

ROOTED IN RESILIENCE

2026 OWNERS RETREAT • NAPA VALLEY
SEPTEMBER 8-9, 2026

2026 Owners Retreat

Attendee List (as of 9.4.2026)

NAME	TITLE	ORGANIZATION
Diane Abbett	President/CEO	Optima Healthcare Insurance Services, Inc.
Arnold Adrineda	Chief Operating Officer	American Advanced Management, Inc.
David Amaya	Partner	Fisher Phillips
Jim Andersen	Chief People Officer	NorthBay Healthcare Corp.
Jonathon Andrus	President/CEO	Tri-Valley Medical (Fairchild)
Aida Babahmetovic	Partner	Johnson, Graffe, Keay, Moniz & Wick LLP
Sue Bajwa	SVP/CLO	NorthBay Healthcare Corp.
Mark Behl	President/CEO	NorthBay Healthcare Corp.
Susie Benson	Director, Quality & Safety	Enloe Medical Center
Jacqueline Bracy, MD	President	Emanate Health Medical Group
Dan Brandt	Managing Director	Howden Re
Dana Brubaker	Senior Claims Specialist	Optima Healthcare Insurance Services, Inc.
Mollie Burks	Partner	Gordon Rees Scully Mansukhani
Lori Cardle	EVP COO & CFO	Valley Presbyterian Hospital
Sharon Carlucci	Risk Manager	Tri-Valley Medical (Fairchild)
Kathy Cawthon	Sr. Director, Medical Staff Services & Patient Safety	Enloe Medical Center
John Chapman	President/CEO	San Antonio Regional Hospital
Tamala Choma	Vice President & General Counsel	Valley Presbyterian Hospital
Greg Cobb	Director, Insurance Solutions	Sage Advisory Services
Mark Connely	Partner	Hall Hieatt Connely & Bowen, LLP
Crystal Cooper	Senior Claims Specialist	Optima Healthcare Insurance Services, Inc.
Leigh Cornell	Vice President Administration	Pomona Valley Hospital Medical Center
Jim Corwin	Sr. VP/CFO	Community Memorial Health System
Cara Cruz	Director of Risk/Quality	Carson Valley Health
Curt Cutting	Partner	Horvitz & Levy LLP
Azniv Darbinian	Partner	Gordon Rees Scully Mansukhani
Elizabeth Day	Quality and Risk Management Coordinator	American Advanced Management, Inc.
Ronda De La Rosa	Risk/Compliance Coordinator	Enloe Medical Center
Brenda Diel	Senior Administrator Operations	Ridgecrest Regional Hospital
Jeff Dueck	CFO/SVP Account Management	Optima Healthcare Insurance Services, Inc.
Louise Ferraro	Associate Administrator of Hospital Operations	College Health Enterprises
Campbell Finlay	Partner	Davis, Grass, Goldstein & Finlay

NAME	TITLE	ORGANIZATION
David Fishman	Partner	Ballard, Rosenberg, Golper & Savitt LLP
Haley Flower	Claims Specialist	Optima Healthcare Insurance Services, Inc.
Scott Foley	Attorney	Zimmerman Law, PC
Amber Gall	CNO	South Peninsula Hospital
Thomas Garberson	Chief Legal Officer	Eskaton
Mikael Gustafson	Information Technology	Optima Healthcare Insurance Services, Inc.
Evan Guze	Partner	Fraser, Watson & Crouch, LLP
Donna Haberkern	Director Quality and Risk Management	Dameron Hospital Association
Brett Haberkern	Senior Claims Specialist	Optima Healthcare Insurance Services, Inc.
Kristen Hauso	Risk Management Services Coordinator	Optima Healthcare Insurance Services, Inc.
Kristi Hedrick	Partner	Lewis Brisbois
Paul Herriott	Managing Director	Howden Re
Michelle Higgins	Senior Account Manager	Optima Healthcare Insurance Services, Inc.
Andrew Hilston	Senior Claims Specialist	Optima Healthcare Insurance Services, Inc.
Stacey Houser	Chief Risk Management Officer	Children's Hospital Los Angeles
Linda Hurevitz	Senior Counsel	Ballard, Rosenberg, Golper & Savitt LLP
Russell Jackson	Senior Claims Specialist	Optima Healthcare Insurance Services, Inc.
Julie Jackson	Chief Operations Officer	Optima Healthcare Insurance Services, Inc.
Crystal Jaeger	Lead HR Generalist	Wallowa County Health Care District
Cara Jenson	Director of Quality Improvement/Risk Management	College Health Enterprises
Mustafa Karim	Attorney	Wilke Fleury LLP
Rajveer Kaur	RN/Quality Coordinator	American Advanced Management, Inc.
Manpreet Kaur	RN/Director of Nurses	American Advanced Management, Inc.
Jenni Klein	Underwriting Director	Optima Healthcare Insurance Services, Inc.
Kevin Klockenga	President/CEO	Henry Mayo Newhall Hospital
Patti Koch	General Counsel/Corporate Director of Risk	College Health Enterprises
Mark Kressel	Partner	Horvitz & Levy LLP
Judy Littrell	Dir QRM/HIM	American Advanced Management, Inc.
Jeff Long	Vice President	Berkley Healthcare
Magnolia Lopez	DON	American Advanced Management, Inc.
Mark Lucas	Account Manager	Ronsin Litigation Support Services
Neal Lutterman	Attorney	Wilke Fleury LLP
Marc Lyde	Partner	Law Office of Leonard & Lyde
Greg Lynch	Attorney	Lewis Brisbois
John R. MacRill	Esq.	Davis, Grass, Goldstein & Finlay
Sean Maiorano	Chief Medical Officer	Enloe Medical Center
Heidi McCoy	Risk Management Director	Optima Healthcare Insurance Services, Inc.
Mike McDermott, MD	President/CEO	Montage Health
Briana McIntyre	Enterprise Risk Manager	NorthBay Healthcare Corp.

