

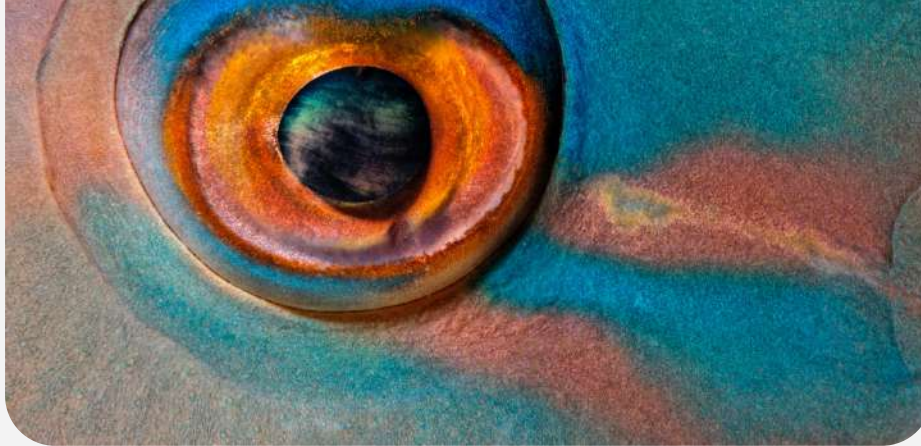
Building the carbon & biodiversity bond market revolution

Fighting Climate Change & Marine Biodiversity Loss at Scale

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THE BIODIVERSITY PLAN
For Life on Earth



Race Before Planetary Collapse

All Earth’s Ecosystems are in a state of collapse



PRESS RELEASE 21 MAY, 2024

More than half of all mangrove ecosystems at risk of collapse by 2050, first global assessment finds

The New York Times
Heat Raises Fears of ‘Demise’ for Great Barrier Reef Within a Generation

BIODIVERSITY, OCEANS

Seagrass Meadows Are Declining Globally at Alarming Rate

CRISIS - MASS EXTINCTION | BY PAMELA FERRIS-OLSON | AMERICAS | APR 18TH 2023 | 6 MINS



United Nations

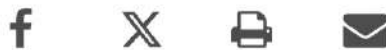
UN News

Global perspective Human stories

EN SEARCH

Accelerating extinction rate triggers domino effect of biodiversity loss

21 May 2024 | Climate and Environment



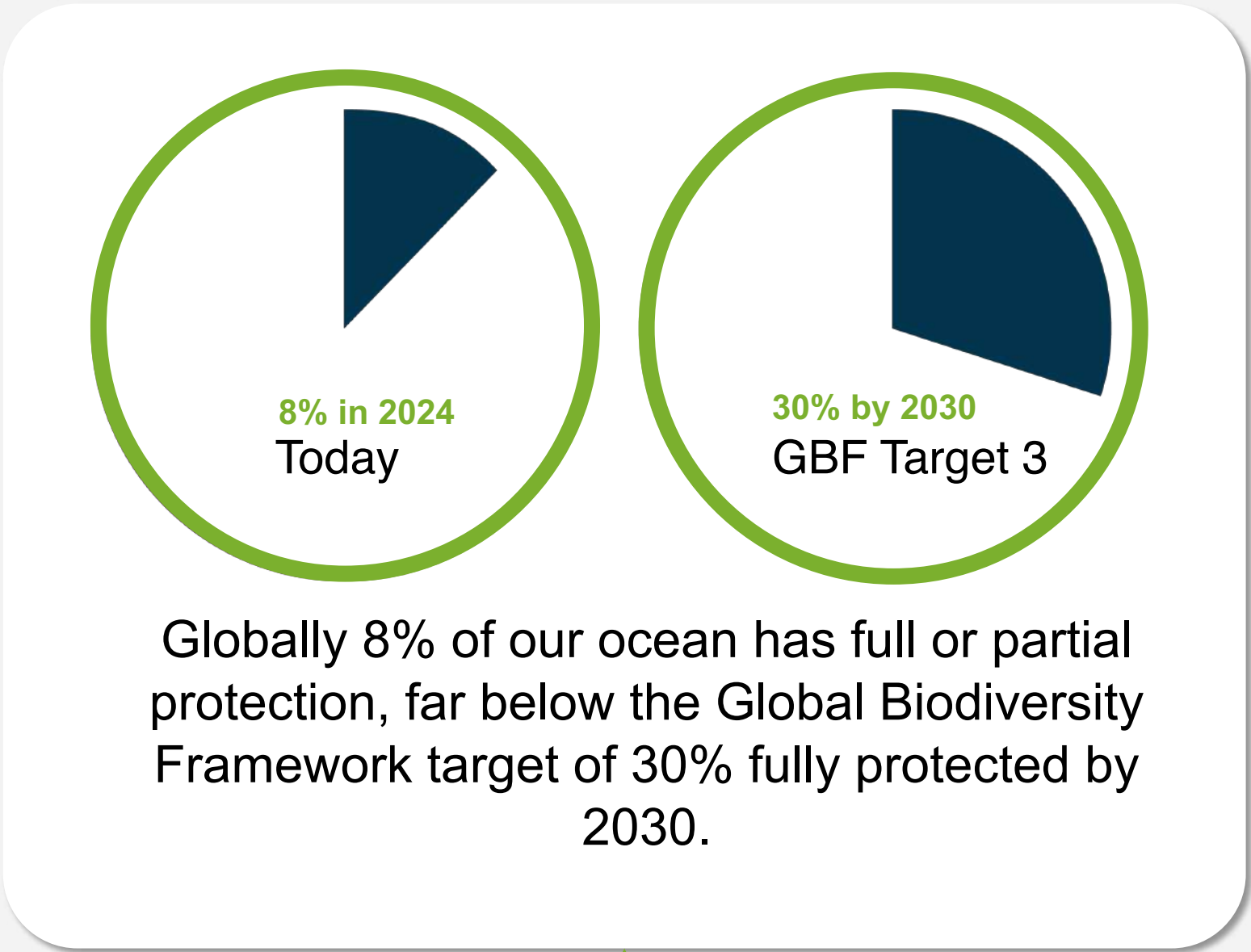
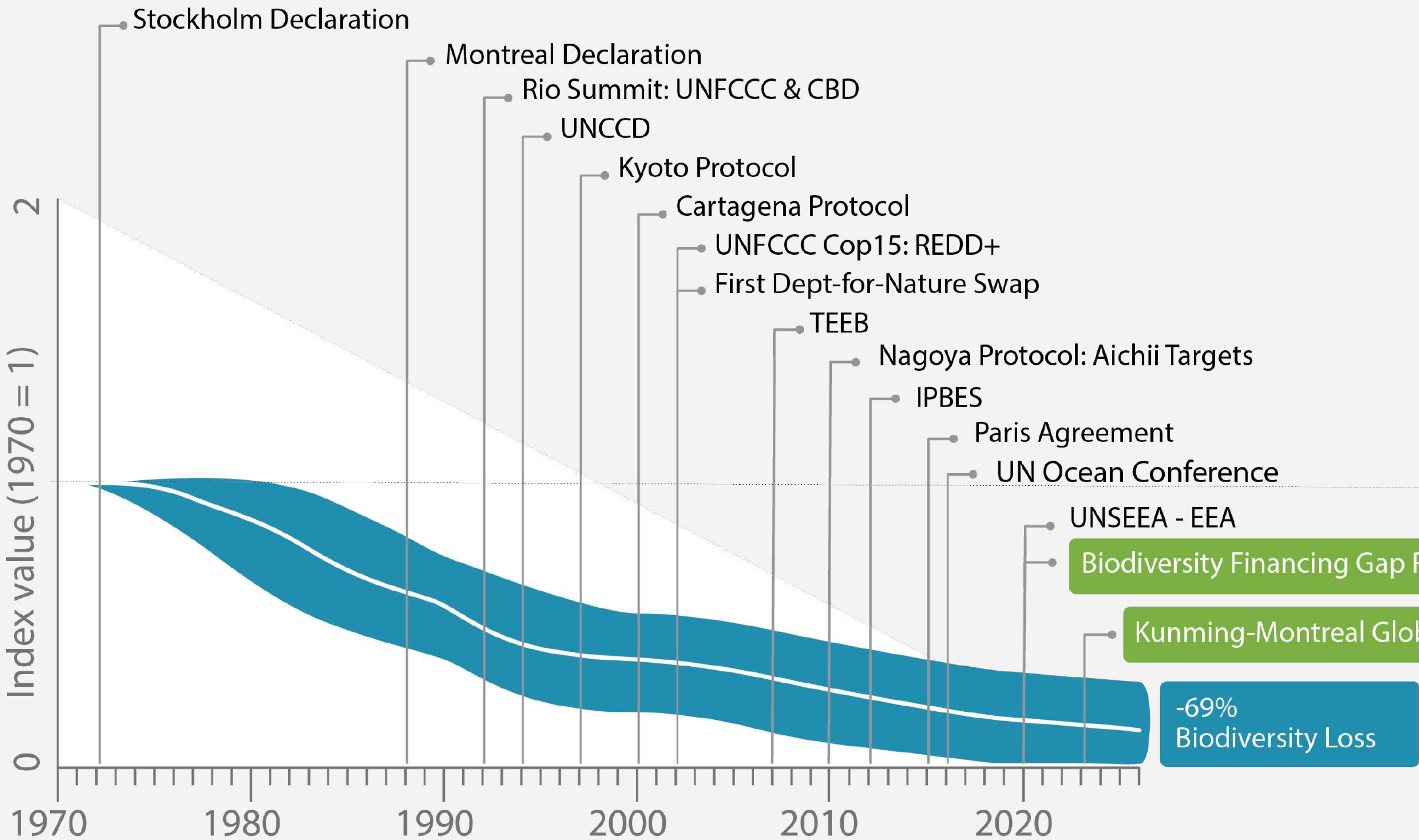
OCTOBER 8, 2024

