

MICROSOFT SERVICES

Microsoft 365 Copilot Readiness Assessment



What is it?

The Microsoft 365 Copilot Readiness Assessment is a structured review designed to help organisations prepare for the successful adoption of Microsoft Copilot. It evaluates your Microsoft 365 environment, data security, governance, and user readiness to ensure Copilot can be deployed securely, effectively, and in alignment with business goals.



What it includes

This assessment reviews key areas including Microsoft 365 data exposure, identity and access controls, SharePoint and Teams permissions, security and compliance configurations, licensing readiness, and AI governance. It also evaluates user adoption considerations and provides guidance to help maximise value from Copilot across the organisation.



Key outcomes

- Improved readiness for secure Copilot deployment.
- Reduced risk of data oversharing and exposure.
- Clear governance and compliance recommendations.
- Defined roadmap for adoption and user enablement.
- Better alignment between AI capabilities and business objectives.

When to do an assessment



Before deploying Microsoft 365 Copilot licences.



When reviewing Microsoft 365 security and permissions.



As part of a wider AI or digital transformation initiative.



Prior to scaling Copilot usage across departments.

Book your Microsoft 365 Copilot Readiness Assessment - contact us today