

# Cape Equity Collections Portfolio



Actively Managed Certificate (AMC)

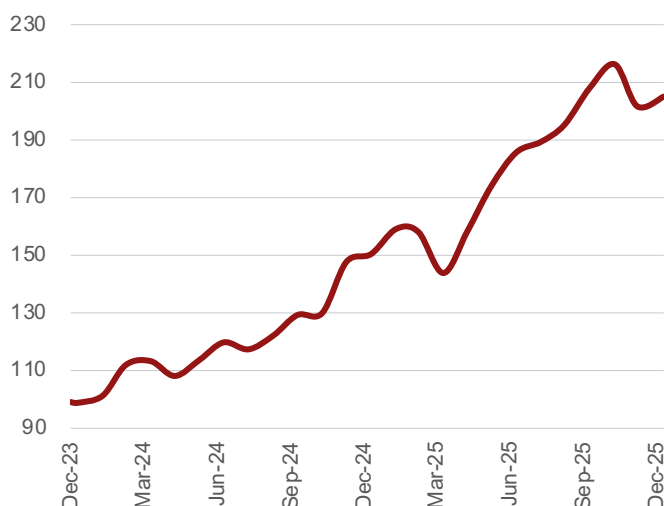
## Portfolio strategy

The Cape Equity Collections Portfolio offers a diversified investment portfolio of 15-30 large cap names, focusing on developed markets.

Employing a bottom-up approach, the AMC seeks to identify companies with market-leading positions and strong moats characterized by high barriers to entry, pricing power, unmatched offerings, and product integration, among others, in their respective fields. The strategy is designed for a long-term investment horizon (+10 years) and follows a “buy and hold” philosophy with very low turnover. This approach is based on the belief that the value of these companies will continue to compound over time due to their consistent innovation and adaptability to change.

The AMC aims to provide a high-risk/high-growth return profile, complementing a client's traditional equity exposure.

## Performance (%)



Current month	YTD	1Y (p.a.)	3Y (p.a.)	Since inception
1.68	36.29	36.29	N/A	106.92

## Information

Date	31 December 2025
AUM	USD 12m
Fund type	AMC (Actively Managed Certificate)
Certificate inception	22 December 2023
Minimum investment	1 unit
Available currency	USD
Denomination	USD 100
Issuer	UBS AG, Zurich and Basel
Issuer rating	Aa3 Moody's / A+ S&P's / AA- Fitch

## Statistics<sup>1</sup>

Return (% , annualized since inception)	43.20
Volatility (% , annualized) <sup>2</sup>	18.44
Max drawdown (% , since inception)	-9.60
Sharpe ratio	2.08
Risk free rate <sup>3</sup>	4.91

Note: past performance is not a reliable indicator of future results. Please see page 2 for detailed share class information.

1. Product performance is shown based on the product with ISIN: CH1311344878 (0.50% fee), inception 22 December 2023.
2. Annualized standard deviation using monthly return since inception.
3. Risk free return is calculated as the annualized return of SOFR 3-month.

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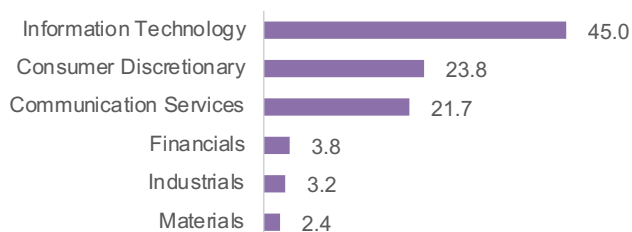


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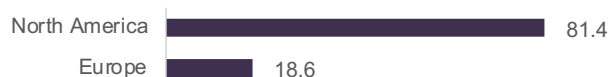
## Top holdings

Company	Country	Weight (%)
Palantir Technologies	USA	24.29
Nvidia	USA	9.15
Spotify	Europe	7.24
Alphabet	USA	5.35
Shopify	USA	5.08
No. of positions		20

## Sector allocation (%)



## Geographic distribution (%)



## Currency exposure (%)



All allocations are calculated based on notional exposure (excl. cash).  
FX exposure refers to the currency denomination of the security.

## Share class information

Products	ISIN	Inception	Fee p.a. (%)	Current NAV
Cape Equity Collection Portfolio	CH1311344878	22/12/2023	0.50	205.05

## Investment returns<sup>1</sup>

in %	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD <sup>1</sup>
2023												-0.25	-0.25
2024	2.47	10.55	1.17	-4.54	5.19	5.31	-2.01	4.09	5.82	0.53	13.62	1.88	52.20
2025	5.76	-0.65	-9.00	10.06	9.94	6.67	2.00	3.08	6.63	3.88	-6.74	1.68	36.29

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