



Institute
for Portfolio
Alternatives



2027 Event Sponsorships & Strategic Sponsorships

Welcome

A note from our CEO

Dear Members,

As the alternative investments industry continues to grow and evolve, I invite you to explore one of the most impactful ways to engage with our community, through strategic and event sponsorships with the Institute for Portfolio Alternatives (IPA).

The IPA is the leading voice for the alternative investments and private markets industry, bringing together asset managers, distribution partners, and service providers through our flagship conferences, policy roundtables, due diligence forums, and a growing international platform.

By partnering with us, you will gain year-round visibility and access to a powerful platform for thought leadership, brand exposure, and meaningful engagement. From high-impact speaking opportunities to signature experiences, IPA sponsorships are designed to elevate your presence among the decision-makers and innovators shaping the future of alternatives.

We look forward to working with you to create a lasting impact and support the continued growth of the alternative investments community.



Anya Coverman
President & CEO



Thank you to our *2026 partners*



Elevate your Reach

Becoming an IPA sponsor offers exceptional access to influential leaders and enables your brand to uniquely connect with our large and dynamic audience. Enhance your visibility and leave a lasting impression on key decision-makers and trendsetters.

IPA.com | sponsorships@ipa.com



A Network of *Influence*

IPA's Audience Advantage



Leading Events

Our conferences and events gather leading professionals in alternative investments for innovative conversations and roundtables.

1,800+
Attendees



Significant Scale

Our asset manager members include many of the world's leading investment firms, managing trillions across global market.

\$40T+
AUM



Decision Makers

Our members are on the forefront of strategic decision-making and lead major firms within our dynamic investment sector.

400+
CEOs and
Executives

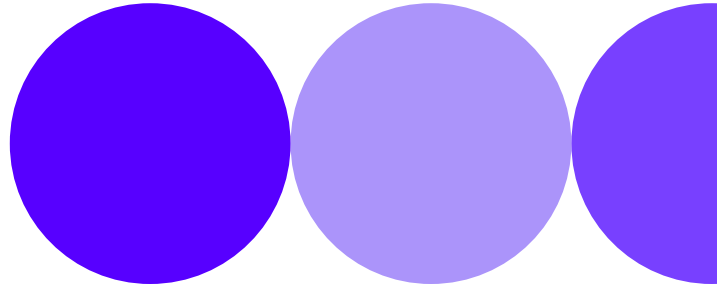


Driving Connections

IPA's extensive distribution partner network can boost your ability to expand your presence and visibility in the industry.

250+
Distribution
Partners

IPA 2027 *Events*



I P A
Wealth
2027

An interactive event where thought leaders and industry professionals explore the private wealth channel, emerging access points and opportunities in the growing private markets for RIAs, broker-dealers and family offices.

February 10-12
Newport Beach, CA

I P A
Summit
2027

A leading Washington, D.C. event exploring critical business, operational and legal issues, including IPA's Capitol Hill Lobbying Day, where members meet policymakers and Congressional leaders to advance the alternative investments industry.

May 19-21
Washington, D.C.

I P A
Vision
2027

The premier industry event of the year convenes over 600 influential leaders and stakeholders for a comprehensive exploration of macroeconomic and investment management trends, innovative solutions, product education and exclusive networking opportunities.

September 15-17
Austin, TX

 **I P A**
AltsGlobal
London

The IPA's international conference brings together top alternative investment leaders to explore innovations, expand business across borders and examine global market trends and opportunities to scale offerings, enhance access and drive growth.

November 8-10
London, U.K.

I P A

Wealth

Newport Beach, CA



I P A

Summit

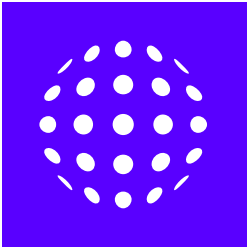
Washington, D.C.



