

Date: March 03, 2026

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code – 532915

Manager – Listing Compliance,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: RELIGARE

Sub: Application under Regulation 37 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”) for the proposed Scheme of Arrangement between Religare Enterprises Limited (“Demerged Company”/ “REL”) and Religare Finvest Limited (“Resulting Company”/“RFL”) and their respective shareholders and creditors under sections 230 to 232 read with section 52 and 66 and other applicable provisions of the Companies Act, 2013 (“Act”) (“Scheme”)

Dear Sir/Madam,

In connection with the above application, we hereby confirm that:

As on date, neither the Demerged Company, nor the Resulting Company have any outstanding listed debt obligations.

However, for completeness please note that in the past due to a liquidity crisis and asset liability mismatches caused as a result of siphoning off and misappropriation of funds under the control of erstwhile promoters of the Resulting Company, the Resulting Company defaulted on its repayment obligation in respect of certain listed non-convertible debentures (“NCDs”) (Series 53, 30, 32, 35 and 36) issued on a private placement basis. Set out below are details of past defaults in relation to listed debt obligations of the Resulting Company which have since been redeemed/settled:

Sr.no.	Brief Detail of listed NCD- Redemption/Default	Status
1	<ul style="list-style-type: none"> - Unsecured listed NCD issued by RFL to Axis Bank under NCD Series 53 (ISIN-INE958G08AA3) - Due for redemption on April 30, 2021 	<ul style="list-style-type: none"> - Redeemed through settlement on April 22, 2022 - No Dues Certificate (NDC) was issued by Debenture Trustee on April 25, 2022.

Sr.no.	Brief Detail of listed NCD-Redemption/Default	Status
2	Unsecured listed NCDs raised through private placement primarily held by various PF / Gratuity / Superannuation Trusts	Redeemed through Settlement with the NCDs holders on the following dates:
	- NCD Series 30* (ISIN INE958G08955): Amount due on October 12, 2022	- Series 30 Redemption Date : June 30, 2023 - Date of NDC issued by Debenture Trustee - July 12, 2023
	- NCD Series 32* (ISIN INE958G08963): Amount due on January 21, 2023	- NCD Series 32 Redemption Date: July 27, 2023. - Date of NDC issued by Debenture Trustee - July 31, 2023
	- NCD Series 35 (ISIN: INE958G08989): Amount due on February 24, 2023# #Maturity date was considered as February 24, 2023 as February 25, 2023 was Bank holiday.	- NCD Series 35: Redemption date- August 29, 2023 - Date of NDC issued by Debenture Trustee-Sept 04, 2023.
	- NCD Series 36 (ISIN: INE958G08997): Amount due on March 28, 2023.	- NCD Series 36: Redemption Date September 26, 2023. - Date of NDC issued by Debenture Trustee - Sept 29, 2023.

* As part of one-time settlement agreement executed on December 30, 2022, with certain lenders, NCDs issued to Canara Bank (under Series 30 and Series 32) were also settled for an agreed amount, which was paid on March 8, 2023. The Resulting Company received a 'No Dues Certificate' from Canara Bank upon such settlement.

For Religare Enterprises Limited

For Religare Finvest Limited

Anuj Jain
Company Secretary & Compliance Officer

FCS Punit Arora
Company Secretary

Religare Enterprises Limited

CIN: L74899DL1984PLC146935

Registered Office: First Floor, Office No. 101, 2E/23, Jhandewalan Extn., New Delhi – 110055

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