

SkyDoc 

# SUCCESS STORY: CAVELIER ABOGADOS

Breaking Barriers in NetSuite  
Document Management



## CAVELIER ABOGADOS

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Cavalier Abogados is a distinguished law firm committed to providing exceptional legal services across diverse practice areas. With a team of highly skilled attorneys, the firm prides itself on its client-centric approach, offering tailored solutions to meet the unique needs of businesses, individuals, and organizations.

### RESULTS ACHIEVED



16x ROI



\$55K annually  
saved on  
storage costs

# THE CHALLENGE

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As a legal practice, Cavalier Abogados manages thousands of sensitive documents—ranging from client contracts and case files to intellectual property records. Operating within NetSuite, they needed to:

- Store large volumes of documents for long periods—sometimes indefinitely
- Maintain tight access controls for confidentiality
- Enable internal and client-facing collaboration
- Avoid the costly premium storage tier of NetSuite

NetSuite's built-in File Cabinet posed serious limitations. Expanding storage was expensive and lacked advanced capabilities like folder-based permissions, version control, and secure sharing.

# STRATEGIC SOLUTION

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**Cavalier Abogados chose SkyDoc, Tvarana's document management SuiteApp for NetSuite, to modernize and streamline their legal document workflows.**

By implementing SkyDoc, the firm gained:

- Unlimited cloud storage integrated with NetSuite - eliminating the need for a costly File Cabinet tier upgrade
- Folder-level access permissions, allowing administrators to precisely control document visibility across teams
- Predictive search capabilities, enabling fast document retrieval across thousands of records
- Version control, preserving edit history and ensuring transparency
- External document sharing with clients, without the need to purchase additional NetSuite licenses

SkyDoc's user-friendly interface and native integration with NetSuite ensured rapid adoption and minimal disruption to the firm's operations.



# THE OUTCOME

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SkyDoc delivered a scalable, compliant, and cost-efficient document management system that matched the firm's needs.

With SkyDoc, Cavalier Abogados:

- **Avoided a \$60,000 annual NetSuite upgrade**, paying just \$3,498/year for SkyDoc instead
- **Streamlined collaboration and approvals** with clients and internal stakeholders
- **Improved document security and governance**, critical for legal operations
- **Reduced manual effort** in organizing and retrieving documents

By replacing NetSuite's limited File Cabinet with SkyDoc, Cavalier now operates with greater flexibility, lower costs, and stronger control over their legal documentation - empowering them to serve clients more efficiently.



# THANK YOU FOR YOUR INTEREST IN TVARANA!

Learn more about SkyDoc

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