Editors' notes

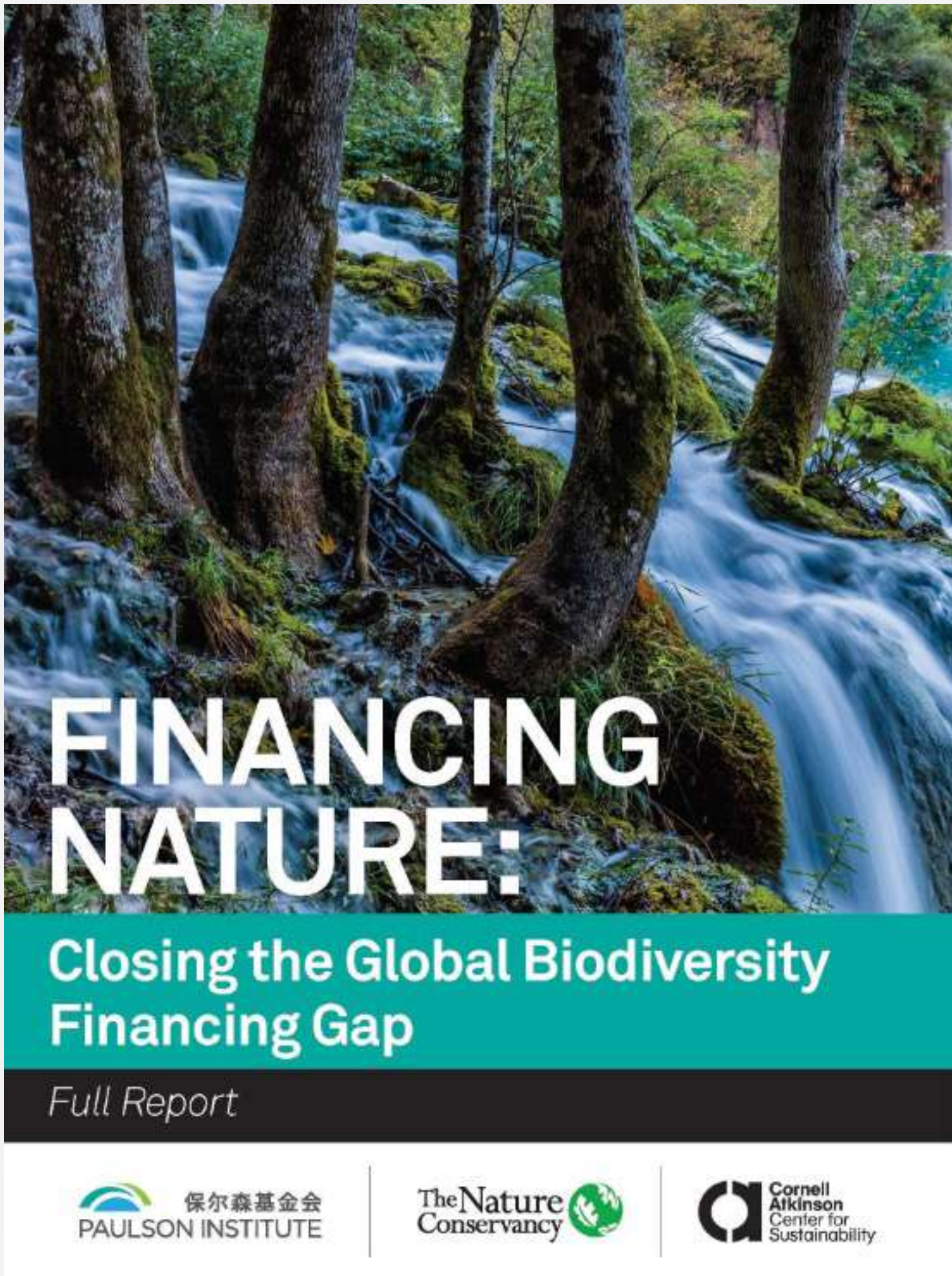
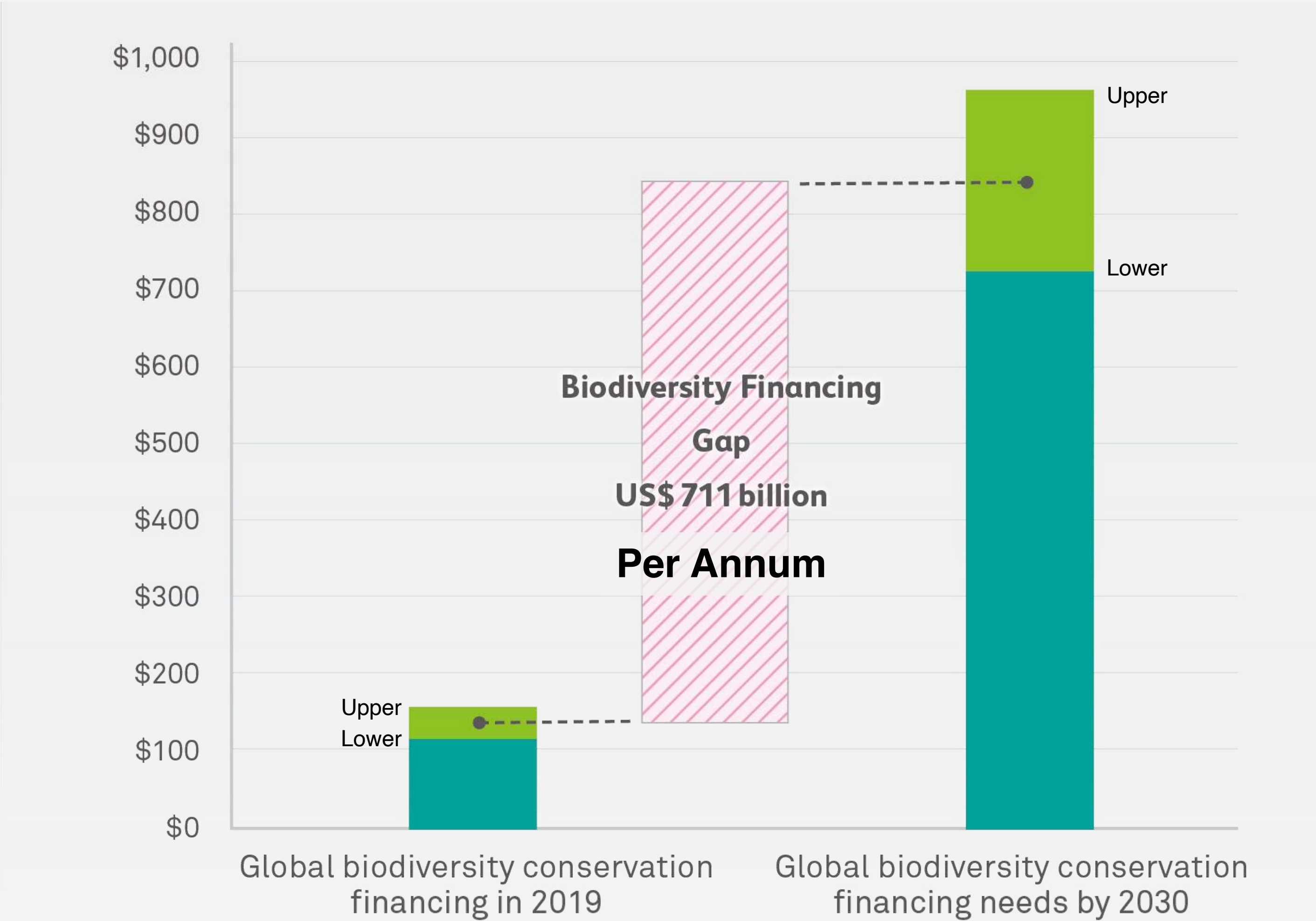
Climate report warns of escalating crisis, urges immediate action as UN summit nears

by Oregon State University

50 years of being at the “tipping point”



Global Financing Gap to Meet 2030 Targets

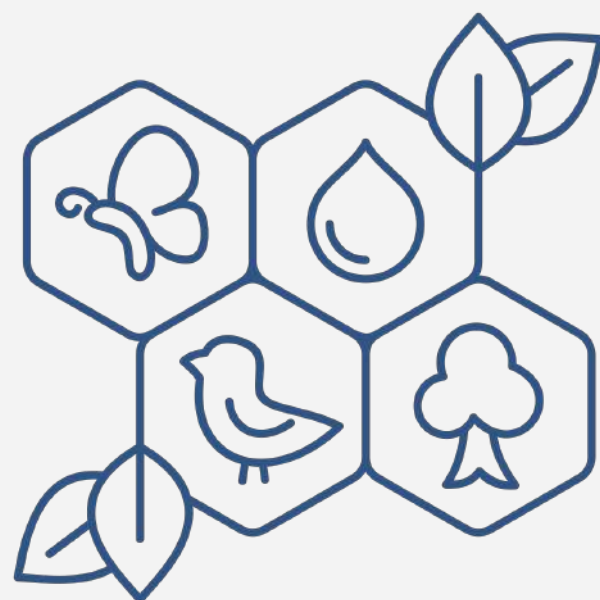


We're at an inflection point of **systematically valuing nature.**



Carbon Market is Mature

+4,000 organizations had already adopted Taskforce for Climate Financial Disclosures recommendations, representing **\$26 trillion** in market capitalization.



Biodiversity Market is Emerging

+320 organizations had already adopted Taskforce for Nature Financial Disclosures recommendations, representing **\$4 trillion** in market capitalization.

Emergent's Solution

Pioneering New Conservation Finance for a Decade

Blue Carbon Impact Bond

Advancing **30x30 goals** to protect 30% of world's oceans by 2030.

Exceeding 4 **Global Biodiversity Framework** (GBF) targets (1,3,14,19).

Accelerating **Climate Change** Commitments.

Meeting all 17 **Sustainable Development Goals** (SDGs)

Ecosystem Services

National Accounting and Monetization of **Stranded Blue Carbon Assets**.

Marine Spatial Planning, Enforcement Resources & Education.

Investment funds for **Cash Generating Impact Projects**; Luxury Tourism, Renewables, Aquaculture.

Carbon Investment Portfolio

World-Class Voluntary Carbon Projects



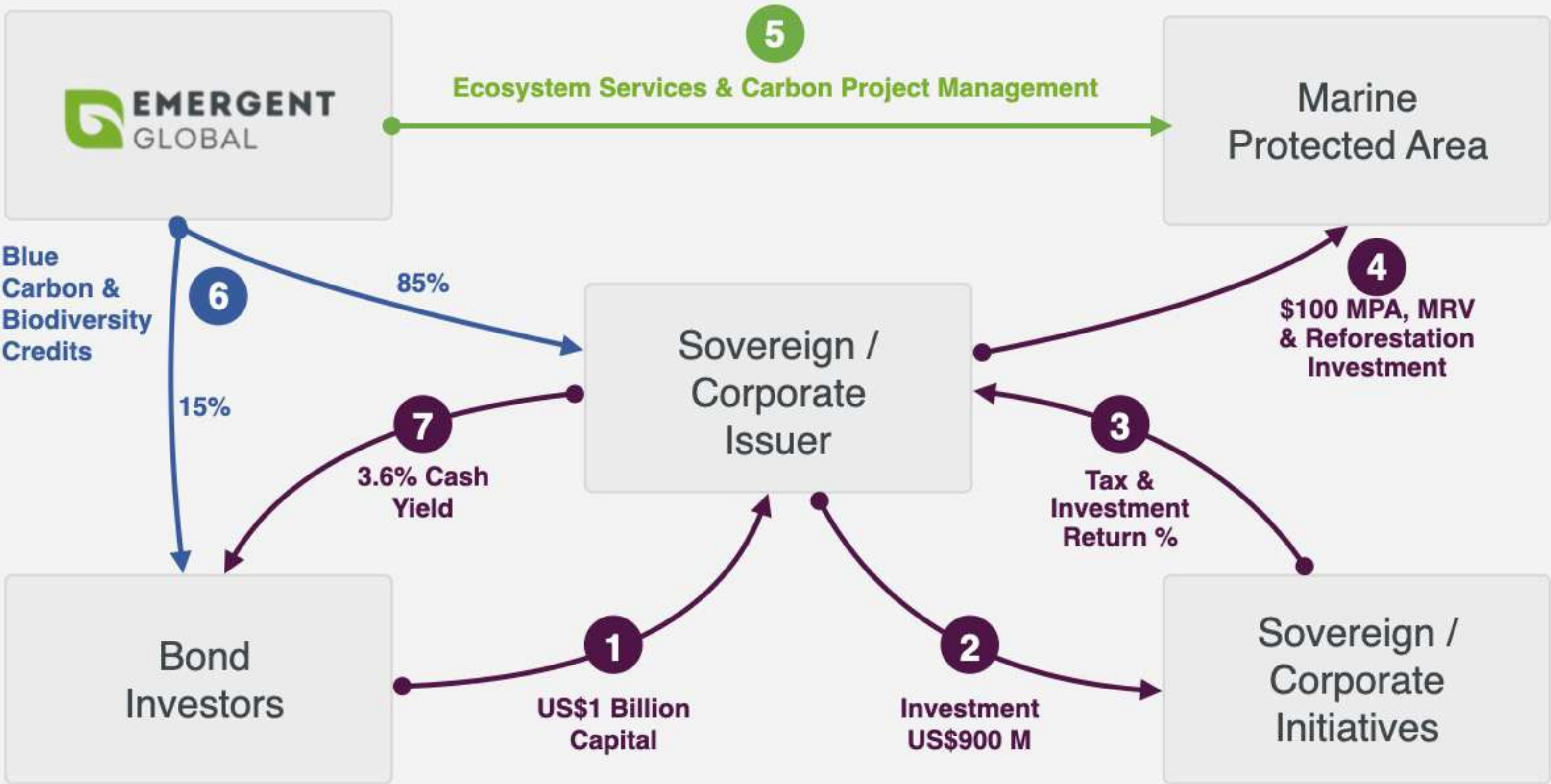
Carbon Financial Risk Software



Marine Biodiversity Asset Platform



Bond Economics & Flow



Step-by-Step Mechanics

- 1 The bond investor purchases a new sustainability-linked bond for US\$1 Billion.
- 2 Bond releases capital that is invested into sustainable businesses including ecotourism, renewable energy and aquaculture.
- 3 Cash return and additional tax revenues are paid back to the sovereign/corporate issuer.
- 4 Budget is created for Marine Protected Area (MPA) management and establishing world-leading monitoring system (MRV).
- 5 Protection of blue carbon and marine biodiversity assets generates credits using our ecosystem.
- 6 Credits generated are shared between bond investors and issuer. Issuer can use internally for net-zero targets or NDCs, while investors receive higher yield compared to traditional bonds.
- 7 Sovereign or corporate issuer pays lower bond interest than market rate, while meeting ESG, Climate Change and GBF commitments, and unlocking new pool of ESG investors.

