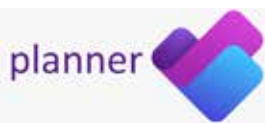




**PPM** Express

# PPM PLATFORM COMPARISON



VS



VS



# PROJECT MANAGEMENT

Feature	POL	Planner	Planner Premium	PPM Express
Enterprise Project Types	Yes	No	No	Yes
Enterprise project templates	Yes	No	No	Yes
Templates (Schedules)	Yes	No	Yes	Yes
Workflow stages / governance workflows	Yes	No	Yes	Yes
Enterprise custom fields for Projects	Yes	No	Yes	Yes
Assumptions & Dependencies logs	No	No	No	Yes
Action Items	No	No	No	Yes
Change Request Management	No	No	No	Yes
Deliverables Management	Yes	No	No	Yes
Dependencies Management	Yes	No	No	Yes
Issue Management	Yes	No	Yes	Yes
Risk Management	Yes	No	Yes	Yes
Kanban boards	No	Yes	Yes	No
Lessons learned repository	Yes	No	No	Yes
Document management per project/site	Yes	No	No	Yes
Stage-Gate Process Support	No	No	No	Yes
Project Level Roadmaps	Yes	No	No	Yes



# TASK MANAGEMENT

Feature	POL	Planner	Planner Premium	PPM Express
Cross-project task dependencies	Yes	No	No	No*
Cross-project task dependencies (external predecessors/successors)	Yes	No	No	No
Deadlines / Milestones	Yes	No	Yes	Yes
Dependency types: FS, SS, FF, SF	Yes	No	Yes	Yes
Effort-driven scheduling	Yes	No	No	Yes
Enterprise custom fields for Tasks	Yes	No	No	Yes
Lead/Lag on links	Yes	No	Yes	Yes
Manual vs Auto scheduling	Yes	No	No	Yes
Multiple resource assignments per task	Yes	Yes	Yes	Yes
Partial Resource Assignments	Yes	No	No	No*
Multiple predecessors/successors per task	Yes	No	Yes	Yes
Baselines: existence	Yes	No	Yes	Yes
Number of Baselines	11	No	1	1
Constraint types (ASAP/ALAP, SNET/FNET/SNLT/FNLT, MSO/MFO)	Yes	No	No	No
Recurring tasks	Yes	No	No	No
Resource workload contours	Yes	No	No	No
Critical Path visualization	Yes	No	Yes	No*
Multiple critical paths support	Yes	No	No	No
Schedule from Project Start vs Project Finish	Yes	No	No	No
Task splitting	Yes	No	No	No*
Work vs Duration vs Units formula	Yes	No	No	No
Multiple timelines	Yes	No	No	Yes
Subprojects / Master Projects	Yes	No	No	No
Elapsed durations	Yes	No	No	No
Task notes & attachments	Yes	Yes	Yes	Yes
What-if scheduling (change impact)	Yes	No	No	No*



# PROGRAM MANAGEMENT

Feature	POL	Planner	Planner Premium	PPM Express
Program Dashboards	No	No	No	Yes
Program-level reporting	Yes	No	No	Yes
Program Milestones	No	No	No	Yes
Program Risks, Issues, Action Items	No	No	No	Yes
Program manager role & Permissions	Yes	No	No	No

# PORTFOLIO MANAGEMENT

Feature	POL	Planner	Planner Premium	PPM Express
Consolidated portfolio view	Yes	No	No	Yes
Portfolio Milestones	No	No	No	Yes
Product portfolio management	Yes	No	No	Yes
Portfolio Dashboards	Yes	No	No	Yes
Portfolio Risks & Issues	No	No	No	Yes
Agile-at-Scale (SAFe) portfolio views	No	No	No	Yes
OKRs support / link to work	No	No	No	Yes



# FINANCIAL MANAGEMENT

Feature	POL	Planner	Planner Premium	PPM Express
Project Financials / Budgets	Yes	No	No	Yes
Program Financials / Budgets	No	No	No	Yes
Portfolio Financials / Budgets	No	No	No	Yes
Benefit Realization Management	No	No	No	Yes
Task Financials Calculation	Yes	No	No	Yes
Capex vs Opex classification	No	No	No	Yes
Billing/invoicing support	No	No	No	Yes
Overtime Costs	Yes	No	No	Yes
Multi-currency	No	No	No	No

