



# British Columbia Provincial Survey

April 2026

Survey conducted April 9–13, 2026 | n=1,275 British Columbia adults  
Margin of error:  $\pm 2.8\%$  at 95% confidence level

## About Mainstreet Research

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Founded in 2010, Mainstreet Research is recognized as Canada's most accurate pollster. In the 2025 Canadian general election, Mainstreet set a new record for accuracy with a total deviation of just 1.2% across all parties. Since our founding, we have been providing actionable and data-driven insights to our clients to help them make their most important evidence-based strategic decisions.

Mainstreet has an impressive track record in accurately forecasting election results in Canada and the United States and has become a trusted source for comprehensive market research, analysis and advice. Our insights are found in major media outlets across the country.

Mainstreet Research is a proud corporate member of CRIC and exceeds all Canadian and international standards for market research and public opinion research.

## Methodology

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The analysis in this report is based on results of a survey conducted from Wednesday, April 9th to Sunday, April 13th, 2026, among a sample of 1,275 adults, 18 years of age or older, residing in British Columbia. The survey was conducted using automated telephone interviews (IVR) and Text-to-Online methodology. Respondents were interviewed on landlines and cellular phones. The survey is intended to represent the voting population in British Columbia.

Results have been weighted by BC regional population using Statistics Canada Census data: Vancouver area (53.0%), Elsewhere in BC (29.4%), and Vancouver Island (17.6%).

The margin of error for the poll is +/- 2.8% at the 95% confidence level. Margins of error are higher in each subsample. Totals may not add up to 100% due to rounding.

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## Key Insights

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### **NDP Leads but Conservatives Closing the Gap**

BC NDP leads with 32% among all voters, ahead of the BC Conservatives at 28% with Trevor Halford as leader. The Greens have softened to 12%, while OneBC has risen to 10%. With 17% undecided, the race remains highly competitive heading into the next election. Compared to March, the Conservative baseline has dropped 4.1 points while NDP support holds steady.

### **Milobar Remains Strongest Conservative Leadership Candidate**

Among the five Conservative leadership scenarios tested province-wide, Peter Milobar continues to perform best at 42% — the only candidate who leads Eby. Elliott (34%), Black (35%), and Findlay (35%) all lead Eby in their respective scenarios, while Fulmer (31%) is the only candidate who trails the NDP. Milobar is the strongest path to a majority government.

### **OneBC Surge is the Defining Development**

OneBC under Dallas Brodie has risen sharply to 10% province-wide, up from 6% in the previous dataset. In the Yuri Fulmer scenario, OneBC reaches 15% — a level that would cost Conservatives multiple seats. OneBC consolidation or collapse is now the single most consequential variable for any Conservative path to power.

### **Green Support Has Eroded Significantly**

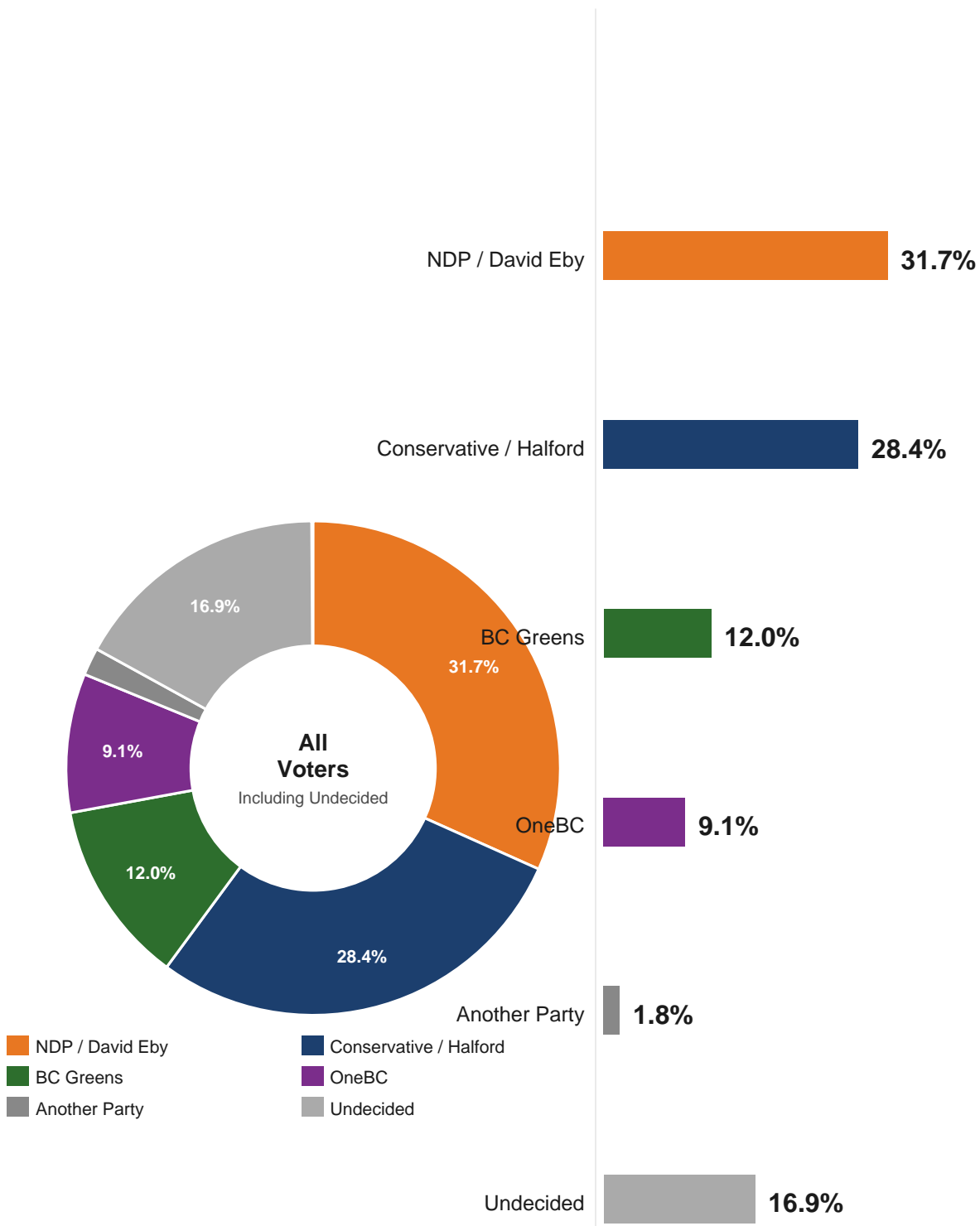
The BC Greens have dropped from 17% to 12% province-wide, with the sharpest declines visible in the Conservative leadership scenarios where Green support falls as low as 5–7%. Much of this appears to be moving to OneBC, creating a new three-way dynamic on the centre-right.

