EXAMPLE

OKRs Tool: Security FAQ Sheet

Powered by OKRs Tool

OKRs Tool: Security FAQ Sheet

Built for founders, trusted by teams

Whether you're rolling out OKRs Tool across your company or sharing with your legal/IT team, here's everything you need to know about how we handle data, privacy, and security.

Hosting & Infrastructure

- Platform: Built on <u>Bubble.io</u>, which is SOC 2 Type II certified
- **Cloud Provider:** Hosted on **AWS**, with data centers that meet ISO 27001, SOC 1/2/3, and PCI DSS standards
- Backups: Daily data backups and multi-zone replication
- Monitoring: Health and availability monitored via Datadog and New Relic

Data Retention

- Retention policy: Your data is retained for the duration of your account lifecycle
- Export/portability: Teams may request data exports at any time
- **Deletion requests:** All personal data can be permanently deleted upon request

Sub-Processors

We maintain a minimal set of trusted sub-processors, which currently includes:

- **Bubble.io** Hosting and core infrastructure
- AWS Cloud services and data storage
- **SendGrid** Transactional emails
- Full list available upon request or via our DPA

GDPR Compliance

- DPA (Data Processing Agreement): Available for all EU-based teams
- Consent management: All tracking and usage data is opt-in
- **Data rights:** Users can request access, correction, or deletion of their data at any time
- Data residency: Hosting options support EU and US residency needs

Role-Based Access Controls

- User permissions: Enforced at the system level—e.g., Admin, Contributor, Viewer
- Data visibility: Each user only sees what they're allowed to access
- Team-level controls: You decide who owns and updates which OKRs

Certifications & Trust Signals

- **SOC 2 Type II:** Independently audited controls verified through our infrastructure partner, Bubble.io
- Encryption: TLS in transit, AES at rest
- Incident response: 72-hour response protocol via infrastructure partner

Still have questions?

We're happy to connect you with someone from our team to walk through specific security or compliance concerns—whether you're prepping for a vendor review or just need more confidence.

Reach out to: info@okrstool.com

Download this FAQ sheet any time to loop in your legal, security, or IT team with confidence.