

**Ashish Sonthalia**  
**Flat No. 1302, Oriental Heights, Above Bank of India, Sector-44, Nerul west, Navi Mumbai, Thane**  
**400706, Maharashtra**

Date: January 21, 2026

**To,**  
**The Board of Directors**  
**Bombay Coated and Special Steels Limited**  
2602, Parinee I, 7-A Shah Industrial Estate,  
Andheri west, Mumbai,  
Maharashtra, India, 400053

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Bombay Coated and Special Steels Limited (the “Company” and such offering, the “Offer”)**

Dear Sir/Madam,

I, Ashish Sonthalia, hereby give my consent to my name and other details mentioned herein being included as Chief Financial Officer in the draft red herring prospectus (“DRHP”), intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “Stock Exchanges”) and the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) intended to be filed with the Registrar of Companies, Maharashtra at Mumbai (“RoC”) and thereafter with SEBI and the Stock Exchanges and any other documents and material in relation to the Offer (the “Offer Documents”).

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer

Name: Ashish Sonthalia  
Designation: Chief Financial Officer  
Address: Flat No. 1302, Oriental Heights, Above Bank of India, Sector-44, Nerul west, Navi Mumbai, Thane 400706, Maharashtra  
Telephone Number: 9619015933  
Email: [a.sonthalia@bccspl.in](mailto:a.sonthalia@bccspl.in)

I further confirm that the above information in relation to me is true, correct, adequate, and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, the book running lead manager to the Offer (“Book Running Lead Manager”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, Book Running Lead Manager and the Legal Counsel(s) can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

**Ashish Sonthalia**  
Flat No. 1302, Oriental Heights, Above Bank of India, Sector-44, Nerul west, Navi Mumbai, Thane  
400706, Maharashtra

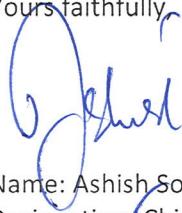
I hereby consent to this letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection and may be hosted on the website of Company from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Ashish Sonthalia  
Designation: Chief Financial Officer

CC:

**Smart Horizon Capital Advisors Private Limited**  
B/908, Western Edge II, Kanakia Space,  
Behind Metro Mall, Off Western Express Highway,  
Magathane, Borivali East,  
Mumbai - 400066, Maharashtra, India.

**Fox & Mandal LLP**  
Fox & Mandal House,  
D - 394 Defence Colony,  
New Delhi, India, 110 024

**Desai & Diwanji**  
Forbes Building, 4th floor,  
Charanjit Rai Marg, Fort,  
Mumbai 400 001 Maharashtra, India

**Shashi Mohan Singh Rawat**  
**Flat No. 103, B Wing, Vishnu Shivam CHS, Thakur Village, Near Gayatri Satsang, Mumbai, Kandivali**  
**East, Mumbai Suburban, Maharashtra, 400101**

Date: January 21, 2026

**To,**  
**The Board of Directors**  
**Bombay Coated and Special Steels Limited**  
2602, Parinee I, 7-A Shah Industrial Estate,  
Andheri west, Mumbai,  
Maharashtra, India, 400053

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Bombay Coated and Special Steels Limited (the “Company” and such offering, the “Offer”)**

Dear Sir/Madam,

I, Shashi Mohan Singh Rawat, hereby give my consent to my name and other details mentioned herein being included as Chief Executive Officer in the draft red herring prospectus (“DRHP”), intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “Stock Exchanges”) and the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) intended to be filed with the Registrar of Companies, Maharashtra at Mumbai (“RoC”) and thereafter with SEBI and the Stock Exchanges and any other documents and material in relation to the Offer (the “Offer Documents”).