Legend: Management Services Generated Credits Cash

Setting a New Bond Industry Benchmark

Blue bonds originated in 2018 when the Republic of Seychelles issued the world's first blue bond, raising \$15 million to support sustainable marine and fisheries projects. Since then, blue bonds have gained traction with over US\$3 Billion structured for ocean conservation and sustainable use of marine resources. However, the current instrument benchmark has several flaws that limit its ability to deliver Climate Change and Global Biodiversity Framework targets.

Typical Debt-for-Nature Swap Deals	Emergent Global Blue Bond
Natural capital assets are significantly undervalued.	Investment Intelligence Ratings provides validated assessment of natural capital assets with fair pricing mechanisms based on cost of conservation.
Lack of performance-based incentive results in very low conservation and social impact.	Bonds stakeholders are partially paid in cash and in carbon & biodiversity credits which incentivize long-term conservation.
Effective monitoring and evaluation mechanisms are often lacking, leading to potential misuse or misallocation of funds.	Digital MRV platform offers investors interactive features to see remote sensing data layers and proprietary views to see biodiversity impact in space and time.
Indigenous peoples and local communities (IPLC) often not adequately consulted, leading to conflicts over land use and access to resources.	Participatory approach with IPLC groups throughout project development including training to conduct monitoring activities and establishing a benchmark benefit minimum.
Lack of standardization reduces financial impact on the \$7.8 trillion in external debt held by developing countries (World Bank, 2019).	Designed to deliver at speed and scale, relieve debt burden, reverse biodiversity loss and sequester carbon through a centralized platform.

How Emergent Makes Money From Bond & Drives Impact?





Impact & Benefit Sharing

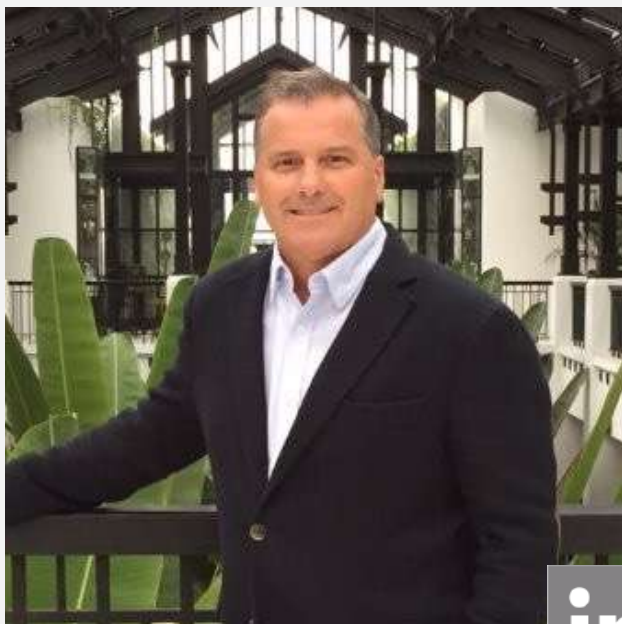
- Expanding Marine Protected Areas, protecting and enhancing marine biodiversity.
- An **Equitable Benefits** Sharing Mechanism.
- Investment Priority for **Community Owned** Sustainable Businesses.
- **Investments in State Owned Enterprises** with mandates for recurring revenues and measurable social impact returns.



Readiness to Execute

Highly Experienced Execution Team

Our team has decades of in-depth experience in Natural Capital Markets consistently delivering impactful conservation and financial results.



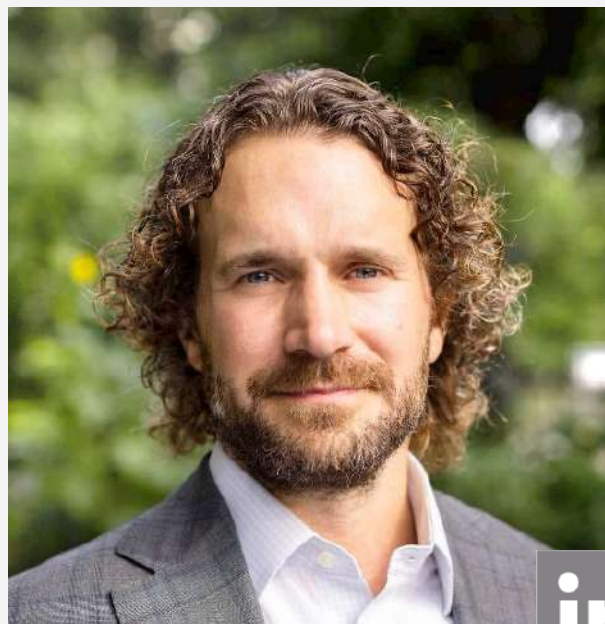
Todd Lemons
Founder

- 30+ years in for-profit conservation space & voluntary carbon markets.
- Pioneered REDD+ methodology for peatland carbon accounting.
- Founded InfiniteEARTH, Tribal Hands, EnTech Industries, Composite Technologies, FarmWorks, EcoSmart Labs, MarVivo Corporation and Natural Capital Reserve.



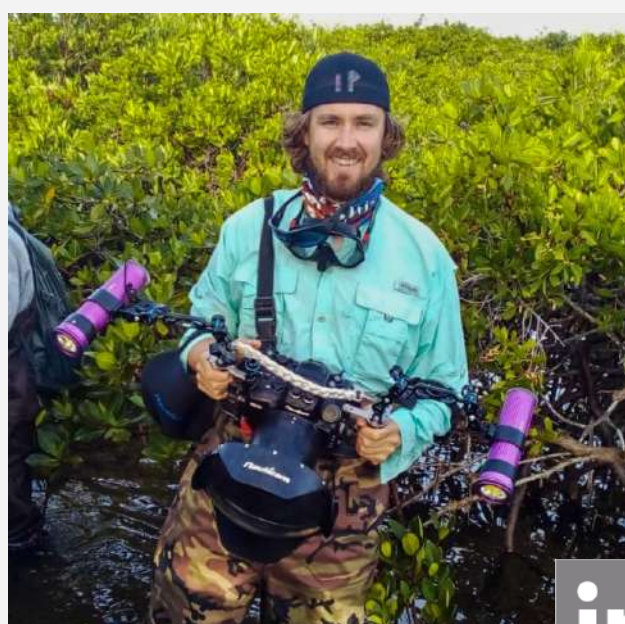
Jeff Reece
Founder

- 20+ years experience in management consulting, investment banking and private equity.
- Impact investor with a unique ability to drive high impact and financial returns.
- Co-founded InfiniteEARTH and MarVivo Corporation.



Justin Cochrane
Chief Executive Officer

- 20+ years of financing and investment experience.
- Raised, negotiated, structured and executed over \$2 billion of royalty and stream financing contracts around the globe across multiple commodity businesses.
- Founder of several commodity investment businesses, including Carbon Streaming Corporation, a leading investor in carbon projects around the globe.



Tom Sparke
Chief Operating Officer

- 10+ years experience in marine science and operations.
- COO of MarVivo & Natural Capital Reserve, with extensive project management experience.
- Project experience in the Caribbean, Eastern Pacific and Indo-Pacific in both the private and non-profit sector.



Marco Bustmante
Chief Innovation Officer

- 10+ years experience in natural capital markets.
- Verification and auditing specialist in top-performing global REDD+ project with highest credentials; Triple Gold CCB and 17 SDGs SDVista.
- Implemented a 100,000-hectare forest carbon project with indigenous communities in the Peruvian Amazon.

Market Leaders

Advisory Board



Max Bello
Senior Policy Advisor, Sylvia Earle’s Mission Blue

- 20 + years of experience in international ocean policy expert including The Pew Charitable Trusts, Oceana, World Wildlife Fund, Island Conservation and the Blue Whale Center.
- Worked directly with governments in Latin America and around the world to establish marine protected areas securing protections for over 2 million km² of countries’ territorial waters.



Gerald Page
Senior Emerging Market Advisor, TCT Capital

- 20+ years of experience in investment banking with a global focus on renewable sustainability in emerging markets.
- Founder of Equinox Energy and Borderline Capital Asia, Gerald has held executive roles in global companies like Via Motors and offshore banks, and currently serves as a Strategic Advisor to JUCCE.



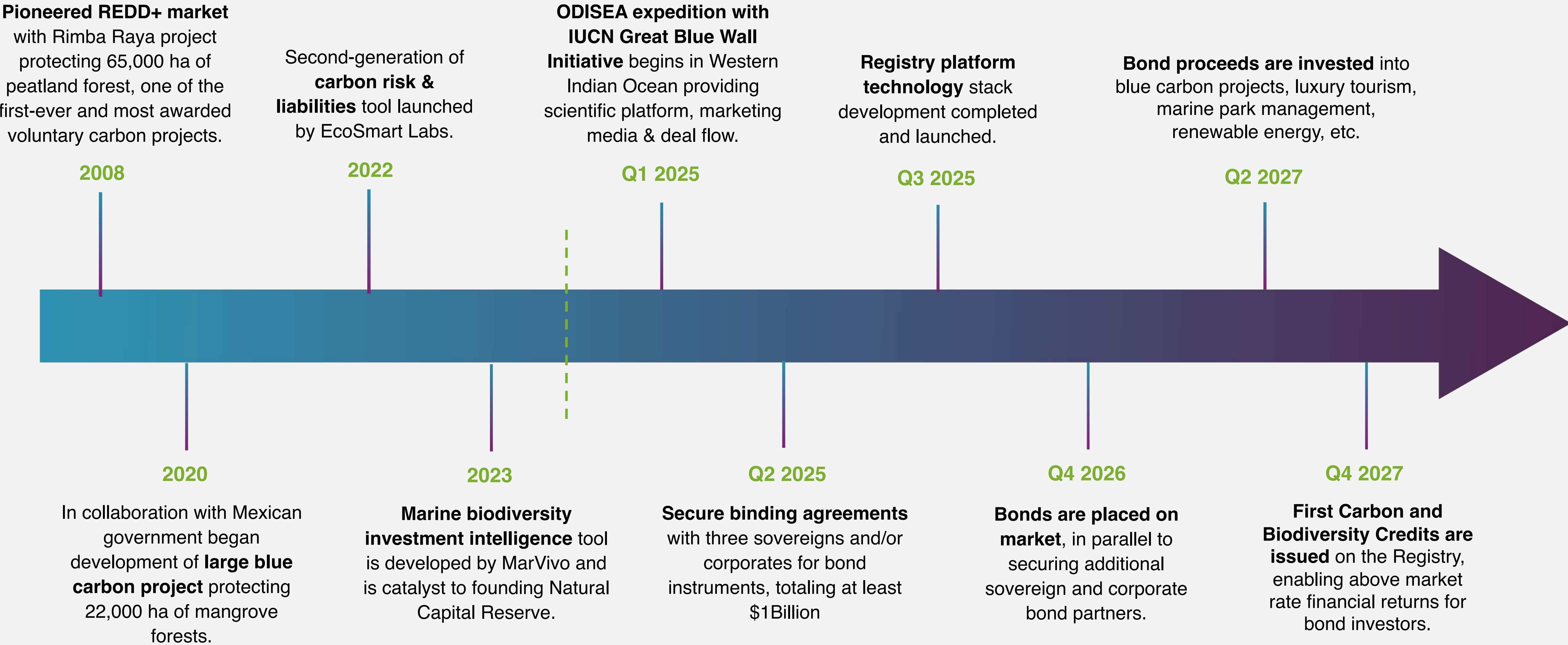
Sam Purkis
Chief Scientist, University of Miami

- 20+ years of experience as a Chief Scientist and Professor. Chair of the Department of Marine Geosciences at the University of Miami with a rich academic background, including a Ph.D with focus on coral reefs and geospatial tools
- Played a key role in establishing Earth’s largest marine protected area in the Chagos Archipelago. His research also involves mapping coral reef resilience, particularly through his work as Chief Scientist with the Living Oceans Foundation.

