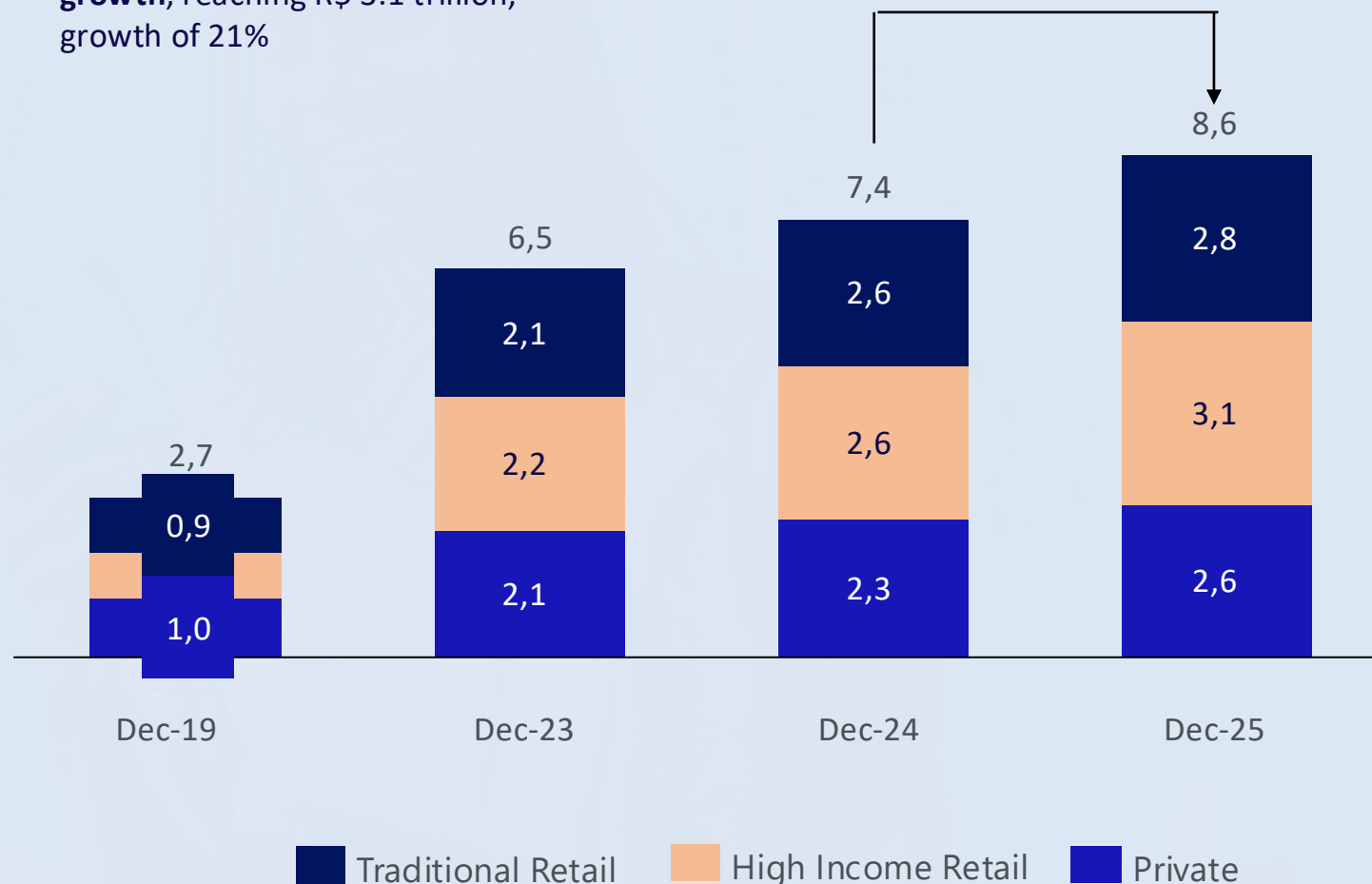
PANORAMA EVOLUTION OF INDIVIDUAL INVESTORS IN THE MARKET AND ON B3

Accelerated individual investor (PF) growth as investments become more accessible and publicly known

