

# Balance Sheet

## Finstro Holdings Pty Ltd As at 31 March 2022

31 MAR 2022

### Assets

#### Bank

|                   |                     |
|-------------------|---------------------|
| Cash at Bank      | 3,510,138.51        |
| <b>Total Bank</b> | <b>3,510,138.51</b> |

#### Current Assets

|                             |                     |
|-----------------------------|---------------------|
| Prepayments                 | 1,352,920.01        |
| Receivables                 | 1,959,713.93        |
| Other Assets                | 300,002.00          |
| <b>Total Current Assets</b> | <b>3,612,635.94</b> |

#### Non-current Assets

|                                 |                      |
|---------------------------------|----------------------|
| Intellectual Property           | 35,554,474.37        |
| Property, Plant & Equipment     | 233,377.29           |
| Other Non-current Assets        | 204,502.52           |
| <b>Total Non-current Assets</b> | <b>35,992,354.18</b> |

|                     |                      |
|---------------------|----------------------|
| <b>Total Assets</b> | <b>43,115,128.63</b> |
|---------------------|----------------------|

### Liabilities

#### Current Liabilities

|                                  |                     |
|----------------------------------|---------------------|
| Accrued Expenses                 | 767,676.58          |
| Payables                         | 2,282,702.19        |
| <b>Total Current Liabilities</b> | <b>3,050,378.77</b> |

#### Non-current Liabilities

|                                      |                      |
|--------------------------------------|----------------------|
| Loans                                | 30,499,022.57        |
| <b>Total Non-current Liabilities</b> | <b>30,499,022.57</b> |

|                          |                      |
|--------------------------|----------------------|
| <b>Total Liabilities</b> | <b>33,549,401.34</b> |
|--------------------------|----------------------|

|                   |                     |
|-------------------|---------------------|
| <b>Net Assets</b> | <b>9,565,727.29</b> |
|-------------------|---------------------|

### Equity

|                     |                     |
|---------------------|---------------------|
| Equity              | 9,565,727.29        |
| <b>Total Equity</b> | <b>9,565,727.29</b> |