### **Cost of Living and Healthcare Dominate the Agenda**

Cost of living (25%) and access to healthcare including mental health (22%) remain the top issues for BC voters. Property and land rights under DRIPA (13%) and jobs and economic growth (13%) round out the top four — unchanged from the previous survey.

### **Federally Liberal-Leaning Province**

When asked how they would vote in a federal election held today, 51% of BC respondents said Liberal (Carney) versus 32% Conservative (Poilievre), 9% NDP, and 4% Green. This strong federal Liberal lean underscores the challenge for provincial Conservatives in converting federal CPC support into provincial wins.



**Broken out by Gender and Age**

	Total	Male	Female	Other	18-34	35-49	50-64	65+
BC NDP / David Eby								
BC Conservatives								
BC Greens								
OneBC								
Other								
Undecided								
<i>Unweighted Frequency</i>	1275	645	559	71	170	271	387	447
<i>Weighted Frequency</i>	1275	636	566	73	172	277	389	438

**Broken out by Education and Income**

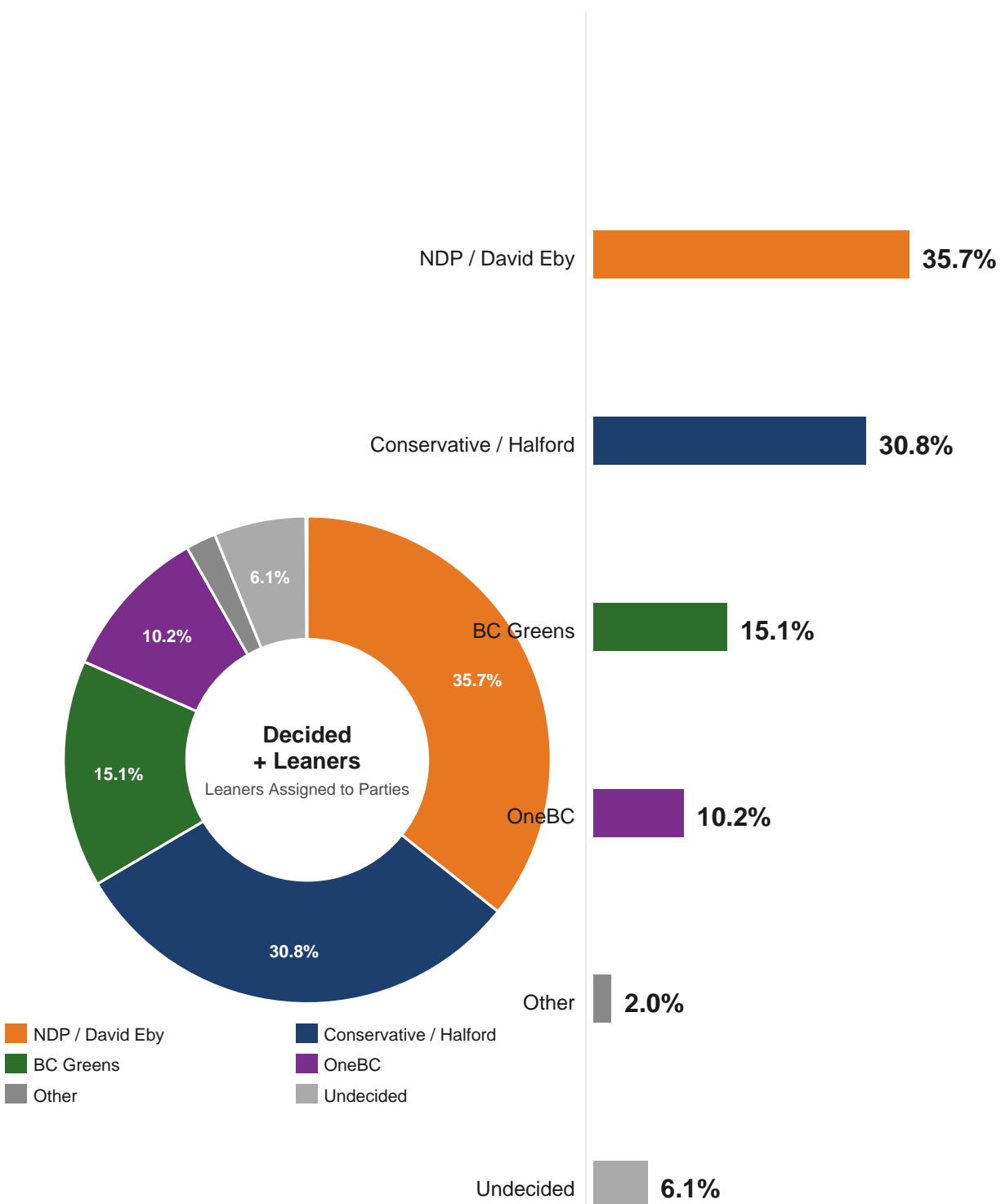
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BC Conservatives								
BC Greens								
OneBC								
Other								
Undecided								
<i>Unweighted Frequency</i>	1275	248	445	582	282	248	273	472
<i>Weighted Frequency</i>	1275	245	439	591	278	241	274	482