Evolution of Equity Individual Investors Segment ANBIMA - R\$ Tri

- **High Income Retail Profile leads growth**, reaching R\$ 3.1 trillion, growth of 21%

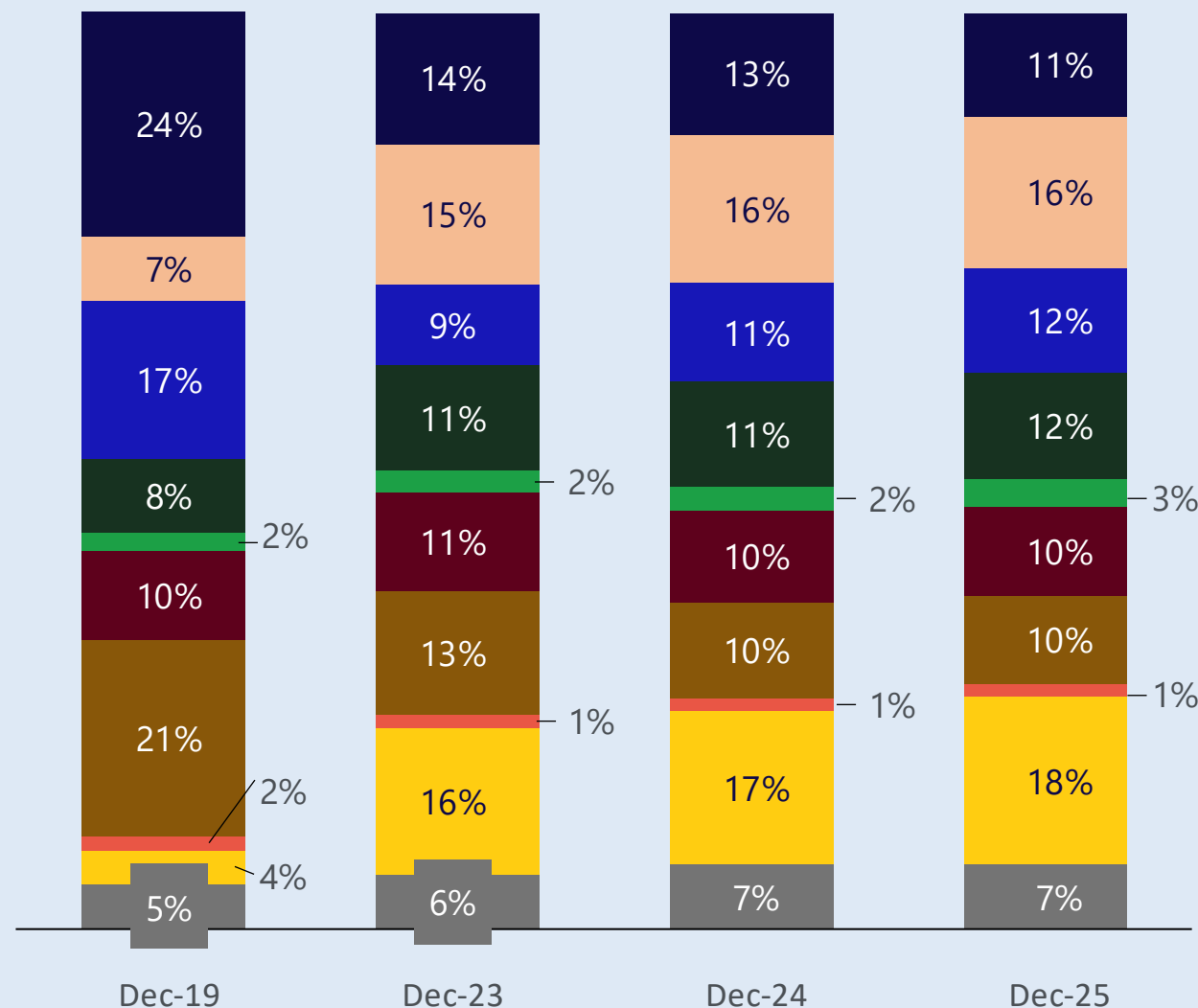
Volume of Individual Investors **grew 15.5%** to reach R\$ 8.6 Trillion in Dec/25



