

Pre and Post shareholding pattern (on a fully diluted basis, without PAN) of Religare Enterprises Limited (“Demerged Company”) and Religare Finvest Limited (“Resulting Company”) as on December 31, 2025

Sr. No.	Description	Name/ Number of Shareholder	Demerged Company					Resulting Company			
			Pre-arrangement			Post-arrangement		Pre-arrangement		Post-arrangement	
			No of Shares	No. of Warrants*	%	No of Shares*	%	No of Shares	%	No of Shares*	%
(A)	Shareholding of Promoter and Promoter Group										
1	Indian										
(a)	Individuals/ Hindu Undivided Family										
(b)	Central Government / State Government(s)										
(c)	Body Corporate Religare Enterprises Limited		-	-	-	-	-	26,20,95,287	100		-
(d)	Financial Institutions / Banks										
(e)	Any others	4	8,74,04,034	2,99,29,076	29.75	11,73,33,110	29.75			11,73,33,110	29.75
	M B Finmart Private Limited	1	1,87,90,473	92,90,780	7.12	2,80,81,253	7.12			2,80,81,253	7.12
	Milky Investment and Trading Company	1	1,00,27,159	74,82,269	4.44	1,75,09,428	4.44			1,75,09,428	4.44
	Puran Associates Private Limited	1	3,28,30,869	74,82,269	10.22	4,03,13,138	10.22			4,03,13,138	10.22
	VIC Enterprises Private Limited	1	2,57,55,533	56,73,758	7.97	3,14,29,291	7.97			3,14,29,291	7.97
2	Foreign										
(a)	Individuals / Hindu Undivided Family										
(b)	Body Corporate										
(c)	Bodies Corporate										
(d)	Any others										
	Sub Total (A)(2)										
	Total Shareholding of promoter and promoter group (A) = (A)(1)+(A)(2)	4	8,74,04,034	2,99,29,076	29.75	11,73,33,110	29.75			11,73,33,110	29.75

Religare Enterprises Limited

CIN: L74899DL1984PLC146935

Registered Office: First Floor, Office No. 101, 2E/23, Jhandewalan Extn., New Delhi – 110055

Corporate Office: 2nd Floor, Plot A-3,4 & 5, Club 125, Tower B, Sector -125, Noida – 201301, Uttar Pradesh.

www.religare.com / investorservices@religare.com

Phone No.: +91-11- 4167 9692

Phone No.: +91-120-635 5040

(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/ UTI	6	2,09,28,146	-	5.30	2,09,28,146	5.30		2,09,28,146	5.30
	MOTILAL OSWAL FOCUSED FUND	1	1,73,62,243	-	4.40	1,73,62,243	4.40		1,73,62,243	4.40
	SAMCO ACTIVE MOMENTUM FUND	1	35,60,000	-	0.90	35,60,000	0.90		35,60,000	0.90
(b)	Venture Capital Funds									
(c)	Alternate Investment Funds	15	69,27,048	-	1.76	69,27,048	1.76		69,27,048	1.76
(d)	Financial Institutions / Banks				0.00		0.00			0.00
(e)	Insurance Companies	3	31,52,641	-	0.80	31,52,641	0.80		31,52,641	0.80
(f)	Provident Funds/ Pension Funds				0.00		0.00			0.00
(g)	Asset Reconstruction Companies				0.00		0.00			0.00
(h)	Sovereign Wealth Funds				0.00		0.00			0.00
(i)	NBFCs registered with RBI	4	19,000	93,61,702	2.38	93,80,702	2.38		93,80,702	2.38
(j)	Other Financial Institutions				0.00		0.00			0.00
(k)	Any Other (Specify)									
	Sub Total (B)(1)	28	3,10,26,835	93,61,702	10.24	4,03,88,537	10.24		4,03,88,537	10.24
2	Institutions (Foreign)									
(a)	Foreign Direct Investment									
(b)	Foreign Venture Capital Investors									
(c)	Sovereign Wealth Funds									
(d)	Foreign Portfolio Investors Category I	84	2,48,64,548	-	6.30	2,48,64,548	6.30		2,48,64,548	6.30
	ELLIPSIS PARTNERS LLC	1	1,17,37,126	-	2.97	1,17,37,126	2.97		1,17,37,126	2.97
(e)	Foreign Portfolio Investors Category II	7	4,66,797	-	0.11	4,66,797	0.11		4,66,797	0.11
	Any Other (Specify)									

Religare Enterprises Limited

CIN: L74899DL1984PLC146935

Registered Office: First Floor, Office No. 101, 2E/23, Jhandewalan Extn., New Delhi – 110055

