



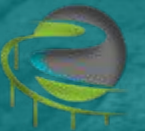
GREEN BRIDGE METALS

# Resources for the Future:

## Copper and Critical Minerals in North America

Corporate Presentation

January 2026



# Forward-Looking Disclaimer

Except for the statements of historical fact, this presentation contains “forward-looking statements” and “forward-looking information” the meaning of the applicable securities legislation (collectively, “forward-looking information”) that is based on expectations, estimates and projections as at the date of this presentation. Forward-looking information in this presentation includes information about the South Contact Zone Properties and the Chrome Puddy Property of the Company; general business and economic conditions.

Factors that could cause actual results to differ materially from those described in such forward-looking information include, but are not limited to: the exploration and development of the South Contact Zone Properties and the Chrome Puddy Property of the Company may not yield any commercially beneficial results to the Company; historical resource estimates may not result in any proven mineralization; risks associated with the business of the Company; business and economic conditions in the mining industry generally; changes in general economic conditions or conditions in the financial markets; changes in laws (including regulations respecting mining concessions); and other risk factors as detailed from time to time.

The forward-looking information in this presentation reflects the current expectations, assumptions and/or beliefs of the Company based on information currently available to the Company. In connection with the forward-looking information contained in this presentation, the Company’s ability to operate profitably and competitively; profitable use of the Company’s assets going forward; and the Company’s ongoing partnerships with third parties. The Company has also assumed that no significant events occur outside of the Company’s normal course of business. Although the Company believes that the assumptions inherent in the forward-looking information are reasonable, forward-looking information is not a guarantee of future performance and accordingly undue reliance should not be put on such information due to the inherent uncertainty therein.

Any forward-looking information in the presentation speaks only as of the date on which it is made and, except as may be required by applicable laws, the Company disclaims any intent or obligation to update any forward-looking information, whether as a result of new information, future events or results or otherwise.

Michael Dufresne, M.Sc., P.Geol., P.Geo of APEX Geoscience Ltd. has reviewed the presentation and assumes responsibility for scientific and technical disclosure contained herein.

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# Why Green Bridge Metals?

Cu Copper	Ni Nickel	Ti Titanium
Pd Palladium	Pt Platinum	Au Gold
	V Vanadium	Co Cobalt

## Focus on Developing Tier One Critical Mineral Assets in North America

Strategic portfolio of projects designed to minimize risk, unveil potential, and enhance value



### Tier One Jurisdictions

Federal government support and incentive for critical mineral development in both United States and Canada



### Three Mineral Resource Projects

Serpentine: Copper, Nickel  
Titac: Titanium, Copper, Vanadium  
Chrome Puddy: Nickel



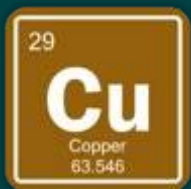
### Domestic Critical Minerals

Leveraging and growing existing resource base in the U.S. and Canada: Focus on copper, nickel, vanadium and titanium



### Catalysts for Growth

Generating compelling exploration targets and developing known Mineral Resources in portfolio



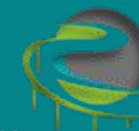
### Pipeline of Projects with Tier One Potential

**Five** critical mineral projects in the portfolio, all with exceptional potential to be developed into a Tier One asset.



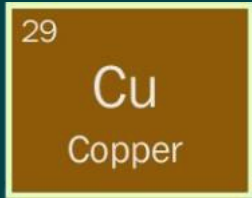
### Strong Technical and Business Leadership

Local Minnesota technical team with over 28 years of experience in the Duluth Complex and surrounding area.  
Business management team with over 45 years combined experience in capital markets

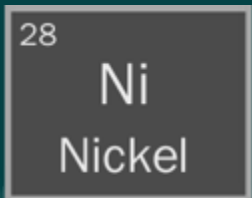


# Critical and Strategic Minerals Supply

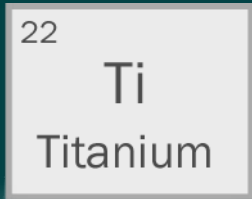
Cu Copper	Ni Nickel	Ti Titanium
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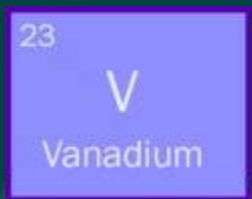
**Imported:** 45%  
**Primary sources:** Chile, Peru, Mexico  
**Futurecast:** U.S. Demand for copper expected to double by 2035.  
Domestic supply dwindling



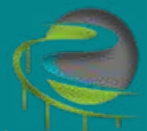
**Imported:** 65%  
**Primary sources:** Norway, Australia, and others  
**Futurecast:** U.S. demand for nickel expected to outpace supply  
Single domestic source set to close in 2025



**Imported:** 80%  
**Primary sources:** China, Kazakhstan, Australia  
**Futurecast:** Supply chain shortages in aerospace and defense sectors  
Historically 1 / 3 of supply sourced from Russia



**Imported:** 95%  
**Primary sources:** China, South Africa, Brazil  
**Futurecast:** Supply chain shortage imminent due to geopolitical tensions  
No existing domestic supply.





# Corporate Overview

Opportunities for domestic production of **FOUR** critical or strategic minerals






## PROJECTS

Name	South Contact Zone
Location	Minnesota, U.S.A.
Mineralogy	Cu, Ni, Ti, V
Stage	Exploration/Development

Name	Serpentine
Location	Minnesota, U.S.A.
Mineralogy	Cu, Ni, Au, Pt, Pd
Stage	Exploration/Development

Name	Chrome-Puddy
Location	Thunder Bay Mining District
Mineralogy	Ni, Au, Pt, Pd
Stage	Exploration

## CAPITAL STRUCTURE

	CSE LISTING	GRBM
	SHARE PRICE	\$0.10
	I/O SHARES	196,758,632
	MARKET CAP (CAD)	\$19.6M
	52 WEEK HIGH/LOW	\$0.23/\$0.08

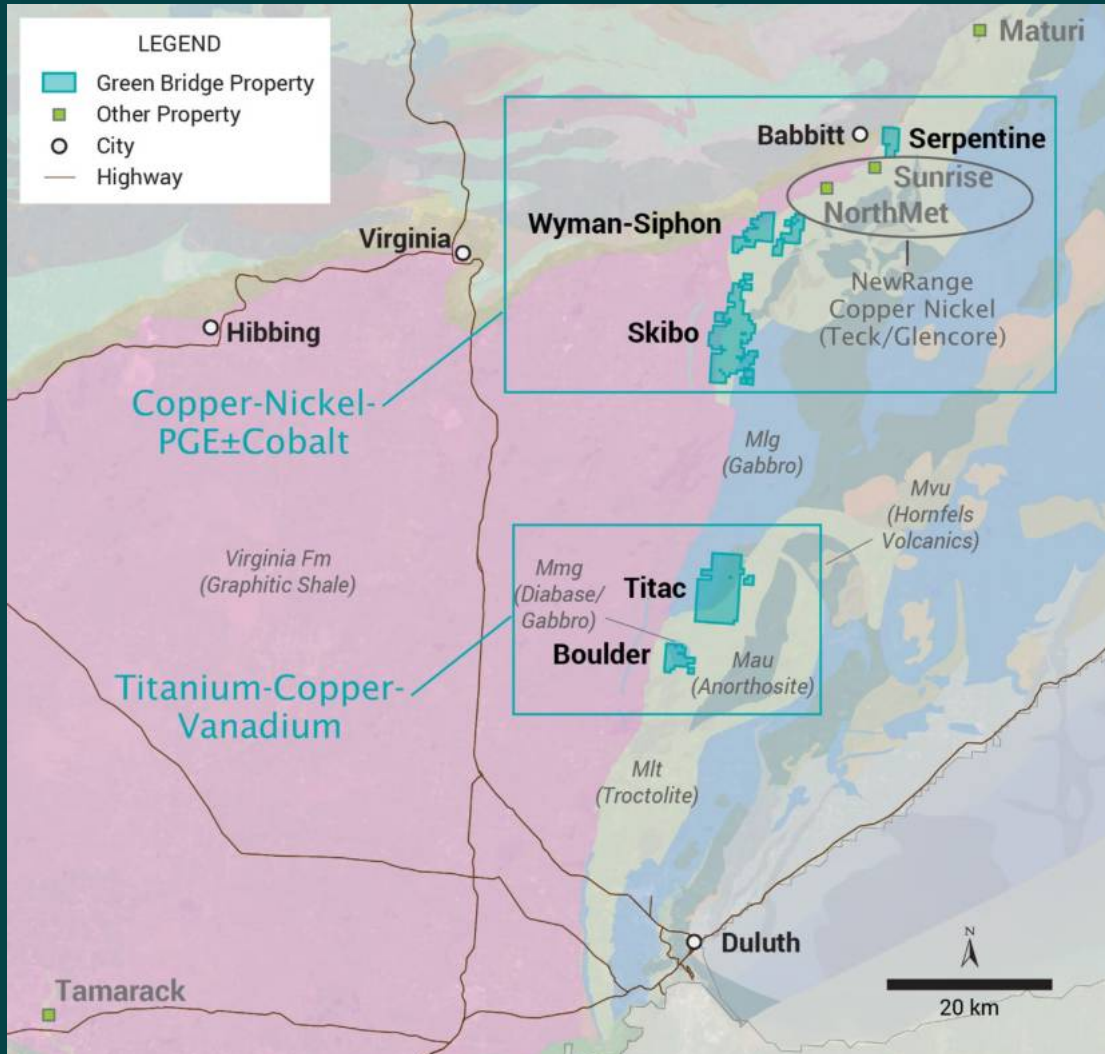
All Figures as of November 28, 2025, unless otherwise stated



