Defending Obstetric Cases: Managing Medical and Legal Risks for the Best Outcomes

September 18, 2025



#### **Speakers**



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#### **Overview**

- Introduction and National Verdict Trends
- CRICO/Candello Obstetric Claims Data 2020-2024
- What Makes OB Cases Different From Other Cases
- Why We Lose OB Cases

How We Win OB Cases

- OB Claims Mitigation Strategies
- Conclusions/Questions

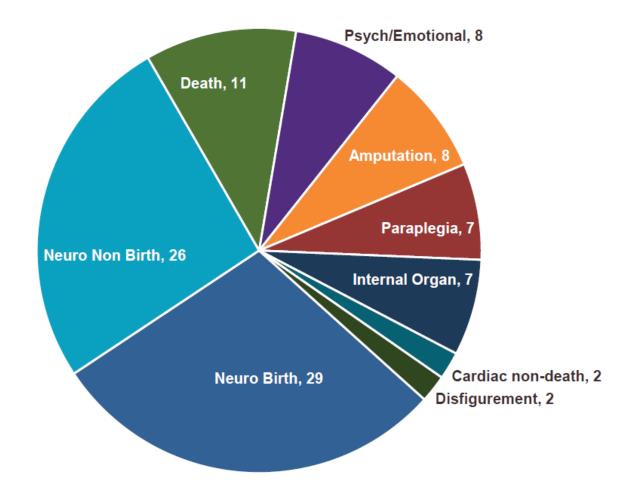
### **Learning Objectives**

- Understand the impact of large jury verdicts future MPL claims and current trends in obstetrical cases.
- Identify the multiple factors that make obstetrical cases different from other MPL claims.
- Recognize the critical importance of expert witness testimony, medical record documentation, jury selection and other factors that affect the outcome of obstetrical cases.
- Evaluate areas where implicit bias can influence obstetrical care.

#### **National Verdict Trends**

#### **Top Ten Verdicts**

By primary injury, cumulative (2015-2024) = 100 verdicts

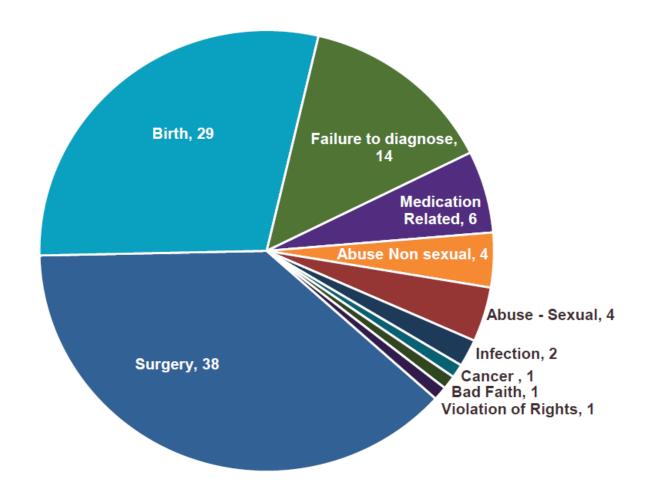




#### **National Verdict Trends**

#### **Top Ten Verdicts**

By nature of claim, cumulative (2015-2024) = 100 verdicts

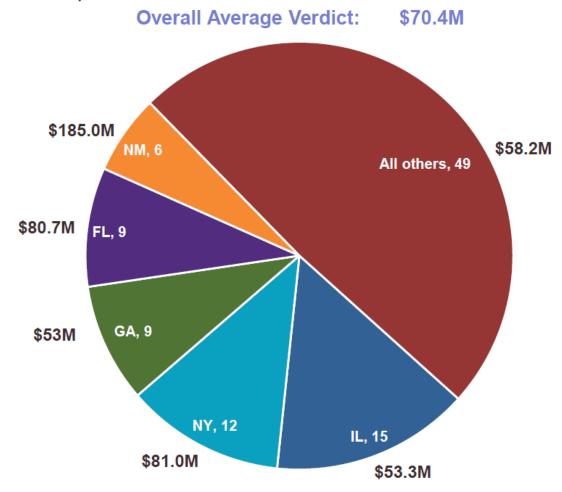




#### **National Verdict Trends**

#### **Top Ten Verdicts**

By State, cumulative (2015-2024)