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer

Name: Shashi Singh Mohan Rawat  
Designation: Chief Executive Officer  
Address: Flat No. 103, B Wing, Vishnu Shivam CHS, Thakur Village, Near Gayatri Satsang, Mumbai, Kandivali East, Mumbai Suburban, Maharashtra, 400101  
Telephone Number: 9819212033  
Email: [s.rawat@bccspl.in](mailto:s.rawat@bccspl.in)

I further confirm that the above information in relation to me is true, correct, adequate, and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, the book running lead manager to the Offer (“Book Running Lead Manager”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, Book Running Lead Manager and the Legal Counsel(s) can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

Shashi Mohan Singh Rawat

Flat No. 103, B Wing, Vishnu Shivam CHS, Thakur Village, Near Gayatri Satsang, Mumbai, Kandivali East, Mumbai Suburban, Maharashtra, 400101

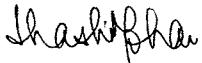
I hereby consent to this letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection and may be hosted on the website of Company from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Shashi Singh Mohan Rawat  
Designation: Chief Executive Officer

CC:

**Smart Horizon Capital Advisors Private Limited**  
B/908, Western Edge II, Kanakia Space,  
Behind Metro Mall, Off Western Express Highway,  
Magathane, Borivali East,  
Mumbai - 400066, Maharashtra, India.

**Fox & Mandal LLP**  
Fox & Mandal House,  
D - 394 Defence Colony,  
New Delhi, India, 110 024

**Desai & Diwanji**  
Forbes Building, 4th floor,  
Charanjit Rai Marg, Fort,  
Mumbai 400 001 Maharashtra, India

Date: January 28, 2026

To,  
The Board of Directors  
Bombay Coated and Special Steels Limited  
2602, Parinee I, 7-A Shah Industrial Estate,  
Andheri west, Mumbai,  
Maharashtra, India, 400053

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of  
Bombay Coated and Special Steels Limited (the "Company" and such offering, the "Offer")**

I, Sonam Gupta, hereby give my consent to act as the Company Secretary and Compliance Officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the Draft Red Herring Prospectus ("DRHP"), the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively, the "Offer Documents") to be filed with the Securities and Exchange Board of India ("SEBI"), and Registrar of Companies, Maharashtra at Mumbai ("RoC") and the Stock Exchanges where the Equity Shares are proposed to be listed ("Stock Exchnages") as applicable and any other documents in relation to the Offer.

I hereby authorize to deliver this consent letter to SEBI, the Stock Exchanges and RoC and any other regulatory authorities as may be required.

I am a member of the Institute of Companies Secretaries of India, ACS holding membership member A53881.

I will be responsible for monitoring compliance of the securities laws and for the redressal of investor's grievances, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name: Sonam Dilipkumar Gupta  
Address: D-102, Siddhi Vinayak Complex, Near Civic Centre, Sopara, Vasai, Thane, Maharashtra IN 401203  
Designation: Company Secretary and Compliance Officer  
Telephone Number: 9029446251  
Email: [sonam.gupta@bccspl.in](mailto:sonam.gupta@bccspl.in)

I further confirm that the above information in relation to me is true, correct, adequate, not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, the Book Running Lead Manager to the Offer ("Book Running Lead Manager") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, the Book Running Lead Manager and the Legal Counsels, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsels to the Offer.

**Sonam Dilipkumar Gupta**  
**D-102, Siddhi Vinayak Complex, Near Civic Centre, Sopara, Vasai, Maharashtra IN 401203**

I also consent the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Sonam Dilipkumar Gupta

Designation: Company Secretary and Compliance Officer

CC:

**Smart Horizon Capital Advisors Private Limited**  
B/908, Western Edge II, Kanakia Space,  
Behind Metro Mall, Off Western Express Highway,  
Magathane, Borivali East,  
Mumbai - 400066, Maharashtra, India.

