akoni
cash savings platform

Supporting Advisers

Easily set up and manage deposits for individuals, businesses, charities, trusts and power of attorneys

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What are the benefits
of a cash savings platform?

Switch accounts as needed

100+ deposit accounts

Flexibility

The Akoni cash savings platform helps you and your clients avoid the hassle of opening and closing multiple accounts in the hopes of chasing the best interest rates. Say goodbye to lengthy sign-up forms - once you're on board, Akoni provides access to rates from various banks and building societies, allowing you and your clients to switch accounts effortlessly whenever it's convenient.

More choice, competitive rates

At Akoni, we believe managing and earning interest on deposits should be simple. Everyone should have access to competitive products and rates without the hassle of dealing with multiple providers. The Akoni cash savings platform gives your clients access to over 100 different deposit accounts in one place, with competitive rates. That means less risk and hassle, and a single view of all your clients' deposits that makes it easy to compare all their holdings.

FSCS Protected

When managing cash with Akoni, deposits are protected by the Financial Services Compensation Scheme (FSCS) or an equivalent, up to £120,000 per bank and £240,000 for joint accounts. If your clients have more than £120,000, they can distribute the money across our partner banks to maximise FSCS coverage without needing to open new accounts with each provider, as accounts are considered separate when they do not share a licence.

Types of accounts

Individuals

- Individual
- Power of attorney
- Court of protection
- Trustees
- Estate Planning
- Probate
- SIPP & SSAS (Pension)

Businesses

- Limited company
- Partnership
- Sole trader
- SME

Non-profit

- Charitable trust
- Religious organisation
- Co-operatives
- Associations
- Community Group

How it works

Ease of access

Simplified process providing a dashboard overview of all deposit accounts, aided by our dynamic rate search feature to enable you to select the right deposit term and amount for each client.

Range of products

Use the Akoni platform to access a wide range of products to place, monitor and manage your clients' cash deposits more effectively. The platform provides risk and liquidity tools to aid in managing and planning savings portfolios efficiently.

Reduced admin burden

Save time and avoid the inconvenience of applying directly to multiple banks. Once approved, you can instantly place your clients' funds and choose deposit options that work for them, without the need for any additional application forms.

Stay informed

Be informed through alerts and notifications when a fixed term deposit is maturing. Then instruct money to be moved between accounts to access the competitive rates with one click.

Peace of mind

To give you peace of mind, Akoni has partnered only with banks we trust - we will never sell your clients' data to any other organisations. Each bank displays their Fitch Solutions Financial Implied Credit Score (FICS) rating that allows for a competitive assessment of their credit quality.

Three simple steps to success

Step 1

Book a demo today

Learn how the platform works and ask any questions you may have about onboarding clients to a member of our team.

Step 2

Submit an application

Agree to our T&Cs and complete the necessary checks.

Step 3

Start introducing clients

As soon as your application has been approved, you can start introducing clients to the platform.

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