#### **National Trends: Obstetric Claims - Large Verdicts**

#### TransRe Large Verdict Data 2024 - 2025 (as of 6/30/25) - All Verdicts

- 2024 5 verdicts over \$100M (up from 4 in 2023)
- 2025 2 verdicts over \$50M
- 2025 15 verdicts over \$25M
- 2025 29 verdicts over \$10M

#### <u>TransRe Large Verdict Data 2025 (as of 6/30/25) – OB verdicts</u>

- 11 OB-related verdicts above \$3M
  - \$3-\$10M = 4
  - \$10-\$25M = 5
  - \$25-\$50M = 2
- All 11 verdicts spread across five states



# National Trends: Obstetric Claims – 2025 Large Verdicts 11 of the top 46 verdicts were OB-related





#### **National Trends: Obstetric Claims - Large Verdicts**

#### **Appellate Wins**

- \$229M Johns Hopkins 2019 verdict (\$0 paid)
- \$111M Minnesota 2022 verdict (successful appeal, ultimate confidential settlement for a fraction of the verdict)
- 97M Iowa 2022 verdict (\$7M paid by hospital, other defendant had a successful appeal)

#### **Appellate Loss**

\$182M UPenn 2023 birth verdict

- July 2025 Unanimously upheld on appeal
- State Supreme Court even if reduced still over \$100M

#### **Pending Appellate 2023**

\$261M Maya claim from Florida. Decision soon, but then to Supreme court



#### What is Candello?

- A national database of medical professional liability (MPL) claims
- A division of CRICO, the MPL insurer of the Harvard medical institutions
- Identify trends in medical error and patient harm



#### Candello National Landscape Cases Asserted 2020-2024

#### **All MPL Cases**

34K Cases Asserted \$9B Total Incurred

#### **OB Related Treatment Cases**

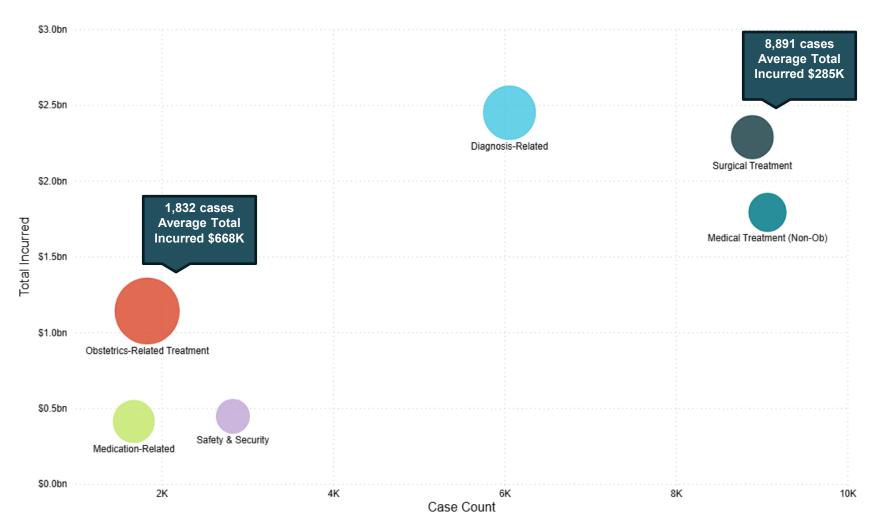
2k Cases Asserted \$1B Total Incurred



Candello and CRICO Strategies are a division of The Risk Management Foundation of the Harvard Medical Institutions Incorporated (RMF), a CRICO company