# PORTFOLIO ANALYSIS

Feature	POL	Planner	Planner Premium	PPM Express
Portfolio analysis	Yes	No	No	No*
Portfolio prioritization	Yes	No	No	Yes
Strategic alignment scoring	Yes	No	No	Yes
Project Ranking / Scoring	No	No	No	Yes
Portfolio scenario modeling / what-if	Yes	No	No	No
Business driver library	Yes	No	No	Yes
Driver-based prioritization	Yes	No	No	Yes



# IDEATION & DEMAND MANAGEMENT

Feature	POL	Planner	Planner Premium	PPM Express
Ideation / New Work Intake	No	No	No	Yes
Demand management via proposals	Yes	No	No	Yes
Idea / New Work Evaluation	No	No	No	Yes
Business Case Management	No	No	No	Yes
Ideation Workflows	No	No	No	Yes
Demand Management Stage/Gate	No	No	No	Yes
Idea / New Work Prioritization	No	No	No	Yes
Demand Management Reporting	No	No	No	Yes
Idea Scoring / Ranking	No	No	No	Yes



# REPORTING & ANALYTICS

Feature	POL	Planner	Planner Premium	PPM Express
Dashboards (out-of-the-box)	Yes	No	Yes	Yes
Data export (Excel, XML, CSV)	Yes	No	Yes	Yes
Drill-down analytics	Yes	No	No	Yes
Real-time dashboards	Yes	Yes	Yes	Yes
Export to Excel	Yes	No	Yes	Yes
Export to PDF	No	No	No	Yes
OData feed for analytics	Yes	Yes	Yes	Yes
Power BI integration	Yes	No	Yes	Yes
Scheduled report distribution	No	No	No	Yes
Printable reports (direct from app)	Yes	No	No	Yes
Custom reports (in-app)	Yes	No	No	No
Custom reports via Power BI	Yes	No	Yes	Yes
Custom visuals (charts, graphs)	Yes	No	No	Yes
Baseline vs. actual variance reporting	Yes	No	Yes	Yes
Built-in reporting views	Yes	No	Yes	Yes
Burndown reports	Yes	No	No	Yes
Cost reports (budget vs. actuals)	Yes	No	No	Yes
Custom fields in reports	Yes	No	Yes	Yes
Snapshotting / historical trending	Yes	No	No	Yes
Timeline reporting (presentation mode)	Yes	No	Yes	Yes
Visual Reports (Excel, PivotTables, Charts)	Yes	No	No	Yes
Workload reports (resource usage, availability)	Yes	No	No	Yes
Earned Value Management (EVM) reports	Yes	No	No	No



# RESOURCE MANAGEMENT

Feature	POL	Planner	Planner Premium	PPM Express
Enterprise resource pool	Yes	No	No	Yes
Enterprise calendars	Yes	No	No	Yes
Multi-project resource utilization analysis	Yes	No	No	Yes
Overallocation detection (red indicators)	Yes	No	No	Yes
Proposed vs Committed Resource bookings	Yes	No	No	Yes
Resource calendars	Yes	No	No	Yes
Resource capacity planning / availability views	Yes	No	No	Yes
Resource Plan on Project Level	Yes	No	No	Yes
Cost resources	Yes	No	No	Yes
Generic resources	Yes	No	Yes	Yes
Line manager allocation workflow	Yes	No	No	Yes
Resource types: Work, Material, Cost	Yes	No	Yes	Yes
Skills/competencies tagging	Yes	No	No	Yes
Material resource consumption	Yes	No	No	Yes
Max units per resource	Yes	No	No	Yes
Resource assignment units	Yes	No	Yes	Yes
Utilization heatmap	Yes	No	No	Yes
Enterprise custom fields for resources	Yes	No	No	Yes
Resource Cost	Yes	No	No	Yes
Resource Cost Tables	Yes	No	No	Yes
Resource departments / RBS	Yes	No	No	No
Resource Rate	Yes	No	No	Yes
Resource Rate Tables	Yes	No	No	Yes
Resource leveling (manual/automatic)	Yes	No	No	No