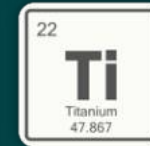
# South Contact Zone

Advanced Opportunity in an Underexplored Region of the Duluth Complex, MN USA

Cu Copper	Ni Nickel	Ti Titanium	Co Cobalt
Pd Palladium	Pt Platinum	Au Gold	V Vanadium



3- Magmatic Cu–Ni–PGE- Co properties:  
*Serpentine, Skibo, Wyman-Siphon*



2- TiO<sub>2</sub>-Cu-Vanadium Properties:  
*Titac, Boulder*



Opportunities for high-grade massive sulphide and disseminated styles of Cu-Ni ±PGEs mineralization



Emerging exploration model for oxidized ultramafic intrusions for both Cu-Ni ±PGEs and Ti-V mineralization



Current titanium mineral resource and prospectivity to expand the known resource in 2025-26 to include copper



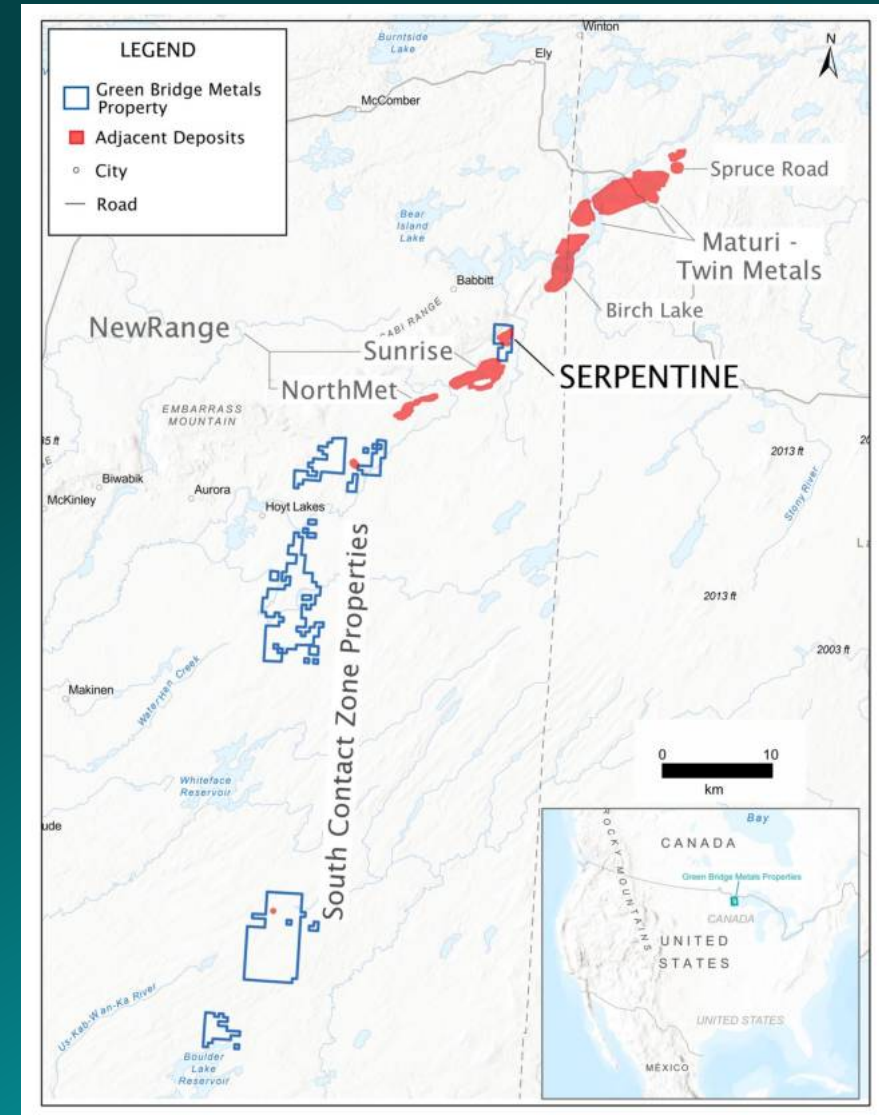
# Serpentine Copper - Nickel Development Asset

## Inferred Mineral Resource at Serpentine:

280Mt @ 0.53 CuEq<sup>2\*</sup> Inferred, 21.6 Mt 0.69% CuEq Indicated

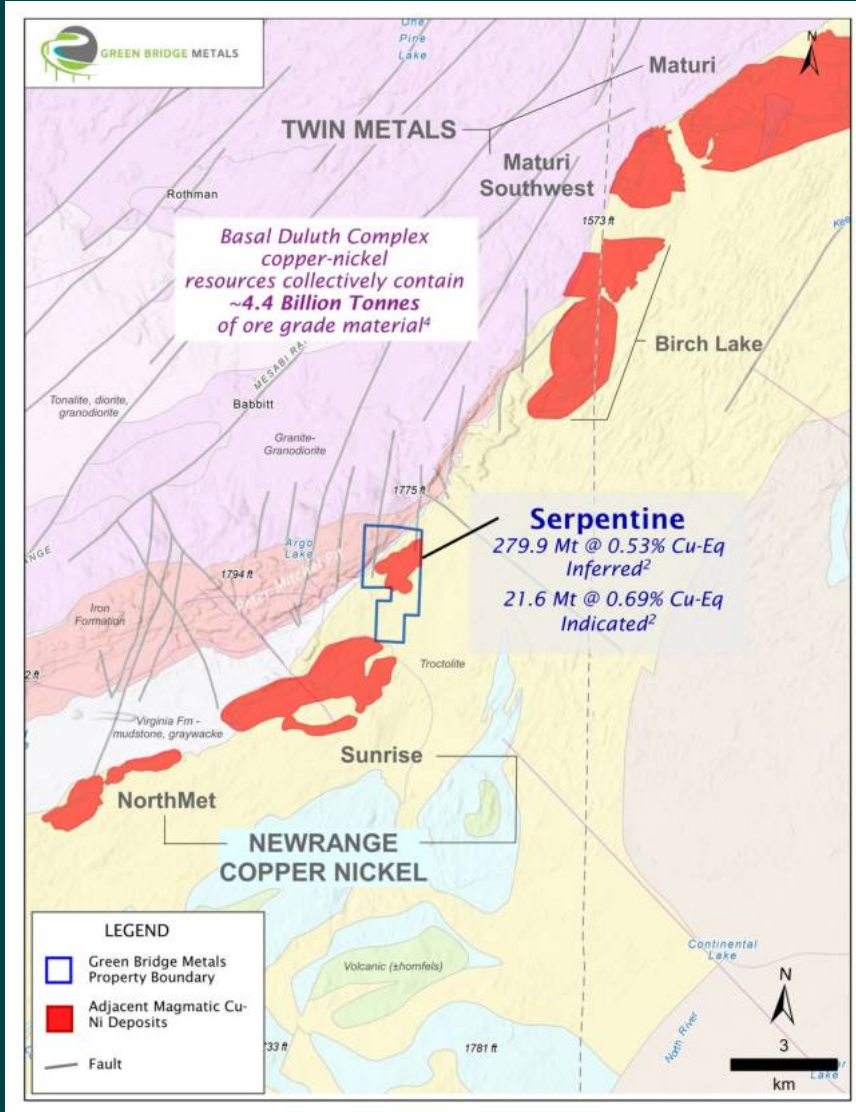
Pit Area Classification	Tonnes (k)	Cu (%)	Ni (%)	Cu-Eq (%)
<b>Upper 100</b>				
Indicated	11,616	0.34	0.11	0.50
Inferred	120,307	0.32	0.11	0.47
<b>Lower 300</b>				
Indicated	7,902	0.49	0.15	0.70
Inferred	153,588	0.40	0.13	0.57
<b>Lower 400</b>				
Indicated	354	0.34	0.11	0.47
Inferred	5,607	0.45	0.13	0.63
<b>Massive Sulphide 500</b>				
Indicated	1,775	1.16	0.52	2.00
Inferred	445	1.12	0.48	1.90
<b>Total</b>				
Indicated	21,646	0.46	0.16	0.69
Inferred	279,947	0.37	0.12	0.53

PGE's in the deposit were not included in historical mineral resource estimate  
Future work will add these critical elements to the resource.