### OB Cases Are Less Frequent, But More Expensive On Average

#### National Landscape Top Allegations





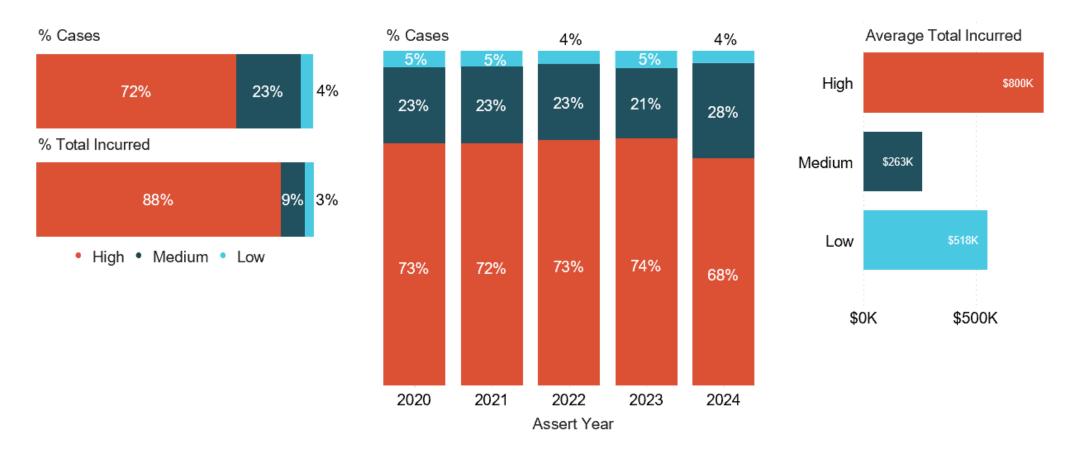
33,660

\$9.27bn total incurred losses

MPL cases asserted 2020–2024 All Candello = 33,660

### 72% Of OB Cases Result In High Severity Injuries, Driving 88% Of Associated MPL Costs

#### **Clinical Severity**



2K cases \$1.14bn total incurred losses

MPL cases asserted 2020–2024 with OB major allegation N=1,832

NAIC Severity Scale: High = death, permanent grave, permanent major, or permanent significant

Medium = permanent minor, temporary major, or temporary minor

Low = temporary insignificant, emotional only, or legal issue only

### Delay In Treatment Of Fetal Distress Most Frequent And Costly Allegation

#### Allegations

Delay In Treatment Of Fetal Distress

Improper Management Of Pregnancy

Improper Performance Of Vaginal Delivery

Obstetric-Related Treatment - Other

Improperly Managed Labor/Delivery- Other

Improper Management Of Post-Partum Patient

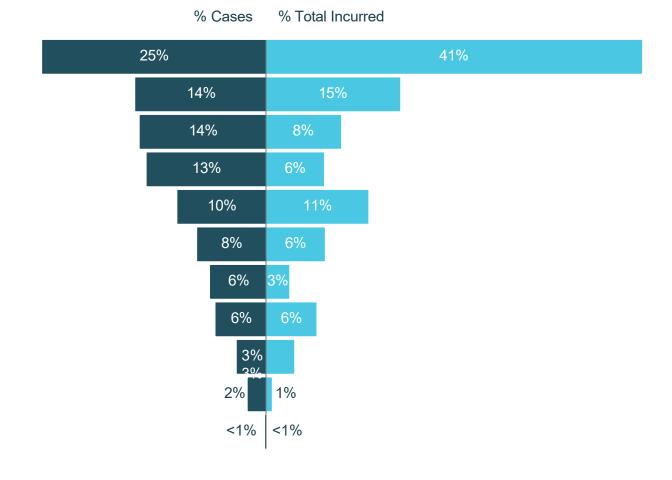
Improper Performance Of Operative Delivery

Delay In Delivery (Induction/Surgery)

