



Institute
for Portfolio
Alternatives

Membership Application

ASSET MANAGER

Firm Information

Firm name: _____

Years in business: _____ Website: _____

Assets under management: _____

Brief description of your firm: _____

What alternative investment products do you offer?: _____

Cumulative Equity Raised (CER) (as defined below): _____

CER refers to the total equity your firm has raised since the inception of each of your firm's funds and/or programs, across all open and closed, non-liquidated, and non-listed public or private funds and/or programs currently under your management and within the IPA's scope of membership. This figure should include equity from all investor types (retail, institutional, seed, co-investment, etc.). Please exclude uncalled capital commitments, debt, and DRIP (dividend reinvestment plans).

Primary contact

Name: _____ Title: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Dues contact (for dues invoicing)

Name: _____ Title: _____

Phone: _____ Email: _____

Please provide two additional contacts

Name: _____ Title: _____

Phone: _____ Email: _____

Name: _____ Title: _____

Phone: _____ Email: _____

Our firm has reviewed the IPA's Code of Conduct, available on the IPA's website at IPA.com, and will comply with it to the extent applicable. We consent to having our name and logo listed as an IPA member.

Signature: _____ Date: _____

Name: _____ Title: _____

For questions, please contact us at (202) 548-7190 or memberships@ipa.com

Please email your completed application to memberships@ipa.com

Notice: IPA membership dues—which are calculated based on CER—run on a calendar year. Once approved, you will receive a prorated invoice based upon the date you joined.