Current Strategic Alliances



Timeline



Current Pipeline

Emergent Global are moving forward and executing a detailed technology development and stranded asset monetization plan. Emergent has successfully conducted market testing with sovereigns on the supply side of sovereign carbon & biodiversity credits. Emergent Global is the middle of executing with MoU’s with a set of countries and corporations to become part of the launch of Emergent Global’s blue bond instruments.

Sovereign / Public-Private <i>(disclosed under MNDA)</i>	Credit Rating	Blue Bond Face Value (US\$M)	Bond Investor Financial Return			Impact	
			Cash Coupon	Blue Carbon Coupon	Blue Biodiversity Impact Yield	Net MPA Conservation Budget* (US\$M)	EEZ Protected (km²)
Sovereign	BB+	\$250	4.65%	1.86%	63.20%	\$155.1M	954,818
Sovereign	B-	\$200	9.45%	4.72%	121.33%	\$45.5M	169,641
Sovereign	BBB	\$250	4.14%	2.07%	13.36%	\$27.7M	99,235
Sovereign	A-	\$100	3.13%	1.57%	287.50%	\$31.4M	199,000
Sovereign	BBB+	\$1,000	3.13%	1.25%	49.15%	\$148.4M	470,856
Sovereign	BBB+	\$500	3.13%	1.77%	41.31%	\$37.2M	89,372
Sovereign	B-	\$250	10.8%	5.44%	125.70%	\$68.1M	358,442
Public-Private	A	\$1,000	4.18%	3.13%	0.42%*	\$37.9M	TBC
	Total	US\$3,550M				US\$551.3M	2,342,364 km²

Successful execution of active opportunities would protect an area three times the size of Germany, while generating \$250M in net revenues (year 7) for Emergent through MPA budget management and monetization of blue carbon and biodiversity credits.

Investment Opportunity

Impact Opportunity to Lead Blue Bond Space

We are initially seeking up to **US\$18 million** in growth capital. These funds will be used to execute a pipeline of sovereign-scale bonds. We project generating **6x Multiple** (10 years) in financial return, protecting over **2 million km²** of marine ecosystems, annually sequestering over **35 million tons of carbon** & accelerating **national regenerative blue economies**.

Use of Funds

\$1.3 M

Marine Biodiversity Investment Ratings

Emergent Global will commercialize its investment intelligence technology helping to drive supply and demand.

\$4.1 M

Bond Market Maker

Emergent Global will develop a bond marketplace facility that will structure & execute large sovereign and private bond deals.

\$7.9 M

Marine Biodiversity Technology Platform

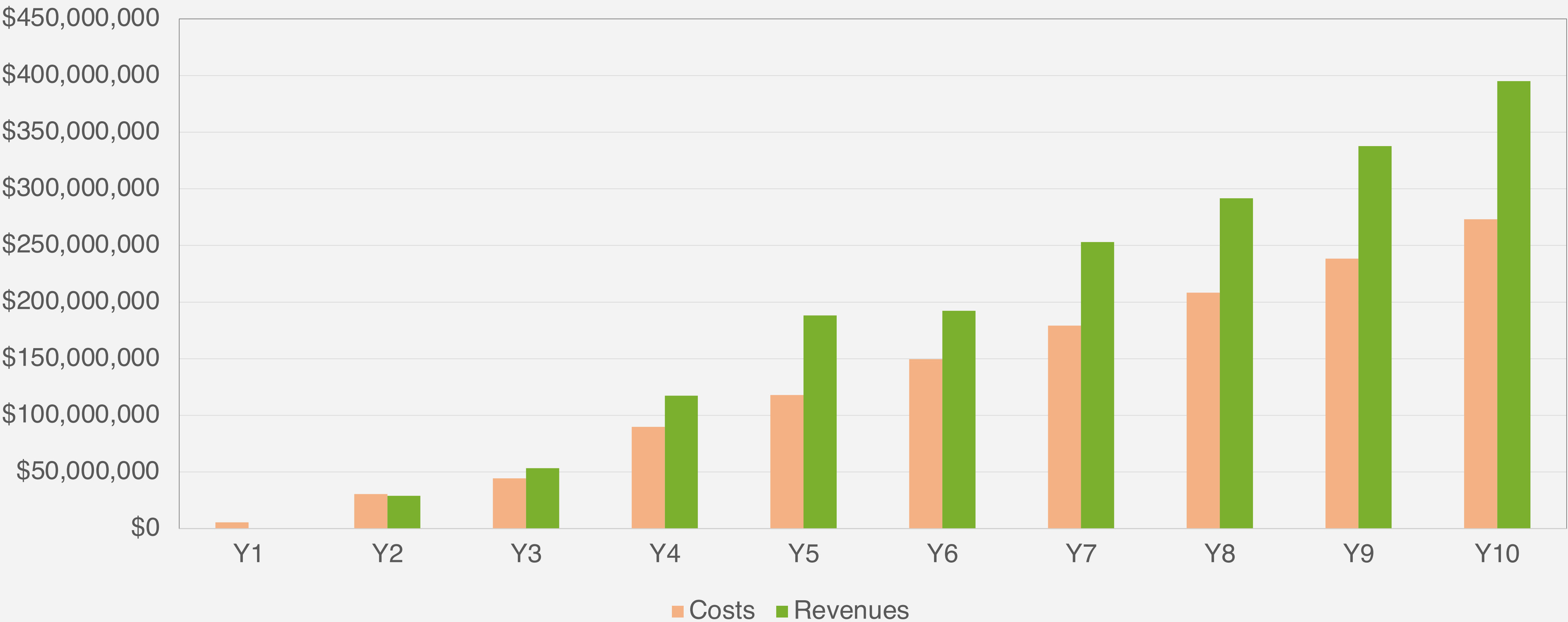
Emergent Global will develop a next-generation remote-sensing based MRV platform, leading the market to the financialization of marine biodiversity.

\$4.7 M

ODISEA Incubator Platform

Emergent Global will deploy ODISEA research vessel to collect in-situ baseline samples and create digital media products for marketing.

Significant Revenue Projections



Common Stock Offering

Issuer	Emergent Global
Type	Private placement of common shares
Offering Size	Up to US\$ 20.0 million
Offering Price	US\$ 5.0 / share
Offered Shares	Up to 4.0 million shares
Use of Proceeds	To fund general, legal, technology, administrative expenses
Share Capital	4 million shares pre-money





Investment Highlights

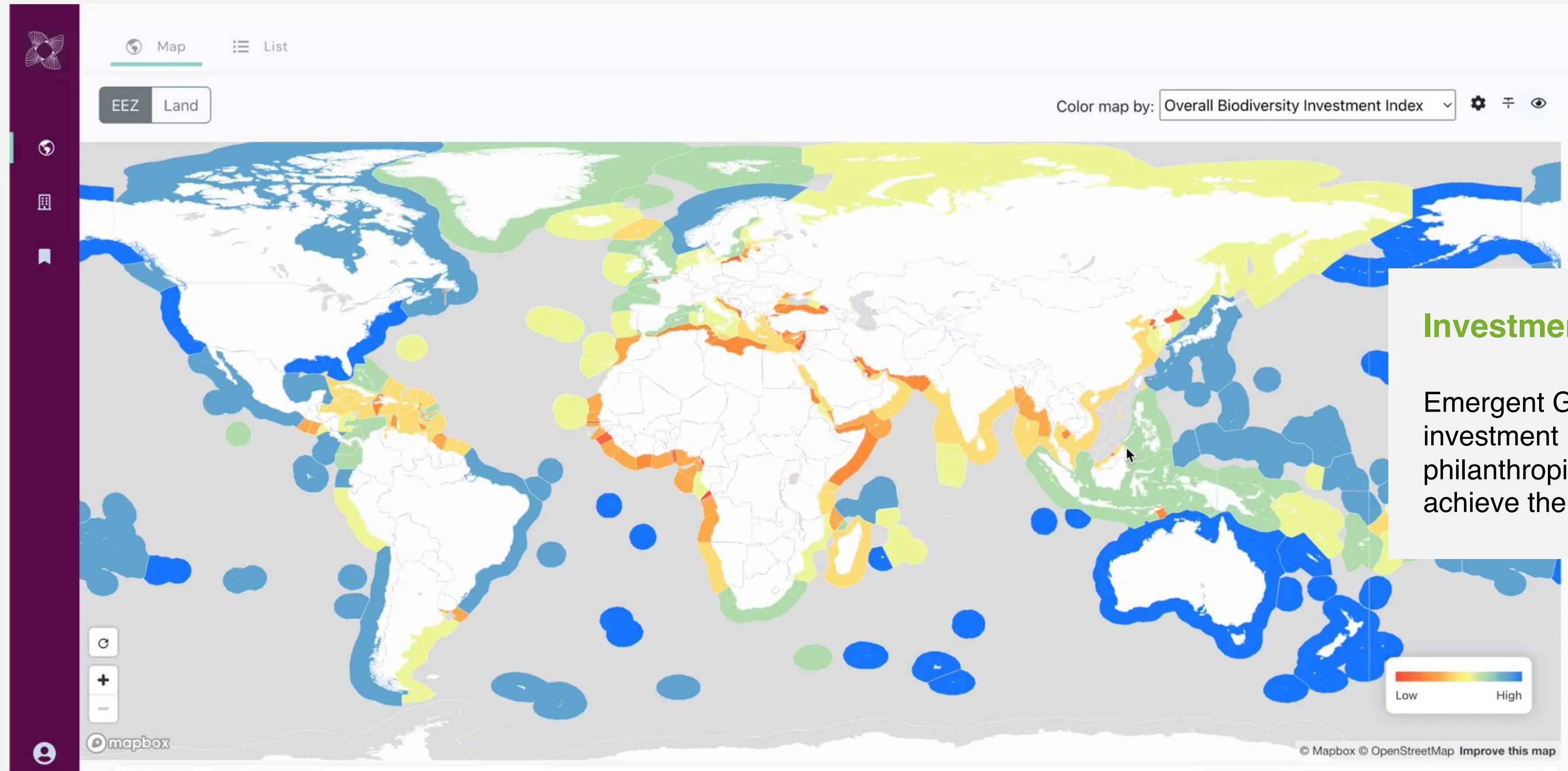
- Unique opportunity to invest in a scaling climate solution.
- Highly experienced team with the world's most respected carbon projects.
- Key partnerships and relationships in place.
- Attractive valuation with material upside.
- Significant impact in achieving ambitious Global Biodiversity Framework targets and opportunity to accelerate an emerging market.

