

Certified Tax Planner Program

Become one of America's most qualified tax planners. Become a licensed Certified Tax Planner and place CTP behind your name.

Objectives

1. Perform tax planning accurately and productively.
2. Reduce tax client's taxes and prepare them for retirement.

This program will provide you with an education in Tax Planning. At the completion of this course, you will have the opportunity to take a nationally recognized certification exam. Upon passing this exam, you will be Certified in Tax Planning.

Certification Objective

Communicate and assure employers or clients of your tax planning knowledge and understanding.

Join the free **Accounting Community** to connect, share, develop relationships, and network. Visit accounting.community or download it from the Apple App Store (iOS) or Google Play (Android).

The program is outlined as follows:

[Tax Planning Fundamentals Course:](#)

Week 1: Taxes and Taxing Jurisdictions – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 2: Policy Standards for a Good Tax – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 3: Taxes as Transaction Costs – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 4: Maxims of Income Tax Planning – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 5: Tax Research – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 6: Taxable Income from Business Operations – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 7: Property Acquisitions and Cost Recovery Deductions – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 8: Property Dispositions – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 9: Nontaxable Exchanges – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 10: Sole Proprietorships, Partnerships, LLCs, and S Corporations – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 11: The Corporate Taxpayer – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 12: The Choice of Business Entity – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 13: Jurisdictional Issues in Business Taxation – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 14: The Individual Tax Formula – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 15: Compensation and Retirement Planning – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 16: Investment and Personal Financial Planning – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 17: Tax Consequences of Personal Activities – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 18: The Tax Compliance Process – when complete, share something you learned or liked in this chapter in the student section of the Accounting Community.

Week 19: Focus on areas that need improvement and prepare for the Tax Planning Certification Exam.

Week 20: Schedule and take the Tax Planning Certification Exam - After passing exam, share on the student section of the Accounting Community what you enjoyed about this course.

Complete email survey about this course to help us continue to improve.

[Tax Planning Training](#)

Week 21:

Experience

You perform tax planning under the direction and supervision of a licensed Certified Tax Planner or CTP.

Weeks 22-36: Performed remotely, Monday-Friday, 1-2 hours per day at your convenience._

Complete the review sent to you about your experience in this program.