Improper Choice Of Delivery Method

Retained Foreign Body - Ob Related Tx/Procedure

Failure To Manage Pregnancy







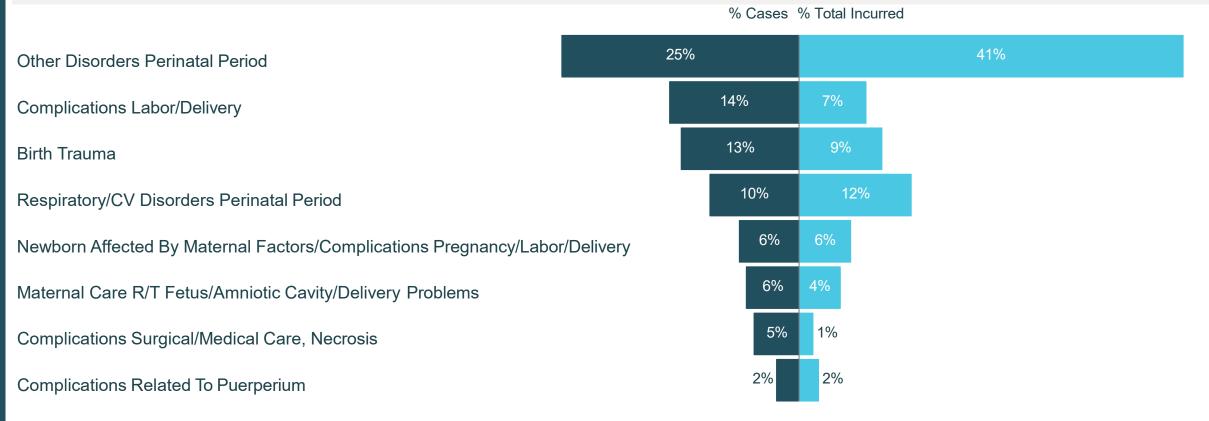
\$1.14bn

total incurred losses

MPL cases asserted 2020–2024 with OB major allegation N= 1.832

#### Other Disorders During The Perinatal Period Most Frequent And Costly Final Diagnosis Most Common Of These Being Hypoxic Ischemic Encephalopathy

#### Final Diagnoses







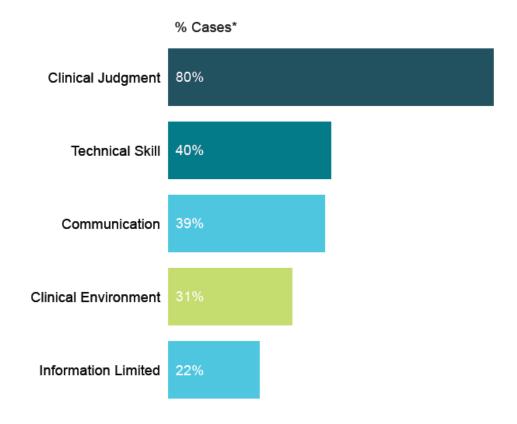
\$916.85M total incurred losses

MPL deeply-coded cases asserted 2020–2024 with OB major allegation N= 1,203

#### Majority Involve Clinical Judgment-related Challenges

#### Contributing Factors

#### **Top Contributing Factor Categories**



#### **Top Contributing Factor Details**

Top Clinical Judgment Factors	% Cases
Selection/Management Therapy—labor And Delivery	65%
Failure To Appreciate And Reconcile Relevant Sign/Symptom/Test Result	lt 44%
Pt Assess—misinterpretation Of Dx Studies (Xrays, Slides, Fms)	17%
Selection/Management Therapy—pregnancy	17%
Pt Monitoring—physiological Status (Other Than Med/Biol Response)	15%

Top Technical Skill Factors	% Cases	
Technical Performance - Possible Technical Problem, Known Complication		58%
Technical Performance—poor Technique, Other		21%
Technical Performance-Improper Use Of Traction During A Procedure		12%
Improperly Utilized Equipment (Includes User Error)		6%
Technical Performance-Poor Technique, Resuscitation		6%
To Commission Fortun	0/ 0	

Top Communication Factors	% Cases	
Communication Among Providers—regarding Patient's Condition.		43%
Communication Among Providers-Failure To Escalate Concerns		15%
Communication Between Patient/Family/Provider - Expectations		10%
Communication Among Providers—failure To Read Medical Record		8%
Poor Rapport (Includes Unsympathetic Response To Patient)		6%



1K cases

\$916.85M

total incurred losses

MPL deeply-coded cases asserted 2020–2024 with OB major allegation N= 1,203  $\,$ 

\*a case may have more than one contributing factor

What Makes OB cases
Different From Other MPL
Cases?