PANORAMA EVOLUTION OF INDIVIDUAL INVESTORS IN THE MARKET AND ON B3

Accelerated Individual
Investor growth as
investments become
more accessible and
publicly known

Allocation by instrument type ANBIMA Segment - %



- **Portfolio diversification** is a reality
- **Savings and Funds** lose share in allocation
- **Growing relevance** of instruments such as Social Security, CDB/RDB, LCA/LCI and constancy in Stocks and Government Bonds



INDIVIDUAL CUSTOMER JOURNEY

SEGMENTATION

Advances in the individual persons strategy according to the different types of investors and complementing the distribution services

SOPHISTICATED



DIGITAL



TRADER



VISION

Ambition [B]³

SOPHISTICATED

2,5M investors

A

ÁREA DO INVESTIDOR / APP

B

ÁREA DO CONSULTOR



Products

C

TESOURO DIRETO



Products
New initiatives

- Expand services, complementing the distribution sector
- Support and complement services for the Advisor/Consultant

- Gateway to the world of investments, attracting partners through new products and initiatives
- Modernize Tesouro Direto – 24x7

D

PORTAL TRADER - CVM



Products
New initiatives

- Increase permanence of Trader Profile
- Forming new Day Traders
- Increase transacted volume through new products and platforms

ADVANCES

Organizational restructuring of the squads and B3 team in the 3 profiles.
Objective: to maximize synergy with each profile:

A

Área do Investidor

- Expansion of APIs – Banks, fintechs and technology platforms
- Web and Application: 300 – 500k unique access views

B

Área do Consultor - partnership with companies in this sector and intermediaries

C

Tesouro Direto

- Plataforma 24x7 e Tesouro Reserva – integrating participants
- New TD app
- New Treasury Campaigns - Brazil



New initiatives

- Pé de Meia: Integration with Caixa and inventory attraction
- Olitef (Financial Education) + Giftcard



Products

- New Crypto Futures: Bitcoin, Ethereum, and Solana
- Structuring and automation of campaigns together with Brokers
- Prediction Markets

Education/Prospecting

- Strategic initiatives with the market

ÁREA DO INVESTIDOR WEB



ÁREA DO INVESTIDOR WEB

+500k

Accesses per month

Portability

between custodians
– PIX Capital Market.

**Remote voting
connection Issuer
and investor.**

**Automatic IR
calculation**

via integration with the
Federal Revenue
Service.