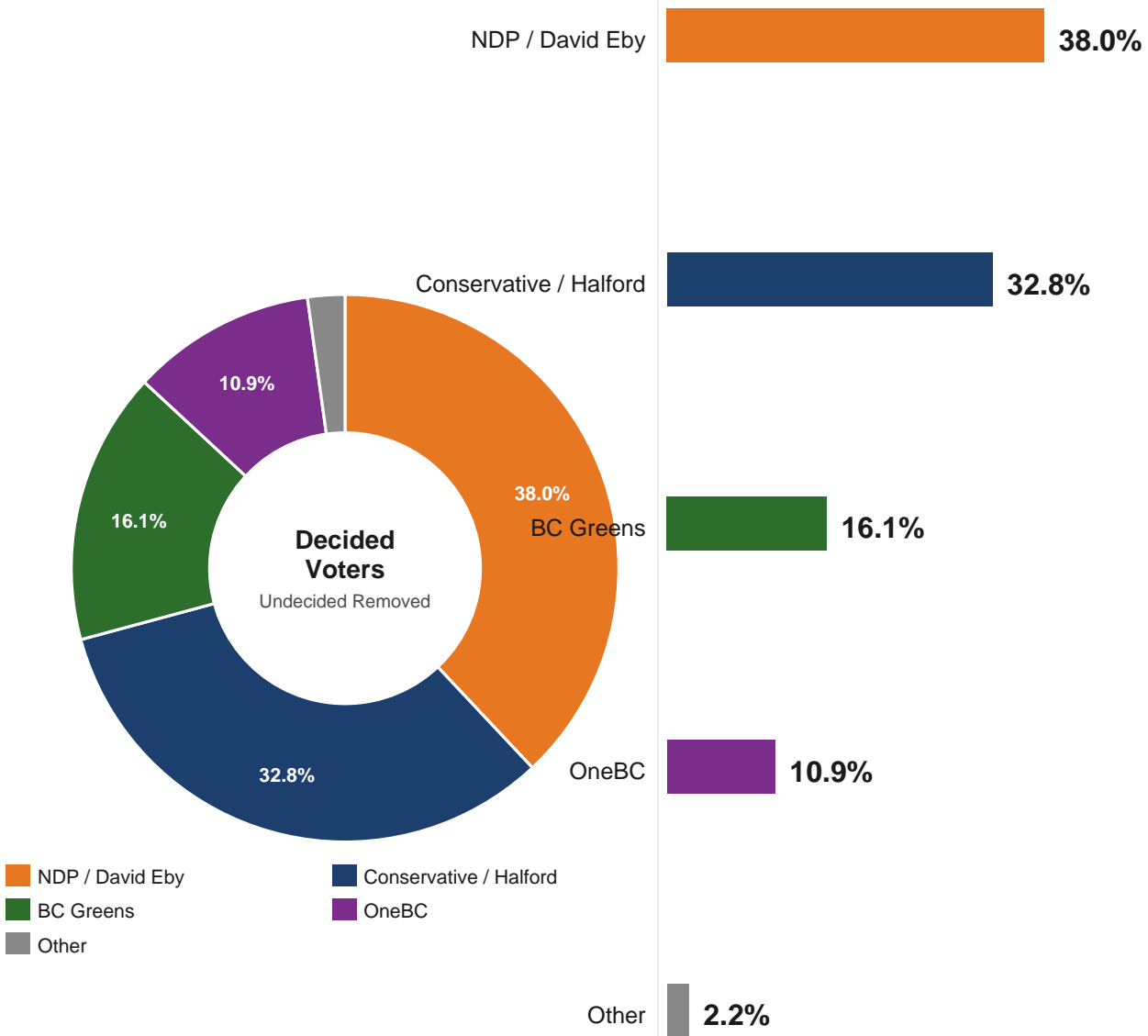
**Broken out by Region**

	Total	Vancouver area	Vancouver Island	Elsewhere in BC
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BC Conservatives				
BC Greens				
OneBC				
Other				
Undecided				
<i>Unweighted Frequency</i>	1275	503	280	492
<i>Weighted Frequency</i>	1275	675	225	375

**Broken out by Race (White vs. Not White)**

	Total	White	Not White
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BC Conservatives			
BC Greens			
OneBC			
Other			
Undecided			
<i>Unweighted Frequency</i>	1275	838	437
<i>Weighted Frequency</i>	1275	829	446





