

Transsec 5 (RF) Limited interest payment, interest rate step-up and interest deferral announcement: TR5A21, TR5A22, TR5A31, TRA5B1, TRA5B2, TRA5C1, TRA5C2

Based on the calculation of the priority of payments as at the determination date of 31 May 2026, an interest deferral event in respect of the Class B (TRA5B1 & TRA5B2) and Class C notes (TRA5C1 & TRA5C2) has occurred due to a principal deficiency in the structure.

The interest amounts in respect of the Class B and Class C Notes which will be deferred on 22 June 2026 Interest Payment Date, are listed below:

TRA5B1	9.680% p.a. being R 3,739,397.26 (293bps over 3 month Jibar of 6.750%) for the period 20 March 2026 to 21 June 2026, (Following Business Day Convention)
TRA5B2	9.290% p.a. being R 2,081,469.04 (254 bps over 3 month Jibar of 6.750%) for the period 20 March 2026 to 21 June 2026, (Following Business Day Convention)
TRA5C1	11.820% p.a. being R 1,826,432.88 (507 bps over 3 month Jibar of 6.750%) for the period 20 March 2026 to 21 June 2026, (Following Business Day Convention)
TRA5C2	11.820% p.a. being R 1,065,419.18 (507 bps over 3 month Jibar of 6.750%) for the period 20 March 2026 to 21 June 2026, (Following Business Day Convention)

Interest rates payments for the period 22 June 2026 for each of the notes are listed below:

TR5A21	8.750% p.a. being R 2,999,995.69 (200 bps over 3 month Jibar of 6.750%) for the period 20 March 2026 to 21 June 2026, (Following Business Day Convention)
TR5A22	8.950% p.a. being R 2,795,448.50 (220 bps over 3 month Jibar of 6.750%) for the period 20 March 2026 to 21 June 2026, (Following Business Day Convention)
TR5A31	7.610% p.a. being R 2,337,063.32 (fixed rate note) for the period 22 December 2025 to 21 June 2026.

It is not the issuers intention to call on the notes, therefore the margin on the notes will step up on the step-up date (22 June 2026) and the fixed note will revert to paying floating interest on a quarterly basis relative to 3-month JIBAR from next quarter.

TRA5A21	200bps	22 June 2026
TRA5A22	220bps	22 June 2026
TRA5A31	200bps	22 June 2026
TRA5B1	293bps	22 June 2026
TRA5B2	254bps	22 June 2026
TRA5C1	507bps	22 June 2026
TRA5C2	507bps	22 June 2026

17 June 2026

Debt Sponsor:

The Standard Bank of South Africa Limited