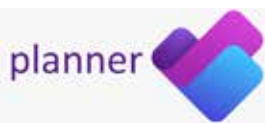




PPM Express

PPM PLATFORM COMPARISON



VS



VS



PROJECT MANAGEMENT

| Feature | POL | Planner | Planner Premium | PPM Express |
|--|-----|---------|-----------------|-------------|
| Enterprise Project Types | Yes | No | No | Yes |
| Enterprise project templates | Yes | No | No | Yes |
| Templates (Schedules) | Yes | No | Yes | Yes |
| Workflow stages / governance workflows | Yes | No | Yes | Yes |
| Enterprise custom fields for Projects | Yes | No | Yes | Yes |
| Assumptions & Dependencies logs | No | No | No | Yes |
| Action Items | No | No | No | Yes |
| Change Request Management | No | No | No | Yes |
| Deliverables Management | Yes | No | No | Yes |
| Dependencies Management | Yes | No | No | Yes |
| Issue Management | Yes | No | Yes | Yes |
| Risk Management | Yes | No | Yes | Yes |
| Kanban boards | No | Yes | Yes | No |
| Lessons learned repository | Yes | No | No | Yes |
| Document management per project/site | Yes | No | No | Yes |
| Stage-Gate Process Support | No | No | No | Yes |
| Project Level Roadmaps | Yes | No | No | Yes |



TASK MANAGEMENT

| Feature | POL | Planner | Planner Premium | PPM Express |
|--|-----|---------|-----------------|-------------|
| Cross-project task dependencies | Yes | No | No | Yes* |
| Cross-project task dependencies (external predecessors/successors) | Yes | No | No | No |
| Deadlines / Milestones | Yes | No | Yes | Yes |
| Dependency types: FS, SS, FF, SF | Yes | No | Yes | Yes |
| Effort-driven scheduling | Yes | No | No | Yes |
| Enterprise custom fields for Tasks | Yes | No | No | Yes |
| Lead/Lag on links | Yes | No | Yes | Yes |
| Manual vs Auto scheduling | Yes | No | No | Yes |
| Multiple resource assignments per task | Yes | Yes | Yes | Yes |
| Partial Resource Assignments | Yes | No | No | Yes* |
| Multiple predecessors/successors per task | Yes | No | Yes | Yes |
| Baselines: existence | Yes | No | Yes | Yes |
| Number of Baselines | 11 | No | 1 | 1 |
| Constraint types (ASAP/ALAP, SNET/FNET/SNLT/FNLT, MSO/MFO) | Yes | No | No | No |
| Recurring tasks | Yes | No | No | No |
| Resource workload contours | Yes | No | No | No |
| Critical Path visualization | Yes | No | Yes | Yes * |
| Multiple critical paths support | Yes | No | No | No |
| Schedule from Project Start vs Project Finish | Yes | No | No | No |
| Task splitting | Yes | No | No | Yes * |
| Work vs Duration vs Units formula | Yes | No | No | Units |
| Multiple timelines | Yes | No | No | Yes |
| Subprojects / Master Projects | Yes | No | No | No |
| Elapsed durations | Yes | No | No | No |
| Task notes & attachments | Yes | Yes | Yes | Partial |
| What-if scheduling (change impact) | Yes | No | No | No* |



PROGRAM MANAGEMENT

| Feature | POL | Planner | Planner Premium | PPM Express |
|-------------------------------------|-----|---------|-----------------|-------------|
| Program Dashboards | No | No | No | Yes |
| Program-level reporting | Yes | No | No | Yes |
| Program Milestones | No | No | No | Yes |
| Program Risks, Issues, Action Items | No | No | No | Yes |
| Program manager role & Permissions | Yes | No | No | Yes |

PORTFOLIO MANAGEMENT

| Feature | POL | Planner | Planner Premium | PPM Express |
|---------------------------------------|-----|---------|-----------------|-------------|
| Consolidated portfolio view | Yes | No | No | Yes |
| Portfolio Milestones | No | No | No | Yes |
| Product portfolio management | Yes | No | No | Yes |
| Portfolio Dashboards | Yes | No | No | Yes |
| Portfolio Risks & Issues | No | No | No | Yes |
| Agile-at-Scale (SAFe) portfolio views | No | No | No | Yes |
| OKRs support / link to work | No | No | No | Yes |



FINANCIAL MANAGEMENT

| Feature | POL | Planner | Planner Premium | PPM Express |
|--------------------------------|-----|---------|-----------------|-------------|
| Project Financials / Budgets | Yes | No | No | Yes |
| Program Financials / Budgets | No | No | No | Yes |
| Portfolio Financials / Budgets | No | No | No | Yes |
| Benefit Realization Management | No | No | No | Yes |
| Task Financials Calculation | Yes | No | No | Yes |
| Capex vs Opex classification | No | No | No | Yes |
| Billing/invoicing support | No | No | No | Yes |
| Overtime Costs | Yes | No | No | Yes |
| Multi-currency | No | No | No | No |