NAME	TITLE	ORGANIZATION
Mary McKelvey	Senior Risk Management Consultant	Optima Healthcare Insurance Services, Inc.
Ray McMahon	Partner	Schafer McMahon, LLP
Ernie Mejia	Partner	Gordon Rees Scully Mansukhani
Matthew Milone	Corporate Counsel	Barton Healthcare System
Silva Mirzaian	Quality Management Director	Pomona Valley Hospital Medical Center
Jessica Munoz	Esq.	Kelly Trotter & Franzen
Grace Oh	SVP/General Counsel	Children's Hospital Los Angeles
Pam Owen	Partner	David Weiss Law
Kenneth Pedroza	Owner	Cole Pedroza LLP
Thomas Perry	Shareholder	Kroloff, Belcher, Smart, Perry & Christopherson
Marie Perryman	Senior Claims Specialist	Optima Healthcare Insurance Services, Inc.
Thomas Phinney	Partner	Felderstein Fitzgerald Willoughby Pascuzzi & Rios LLP
Gregg Piltch	President	Berkley Healthcare
Jill Plesh	Vice President, Claims	Optima Healthcare Insurance Services, Inc.
Adam Powell	Account Manager	Ronsin Litigation Support Services
Clint Purvance, MD	President/CEO	Barton Healthcare System
Anthony Quintero	CEO - Glendora Hospital	College Health Enterprises
Matt Rees	CEO	Southern Humboldt Community Healthcare District
Kristen Rees	CQCO	Southern Humboldt Community Healthcare District
Bryan Reid	Attorney	Lewis Brisbois
Christine Rendl	Corporate Director of Risk Management	Emanate Health
Tina Retrosi	Executive Director Quality, Risk, and Patient Safety	City of Hope National Medical Center
Erin Reusze	Assistant DON	Tri-Valley Medical (Fairchild)
Ricky Riding	Quality/Risk Specialist	Dameron Hospital Association
Stewart Risk	Senior Account Manager	Optima Healthcare Insurance Services, Inc.
Shannon Rogers	CEO/CAOO	Carson Valley Health
Lindsey Romano	Partner	Gordon Rees Scully Mansukhani
Matthew Rosa	Attorney	Rosa Law Firm, APC
Stephen Rosa	Attorney	Rosa Law Firm, APC
Wray Ryback	Manager, Risk & Patient Relations	Pomona Valley Hospital Medical Center
Darlene Scafiddi	COO	Pomona Valley Hospital Medical Center
Michelle Schiewek	Quality/Risk	Orchard Hospital
John Scudella	SVP Medical Professional Managing Director	Berkley Healthcare
Roger Sharma	President/CEO	Emanate Health
Morgann Sherman	Senior Account Manager	Optima Healthcare Insurance Services, Inc.
Rick Shunka	Vice President	Berkley Healthcare
Rajvinder Singh	Chief Administrative Officer	Orchard Hospital
Shannon Smith	Chief Human Resources Officer	Enloe Medical Center
Greg Smorzewski	VP	Montage Health

NAME	TITLE	ORGANIZATION
Kale Sopoaga	Chief Compliance Officer	Montage Health
Stephen Steckbeck	CFO	Emanate Health
Elizabeth Stork	Chief Administrative Officer	Barton Healthcare System
Kramer Sutey	Account Manager	Optima Healthcare Insurance Services, Inc.
Hannah Sweiss	Partner	Fisher Phillips
Jason Tabor	Director, Risk Management, Patient Safety, and Patient Advocacy	City of Hope National Medical Center
Rajani Tamang	IP/QA Director	American Advanced Management, Inc.
Leah Tecle	Director Quality - College Medical Center	College Health Enterprises
Kevin Tenkku	Compliance and Ethics Officer	Barton Healthcare System
Varun Thakur	Administrator	American Advanced Management, Inc.
Adam Thunell	President/CEO	Redlands Community Hospital
Michael Trotter	Esq.	Kelly Trotter & Franzen
Ann Truscott	Risk Manager	Barton Healthcare System
Casey Tyler	Partner	Hall Prangle
Robert Vaughan	Senior Vice President–Wealth Management	UBS Financial Services, Inc.
Jenny Walczak	Risk Management Coordinator	Central Peninsula General Hospital
Jaspreet Walia	Administrator	American Advanced Management, Inc.
Michael Walton	Managing Director	Sage Advisory Services
Greg Werre	Partner	Reback, McAndrews & Blessey, LLP
Susan Westphal	Assistant Administrator	Tri-Valley Medical (Fairchild)
Rando Wick	Attorney/Partner	Johnson, Graffe, Keay, Moniz & Wick LLP
Mike Wiltermood	President/CEO	Enloe Medical Center
Mia Winter	Manager, Risk & Compliance	Enloe Medical Center
Stephen Witt	President/CEO	College Health Enterprises
Jenni Word	CNO/Associate Administration	Wallowa County Health Care District
Steven Wysocky	Esq.	Kelly Trotter & Franzen
Kandra Yee	CMO	Barton Healthcare System
Mayglora Young	Senior Risk Management Consultant	Optima Healthcare Insurance Services, Inc.
Richard Zavala	Partner	Davis, Grass, Goldstein & Finlay
Robert Zimmerman	Owner	Zimmerman Law, PC
Arthur Zitsow	Attorney	Lewis Brisbois
Joe Zurfley	Market Director	UBS Financial Services, Inc.