IPA Vision

Austin, TX

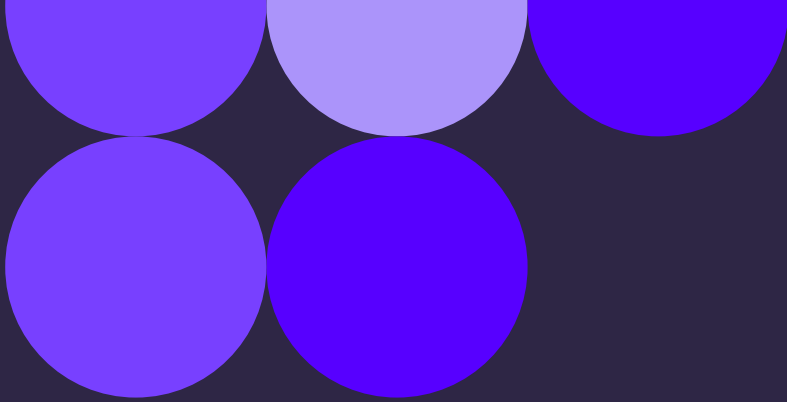




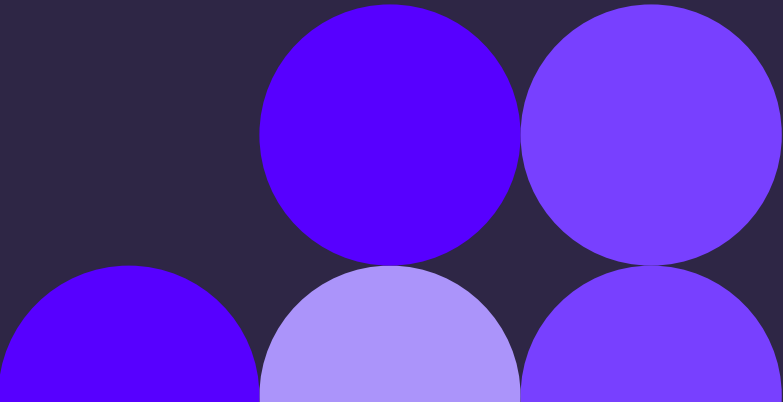
I P A
AltsGlobal
London

London, U.K.





Event Sponsorships



Event Sponsorships

Sponsorship Highlights



Presenting Partner



Reception



On-Site Branding



Barista / Espresso Bar



Event Sponsorships

Sponsorship Highlights



Mobile App & Agenda



Exhibitor Display



Presenter



Sponsor Recognition



Tote, Notebook & Lanyard



Giveaways

Event Sponsorships

Sponsorship Highlights



Main Stage Banner



Exhibitor Display



Reception



WiFi







Keycard



2027 IPA Event Sponsorships

■ WEALTH
 ■ SUMMIT
 ■ VISION
 ■ ALTSGLOBAL

 <p>IPA Wealth 2027</p> <p>February 10-12 Newport Beach, CA</p> <p>\$2,299 EARLY BIRD</p> <p>\$5,799 NON-MEMBER</p> <p>\$2,499 REGULAR</p>	 <p>IPA Summit 2027</p> <p>May 19-21 Washington, D.C.</p> <p>\$2,299 EARLY BIRD</p> <p>\$5,799 NON-MEMBER</p> <p>\$2,499 REGULAR</p>	 <p>IPA Vision 2027</p> <p>September 15-17 Austin, TX</p> <p>\$2,799 EARLY BIRD</p> <p>\$6,499 NON-MEMBER</p> <p>\$2,999 REGULAR</p>	 <p>IPA AltsGlobal London</p> <p>November 8-10 London, U.K.</p> <p>\$3,099 EARLY BIRD</p> <p>\$3,299 REGULAR</p>
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ESSENTIAL PARTNER	SIGNATURE PARTNER	OFFICIAL PARTNER	PRESENTING PARTNER	DUE DILIGENCE SPONSOR
\$15,000	\$22,000	\$33,000	\$40,000	\$50,000
\$15,000	\$22,000	\$33,000	\$40,000	\$50,000
\$20,000	\$30,000	\$40,000	\$45,000	\$55,000
\$15,000	\$22,000	\$33,000	\$40,000	NOT AVAILABLE
STANDARD PACKAGE: <ul style="list-style-type: none"> 2 Complimentary Registrations Attendee Contact List Email Branding Social Media Mentions Event Signage Exhibitor Display 	STANDARD PACKAGE: <ul style="list-style-type: none"> 2 Complimentary Registrations Attendee Contact List Email Branding Social Media Mentions Event Signage Exhibitor Display CHOOSE ONE: <ul style="list-style-type: none"> Main Stage Banner Media & Photographer Package The Networking Lounge Connect & Recharge Break Mobile App & Agenda Conference WiFi Hotel Keycard Conference Lanyard Branded Tote Bag Main Ballroom Branded Notepads Elevator Graphics & Wraps 	STANDARD PACKAGE: <ul style="list-style-type: none"> 2 Complimentary Registrations Attendee Contact List Email Branding Social Media Mentions Event Signage Exhibitor Display CHOOSE ONE: <ul style="list-style-type: none"> Moderator or Panelist Role Attendee Room Drop Gift* Opening Exchange Reception Host Power Social Closing Reception Host Barista & Craft Espresso Bar 	STANDARD PACKAGE: <ul style="list-style-type: none"> 2 Complimentary Registrations Attendee Contact List Email Branding Social Media Mentions Event Signage Exhibitor Display <ul style="list-style-type: none"> BRANDING ON CONFERENCE STAGE AS EVENT PARTNER MODERATOR OR PANELIST ROLE FIVE-MINUTE MAIN STAGE MESSAGE BY YOUR FIRM SPECIAL ON-STAGE RECOGNITION AND BRANDING AT CONFERENCE WELCOME AND KICKOFF 	ENHANCED PACKAGE: <ul style="list-style-type: none"> 3 Complimentary Registrations Attendee Contact List Email Branding Social Media Mentions Event Signage Exhibitor Display DEDICATED PRIVATE DUE DILIGENCE SUITE SHOWCASE YOUR FIRM'S PRODUCTS TO LEADING DISTRIBUTION PARTNERS AT IPA'S DUE DILIGENCE SYMPOSIUM