#### What Makes These Cases Different?



# **Number of Plaintiffs**

Every case has at least 2 patients



## **High Expectations**

Every plaintiff expects a healthy and perfect outcome



### **Sympathy**

Child involved

#### What Makes These Cases Different



#### **High Costs**

Life care plan numbers universally enormous for brain injury cases



#### Political Awareness

Discussing fetus in utero



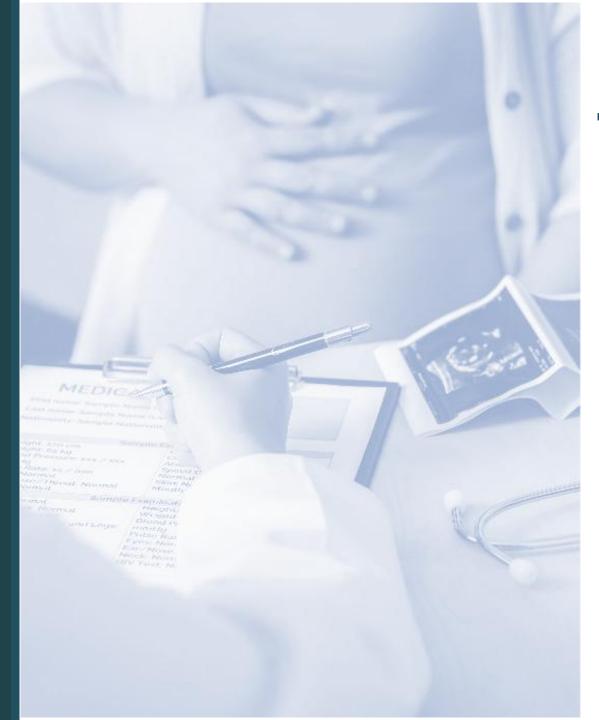
# Why We Lose

- •Poor case selection =
  - Bad venue x
  - Severe lifelong injuries x
  - Normal life expectancy x
  - Unsympathetic/uncontrollable defendant
- Sympathy factor
- Unlikeable defendant



# Why We Lose

- No physical evidence to support expert opinion
  - Medical records documentation
  - Imaging Studies
  - Labs
- Wrong defense counsel selection
  - Doesn't know the medicine as well if not better than experts
  - Bullying in the courtroom



#### How We Win

#### The Case

- Good attending oversight of resident (communication)
- Good contemporaneous documentation
- · Likeable and well-prepared defendant
- Alternative theory of causation
- Pictures imaging studies to support insult older than time of delivery



#### How We Win

#### The Counsel

- Select the right defense counsel
  - Experienced in OB claims litigation
  - Emotional intelligence on how far they can push
  - Able to translate medical speak into layman terms
- Top notch experts (preferably better than plaintiff's experts)
- Prepare for the sympathy factor



#### How We Win

#### **The Courtroom**

- Impartial judge
- Jury Selection
- Venue
- Observers in the courtroom
  - Jury reactions
  - Expert testimony on point
  - Daily transcripts to keep experts advised of prior testimony



More than 62% of OB/GYNS will be sued at some point in their career



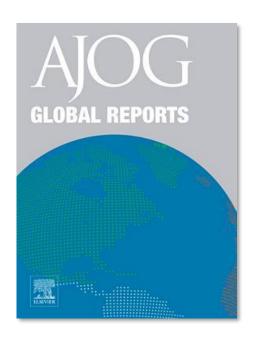
- What's On The Horizon?
   Private equity buying private practices
- Large systems hiring their own OBGYN providers
- Dissatisfaction with profession is at an all time high
  - More physicians are retiring earlier
  - Stopping obstetric part of practice
  - Decreases call hours
  - Lowers malpractice costs
- Estimated shortage of over 5,000 OBGYNs by 2030



