

MANOR PARK

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LEGACY SOCIETY

Manor Park Endowment Funds

Accounts are held at Wells Fargo Private Bank.

Unrestricted Funds

Supports Manor Park general operations.

- Trustee Designated Endowment Fund
- Restricted Fund
- Helen Greathouse Endowment Fund
- Martha and Clyde Hamblin Endowment Fund
- J. Robert Jones Endowment Fund
- Polly Marie Porter Endowment Fund
- Jerry and Martha Sides Endowment Fund
- Captain Wallace Fund
- Jane Williams Endowment Fund at Manor Park Foundation, Inc. (Frost Bank)

Facilities & Campus Funds

- Davis Family Endowment Fund – greenhouse at Pevehouse Plaza
- Maley Endowment Fund – maintenance of Manor Park facilities

Resident Benevolent Care Funds

Supports financial assistance and benevolent care for residents who have outlived their resources.

- Benevolent Fund
- Barbara & Jack Cartwright Endowment Fund
- Davidson Family Resident Assistance Endowment Fund
- Pitts Family Endowment Fund
- Edward C. Smith Endowment Fund
- Alvin C. and Ann Talley Endowment Fund

Healthcare Services & Equipment

- James A. "Buddy" Davidson Medical Equipment Fund – medical equipment (earnings less 10% per fund terms)
- John F. Younger Endowment Fund – healthcare services and Medicaid reimbursement losses

Spending Policy

All funds except James A. "Buddy" Davidson Medical Equipment Fund are subject to a 5% spending policy. Each fiscal year, the Board determines whether to approve a 5% transfer based on the average combined balance of the applicable accounts over the previous 16 quarters.

Royalty Earnings

Cash earnings generated from Manor Park's oil and gas interests may be transferred into Manor Park operations as needed to cover resident financial assistance when combined with earnings from the Benevolent Fund.

Establishing New Endowments

Named endowment funds may be established with a minimum gift of \$25,000 (cash or other asset).

Historically accepted purposes:

- Unrestricted/General Operations
- Benevolent Care
- Healthcare Services

New purposes may be accepted with approval of Manor Park's Executive Team.