Corporate Office: 2nd Floor, Plot A-3,4 & 5, Club 125, Tower B, Sector -125, Noida – 201301, Uttar Pradesh.

www.religare.com / investorservices@religare.com

Phone No.: +91-11- 4167 9692

Phone No.: +91-120-635 5040

	Sub-Total (B)(2)	91	2,53,31,345	-	6.41	2,53,31,345	6.41			2,53,31,345	6.41
3	Central Government/ State Government(s)										
(a)	Central Government / President of India										
(b)	State Government / Governor										
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter										
	Sub-Total (B)(3)										
4	Non-institutions										
(a)	Associate companies / Subsidiaries										
(b)	Directors and their relatives (excluding Independent Directors and nominee Directors)										
(c)	Key Managerial Personnel	1	200		0.00	200	0.00			200	0.00
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)										
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'										
(f)	Investor Education and Protection Fund (IEPF)										
(g)	Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh	75,867	3,20,85,453	63,82,978	9.75	3,84,68,431	9.75			3,84,68,431	9.75
(h)	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.	511	7,12,89,095	61,70,211	19.63	7,74,59,306	19.63			7,74,59,306	19.63

Religare Enterprises Limited

CIN: L74899DL1984PLC146935

Registered Office: First Floor, Office No. 101, 2E/23, Jhandewalan Extn., New Delhi – 110055

 Corporate Office: 2nd Floor, Plot A-3,4 & 5, Club 125, Tower B, Sector -125, Noida – 201301, Uttar Pradesh.

www.religare.com / investorservices@religare.com

Phone No.: +91-11- 4167 9692

Phone No.: +91-120-635 5040

	ASHISH DHAWAN	1	1,37,00,000	53,19,148	4.82	1,90,19,148	4.82			1,90,19,148	4.82
(i)	Non-Resident Indians (NRIs)	1762	72,37,324	-	1.83	72,37,324	1.83			72,37,324	1.83
(j)	Foreign Nationals										
(k)	Foreign Companies										
(l)	Bodies Corporate	1018	6,94,58,896	99,99,999	20.14	7,94,58,895	20.14			7,94,58,895	20.14
	QUICK TRADING AND INVESTMENT ADVISORS LLP	1	1,11,82,320		2.83	1,11,82,320	2.83			1,11,82,320	2.83
	CHANDRAKANTA	1	1,57,19,304		3.98	1,57,19,304	3.98			1,57,19,304	3.98
(m)	Any Other (Specify)	2677	89,07,297	-	2.25	89,07,297	2.25			89,07,297	2.25
	Clearing Members	4	51,916	-	0.01	51,916	0.01			51,916	0.01
	Body Corp-Ltd Liability Partnership	-	-	-	-	-	-			-	-
	Hindu Undivided Family	2663	53,07,665	-	1.35	53,07,665	1.35			53,07,665	1.35
	Trust	10	35,47,716	-	0.90	35,47,716	0.90			35,47,716	0.90
	D S TRUST	1	34,06,511	-	0.86	34,06,511	0.86			34,06,511	0.86
	Sub Total (B)(4)	81,836	18,89,78,265	2,25,53,188	53.60	21,15,31,453	53.60			21,15,31,453	53.60
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(B)(4)	81,955	24,53,36,445	3,19,14,890	70.25	27,72,51,335	70.25			27,72,51,335	70.25
	TOTAL (A)+(B)	81,959	33,27,40,479	6,18,43,966	100.00	39,45,84,445	100.00			39,45,84,445	100.00
(C)	Shares held by Custodians and against which DRs have been issued										
	GRAND TOTAL (A)+(B)+(C)	81,959	33,27,40,479	6,18,43,966	100.00	39,45,84,445	100.00	262095287	100	39,45,84,445	100.00

***NOTE**

(a) Assuming all the warrants have been fully converted into equity shares of the Company.

(b) Shareholding pattern given above is on fully diluted basis, without considering 22,12,674 outstanding ESOP which are granted but not yet exercised

For Religare Enterprises Limited

Anuj Jain

Company Secretary & Compliance Officer

Date: March 06, 2026

Religare Enterprises Limited

CIN: L74899DL1984PLC146935

Registered Office: First Floor, Office No. 101, 2E/23, Jhandewalan Extn., New Delhi – 110055

Corporate Office: 2nd Floor, Plot A-3,4 & 5, Club 125, Tower B, Sector -125, Noida – 201301, Uttar Pradesh.

www.religare.com / investorservices@religare.com

Phone No.: +91-11- 4167 9692

Phone No.: +91-120-635 5040