* Customized with IPA.

2027 DISCOUNTS

CHOOSE 3 EVENTS AT ANY SPONSOR LEVEL

15% OFF

CHOOSE 2 EVENTS AT ANY SPONSOR LEVEL

10% OFF



Strategic Sponsorships





2027 IPA Strategic *Sponsorships*

Introducing IPA's 2027 Strategic Sponsorships—an opportunity to position your firm as a key IPA supporter. These sponsorships extend beyond conferences, offering year-round visibility and demonstrating your commitment alongside IPA as an industry leader. Through this strategic alignment, your firm and IPA can showcase a shared dedication to advancing alternatives.

[For details and pricing, please see the next page.](#)



Global Partner

As IPA's flagship sponsorship, the **Global Partner** offers a fully customized engagement that positions your firm at the forefront of alternatives and private markets. Created in close collaboration with IPA, it aligns with your strategic priorities by combining visibility, thought leadership, advocacy and access to IPA's most influential platforms, driving results that strengthen your market position and expand your influence across the industry.



Rising Leaders Champion

The year-long **Rising Leaders Champion** sponsorship emphasizes your firm's dedication to fostering the next generation of industry talent, with significant visibility at IPA events, hosting opportunities at the Rising Leaders/Board of Directors dinners, and exclusive engagements to showcase your commitment to supporting emerging leaders in the alternatives industry.



AltsAcademy Series

Partner with IPA's **AltsAcademy Series** to drive thought leadership, research, and expertise across the alternatives industry. This year-long sponsorship positions your firm at the forefront of advancing industry knowledge through high-value content, co-branding, and multi-channel promotion, highlighting your commitment to shaping the future of the alternatives community.



AltsInsights Video Series

Collaborate with IPA on the **AltsInsights Video Series**, featuring your firm in a high-quality, studio-produced 45-minute conversation on key industry topics. Benefit from co-branding, the opportunity for one of your leaders or experts to participate, and distribution across multiple platforms, highlighting your firm's commitment to innovation and thought leadership in alternatives.



2027 IPA Strategic Sponsorships

Introducing IPA's 2027 Strategic Sponsorships: Elevate your firm's visibility, demonstrate leadership, and align with IPA year-round to advance the future of alternative investments.