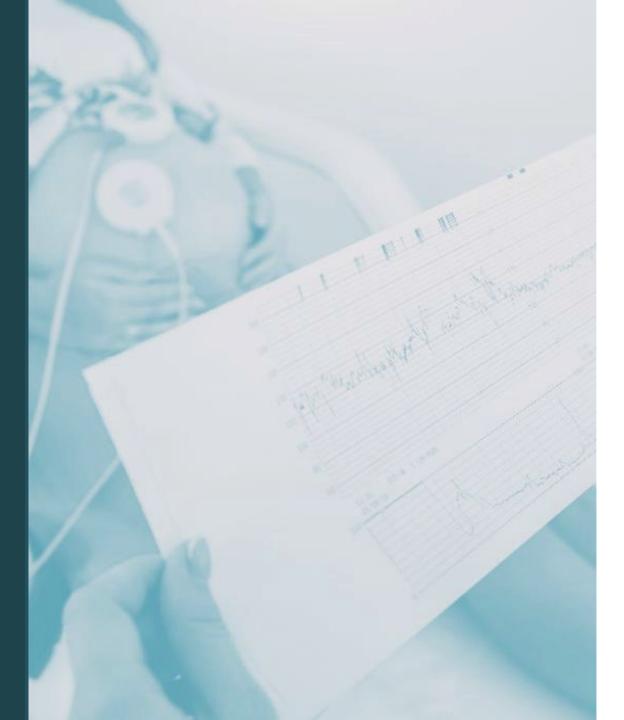
# **OB Claims Mitigation**

# Virtual Simulation Training



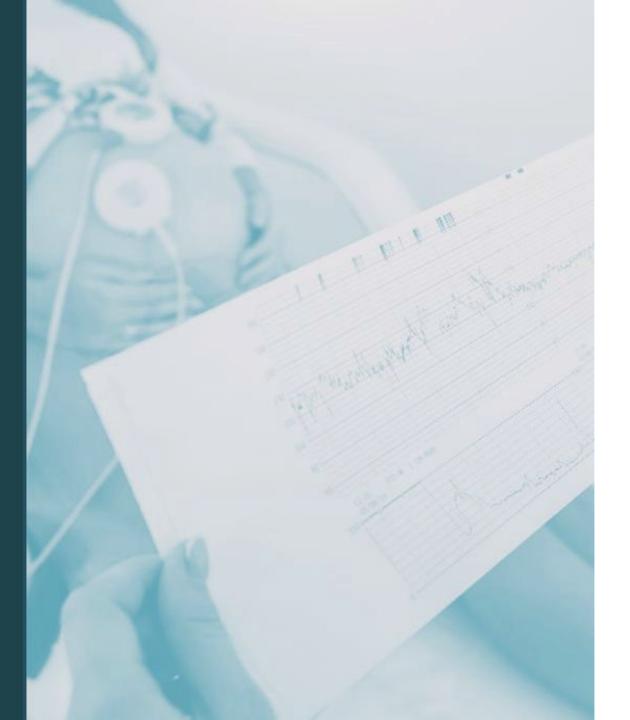


- •TJC January 2021
  - Perinatal patient safety standards
- ACOG August 2024
  - Virtual simulation training in low to moderate volume hospitals in the US:
    - Feasible
    - Acceptable
    - Effective



# **EFM Strip Interpretations**

- No standardizations in education regarding EFM interpretations
  - In-facility test vs. NCC Fetal Monitoring Certification
  - Monthly vs. annually
- Should require:
  - Certification
  - Monthly case studies with all team members present
    - Physicians
    - Nurses
    - Leadership



# **EFM Strip Interpretations**

- Nurse Fellowships
  - Proven to improve nurse education for new graduates
  - Expensive many hospitals do not want to undertake



# Team Training

- Mutual respect through teamwork
- Everyone should be included
  - Physicians
  - Nurses
  - Pharmacy Respiratory
  - Anesthesia
  - House officers, etc.

## **Team Training**



# **Communication of Negative Outcomes**

Noted in prior case reviews



# Outcome-Based Data Utilization

Trace back to the root of the issue



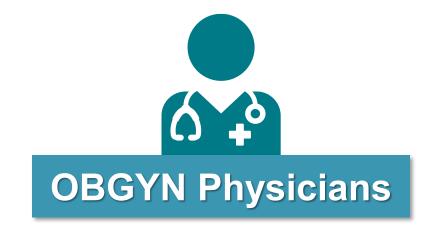
#### Chain of Command

- Many large systems switching to laborist model to decrease costs
- Hiring midwives and mid level providers as first line
- OB triages going to emergency room billing model, staffing with mid-levels

# **Graduation Requirements**



40 deliveries



- 200 vaginal deliveries
- 15 operative deliveries
- Most residencies achieve many more

Liability increases as there are more layers to the care

#### **Final Thoughts**

- Large jury verdicts in obstetrical cases will likely continue in the future.
- There are multiple factors that make obstetrical cases different from other MPL claims.
- The critical importance of expert witness testimony, medical record documentation, jury selection and other factors can impact the outcome of obstetrical cases.
- Risk mitigation strategies should be strongly considered for any organization providing obstetrical services

# Thank You