Thank You

info@emergentglobal.earth



Product: Nature Investment Intelligence Ratings

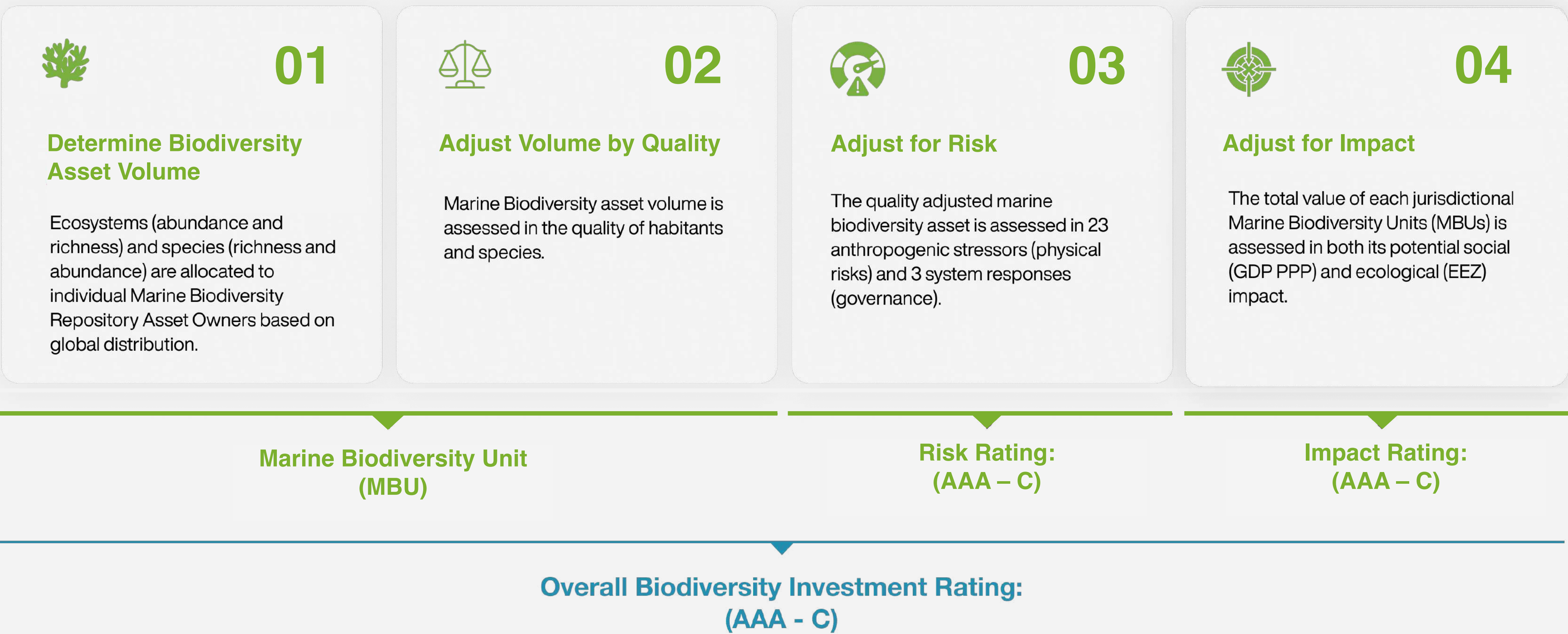


Investment Ratings

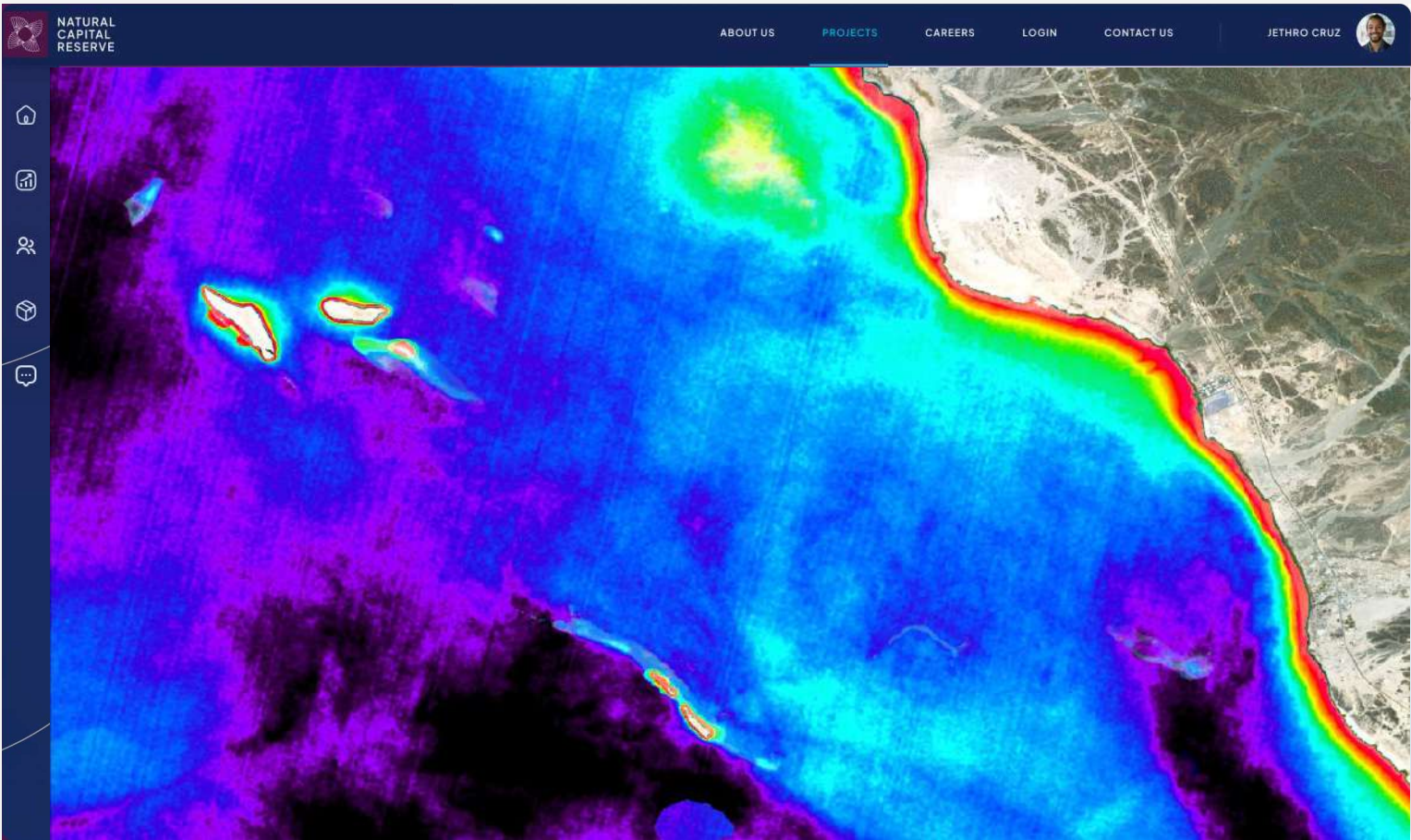
Emergent Global has developed cutting-edge investment intelligence ratings to assist investors, philanthropists, and sovereign funds to direct capital to achieve their highest biodiversity return per dollar.


Product: Nature Investment Intelligence Ratings

Emergent Global facilitates capital market transactions by accurately valuing Marine Biodiversity assets using our pricing theory based on the global marginal cost of abatement (cost of conservation). These assets are rated in a global context for risk, impact, and investment potential, offering investment-grade intelligence.



Product: Digital MRV Platform



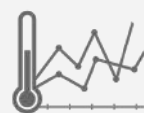
 UNIVERSITY OF MIAMI
ROSENSTIEL SCHOOL of
MARINE, ATMOSPHERIC
& EARTH SCIENCE

Next-Generation Remote Sensing Foundation

In collaboration with leading geospatial experts, we are leveraging a decade of advanced remote sensing research & non-public access to NASA high-fidelity sensors, to deliver scalable solutions for biodiversity monitoring at ecologically functional scales. Our innovative approach combines predictive models with cutting-edge technology to track blue carbon ecosystems and marine biodiversity through space & time. Over the next three years, we will streamline & automate these models, integrating them into our project pipeline for seamless deployment & maximum impact.