APP
B3

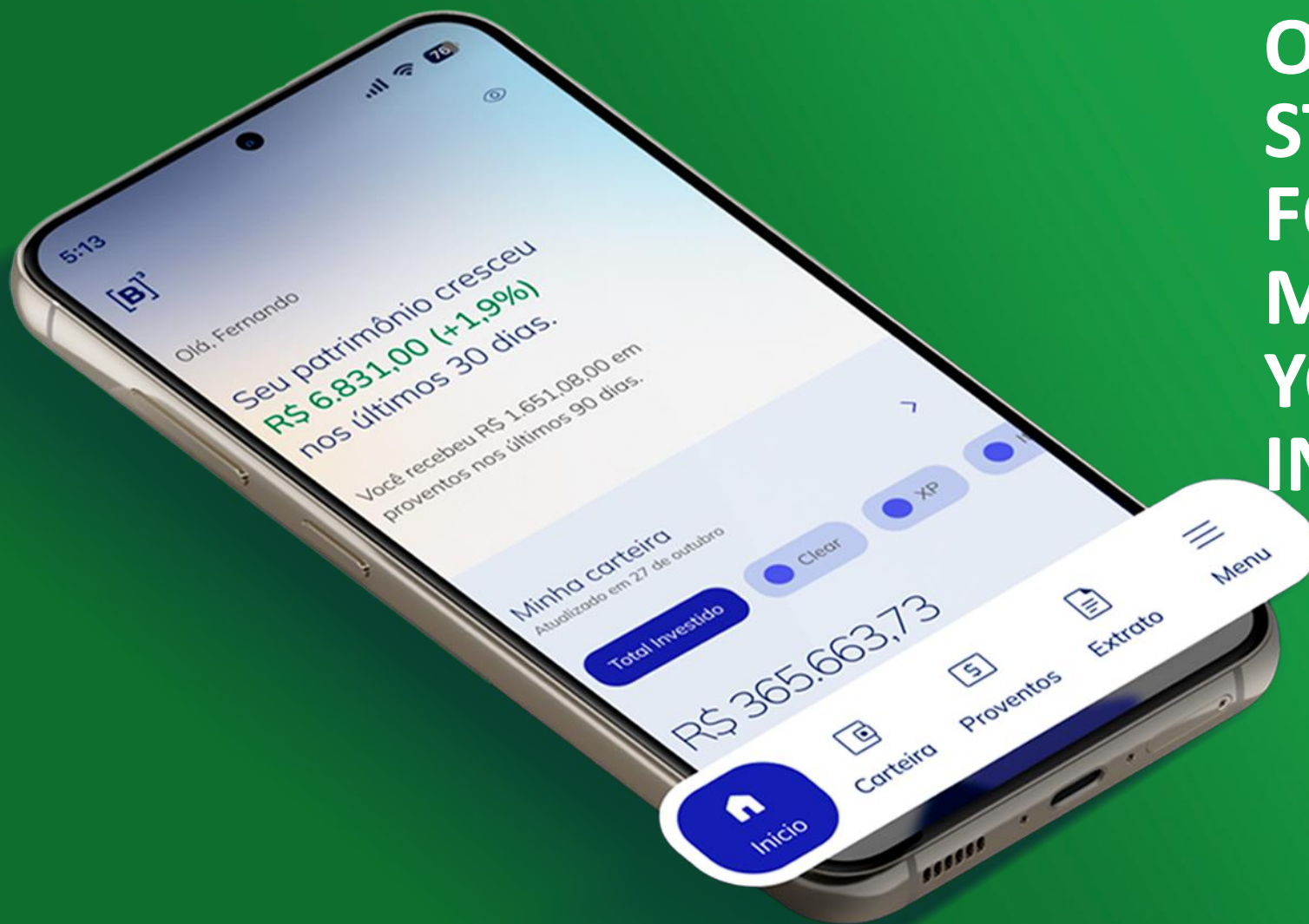
[B]³

MUITO MAIS
QUE A BOLSA
DO BRASIL

EVERYTHING TO
ENHANCE
YOUR WAY
TO INVEST.
IN A SINGLE APP.



[B]³ MUITO MAIS
QUE A BOLSA
DO BRASIL



THE INTELLIGENCE
OF THE BRAZILIAN
STOCK EXCHANGE
FOR THE
MANAGEMENT OF
YOUR
INVESTMENTS.

**YOUR
CONSOLIDATED
FINANCIAL
UNIVERSE.**





**COMPLETE AND
UNIFIED STATEMENT
TO UNDERSTAND
YOUR
INVESTMENTS.**

**YOUR ASSETS
ORGANIZED AND
ALWAYS UPDATED IN
ONE PLACE.**





PERSONALIZED
INSIGHTS TO
SUPPORT YOUR
STRATEGY.

LAUNCHED IN
DECEMBER/25

+380k
Users

4.8
Review in stores

29%
25 and 34 years old



[B]³





[B]³

2ª EDIÇÃO

OLITEF

TESOURO DIRETO OLYMPICS OF FINANCIAL EDUCATION



RESULTS AND IMPACT

REACH NUMBERS

+1,7 million
of participating students.

+13 thousand
schools involved.

57% municipalities
Brazilians reached.



PROFILE

of institutions are public schools

**Students of the
6th year of Elementary
School to 3rd year of
High School.**



RESULTS AND IMPACT

AWARDS

63.178

Medalist students

10.000

best placed received R\$
400.00 each in
government bonds.

**First real investment in
government bonds for
thousands of young people.**











OLITEF

Tesouros do Amanhã

TESOURO DIRETO

TESOURO NACIONAL

APOIO



MINISTÉRIO DA FAZENDA

MINISTÉRIO DA EDUCAÇÃO

PARTECIPANDO