 Global Partner	 Rising Leaders Champion	 AltsAcademy Series	 AltsInsights Video Series
<p>IPA's flagship year-long sponsorship is designed to be fully customized to your firm's priorities. Created in collaboration with IPA, it can incorporate a range of high-value opportunities spanning visibility, thought leadership, advocacy, global outreach and engagement with IPA's most influential platforms.</p> <p>May include, for a 12-month period (customized to your firm):</p> <ul style="list-style-type: none"> • Branding and recognition as IPA's premier partner across IPA communications and global platforms. • Options for speaking roles, moderator opportunities and other conference participation, including priority access to the Due Diligence Symposium. • Opportunities for thought leadership and co-branded content creation. • One-on-one strategic engagement with IPA leadership and government affairs on industry priorities. • Ongoing access on IPA's website as part of its online library of resources. • Priority participation in strategic initiatives, including access to IPA Distribution Partner and RIA Council exclusive events and dinners. 	<p>Year-long sponsorship of IPA's 2027 Rising Leaders Cohort featuring event hosting, branding, speaking opportunities, and engagement with cohort participants.</p> <p>Includes, for a 12-month period:</p> <ul style="list-style-type: none"> • Main host of joint Rising Leaders / Board of Directors dinners, with seating for 2 participants from your firm at each dinner. • 5 minutes on stage at Vision to showcase your firm's commitment to the Rising Leaders program and highlight your firm to attendees. • Exhibitor display during networking opportunities at Wealth, Summit and Vision. • Branding as Rising Leaders Champion throughout the year, including at IPA events. • Includes the opportunity for a member of your firm to speak to the Rising Leaders, sharing expertise or insights about your firm. • Two complimentary registrations at each of Wealth, Summit and Vision. 	<p>Year-long sponsorship featuring thought leadership and partnership with IPA to advance knowledge, research and insight in the alternatives community.</p> <p>Includes, for a 12-month period:</p> <ul style="list-style-type: none"> • Opportunity for your firm to create a knowledge product such as a white paper, research report or similar content, distributed to the IPA community. • Prominent co-branding, recognizing your firm as a thought leader delivering quality content to the alternatives community. • Promotion via IPA's LinkedIn, social media channels, web page and targeted member emails. • Inclusion in conference registration materials to maximize exposure to industry leaders and decision-makers. • Ongoing access on IPA's website as part of its library of resources. 	<p>Year-long sponsorship offering visibility, engagement, and alignment with IPA in the alternatives community.</p> <p>Includes, for a 12-month period:</p> <ul style="list-style-type: none"> • Co-branding on one AltsInsights Video Series 45-minute original episode. • Your firm's branding will be featured in the episode's introduction. • Option for your firm's leaders or experts to participate as featured guests in the series. • Your firm will receive a 30-second ad placement mid-episode. • Collaboration with IPA to identify discussion topics that align with your firm's priorities or expertise. • Distribution on YouTube, LinkedIn, Spotify, Apple Podcasts, IPA email channels and more. • Audience / reach of 20,000+.
<p>\$150,000+</p>	<p>\$60,000</p>	<p>\$50,000</p>	<p>\$50,000</p>



Due Diligence
Symposium





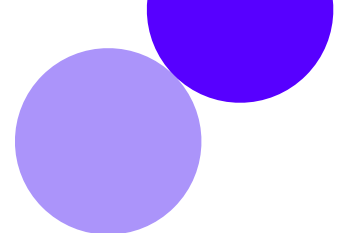
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IPA Due Diligence *Symposium*

IPA's Due Diligence Symposiums (DDS) are a key feature of IPA's annual conferences, designed to facilitate structured, small-group meetings between leading Asset Managers and senior Distribution Partner decision-makers.

Asset Managers benefit from dedicated time in a private, boardroom-style setting to present their strategies, offerings and firm insights, while Distribution Partners gain access to a select group of alternative investment sponsors for efficient, in-depth product evaluation.





IPA Due Diligence *Symposium*

Frequently Asked Questions (FAQs)

What is the format of the Due Diligence Symposium?

Each participating Asset Manager is assigned a private, dedicated conference room, arranged in a boardroom style and equipped with a coffee bar and refreshments station to create a comfortable and professional environment. Representatives from various Distribution Partner firms are organized into small groups of approximately 5 to 7 individuals and rotate through these rooms in 30-minute intervals throughout the conference.

DDS meetings are intentionally scheduled to avoid overlap with other conference programming, ensuring focused and uninterrupted time for due diligence discussions. This format allows Distribution Partners to explore a wide range of offerings, engage in meaningful dialogue, and evaluate each Asset Manager's strategies and capabilities in a confidential, small-group setting. Sessions are structured to promote interactive discussions rather than one-way presentations.