## Cu-Ni: Primed for Advancement



- ✦ On trend with world class NorthMet and Sunrise deposits:
- ✦ Permitted exploration drill pads for the 2025-26 season: solid pathway toward a Pre-Feasibility Study
  - Infill Drilling: 25,500 meters of core drilling, \$515/meter (~\$13mm) – all in costs including corporate G&A
  - Water Monitoring Wells: \$2mm
  - Metallurgical Studies: \$1mm
  - Engineering and Environmental: \$1mm
- ✦ Copper-Nickel with Potential PGE credits at shallow depth
- ✦ Preliminary (2012) metallurgical work indicated high recoveries of copper and nickel at 95.3% Cu and 81.6% Ni respectively<sup>2\*</sup>
- ✦ Situated in established mining jurisdiction with neighboring railways, roadways, processing facilities and other infrastructure

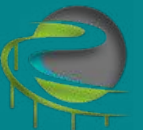




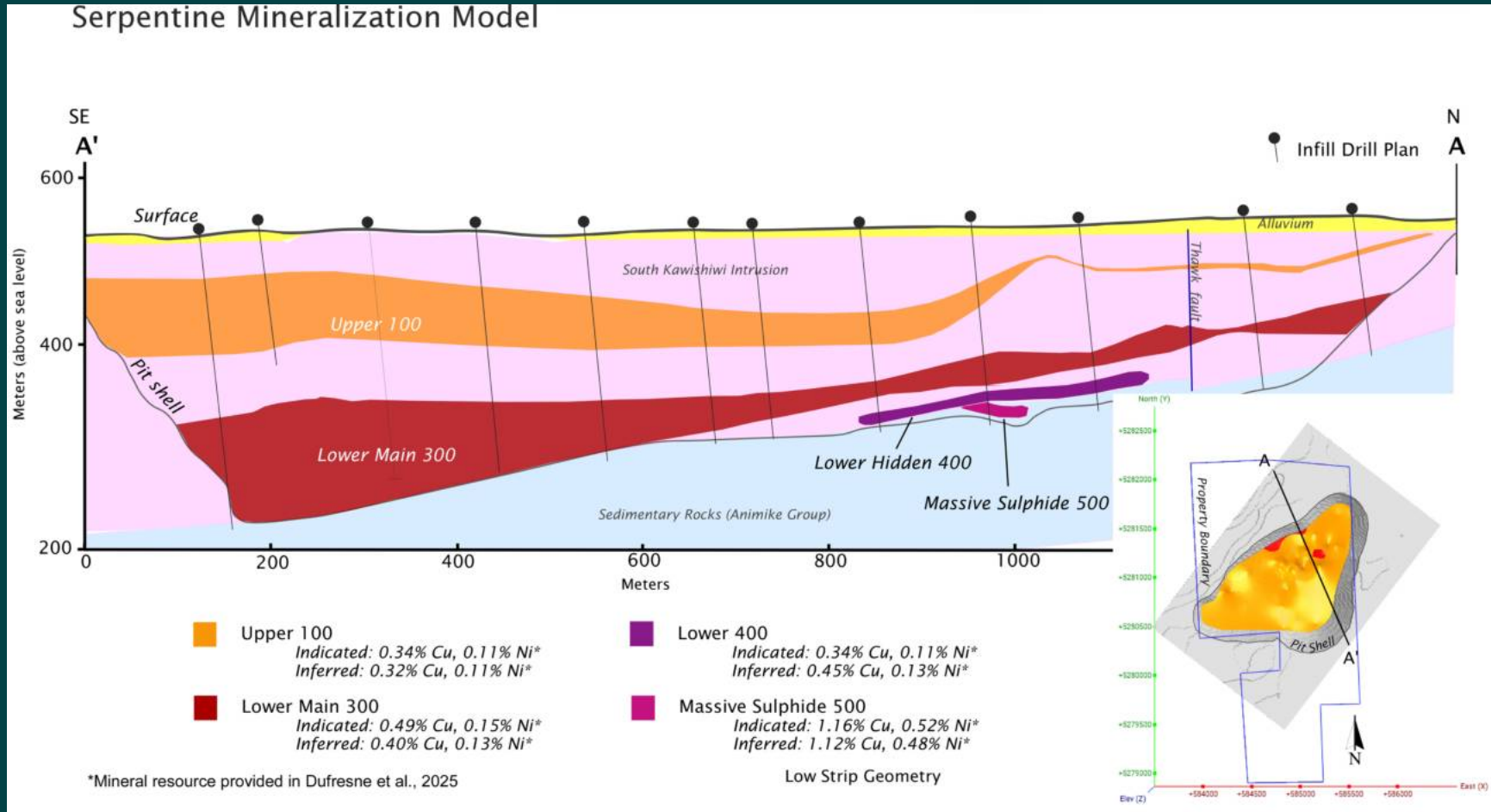
## Cu-Ni±Co: Tremendous Infrastructure



- Centrally located in mining friendly jurisdiction with a history of iron mining (Iron Range, Minnesota)
- Shares northern boarder with historic Cleveland-Cliffs Peter Mitchell, open-pit iron mine.
- Site easily accessible to paved roads, electrical infrastructure and railroad.
- Ore processing infrastructure exists in the region



## Economic Copper-Nickel Opportunity



### Serpentine Objectives

- 25,500m Infill Drill Plan
- Development of known resource – expansion of grade and extent
- Pilot scale metallurgical testing
- Increase overall CuEq grade by expanding known high grade horizon
- Budget: \$11.8M (USD)

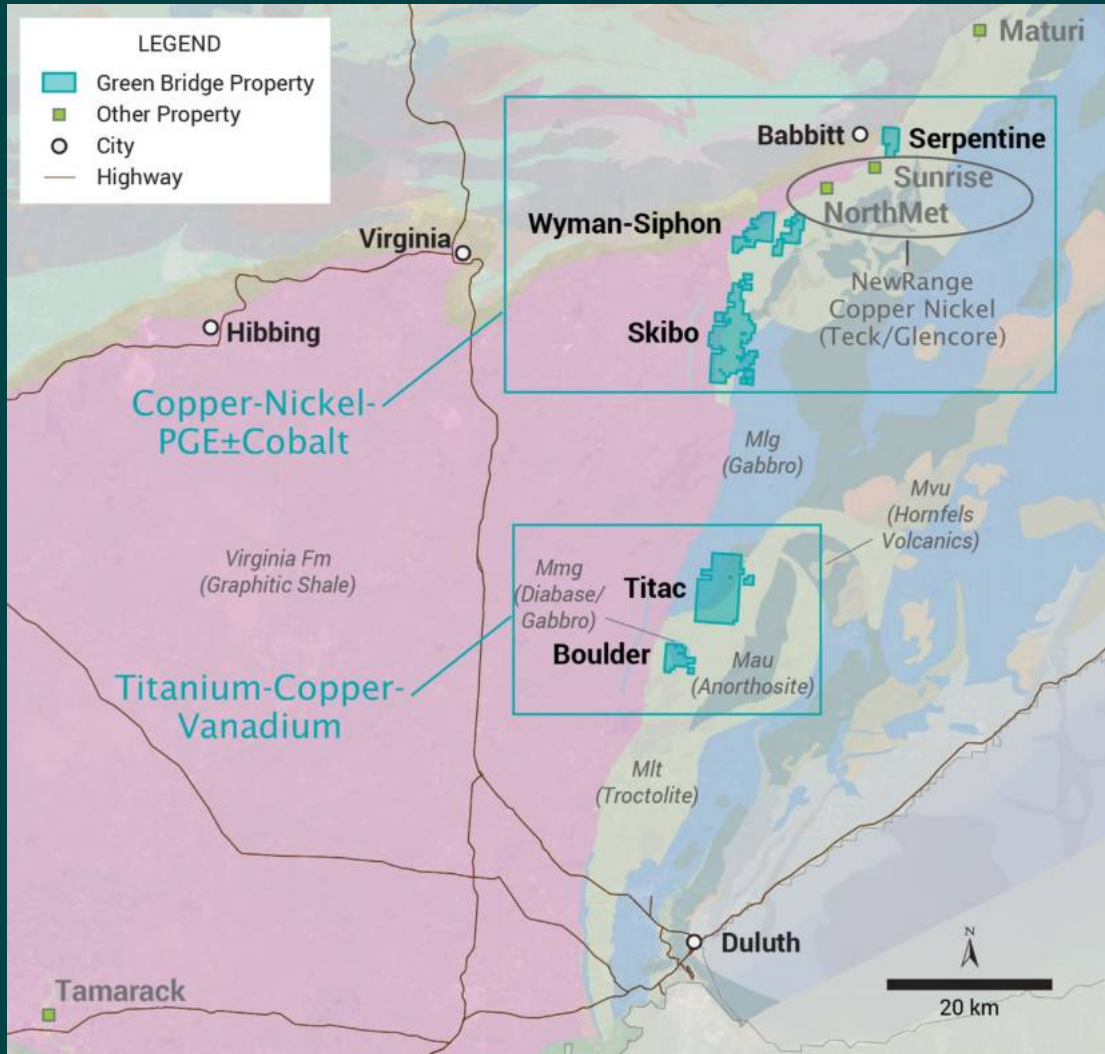




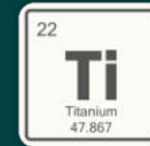
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# South Contact Zone