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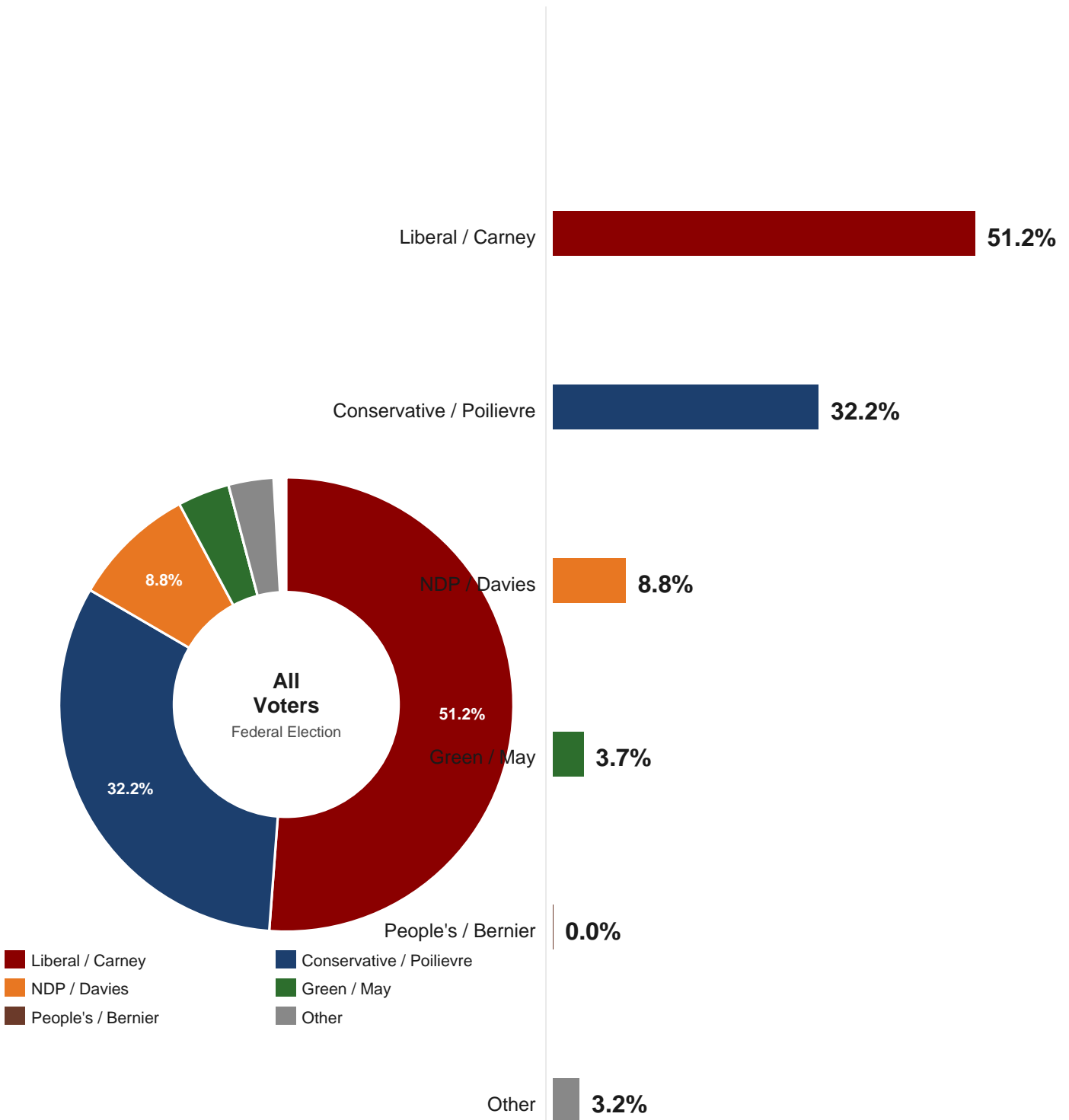
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<i>Unweighted Frequency</i>	1196	645	559	71	170	271	387	447
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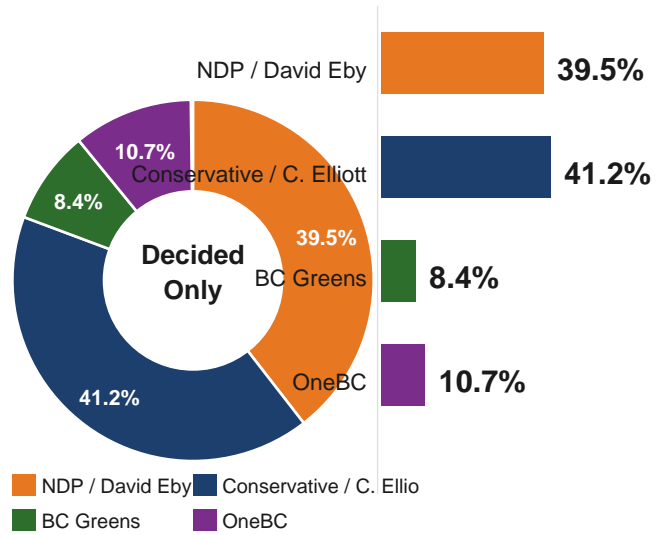
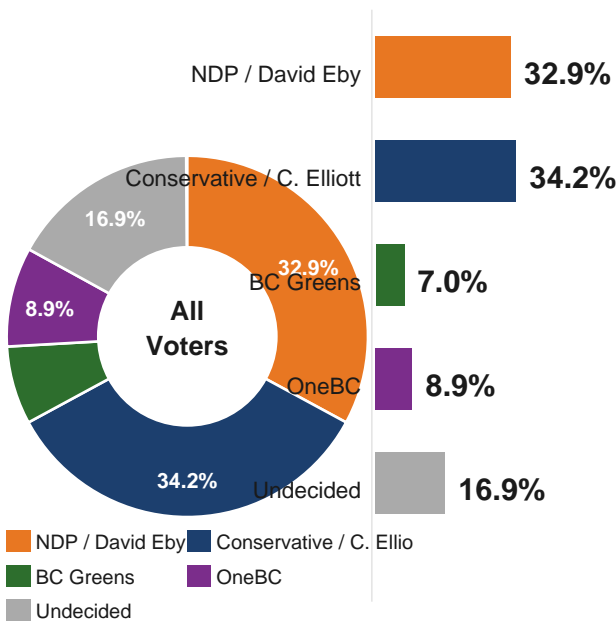
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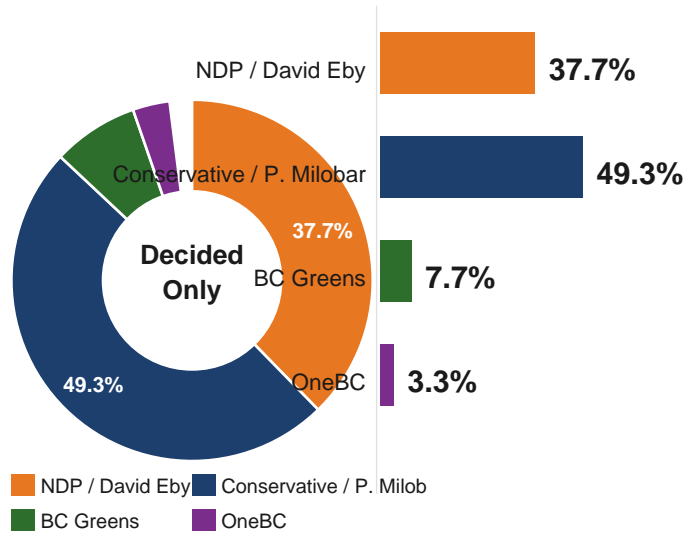
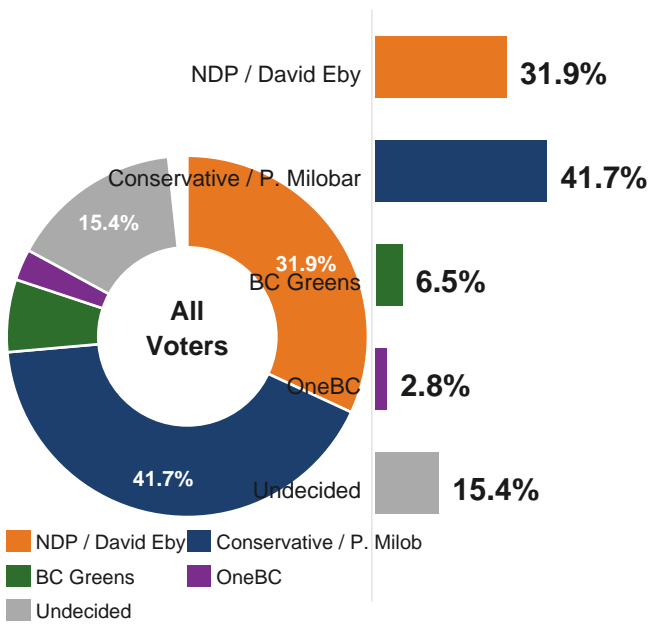
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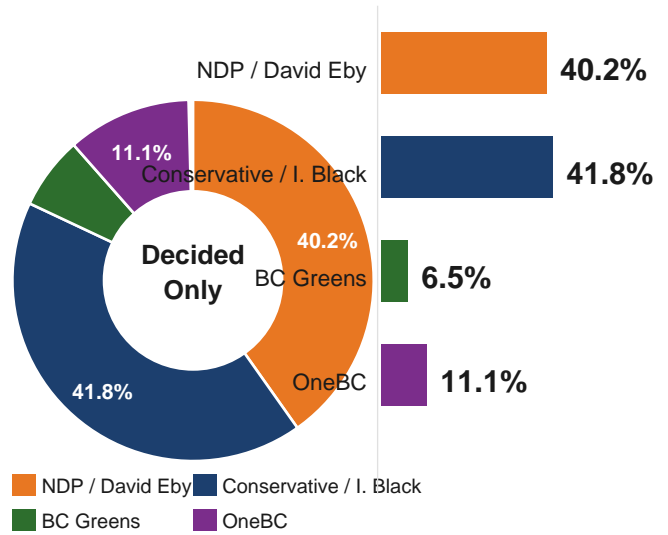
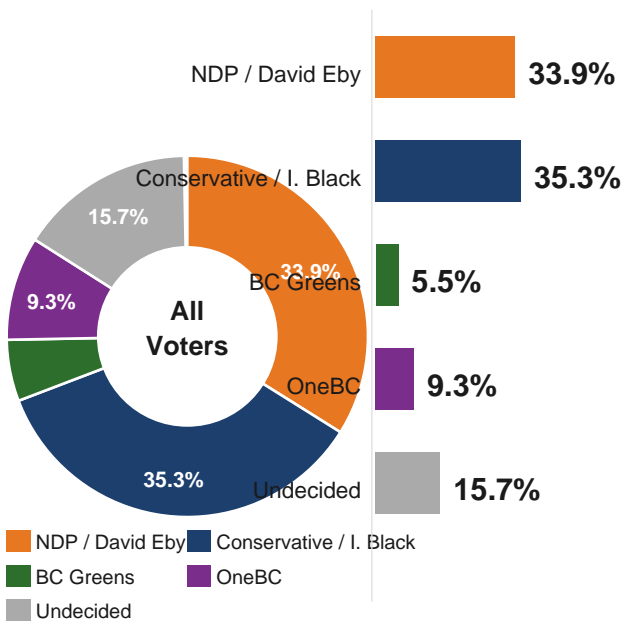
**Leadership Scenario: Caroline Elliott**