Distribution Partners are expected to attend all scheduled DDS sessions. Asset Managers, meanwhile, have continuous access to their assigned rooms throughout the conference and may use them during non-DDS times for one-on-one meetings or follow-up conversations. Asset Managers may customize their space to suit their preferred approach, whether for formal presentations, informal conversations, or the use of audiovisual materials and handouts. Breaks are built into the schedule to allow participants to regroup and prepare for their next meeting. Discussion topics may include firm overviews, current offerings, product updates and upcoming initiatives. IPA continuously builds relationships with new Distribution Partners to ensure a diverse and robust group at each DDS.

Who are IPA's Distribution Partner members?

IPA's Distribution Partners consist of key decision-makers from wire houses, independent broker-dealers, family offices, and registered investment advisors (RIAs). These senior professionals are responsible for product approval and conducting due diligence on new and existing alternative investments for their respective platforms.

What are the expectations for Asset Managers?

Prior to the symposium, IPA will host a virtual meeting with Asset Managers to review the attending Distribution Partners, the schedule, each Asset Manager's due diligence appointments, best practices and on-site logistical details, including Distribution Partner sign-in requirements. Asset Manager team members attending the conference are requested to participate in this virtual meeting to ensure everyone is fully prepared and aligned.

What are the expectations for Distribution Partners?

Distribution Partners must register for the DDS and are expected to attend all scheduled sessions. On-site, they are required to sign into each meeting to confirm participation. In cases where an unavoidable conflict arises, prior approval from IPA is requested. If a session is missed, IPA will coordinate a follow-up meeting with the relevant Asset Manager to ensure the engagement is still fulfilled.

To help ensure a productive experience, IPA hosts a virtual orientation with all participating Distribution Partners prior to the DDS. This session covers the list of attending Asset Managers, the meeting schedule, each Distribution Partner's individual appointments, and important on-site logistics.

What are the benefits of participating in IPA's Due Diligence Symposium?

Participating in IPA's DDS offers both Asset Managers and Distribution Partners the opportunity to connect with a broad and diverse network in a single setting. For Distribution Partners, it provides an efficient, comprehensive view of product offerings to support well-informed platform decisions. For Asset Managers, it streamlines outreach by consolidating conversations that might otherwise require numerous individual meetings throughout the year.

The feedback from participants underscores the value of IPA's DDS in driving networking opportunities among peers as well as productive, actionable discussions. IPA's DDS is seen as a unique platform within the alternative investment landscape, ensuring that Distribution Partners and Asset Managers alike can foster connections that advance the industry and support each organization's growth.

Sponsoring to Participate in DDS

Participation in IPA's DDS is available to Asset Managers through sponsorship at any of IPA's annual conferences.*
The number of sponsorship opportunities is limited for each event to ensure high-quality engagement and interaction.

I P A

Wealth 2027

February 10-12, 2027
Newport Beach, CA

\$50,000

I P A

Summit 2027

May 19-21, 2027
Washington, D.C.

\$50,000

I P A

Vision 2027

September 15-17, 2027
Austin, TX

\$55,000

Additional Conference Benefits Included with DDS Sponsorship

In addition to the opportunity to present directly to leading Distribution Partners, each DDS sponsorship includes the following benefits for the specific IPA conference for which the sponsorship is purchased:

- 3 Complimentary Registrations
- Attendee Contact List
- Email Branding
- Social Media Mentions
- Event Signage
- Exhibitor Display

* Please note that the Due Diligence Symposium will not be offered at AltsGlobal London 2027.

IPA

Members



Institute
for Portfolio
Alternatives

The IPA has three membership categories:
**Asset Managers, Distribution Partners,
and Industry Partners.**