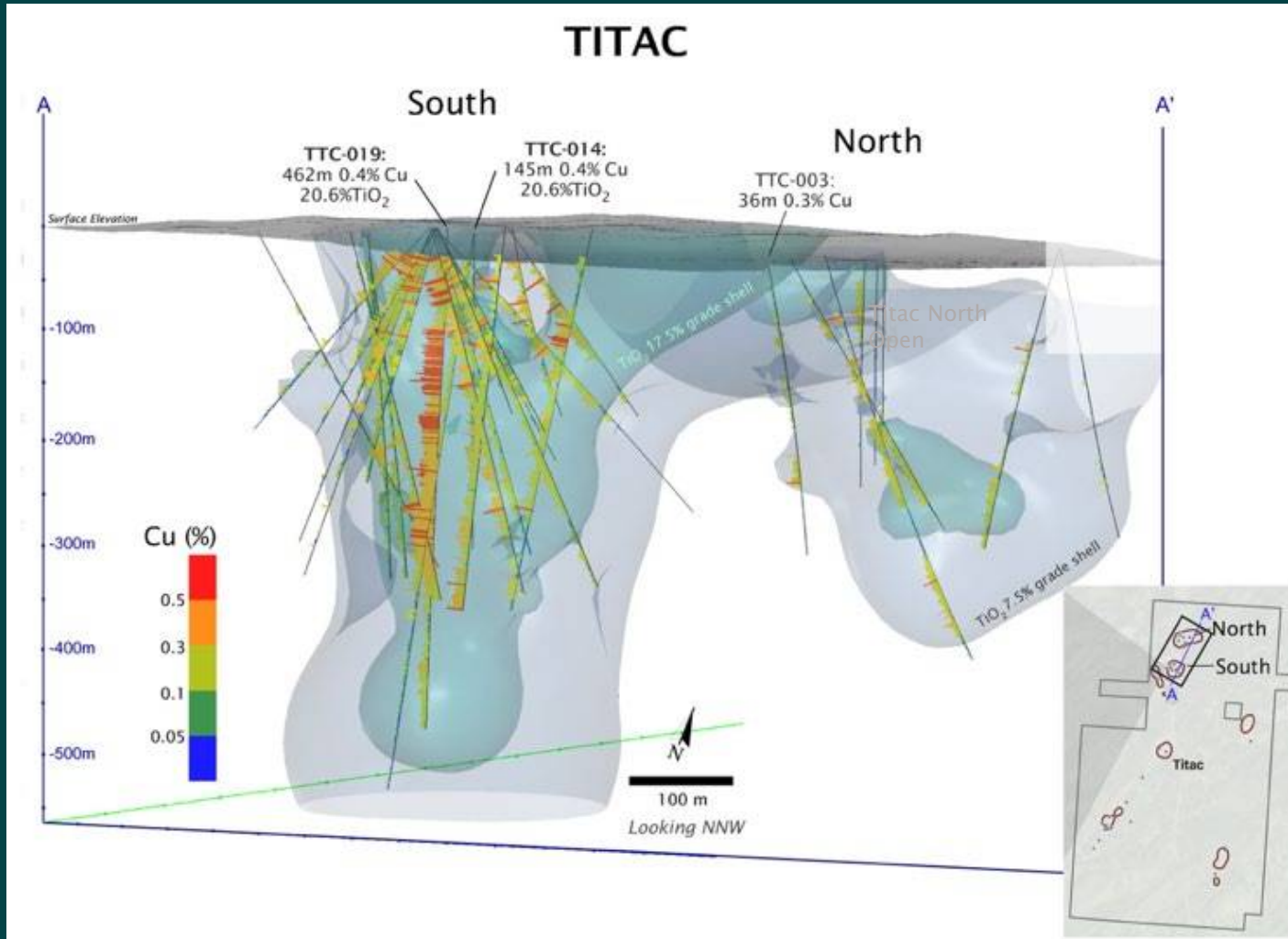
Northern Minnesota, U.S.A.

Cu  
Copper

Ti  
Titanium

V  
Vanadium

## TITAC: High-grade Titanium Resource that is Expandable Significant Copper Mineralization Unrealized



- 46.6 Mt of 15% TiO<sub>2</sub> mineralization<sup>1</sup>
- Magmatic copper mineralization within current TiO<sub>2</sub> resource:
  - TTC-014: 173m of 0.39% Cu, 14.9% TiO<sub>2</sub>*
  - TTC-019: 461.9m of 0.37% Cu, 20.6% TiO<sub>2</sub>*
- Resource is EXPANDABLE in all directions



# South Contact Zone

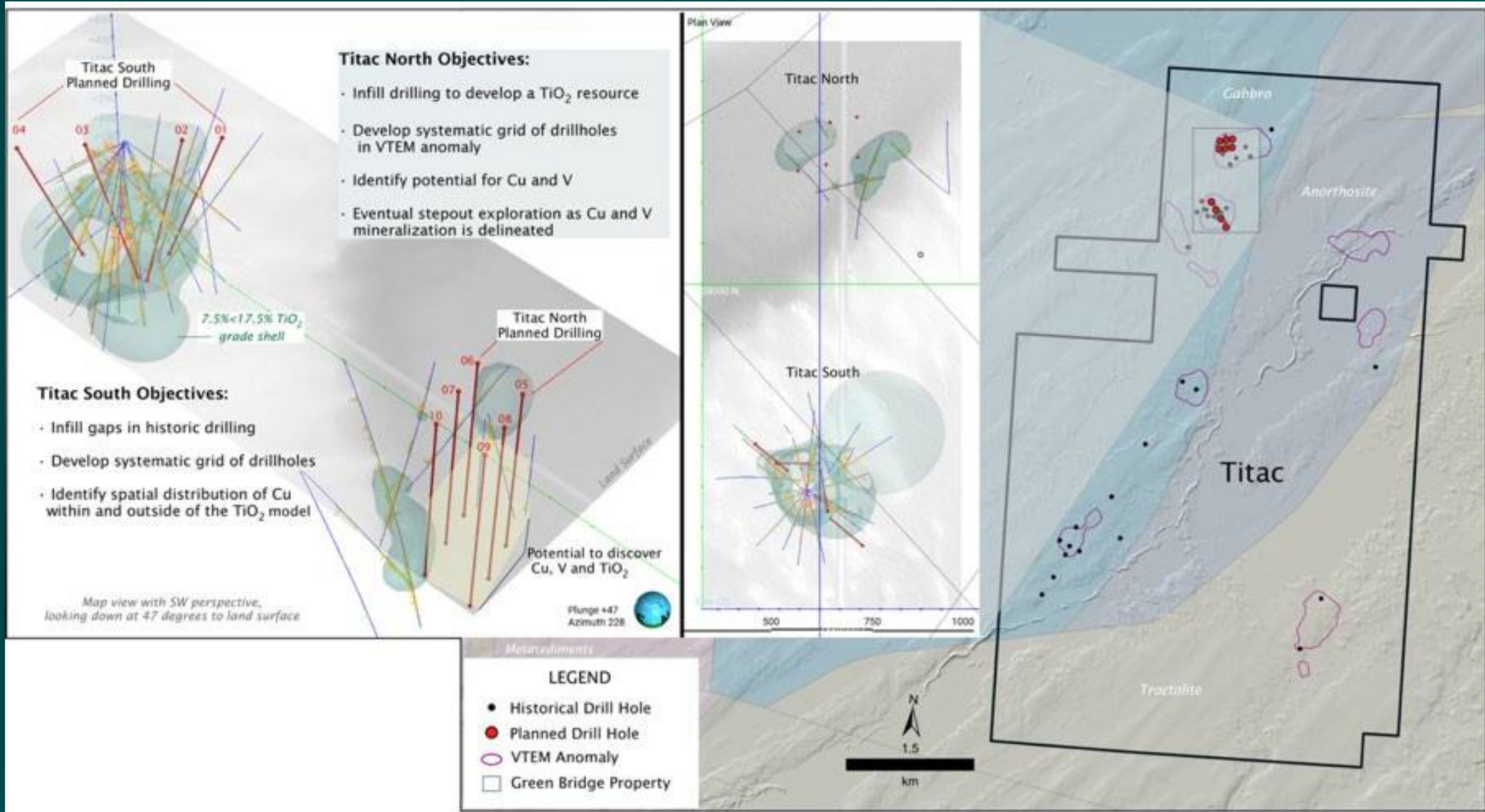
Northern Minnesota, U.S.A.