# RESOURCE MANAGEMENT

Feature	POL	Planner	Planner Premium	PPM Express
Resource requests & approvals	Yes	No	No	No
Resource skills & role matching	Yes	No	No	Yes
Resource utilization reporting	Yes	No	No	Yes
Resource substitutes (replace generic with named resource)	Yes	No	Yes	Yes
Team assignments	Yes	No	No	No

# TIME TRACKING

Feature	POL	Planner	Planner Premium	PPM Express
Time tracking	Yes	No	No	Yes
Non-project time	Yes	No	No	Yes
Non-working time/administrative time	Yes	No	No	Yes
CAPEX / OPEX time categorization	Yes	No	No	Yes
Expenses (non-labor) tracking	Yes	No	No	Yes
Microsoft Outlook Integrations	Yes	No	No	Yes



# GENERAL

Feature	POL	Planner	Planner Premium	PPM Express
Audit / History of Change	No	No	No	Yes
Archival of Projects	Yes	No	No	Yes
Backup / Restore	No	No	No	Yes
Custom permissions/security categories	Yes	No	No	Yes
Roadmaps	No	No	No	Yes
Enterprise Project fields	Yes	No	No	Yes
Enterprise Resource fields	Yes	No	No	Yes
Enterprise Task fields	Yes	No	Yes	Yes
Enterprise Fields for data entities	Yes	No	No	Yes
Formulas in custom fields	Yes	No	No	No
Graphical indicators	Yes	No	Yes	Yes
Enterprise Lookup tables (controlled vocabularies)	Yes	No	No	Yes
Multi-value selection in custom fields	Yes	No	No	Yes
Rich Text Fields & Inline editing	No	Yes	Yes	Yes
Table customization (columns, grouping, filters)	Yes	No	Yes	Yes
Automated workflows (approvals, governance)	Yes	No	Yes	Yes
Custom Calendars: Project, Task, Resource	Yes	No	Yes	Yes
Customizable user interface	Yes	No	No	Yes
Gantt chart customization (bar styles, text, colors)	Yes	No	No	Yes
Views customization (task/resource/usage views)	Yes	No	No	Yes
Macros / VBA customization	Yes	No	No	No
Task updates by team members	Yes	No	Yes	Yes
Multiple Languages	Yes	Yes	Yes	No



# AI & AUTOMATION

Feature	POL	Planner	Planner Premium	PPM Express
AI for Project Management	No	No	Yes	Yes
AI-assisted project insights	No	No	No	Yes
Automatic AI status report generation	No	No	No	Yes
Proactive risk/issue detection	No	No	No	Yes
NLP/Chat-style queries over portfolio	No	No	Yes	Yes
MCP Servers	No	No	No	Yes
Microsoft Copilot Integration	No	No	No	Yes

# INTEGRATION & EXTENSIBILITY

Feature	POL	Planner	Planner Premium	PPM Express
Microsoft Project Desktop as a client	Yes	No	No	Yes
Azure DevOps integration	No	No	No	Yes
Jira integration	No	No	No	Yes
Epics/Features/Stories hierarchy	No	No	No	Yes
Hybrid project support (waterfall+agile)	No	No	No	Yes
Monday.com integration	No	No	No	Yes
Smartsheet integration	No	No	No	Yes
Microsoft Teams integration	No	Yes	Yes	Yes
Outlook/calendar integration	No	Yes	Yes	Yes
Power Automate connector	Yes	Yes	Yes	Yes
SharePoint/OneDrive project sites	Yes	No	No	Yes
Power Platform integration	Yes	No	Yes	Yes



# DEPLOYMENT & OPERATIONS

Feature	POL	Planner	Planner Premium	PPM Express
Licensing Model	Per user	Per user	Per user	Unlimited users
On-premises deployment	No	No	No	No
SaaS (cloud)	Yes	Yes	Yes	Yes
Environment migration tooling	No	No	No	Yes
Scalability (enterprise scale)	Yes	Yes	Yes	Yes
REST API	Yes	Yes	Yes	Yes
Availability SLAs	Yes	Yes	Yes	Yes
Custom T&C	No	No	No	Yes
GDPR/DSAR support	Yes	Yes	Yes	Yes