Asset Managers

ACRE
Adams Street Partners
Antares Capital
Apollo Global Management
Ares Management Corporation
Beacon Ridge Capital Management
BentallGreenOak
BGO
BlackRock
Blackstone
Blue Owl
Bluerock
Bonaventure
Booster Asset Management
Bridge Investment Group
Brookfield / Oaktree
Cantor Fitzgerald
Capital Square
Carter Funds
CIM Group
CION Investments
CNL Financial Group
Cohen & Steers
Colliers International
Core Spaces
Cottonwood Residential
Crescent Capital
Crow Holdings Capital Partners
The Carlyle Group
Deutsche Bank / DWS
Eagle Point Credit Management
EQT Group
ExchangeRight
Fidelity Investments
Fortress Investment Group
Forum Investment Group
Four Springs Capital Markets
Franklin Templeton
FS Investments
Future Standard
Gladstone Companies
Goldman, Sachs & Co.
Golub Capital
Griffin Capital Company
Hines
HPS
I Squared
InCommercial Property Group
InfraRed Capital Partners
Inland Real Estate Group
Invesco
Iron Point Partners
Jefferies
Jones Lang LaSalle
J.P. Morgan
John Hancock
Kennedy Lewis
KKR & Co.
Lincoln Financial
Lord, Abbett & Co
Macquarie Group
Madison Capital Group
Monroe Capital
Nomura Group
Nuveen
PGIM / Prudential

Principal Asset Management
Prospect Capital
Redbrick LMD
Sagard
Sealy & Company
SLC Fixed Income
SmartStop Asset Management
Starwood Capital Group
Stockbridge Capital Group
Stonepeak
StratCap
Sun Life Capital Management
T. Rowe Price

Distribution Partners

1776 Wealth
Abrigo
Accretive Wealth Management
Advanced Investments
Advisors Asset Management
Aegis Capital Corp.
Aeon Capital
AIAC Investment Group
Alexander Capital LP
Alexander Legacy Private Wealth Management
Alliance Global Partners
American Harbour Wealth Management
American Trust Investment Services
Ameriprise Financial
Ameritas Investment
Amicus Financial Advisors
Andalus Capital
Andalusian Wealth Management
Apollon Wealth Management
Archer Investors
Arete Wealth Management
Arkadios Capital
Arvest Wealth Management
Ascentis Wealth Management
Aspen Capital Management
Asset Strategy Advisors
Athos Capital Advisors
Atomi Financial Group
Atria Wealth Solutions
Aurora Private Wealth
Aurora Securities
Ausdal Financial Partners
Axtella
Baird
Baker Tilly Capital
Bank of America
Benchmark Private Wealth
Berilium
Berthel Fisher
Binah Capital Group
BlueprintFinancial Strategies
Bourbon Financial
Cabin Securities
Cabot Lodge Securities
Calton & Associates
Cambridge Investment Research
Cape Securities
Capital City Securities
Capital Group
Capital Investment Companies
Capital Markets IQ
Capitalia Advisors

Capitol Securities Management
Caprock
Carter, Terry & Company
Cavria Advisors
CEF Advisors
Centaurus Financial
Certy Partners
Certified Financial Group
Cetera Financial Group
CFG Wealth Management
Charles Schwab & Co.
Chauner Securities
Citi Wealth
Citibank
Citizens Bank
Claraphi Advisory Network
Clear Stream Advisors
Coastal Equities
Colorado Financial Service Corporation
Commerce Street Investments
CommonGood Capital
Commonwealth Financial Network
Concorde Investment Services
Corient Capital Partners
Corporate Investments Group
Crawford 1031 Advisors
Crescent Securities Group
Crosspoint Financial
D.H. Hill Securities
DAI Securities
Davies Wealth Management
Dempsey Lord Smith
DFPG Investments
DJ Investment Group
Doceo Wealth
Dwyer Financial
Dynasty Financial Partners
Edward Jones
Elevate.Money
Emerson Equity
Endeavor Advisors
EntryPoint Wealth Management
EP Wealth Advisors
Equitable Holdings
Equity Services
Essex National Securities
F.L.Putnam Investment Management
Fidelity Investments
Financial Connection
Financial Service Group
First Financial Equity
First Foundation
FlowStone Partners
FNEX
FourStar Wealth Advisors
GCB Private Wealth
Geneos Wealth Management
General Partner
Global Investment Company
GRAnderson Wealth Management Group
Great Point Capital Advisors
Grove Point Financial
Hantz Financial Services
Harbor Investment Advisors
Hartfield Financial & Insurance Services
Haworth Advisory Services
Heritage Fincorp
High Speed Alliance

IPA

Members



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The IPA has three membership categories:
**Asset Managers, Distribution Partners,
and Industry Partners.**