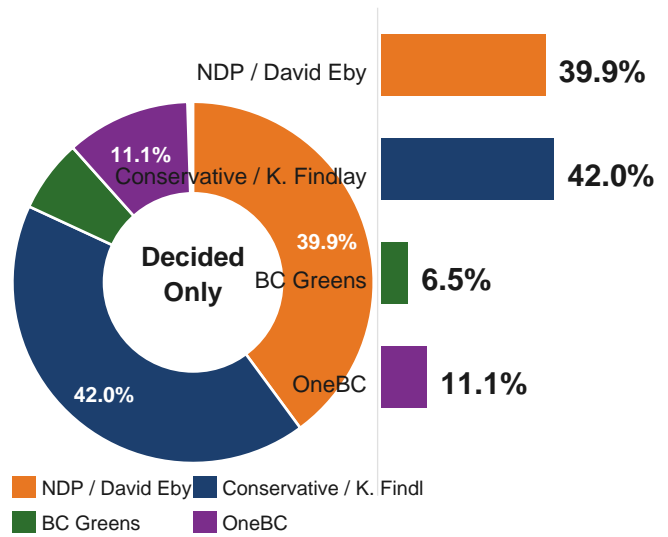
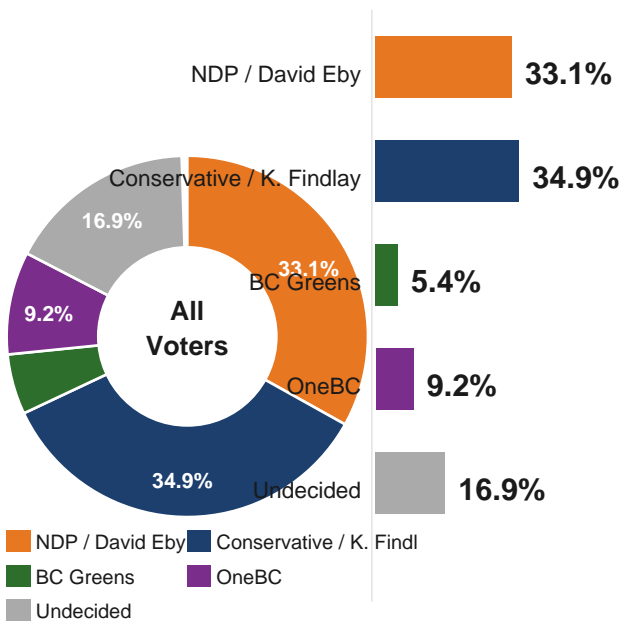
**Leadership Scenario: Peter Milobar**