Ecosystem Habitat Mapping



Climate Resilience Modelling



Genetic Seed Bank Identification

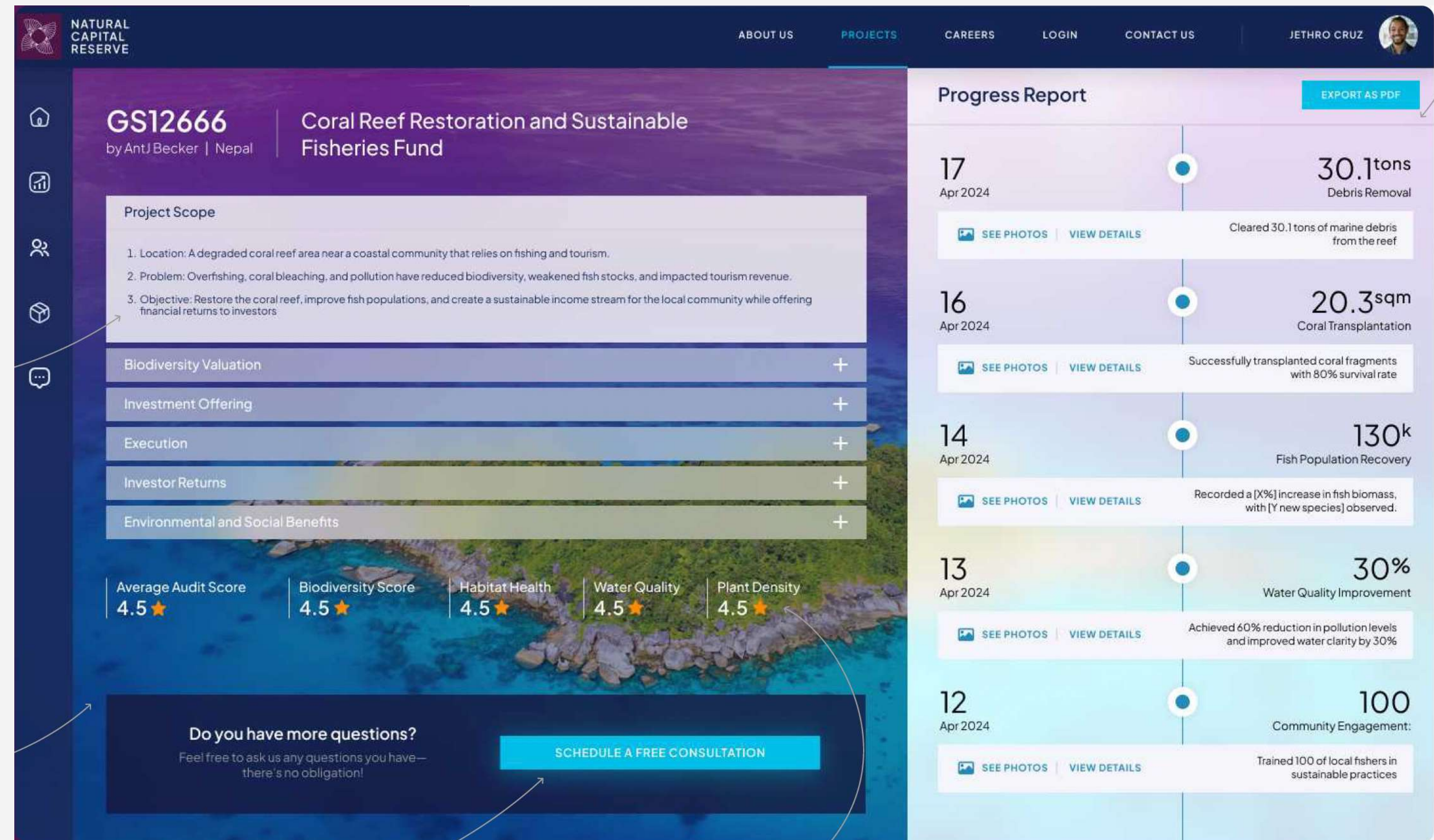


Marine Biodiversity Stratification



Integrated In-Situ Verification System

Product: Digital MRV Platform



**Mock design developed by third-party vendor (contract in advanced discussions)*

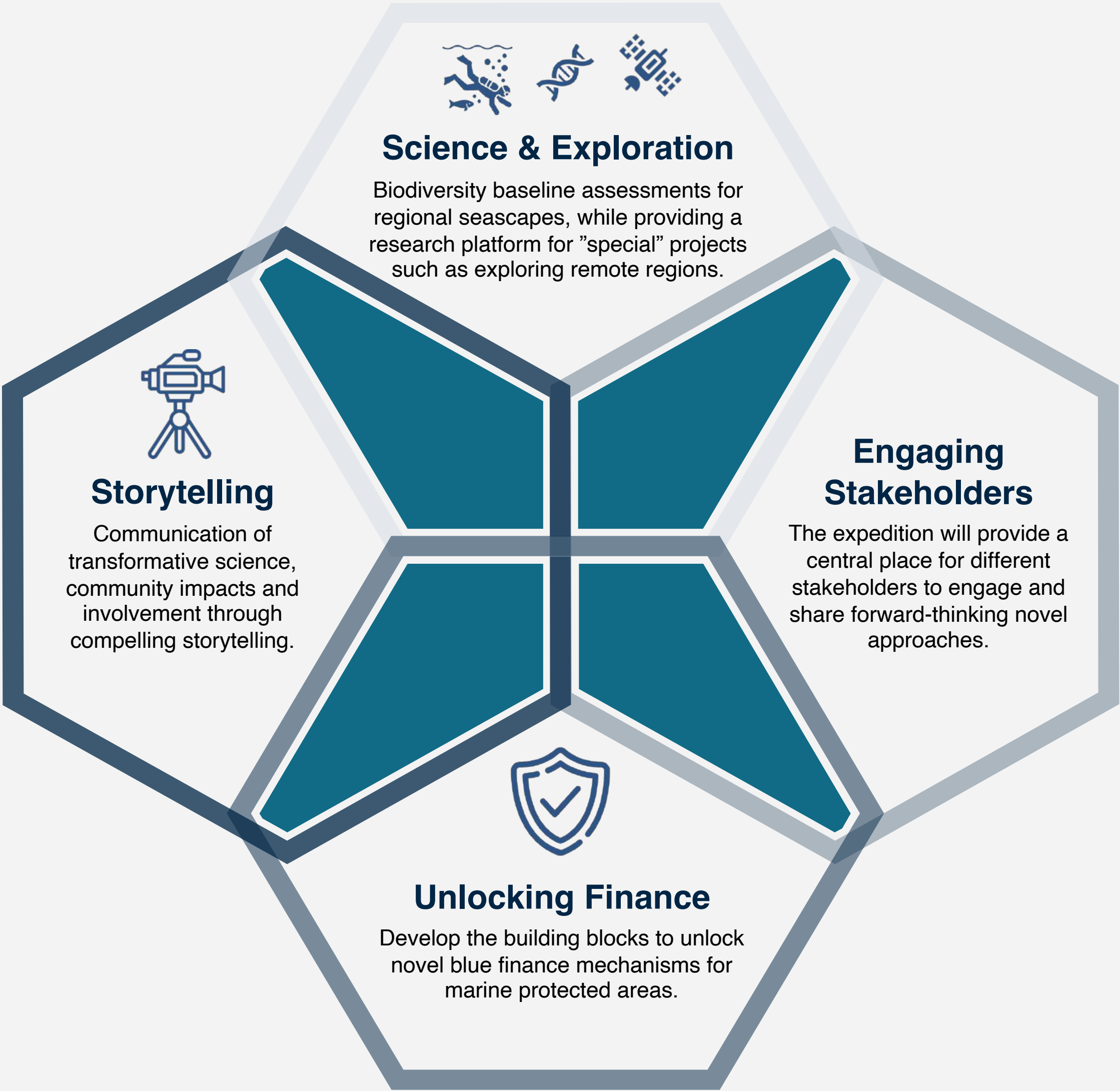
dMRV Platform

Emergent Global’s centralized digital platform will connect investment intelligence, pipeline supply opportunities for biodiversity & carbon credits and our proprietary MRV system which visualizes conservation impact in near real-time. The platform will be a key market driver.

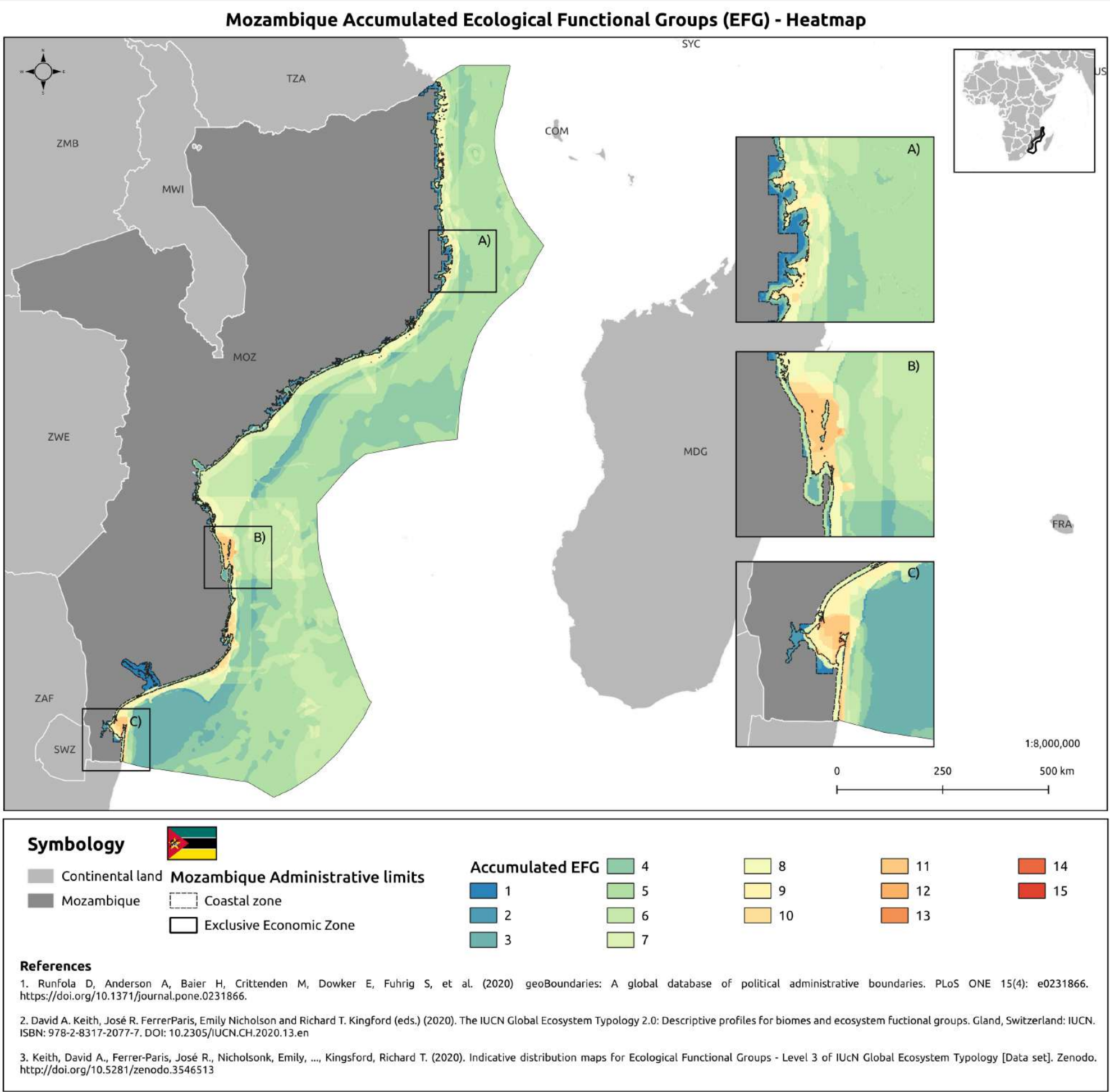


Research Vessel

ODISEA is Emergent Global’s floating incubator platform on a 5-year voyage around the world to advance marine biodiversity baseline accounting, highlight conservation success stories and explore the viability of blue financing instruments for ambitious countries.



Mozambique: Biodiversity Hotspot supporting Livelihoods



2%

of Mozambique’s **marine area** is currently protected.

850,000

people are directly **employed** in fishing sector.

10.3%

of **GDP contribution** from fishing sector.

\$25.6M

required annual budget to **properly manage and protect 30%** of marine area and blue carbon ecosystems.

Source: Stanford Center for Ocean Solutions, Stanford University, USA and the Institute for Oceans and Fisheries, University of British Columbia, Canada

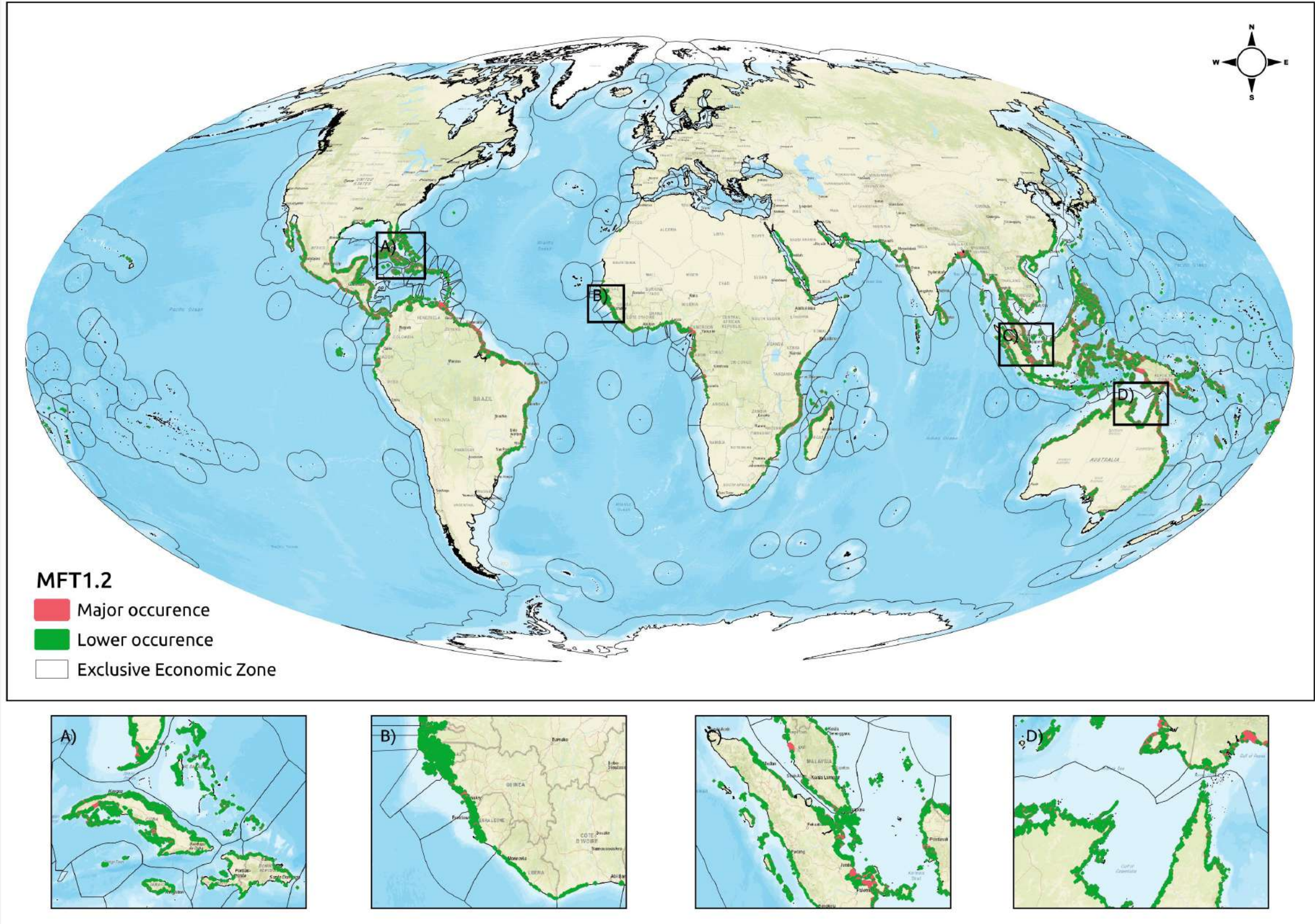
Creating Financially-Backed Protection for Important Marine Ecosystems