Cu  
Copper

Ti  
Titanium

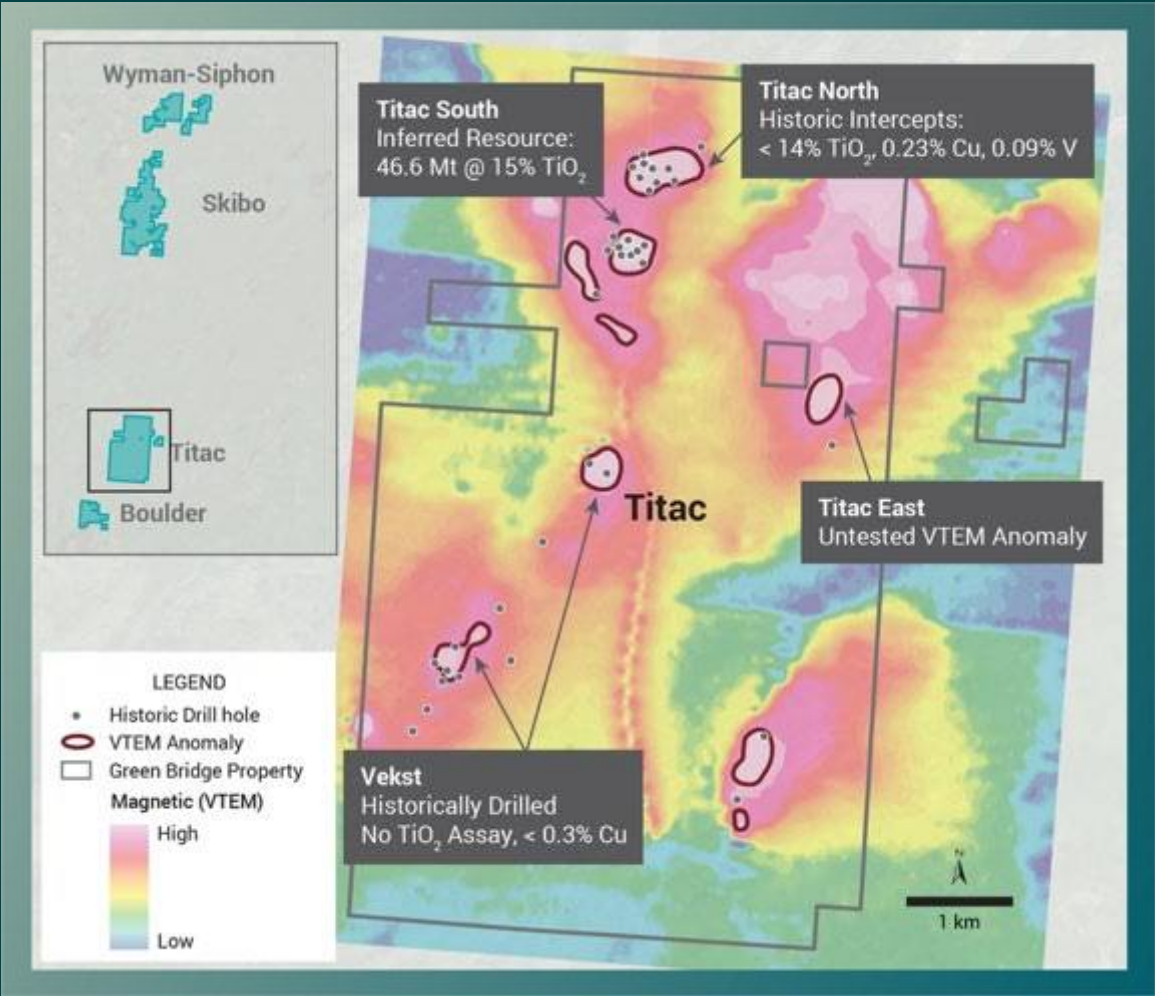
V  
Vanadium

## TITAC: 2025 Drill Plans – Advancing Toward Resource Update and PEA





## TITAC: 2025 Drill Plans – Advancing Toward Resource Update and PEA



### Potential to expand resource at Titac North:

HOLE ID	Location	From(m)	To (m)	Interval (m)	TiO2 %	Cu %	V2O5 %
TTC-03	Titac North	29.0	285.3	256.3	14.80	0.12	0.09
TTC-05	Titac North	24.08	520.3	496.2	14.06	0.16	0.09
TTC-10	Titac South	352.4	392	39.6	22.2	0.27	0.15
TTC-14	Titac South	92.7	605.3	571.5	14.3	0.19	0.08
including				145.1	20.6	0.39	0.08
TTC-15	Titac South	39.9	239.3	199.3	10.2	0.21	0.05
TTC-19	Titac South	27.9	489.8	461.9	20.6	0.37	0.07
TTC-27	Titac South	27.4	383.3	356	14.1	0.25	*N/A
TTC-29	Titac South	75.9	177.4	101.9	17.1	0.19	*N/A

\*N/A = Not reported

TiO<sub>2</sub> reported by whole rock analysis (ME-ICP06) at ALS Laboratory Group (2011)

Cu and V reported by four acid digestion trace element analysis ME-MS81 or Me-4ACD81) at ALS Laboratory Group (2011)

### TARGETING:

*Titac East:* Untested anomalous VTEM high

*Vekst:* Moderately tested. Decent copper intercepts, never assayed for TiO<sub>2</sub> or Vanadium

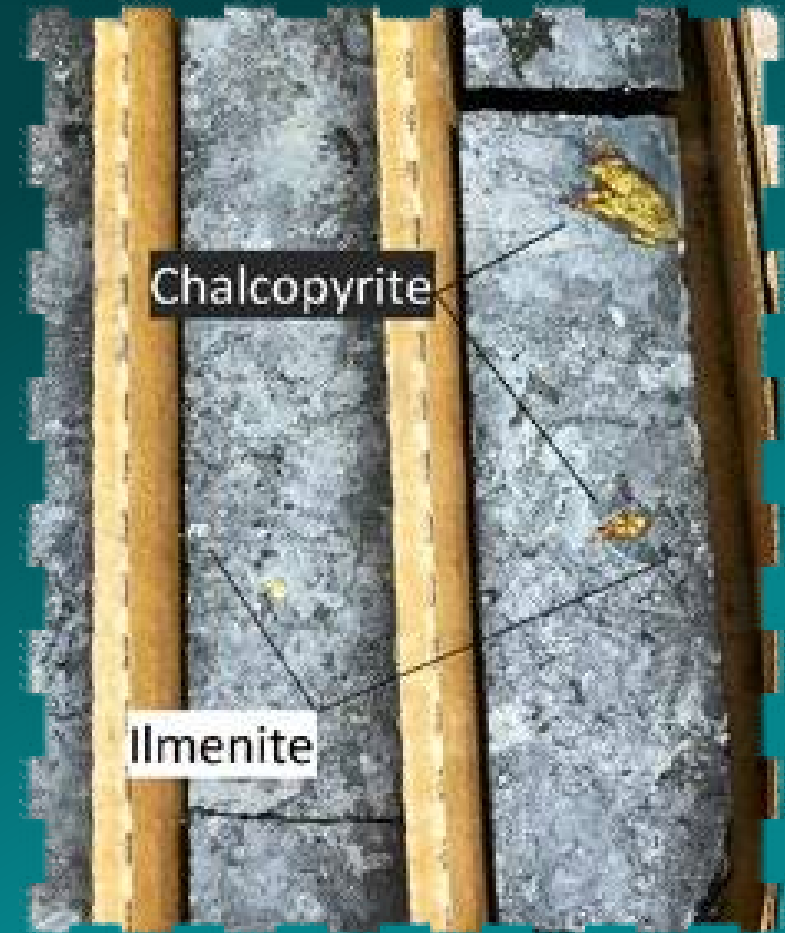




## TITAC: Objectives

### Objectives:

- ✦ Develop a new resource estimate to include Copper as credit in the existing resource
- ✦ Follow up on past success
- ✦ Delineate controls on Cu orebody
- ✦ Titac South  
Fence of 4 holes  
1000 meters
- ✦ Titac North  
Grid of 6 holes  
1500 meters
- ✦ Budget: \$1.5M



