

DECISION PITCH MEETING[™] | **PITCH WORKSHEET** CYCLE MONTH:

FROM IDEAS. TO OUTCOMES.

NON-NEGOTIABLE RULE: The Decision Pitch Worksheet must be completed in full. If you can't clearly articulate the idea, the execution plan, and why it matters, the conversation stops here.

CYCLE NAME

LINKED ANNUAL GOAL

Which calendar-year company goal does this directly support? (Check one: Finance, Growth, or Operations) Remember, if this cycle doesn't push the company forward in a measurable way, it's a distraction.

🗯 OPERATIONS 🗌

🚯 FINANCE 🗌

MEASURABLE IMPACT

What will this decision create or improve? Think revenue, efficiency, customer experience, margin, throughput, etc. Be specific and quantifiable.

EXECUTION OWNER

Who is responsible for executing this if approved?

All team members listed must agree to take it on. Domain owner must approve anything within their domain.



PAGE 1 OF 2

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OUTCOME

What Changes? What will be true and complete when this is done? There's no, "we made progress". You need to state what will be the actual finished result.

OBJECTIVE DATA

What hard data supports this pitch? Include metrics, trends, costs, usage, failure points, customer input, etc. If no data exists, explain how you'll validate the idea before executing.

ATTACHMENTS (Optional)

Provide any links or supporting documents. Check one or both below.

Slides, spreadsheets, screenshots, research, visuals/images, supporting documentation.









PAGE 2 OF 2

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