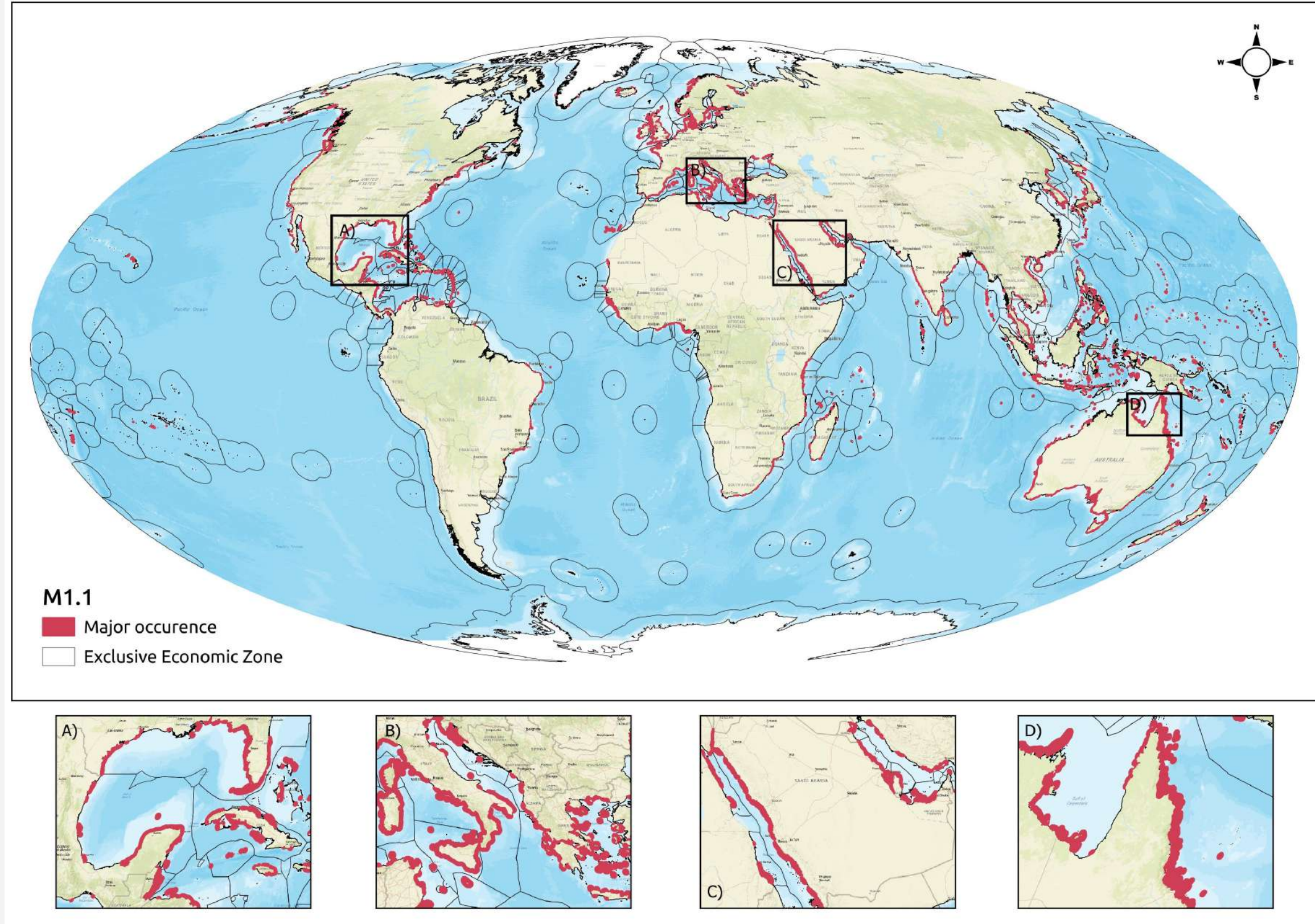
Actions

1. Identify Areas	Deploy next generation remote sensing technology in partnership with University of Miami to identify potential areas for protection . NASA high-fidelity sensors allow robust identification on ecological and genetic scale.
2. Conduct Biodiversity Assessment	Calibrate remote sensing data with eDNA and bioacoustics .
3. Engage Communities	Engage with local communities to align appropriate protection measures and accelerate a sustainable blue economy program to transition away from extractive practices.
4. Secure Blue Finance	Blue Finance is secured through private sector market using bond instruments, carbon credits and biodiversity credits .
5. Implement Marine Protected Areas	A national program is implemented to protect at least 30% of marine areas , with a gradual livelihood management plan to convert all of these into fully protected no-take zones.
6. Monitor Impact	Remote sensing and in-situ sampling monitor baseline using a low-cost MRV and blockchain registry system .
7. Financial Returns	Credits provide significant financial returns for the investors, national treasury and local communities.

Mangrove Distribution

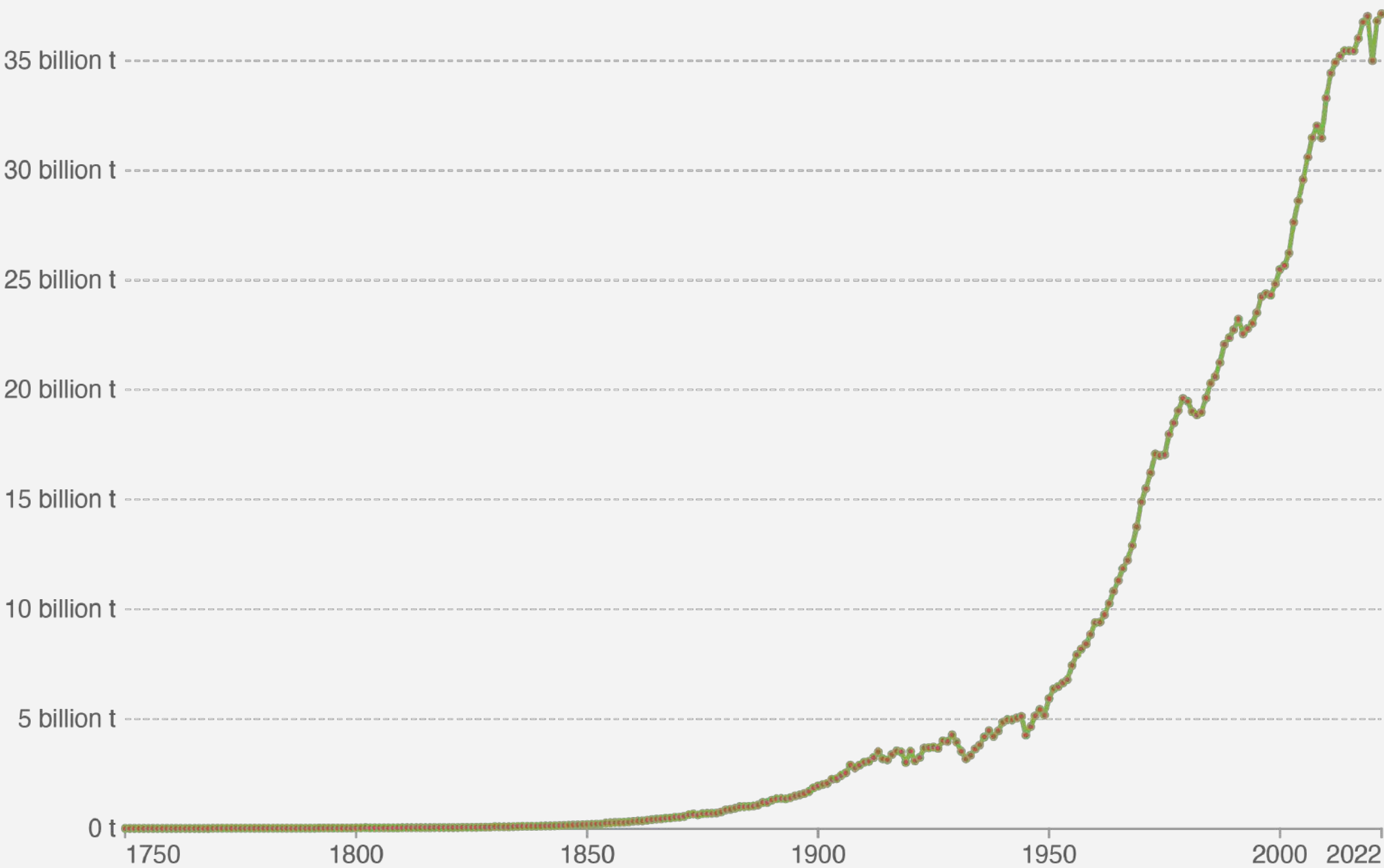


Seagrass Distribution



Annual CO₂ emissions

Carbon dioxide (CO₂) emissions from fossil fuels and industry¹. Land-use change is not included.