Hightower Advisors
Hilltop Securities
Honor Townsend & Kent
IBN Financial Services
IDB Capital
Independent Financial Group
Independent Financial Partner Securities
Infinity Financial Services
Integras Partners
Integrity Financial
International Assets Advisory
Investment Planners
Invicta Advisors
IPI Wealth Management
J.W. Cole Financial
JRW Investments
Kestra Financial
Kingswood U.S.
Kovack Securities
Landolt Securities
LaSalle St. Securities
Lazari Capital
Legacy Wealth Management
Lido Advisors
Lifemark Securities
Lincoln Financial Network
LPL Financial
M Holdings Securities
Madison Avenue Securities
Madison Capital Group Holdings
Madrona Financial
Magnolia Private Wealth
Mainsail Asset Management
Manhattan West
Massey Financial Group
MassMutual Wealth Management
Merchants Capital Trust
Metric Financial
Mill Creek Capital Advisors
Mindful Wealth
Mitchell Financial Management
Money Concepts
Morgan Stanley
MSF Capital Advisors
New York Life
Newbridge Securities
NexTrend Securities
NI Advisors
Nobles & Richards
North Capital
Northland Securities
Northwestern Mutual Wealth Management
Optivest
Osaic
Packerland Brokerage Service
Parcion
Pariter Securities
Park Avenue Securities
Paul M. Wendee & Associates
Paulson Investment
PI Wealth Plan
Pinnacle Capital Securities
Private Advisor Group
Prospera Financial Services
Protected Investors of America
Provident Wealth Advisors
Prudential
Purshe Kaplan Sterling Investments

Qubera Wealth Management
Quiver Financial
Raymond James
RCM Investments
Real Estate Transition Solutions
Realized Financial
Realta Wealth
Regal Securities
Renovate Financial Planning
RisCura Solutions
Robertson Stephens
Rockefeller Global Family Office
Rudwall Wealth Management
RWA Wealth Partners
Sanctuary Wealth
SCP Steward Capital Advisors
Seasons Investments
Sequence Financial Specialists
Sigma Financial Corporation
Simons Financial Network
South Coast Investment Advisors
SpirePoint Private Client
Steward Partners Global Advisory
Strategic Blueprint
Synergy Private
The O.N. Equity Sales Company
The Strategic Financial Alliance
The WealthPlan
The Merchants Financial Group
Titan Securities
Tobin & Company
Tradesk Securities
Triad Advisors
TritonPoint Wealth
Trustmont Financial Group
TWIG Asset Management
U.S. Bancorp Investments
UBS Financial Services
UBS Unified Global Alternatives
United Planners Financial Services of America
Upmarket Co
USA Financial Securities
Vanderbilt Financial Group
Vestech Securities
Voya Financial
Wangard Family Office
Wealthforge Securities
Wealthspire
Wedbush Morgan Securities
Wells Fargo
Whitehall-Parker Securities
WhiteStar Advisor
Willis Johnson & Associates

Cohen & Co
Computershare
Corastone
Davis Polk & Wardwell
Debevoise & Plimpton
Deloitte
DLA Piper
DTCC
Envision Financial System
Eversheds Sutherland
Exeter Trust Company
FactRight
Gibson Dunn
Groom Law Group
iCapital
Investcloud
Kroll
Kunzman & Bollinger
LODAS
Morgan Lewis
Morris, Manning & Martin
Morrison Foerster
Nelson Mullins Riley & Scarborough
OPTO Investments
Orchard Securities
Preferred Capital Securities
RAIS
SCOPUS Financial Group
SEI Global Services
Seyfarth Shaw
SGGG Fund Services
Simmons & Simmons
Simpson Thacher & Bartlett
Skyway Capital Markets
Snyder Kearney
SS&C
Stanger Investment Banking
Taft
Troutman Pepper
Ultimus Fund Solutions
UMB Fund Services
Vistra
WealthForge
XA Investments

Industry Partners

Accruit
Alchelyst
Alliance Advisors
Alston & Bird
Altcentric
Baker McKenzie
Broadridge Financial Solutions
CAIS
CapRight
CITCO
Cleary Gottlieb Steen & Hamilton
Clifford Chance

Ready to get started? *Connect with us today!*

Find out more at:
ipa.com/events#sponsorships

For more information contact:
sponsorships@ipa.com



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