PORTFOLIO ANALYSIS

| Feature | POL | Planner | Planner Premium | PPM Express |
|---------------------------------------|-----|---------|-----------------|-------------|
| Portfolio analysis | Yes | No | No | 2027* |
| Portfolio prioritization | Yes | No | No | Yes |
| Strategic alignment scoring | Yes | No | No | Yes |
| Project Ranking / Scoring | No | No | No | Yes |
| Portfolio scenario modeling / what-if | Yes | No | No | No |
| Business driver library | Yes | No | No | Yes |
| Driver-based prioritization | Yes | No | No | Yes |



IDEATION & DEMAND MANAGEMENT

| Feature | POL | Planner | Planner Premium | PPM Express |
|---------------------------------|-----|---------|-----------------|-------------|
| Ideation / New Work Intake | No | No | No | Yes |
| Demand management via proposals | Yes | No | No | Yes |
| Idea / New Work Evaluation | No | No | No | Yes |
| Business Case Management | No | No | No | Yes |
| Ideation Workflows | No | No | No | Yes |
| Demand Management Stage/Gate | No | No | No | Yes |
| Idea / New Work Prioritization | No | No | No | Yes |
| Demand Management Reporting | No | No | No | Yes |
| Idea Scoring / Ranking | No | No | No | Yes |



REPORTING & ANALYTICS

| Feature | POL | Planner | Planner Premium | PPM Express |
|---|-----|---------|-----------------|-------------|
| Dashboards (out-of-the-box) | Yes | No | Yes | Yes |
| Data export (Excel, XML, CSV) | Yes | No | Yes | Yes |
| Drill-down analytics | Yes | No | No | Yes |
| Real-time dashboards | Yes | Yes | Yes | Yes |
| Export to Excel | Yes | No | Yes | Yes |
| Export to PDF | No | No | No | Yes |
| OData feed for analytics | Yes | Yes | Yes | Yes |
| Power BI integration | Yes | No | Yes | Yes |
| Scheduled report distribution | No | No | No | Yes |
| Printable reports (direct from app) | Yes | No | No | Yes |
| Custom reports (in-app) | Yes | No | No | No |
| Custom reports via Power BI | Yes | No | Yes | Yes |
| Custom visuals (charts, graphs) | Yes | No | No | Yes |
| Baseline vs. actual variance reporting | Yes | No | Yes | Yes |
| Built-in reporting views | Yes | No | Yes | Yes |
| Burndown reports | Yes | No | No | Yes |
| Cost reports (budget vs. actuals) | Yes | No | No | Yes |
| Custom fields in reports | Yes | No | Yes | Yes |
| Snapshotting / historical trending | Yes | No | No | Yes |
| Timeline reporting (presentation mode) | Yes | No | Yes | Yes |
| Visual Reports (Excel, PivotTables, Charts) | Yes | No | No | Yes |
| Workload reports (resource usage, availability) | Yes | No | No | Yes |
| Earned Value Management (EVM) reports | Yes | No | No | EOY26 |



RESOURCE MANAGEMENT

| Feature | POL | Planner | Planner Premium | PPM Express |
|---|-----|---------|-----------------|-------------|
| Enterprise resource pool | Yes | No | No | Yes |
| Enterprise calendars | Yes | No | No | Yes |
| Multi-project resource utilization analysis | Yes | No | No | Yes |
| Overallocation detection (red indicators) | Yes | No | No | Yes |
| Proposed vs Committed Resource bookings | Yes | No | No | Yes |
| Resource calendars | Yes | No | No | Yes |
| Resource capacity planning / availability views | Yes | No | No | Yes |
| Resource Plan on Project Level | Yes | No | No | Yes |
| Cost resources | Yes | No | No | Yes |
| Generic resources | Yes | No | Yes | Yes |
| Line manager allocation workflow | Yes | No | No | Yes |
| Resource types: Work, Material, Cost | Yes | No | Yes | Yes |
| Skills/competencies tagging | Yes | No | No | Yes |
| Material resource consumption | Yes | No | No | Yes * |
| Max units per resource | Yes | No | No | Yes |
| Resource assignment units | Yes | No | Yes | Yes |
| Utilization heatmap | Yes | No | No | Yes |
| Enterprise custom fields for resources | Yes | No | No | Yes |
| Resource Cost | Yes | No | No | Yes |
| Resource Cost Tables | Yes | No | No | Yes |
| Resource departments / RBS | Yes | No | No | Yes / No |
| Resource Rate | Yes | No | No | Yes |
| Resource Rate Tables | Yes | No | No | Yes |
| Resource leveling (manual/automatic) | Yes | No | No | No |