## Skibo Prospect: Magmatic Cu-Ni-PGE



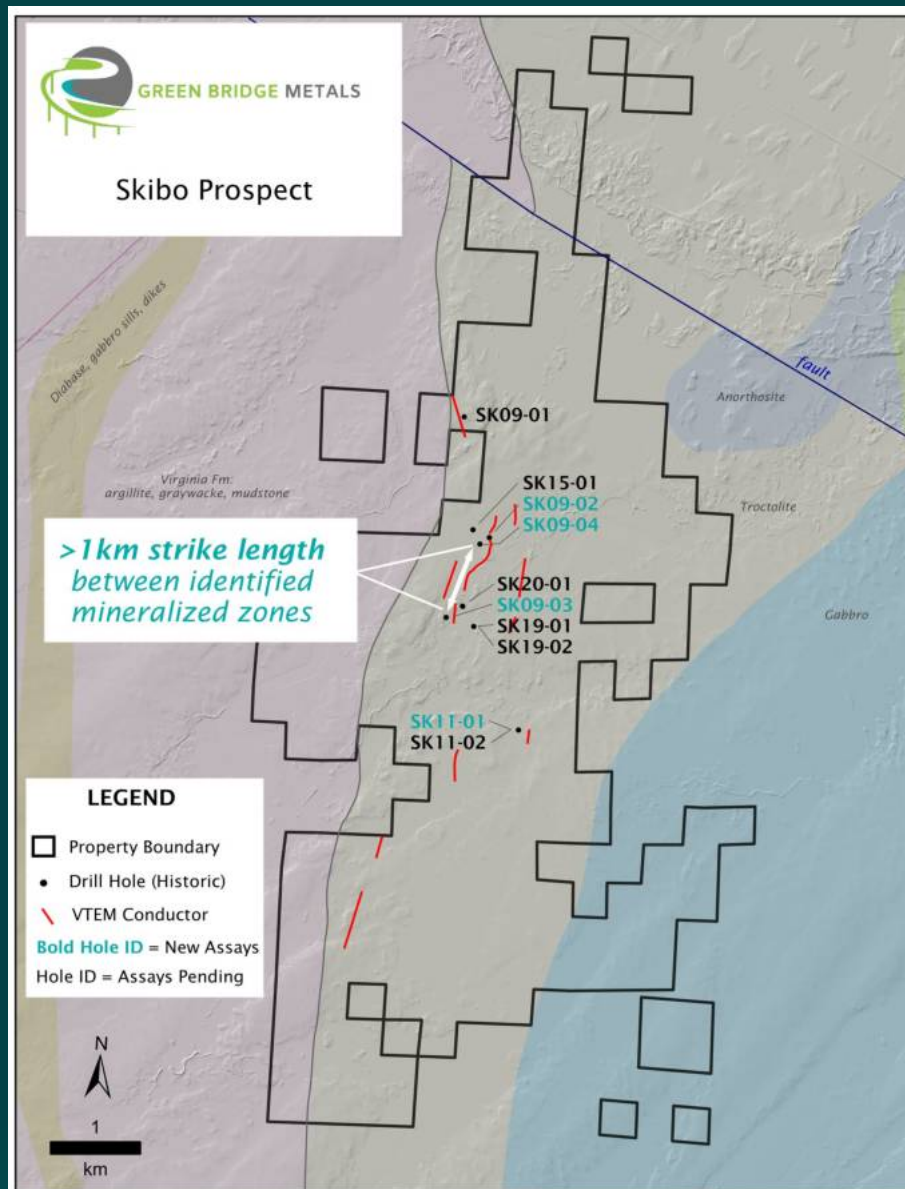
- Cu-Ni-PGE  $\pm$ Co mineralization hosted in troctolites and other rocks associated with the rift-related mafic series.
- Mineralization includes massive and disseminated Cu-Ni as well as PGE's and cobalt.
- Historical drilling of 10 holes identified massive sulphide veins containing up to 1.4% Cu and 0.7% Ni
  - Of these 10 holes, ~50% of the core remained unanalyzed – opportunity to complete the sampling and identify larger intervals of mineralization.



# South Contact Zone

Northern Minnesota, U.S.A.

Cu Copper	Ni Nickel
Pd Palladium	Pt Platinum
Au Gold	

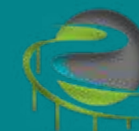


## Skibo Prospect: Phase 1 Assay Results

Disseminated Mineralization Over 1km Strike Length:  
Significant Cobalt and PGM Byproducts

### Results Highlights:

- **SK09-02: Results include 187.3m of new sampling**
  - 3.0m of 1.6% Cu, 0.4% Ni, and 18.3 g/t PGE
  - 3.0m of 1.1% Cu, 0.4% Ni, and 4.4 g/t PGE
  - 153m of 0.28% Cu, 0.15% Ni and 0.37 g/t PGE
- **SK09-03: Results include 311.3m of new sampling**
  - 54.2m 0.26%, 0.15% Ni, 0.1 g/t PGE, 1982.6 ppm Co
  - 113.5m 0.23% Cu, 0.09% Ni, 0.14 g/t PGE
  - 51.5m 475 ppm Co, 4.2% TiO<sub>2</sub>
- **SK09-04: Results include 267.3m of new sampling**
  - 3.4m of 1.3% Cu, 0.2% Ni, 0.5 g/t PGE
  - 3.0m of 0.6% Cu and 0.2% Ni
  - 60.7m 0.24% Cu, 0.11% Ni
  - 23.5m 0.23% Cu, 671.4 ppm Co



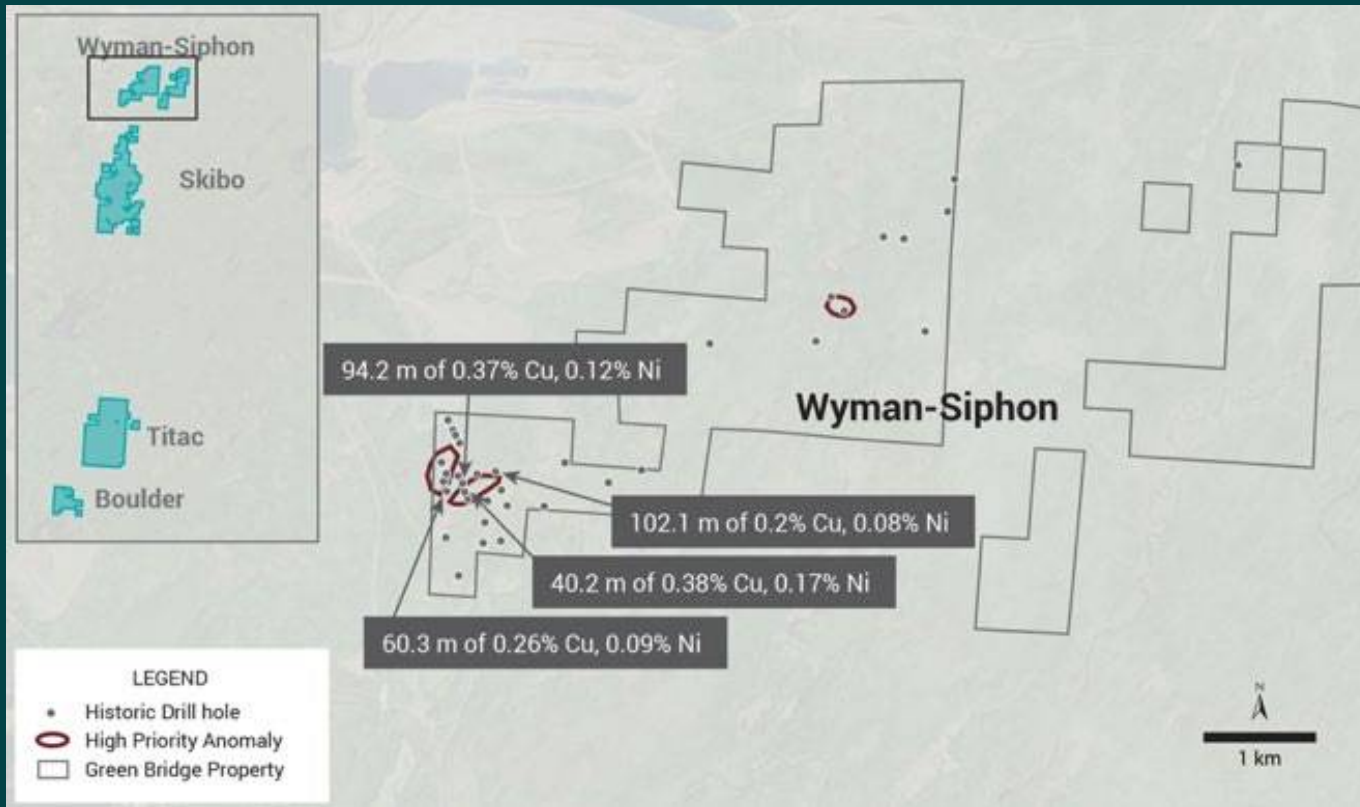


# South Contact Zone

Mesabi Mining District Northern Minnesota, U.S.A.

Cu Copper	Ni Nickel
Pd Palladium	Pt Platinum
Au Gold	

## Wyman-Siphon: Proven Disseminated Cu-Ni Mineralization On Trend with Other World Class Cu-Ni Deposits



Historical Inferred Mineral resource estimate of approx. 47 Mt 0.29% Cu, and 0.11% Ni\*

Presence of disseminated Cu-Ni mineralization based on historical drilling

*Numerous electro-magnetic conductors and structural features remain un-tested by drilling*