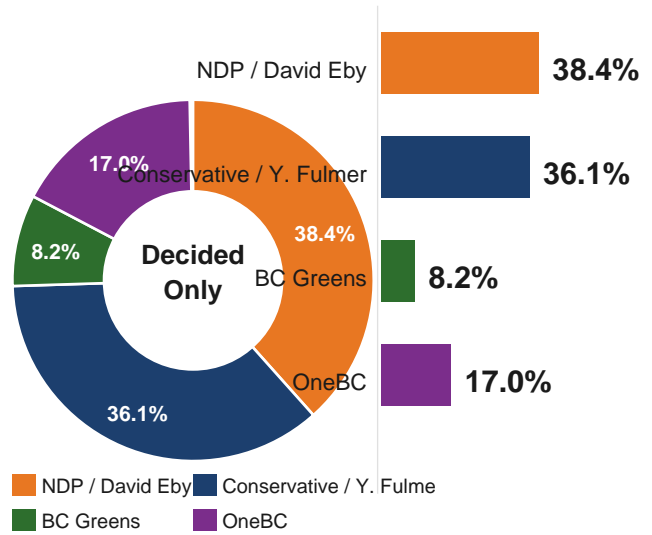
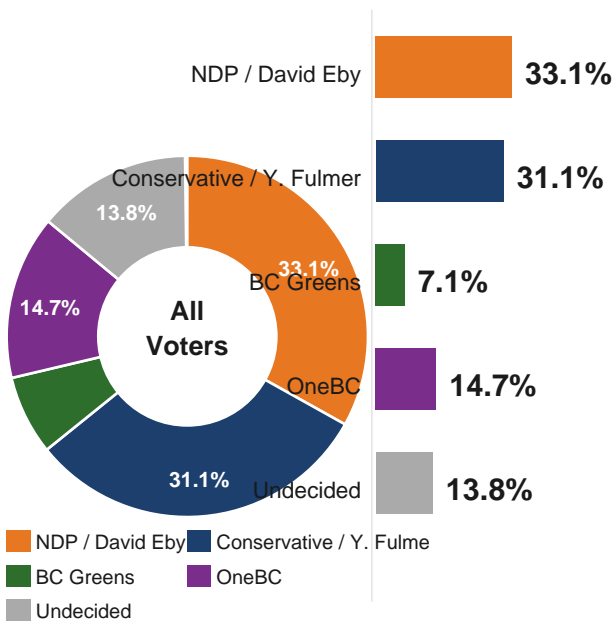
**Leadership Scenario: Iain Black**