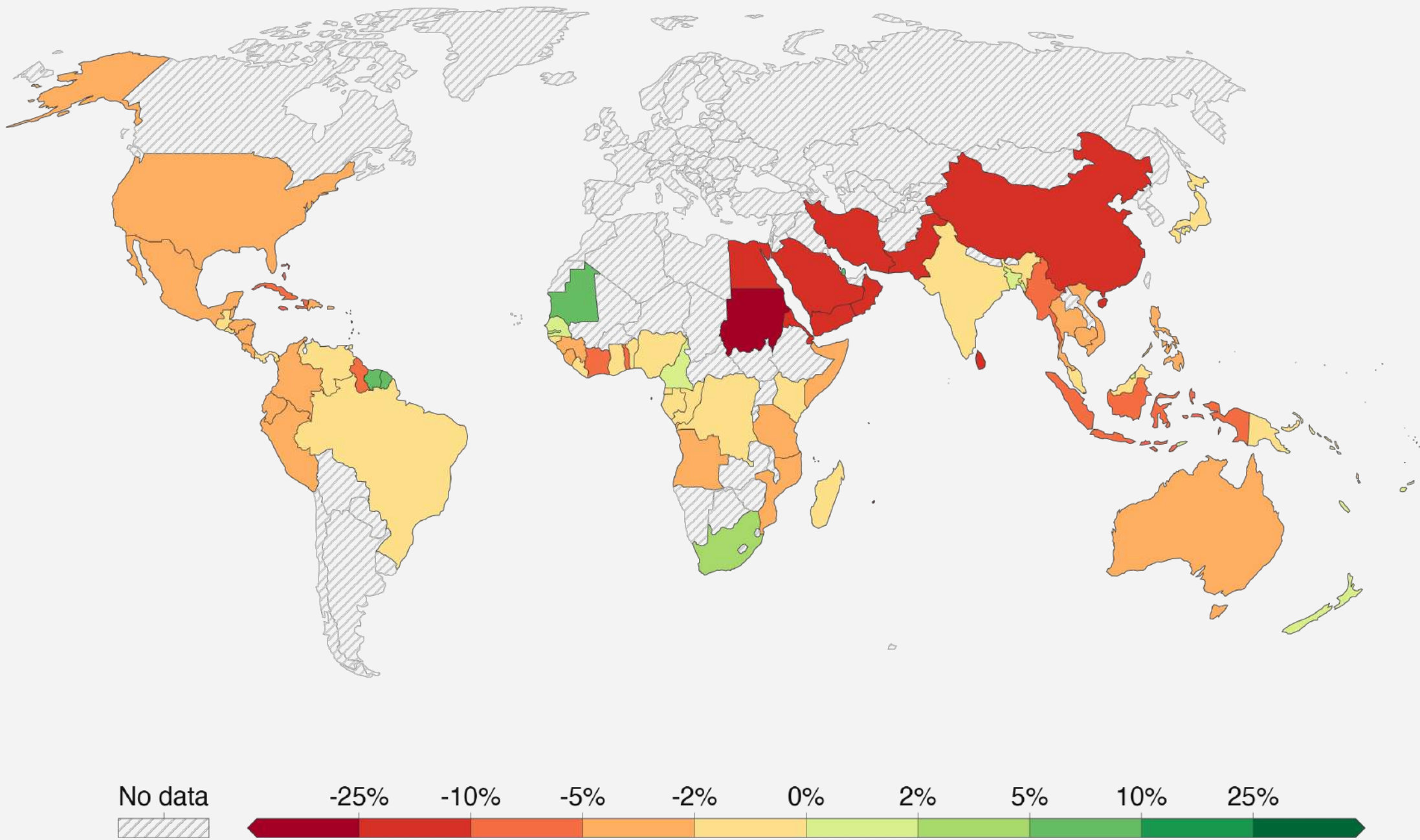


Data source: Global Carbon Budget (2023) OurWorldinData.org/co2-and-greenhouse-gas-emissions | CC BY

1. Fossil emissions: Fossil emissions measure the quantity of carbon dioxide (CO₂) emitted from the burning of fossil fuels, and directly from industrial processes such as cement and steel production. Fossil CO₂ includes emissions from coal, oil, gas, flaring, cement, steel, and other industrial processes. Fossil emissions do not include land use change, deforestation, soils, or vegetation.

Mangrove Loss Rates in 2020

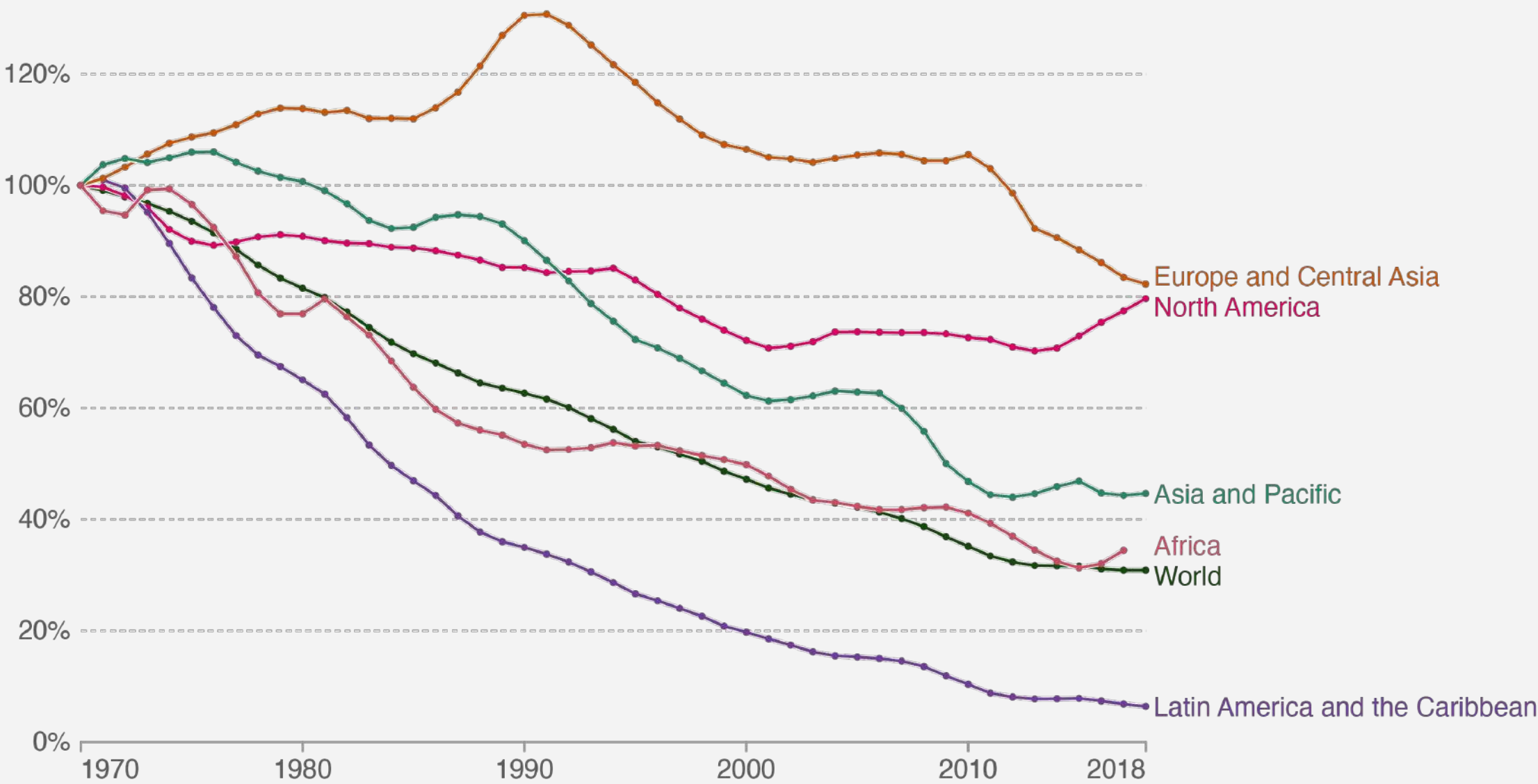
Percentage change in mangrove area from the baseline extent of mangroves in 2000.



Data source: UN Environment Programme OurWorldinData.org/forests-and-deforestation | CC BY

Living Planet Index by Region

The Living Planet Index (LPI) measures the average relative decline in monitored wildlife populations¹. The index value measures the change in abundance in 38,427 populations across 5,268 species relative to the year 1970 (i.e. 1970 = 100%).

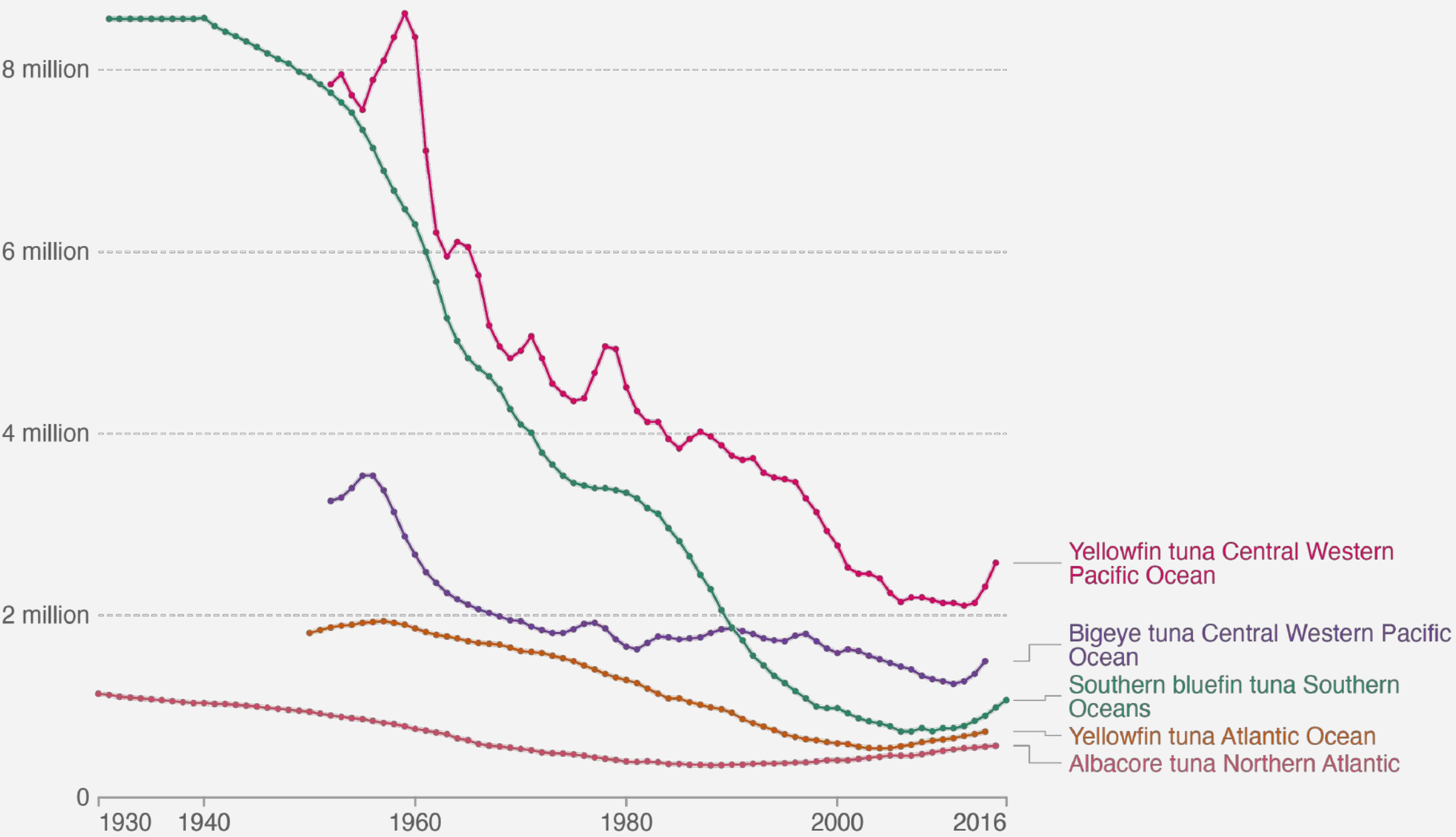


Data source: World Wildlife Fund (WWF) and Zoological Society of London (2022) [OurWorldinData.org/biodiversity](https://ourworldindata.org/biodiversity) | CC BY
Note: Some regions of the world are will have experienced significant biodiversity loss prior to 1970, this earlier loss will not captured in this metric.

1. Population: A population is a group of individuals of the same species that live in the same geographic area. A species will often have multiple or many populations, each living in a different area.

Tuna Stocks

Fish stocks are measured by their biomass: the number of individuals multiplied by their mass.



Data source: RAM Legacy Stock Assessment Database CC BY

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by such sources. References in this Presentation to research reports or to articles and publications should be not construed as depicting the complete findings of the entire referenced report or article.

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