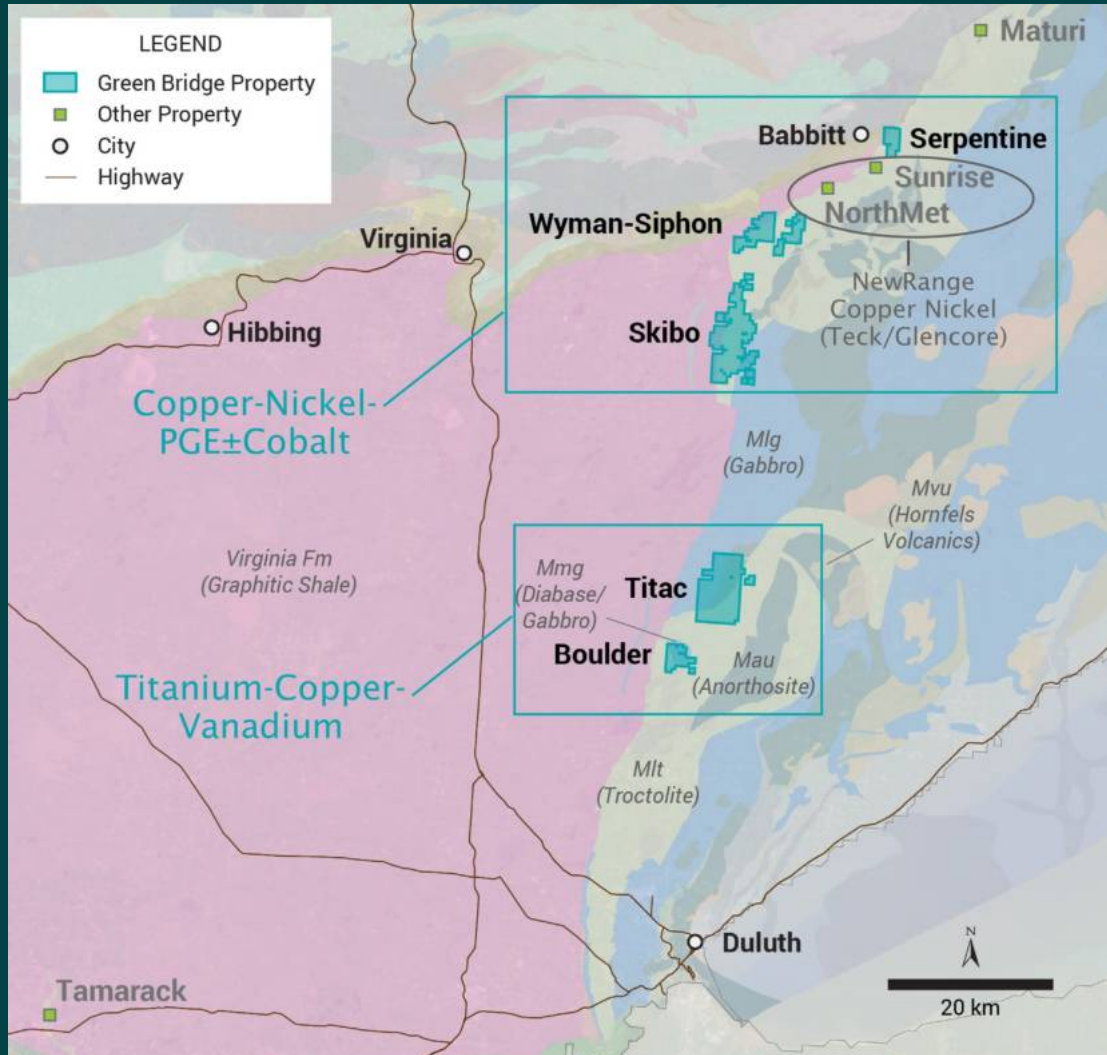
Same geologic domain as the NorthMet deposit (NewRange Copper & Nickel)

\*The historical 2008 Wyman MRE was not prepared in accordance with NI 43-101, Canadian Institute of Mining (CIM) Definition Standards for Mineral Resources and Mineral Reserves (May 2014), and CIM Estimation of Mineral Resources & Mineral Reserves Best Practices Guidelines (November 2019). The Company and the QP have referred to this estimate as a "Historical Mineral Resource Estimate (MRE)" and are not treating it, or any part of it, as a current MRE.

All sample results are considered historical and were collected and reported prior to the implementation of the standards for disclosure set forth in current NI-43-101 Guidelines. The QP has not done sufficient work to verify sample data, for historic exploration drilling.



# Green Bridge Metals Opportunity Summary



## SOUTH CONTACT ZONE: Copper-Nickel-Titanium-Vanadium *Blue Sky*

- District Scale land package with enormous potential for **critical and strategic mineral** discovery and growth
- Realized potential for substantial copper nickel, titanium, & vanadium mineralization
- Mining friendly jurisdiction in the United States
- Possible source to contribute critical minerals for a North American supply chain

## SERPENTINE: Copper-Nickel±Cobalt

- Established Copper-Nickel Inferred Resource
- Ready for infill development and exploration drilling
- 2026 PEA
- Drill ready with permitting in place





Cu Copper	Ni Nickel	Ti Titanium
Pd Palladium	Pt Platinum	Au Gold
	V Vanadium	Co Cobalt

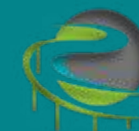
## Contact

### Investor Communication

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1 (866) 750 3350

800- 1199 West Hastings Street  
Vancouver, BC V6E 3T5, Canada





# References

<sup>1</sup>Dufresne, M.B., et al. 2024. “Technical Report and Mineral Resource Estimate for the South Contact Zone Project, St Louis County, Minnesota,USA”. Apex Geoscience Ltd. Edmonton, AB, Canada. Green Bridge Metals Corp. September 18, 2024

<sup>2</sup>Dufresne, Michael B., Raffle, K.J., Purtich, E., Sutcliffe, Brown, F., 2025, TECHNICAL REPORT AND MINERAL RESOURCE ESTIMATE FOR THE SERPENTINE PROJECT, ST LOUIS COUNTY, MINNESOTA, U.S.A.. APEX Geoscience. July 14, 2025

<sup>4</sup>Hauck, S.A., Severson, M.J., Sanko, L., Barnes, S., Morton, P., Alminas, H., Foord, E., Dahlberg, E., AN OVERVIEW OF THE GEOLOGY AND OXIDE, SULFIDE, AND PLATINUM-GROUP ELEMENT MINERALIZATION ALONG THE WESTERN AND NORTHERN CONTACTS OF THE DULUTH COMPLEX. in Ojakangas, R. W., Dickas, A. B., and Green, J. C., eds., Middle Proterozoic to Cambrian Rifting, Central North America: Boulder, Colorado, Geological Society of America Special Paper 312.





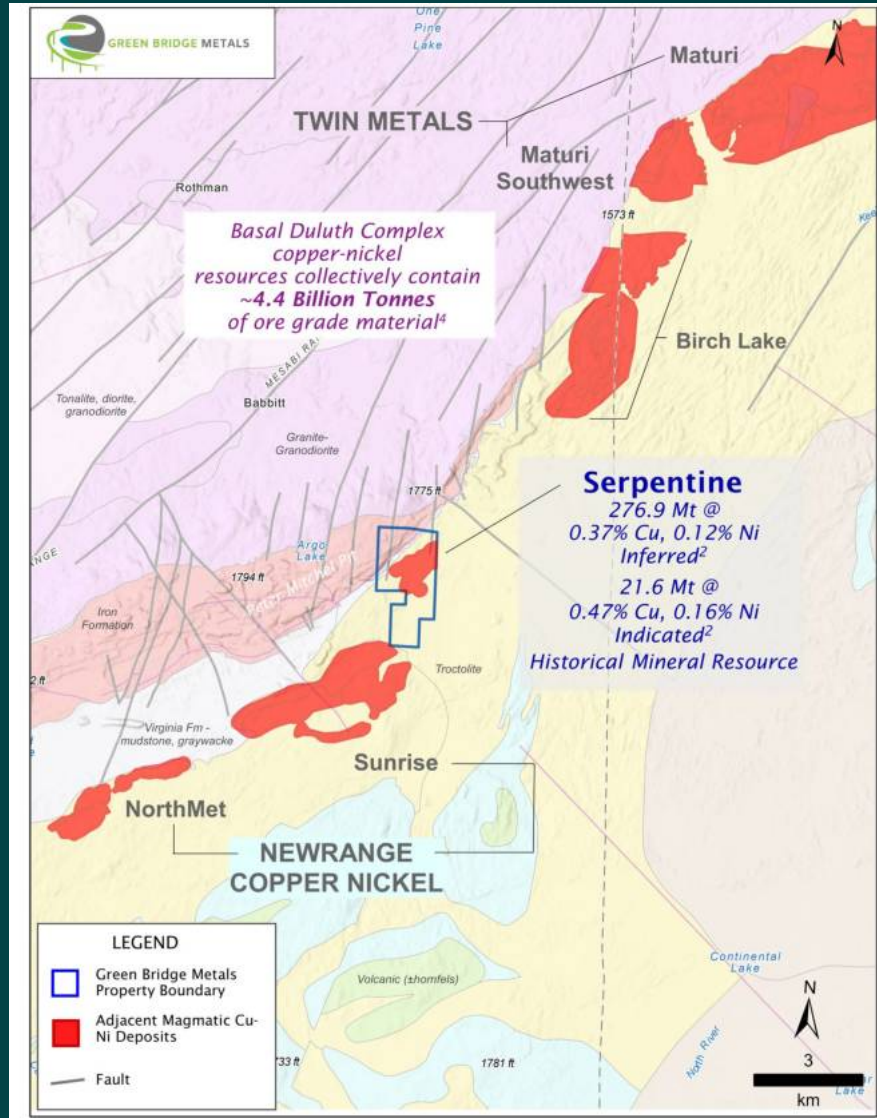
GREEN BRIDGE METALS

Cu Copper	Ni Nickel	Ti Titanium
Pd Palladium	Pt Platinum	Au Gold
	V Vanadium	Co Cobalt

## Appendix



## Adjacent Duluth Complex Copper-Nickel Deposits



Basal Duluth Complex Deposit Resources					
Deposit Name	Operator	Category	Tonnes (Mt)	Cu (%)	Ni (%)
Maturi <sup>3</sup>	Twin Metals Minnesota	Proven & Probable	484	0.6	0.19
Maturi Southwest <sup>3</sup>	Twin Metals Minnesota	Proven & Probable	43	0.48	0.17
Birch Lake <sup>3</sup>	Twin Metals Minnesota	Indicated	99.7	0.52	0.16
		Inferred	239	0.46	0.15
Sunrise <sup>5</sup>	NewRange Copper and Nickel	Measured & Indicated	2207	0.43	0.1
		Inferred	1423	0.37	0.09
NorthMet <sup>6</sup>	NewRange Copper	Proven & Probable	289	0.29	0.08
		Measured & Indicated	702	0.25	0.07
		Inferred	441	0.25	0.07

✦ Adjacent to NewRange's NorthMet and Sunrise deposits:

✓ NorthMet project designated as a FAST-41 Project by U.S. Government for its importance to energy security.