## Leadership Scenario: Kerry-Lynne Findlay



## Leadership Scenario: Yuri Fulmer



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<i>Weighted Frequency</i>	1054	528	466	15	138	232	320	365

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<i>Unweighted Frequency</i>	1054	421	229	404
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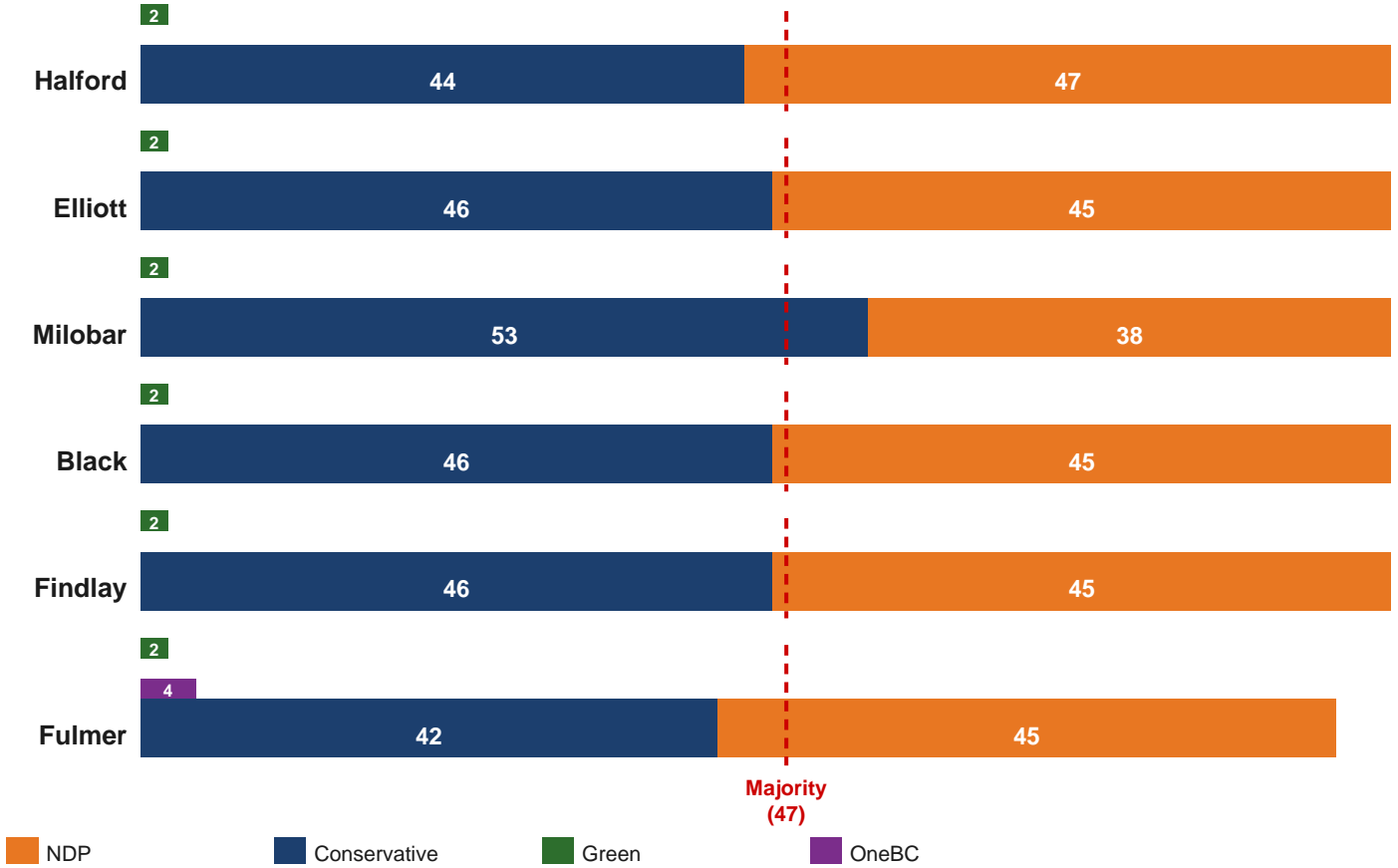
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Unweighted Frequency	1054	421	229	404
Weighted Frequency	1054	559	186	310

**Broken out by Race (White vs. Not White)**

	Total	White	Not White
Conservative / Fulmer			
BC NDP / David Eby			
BC Greens			
OneBC			
Other			
Undecided			
Unweighted Frequency	1054	697	357
Weighted Frequency	1054	692	362