**Fox & Mandal LLP**  
Fox & Mandal House,  
D - 394 Defence Colony,  
New Delhi, India, 110 024

**Desai & Diwanji**  
Forbes Building, 4th floor,  
Charanjit Rai Marg, Fort,  
Mumbai 400 001 Maharashtra, India

Anish Arora  
1103, Tower-3, Orchid Petals, Sohna Road, near Oxame City Centre, Sector-49, Islampur, Gurgaon,  
Haryana- 122018

Date: January 22, 2026

To,  
The Board of Directors  
Bombay Coated and Special Steels  
Limited  
2602, Parinee I, 7-A Shah Industrial Estate,  
Andheri west, Mumbai,  
Maharashtra, India, 400053

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Bombay Coated and Special Steels Limited (the “Company” and such offering, the “Offer”)**

Dear Sir/Madam,

I, Anish Arora, hereby give my consent to my name being included as Chief Operating Officer in the Draft Red Herring Prospectus (“DRHP”) to be filed by the Company with the Securities and Exchange Board of India, (“SEBI”), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the “Stock Exchanges”), the Red Herring Prospectus (“RHP”) and the Prospectus which the Company intends to file with Registrar of Companies, Maharashtra at Mumbai (“RoC”), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

I further confirm that the information and confirmations set out in this letter are true, correct, adequate, and not misleading in any respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, the book running lead manager to the Offer (“Book Running Lead Manager”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, Book Running Lead Manager and the Legal Counsel(s) can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus, and the prospectus and other issuing materials (“Offer Documents”), or any other Offer related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel. I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection and may be hosted on the website of Company from date of the filing of the RHP until the Bid/Offer Closing Date.

Anish Arora  
1103, Tower-3, Orchid Petals, Sohna Road, near Oxame City Centre, Sector-49, Islampur, Gurgaon,  
Haryana- 122018

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Anish Arora

Designation: Chief Operating Officer

CC:

**Smart Horizon Capital Advisors Private Limited**  
B/908, Western Edge II, Kanakia Space,  
Behind Metro Mall, Off Western Express Highway,  
Magathane, Borivali East,  
Mumbai - 400066, Maharashtra, India.

**Fox & Mandal LLP**  
Fox & Mandal House,  
D - 394 Defence Colony,  
New Delhi, India, 110 024

**Desai & Diwanji**  
Forbes Building, 4th floor,  
Charanjit Rai Marg, Fort,  
Mumbai 400 001 Maharashtra, India

Vipin Sharma  
Ward No. 16, Near OBC Bank, Jhabar Nagar, Palwal, Haryana IN 121102

Date: January 27, 2026

**To,**  
**The Board of Directors**  
**Bombay Coated and Special Steels Limited**  
2602, Parinee I, 7-A Shah Industrial Estate,  
Andheri west, Mumbai,  
Maharashtra, India, 400053

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Bombay Coated and Special Steels Limited (the "Company" and such offering, the "Offer")**

Dear Sir/Madam,

I, Vipin Sharma, hereby give my consent to my name and other details mentioned herein being included as Chief Human Resource Officer in the draft red herring prospectus ("DRHP"), intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter with SEBI and the Stock Exchanges and any other documents and material in relation to the Offer (the "Offer Documents").

I confirm that the information and confirmations set out in this letter are true, correct, adequate, and not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, the book running lead manager to the Offer ("Book Running Lead Manager") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, Book Running Lead Manager and the Legal Counsel(s) can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("Offer Documents") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsels. I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection and may be hosted on the website of Company from date of the filing of the RHP until the Bid/Offer Closing Date.



**Vipin Sharma**  
**Ward No. 16, Near OBC Bank, Jhabar Nagar, Palwal, Haryana IN 121102**

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Vipin Sharma  
Designation: Chief Human Resource Officer

**CC:**

**Smart Horizon Capital Advisors Private Limited**  
B/908, Western Edge II, Kanakia Space,  
Behind Metro Mall, Off Western Express Highway,  
Magathane, Borivali East,  
Mumbai - 400066, Maharashtra, India.

**Fox & Mandal LLP**  
Fox & Mandal House,  
D - 394 Defence Colony,  
New Delhi, India, 110 024

**Desai & Diwanji**  
Forbes Building, 4th floor,  
Charanjit Rai Marg, Fort,  
Mumbai 400 001 Maharashtra, India