RESOURCE MANAGEMENT

| Feature | POL | Planner | Planner Premium | PPM Express |
|--|-----|---------|-----------------|-------------|
| Resource requests & approvals | Yes | No | No | Partial |
| Resource skills & role matching | Yes | No | No | Yes |
| Resource utilization reporting | Yes | No | No | Yes |
| Resource substitutes (replace generic with named resource) | Yes | No | Yes | Yes |
| Team assignments | Yes | No | No | No |

TIME TRACKING

| Feature | POL | Planner | Planner Premium | PPM Express |
|--------------------------------------|-----|---------|-----------------|-------------|
| Time tracking | Yes | No | No | Yes |
| Non-project time | Yes | No | No | Yes |
| Non-working time/administrative time | Yes | No | No | Yes |
| CAPEX / OPEX time categorization | Yes | No | No | Yes |
| Expenses (non-labor) tracking | Yes | No | No | Yes |
| Microsoft Outlook Integrations | Yes | No | No | Yes |



GENERAL

| Feature | POL | Planner | Planner Premium | PPM Express |
|--|-----|---------|-----------------|-------------|
| Audit / History of Change | No | No | No | Yes |
| Archival of Projects | Yes | No | No | Yes |
| Backup / Restore | No | No | No | Yes |
| Custom permissions/security categories | Yes | No | No | Yes |
| Roadmaps | No | No | No | Yes |
| Enterprise Project fields | Yes | No | No | Yes |
| Enterprise Resource fields | Yes | No | No | Yes |
| Enterprise Task fields | Yes | No | Yes | Yes |
| Enterprise Fields for data entities | Yes | No | No | Yes |
| Formulas in custom fields | Yes | No | No | EOY26 |
| Graphical indicators | Yes | No | Yes | Yes |
| Enterprise Lookup tables (controlled vocabularies) | Yes | No | No | Yes |
| Multi-value selection in custom fields | Yes | No | No | Yes |
| Rich Text Fields & Inline editing | No | Yes | Yes | Yes |
| Table customization (columns, grouping, filters) | Yes | No | Yes | Yes |
| Automated workflows (approvals, governance) | Yes | No | Yes | Yes |
| Custom Calendars: Project, Task, Resource | Yes | No | Yes | Yes |
| Customizable user interface | Yes | No | No | Yes |
| Gantt chart customization (bar styles, text, colors) | Yes | No | No | Limited |
| Views customization (task/resource/usage views) | Yes | No | No | Yes |
| Macros / VBA customization | Yes | No | No | No |
| Task updates by team members | Yes | No | Yes | Yes |
| Multiple Languages | Yes | Yes | Yes | No |



AI & AUTOMATION

| Feature | POL | Planner | Planner Premium | PPM Express |
|---------------------------------------|-----|---------|-----------------|-------------|
| AI for Project Management | No | No | Yes | Yes |
| AI-assisted project insights | No | No | No | Yes |
| Automatic AI status report generation | No | No | No | Yes |
| Proactive risk/issue detection | No | No | No | Yes |
| NLP/Chat-style queries over portfolio | No | No | Yes | Yes |
| MCP Servers | No | No | No | Yes |
| Microsoft Copilot Integration | No | No | No | Yes |

INTEGRATION & EXTENSIBILITY

| Feature | POL | Planner | Planner Premium | PPM Express |
|--|-----|---------|-----------------|-------------|
| Microsoft Project Desktop as a client | Yes | No | No | Yes |
| Azure DevOps integration | No | No | No | Yes |
| Jira integration | No | No | No | Yes |
| Epics/Features/Stories hierarchy | No | No | No | Yes |
| Hybrid project support (waterfall+agile) | No | No | No | Yes |
| Monday.com integration | No | No | No | Yes |
| Smartsheet integration | No | No | No | Yes |
| Microsoft Teams integration | No | Yes | Yes | Yes |
| Outlook/calendar integration | No | Yes | Yes | Yes |
| Power Automate connector | Yes | Yes | Yes | Yes |
| SharePoint/OneDrive project sites | Yes | No | No | Yes |
| Power Platform integration | Yes | No | Yes | Yes |



DEPLOYMENT & OPERATIONS

| Feature | POL | Planner | Planner Premium | PPM Express |
|--------------------------------|----------|----------|-----------------|-----------------|
| Licensing Model | Per user | Per user | Per user | Unlimited users |
| On-premises deployment | No | No | No | YES * |
| SaaS (cloud) | Yes | Yes | Yes | Yes |
| Environment migration tooling | No | No | No | Yes |
| Scalability (enterprise scale) | Yes | Yes | Yes | Yes |
| REST API | Yes | Yes | Yes | Yes |
| Availability SLAs | Yes | Yes | Yes | Yes |
| Custom T&C | No | No | No | Yes |
| GDPR/DSAR support | Yes | Yes | Yes | Yes |