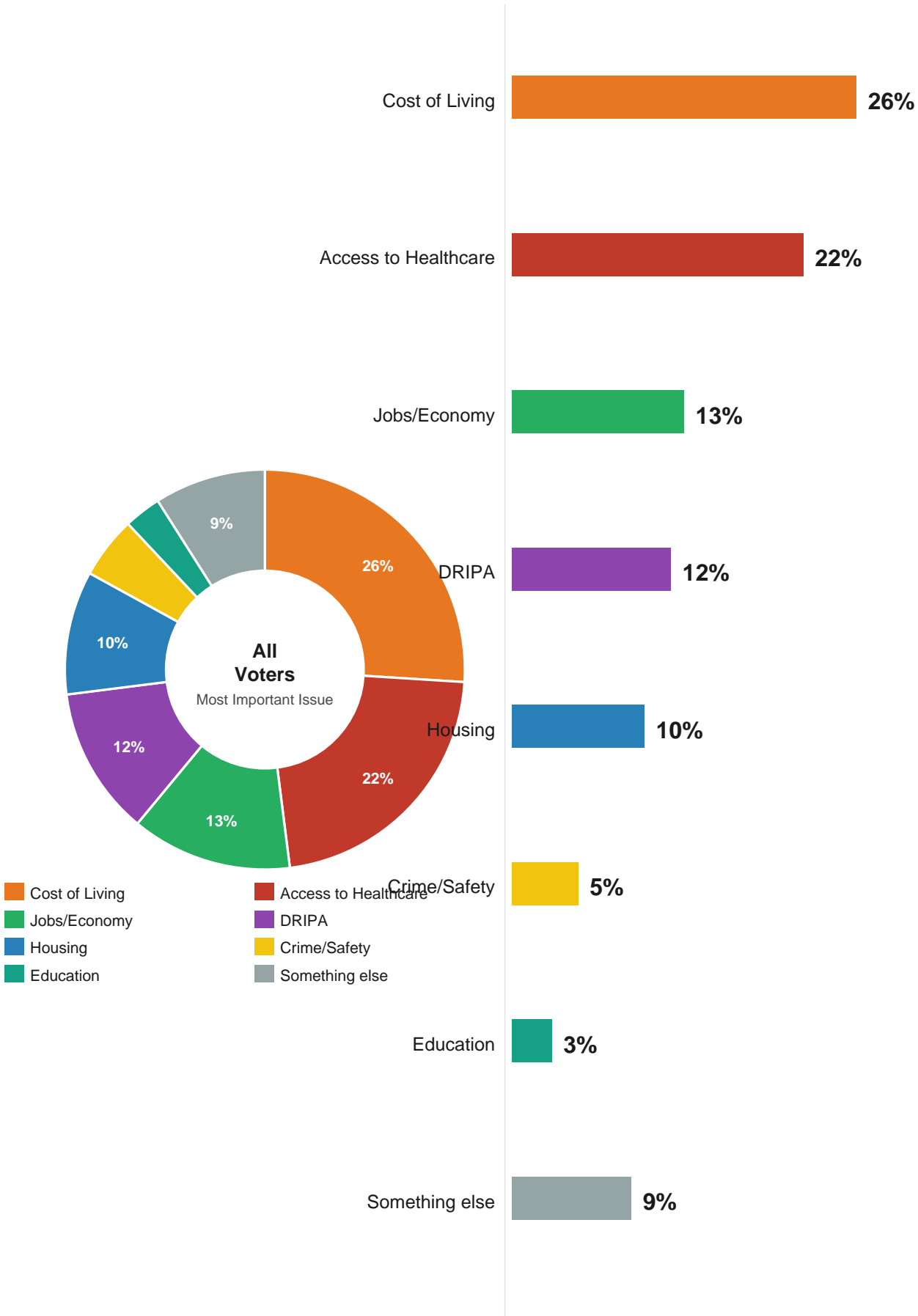
**Model Summary**

Peter Milobar remains the only Conservative leadership candidate who projects a majority government (53 seats). Elliott, Black, and Findlay each project Conservative minorities (46 CON / 45 NDP). Under Halford the NDP retains a majority at 47 seats. Yuri Fulmer (new this wave) projects an NDP minority, with OneBC winning 4 seats — even a Conservative-OneBC combined 46 would fall short of the 47-seat majority threshold. Conservative strength is concentrated in the Interior; Metro Vancouver, North Shore, and Vancouver Island clusters remain decisive.



Leader	NDP	CON	GRN	OneBC	Outcome	Prov. Vote %
Halford (Interim)	47	44	2	0	NDP majority	32.8%
Caroline Elliott	45	46	2	0	Con minority	34.2%
Peter Milobar	38	53	2	0	Con majority	41.7%
Iain Black	45	46	2	0	Con minority	35.3%
Kerry-Lynne Findlay	45	46	2	0	Con minority	34.9%
Yuri Fulmer	45	42	2	4	NDP minority	31.1%

Firm = >15 pts margin · Lean = 8–15 pts · Swing = <8 pts · Green holds Oak Bay–Gordon Head and Saanich North and the Islands in all scenarios



**Broken out by Gender and Age**

	Total	Male	Female	Other	18-34	35-49	50-64	65+
<b>Cost of Living</b>								
<b>Healthcare</b>								
<b>Jobs/Economy</b>								
<b>DRIPA</b>								
<b>Housing</b>								
<b>Crime/Safety</b>								
<b>Education</b>								
<b>Something else</b>								
<i>Unweighted Frequency</i>	1275	645	559	71	170	271	387	447
<i>Weighted Frequency</i>	1275	636	566	73	172	277	389	438

**Broken out by Region**

	Total	Vancouver area	Vancouver Island	Elsewhere in BC
<b>Cost of Living</b>				
<b>Healthcare</b>				
<b>Jobs/Economy</b>				
<b>DRIPA</b>				
<b>Housing</b>				
<b>Crime/Safety</b>				
<b>Education</b>				
<b>Something else</b>				
<i>Unweighted Frequency</i>	1275	503	280	492
<i>Weighted Frequency</i>	1275	675	225	375