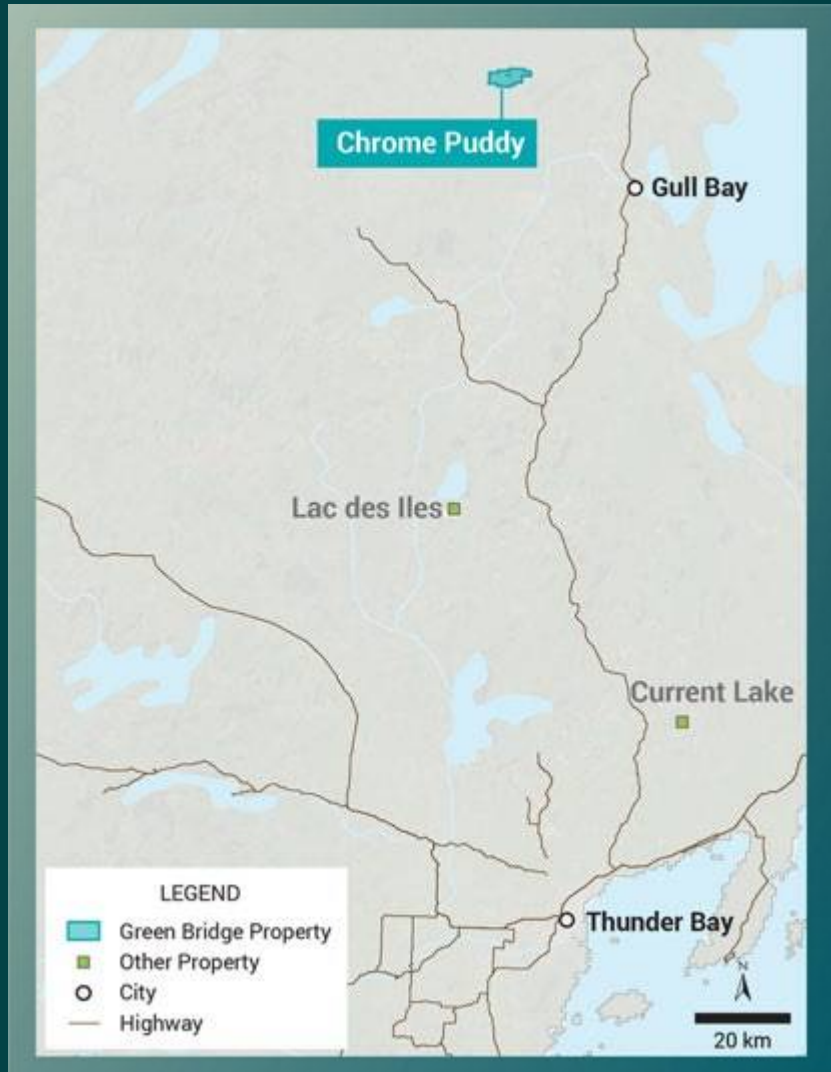
✓ Sunrise deposit maps to within 1km of Serpentine property

✦ Situated in established mining jurisdiction with neighboring railways, roadways, processing facilities and other infrastructure





## Serpentinized-Ultramafic Hosted Nickel Mineralization



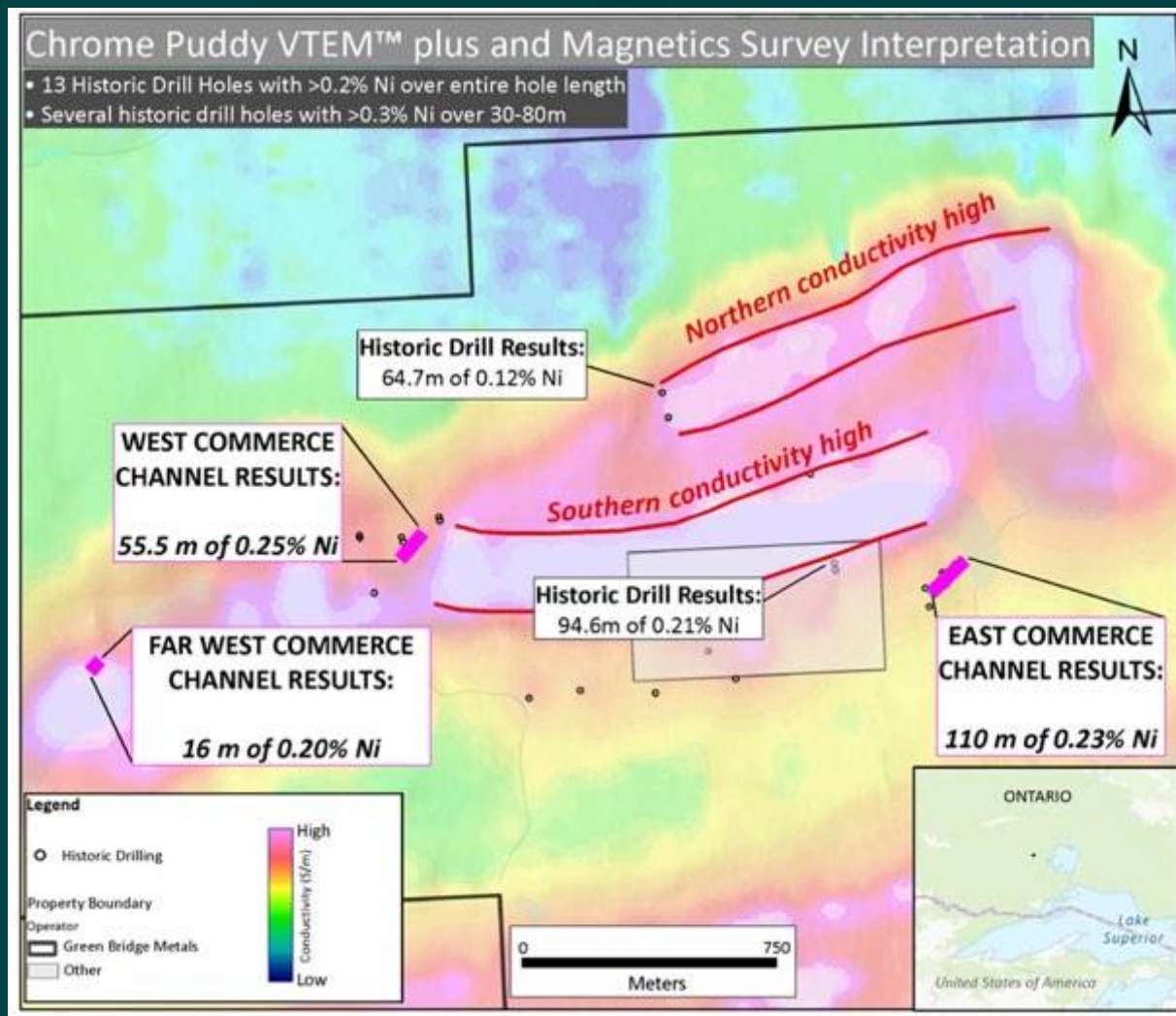
- ♦ Located within Thunder Bay Mining Division 85km north of Lac des Isles Palladium Mine
- ♦ 1,450 Hectares covering 6.5km of prospective ultramafic intrusion
- ♦ Road access to eastern property boundary – 27km from Highway 527
- ♦ Historical Inferred Mineral Resource:
  - ✓ 30 Mt of 0.25% to 0.28% Ni<sup>1\*</sup>
- ♦ Exploration will target similar grades over a 1.9 km strike length.
- ♦ Several untested conductors within 5.5 km long ultramafic intrusion that hosts the mineralization provides considerable exploration upside
- ♦ Property is *fully permitted* for drilling

<sup>1</sup>L'Heureux, R.B., Schoeman, P.. 2024. "Updated Technical Report for the Chrome Puddy Property, Ontario, Canada". Apex Geoscience Ltd. Edmonton, AB, Canada. Green Bridge Metals Corp. May 31, 202

\*The Company and the QP have referred to this estimate as a "historical Mineral Resource Estimate (MRE)" and are not treating it, or any part of it, as a current MRE. A QP has not done sufficient work to classify the historical estimate as a current MRE and the MRE predates current CIM standards.



## Magmatic Ni-PGE: Excellent Geophysical Indications for Mineralization

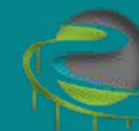


### VTEM Results:

- ♦ Untested northern conductivity high  
1km x 200 m
- ♦ Southern conductivity high  
1.5km x 400 m
- ♦ Only the edge has been drill tested with historical results up to 94.6m of 0.21% Ni

### Channel Samples:

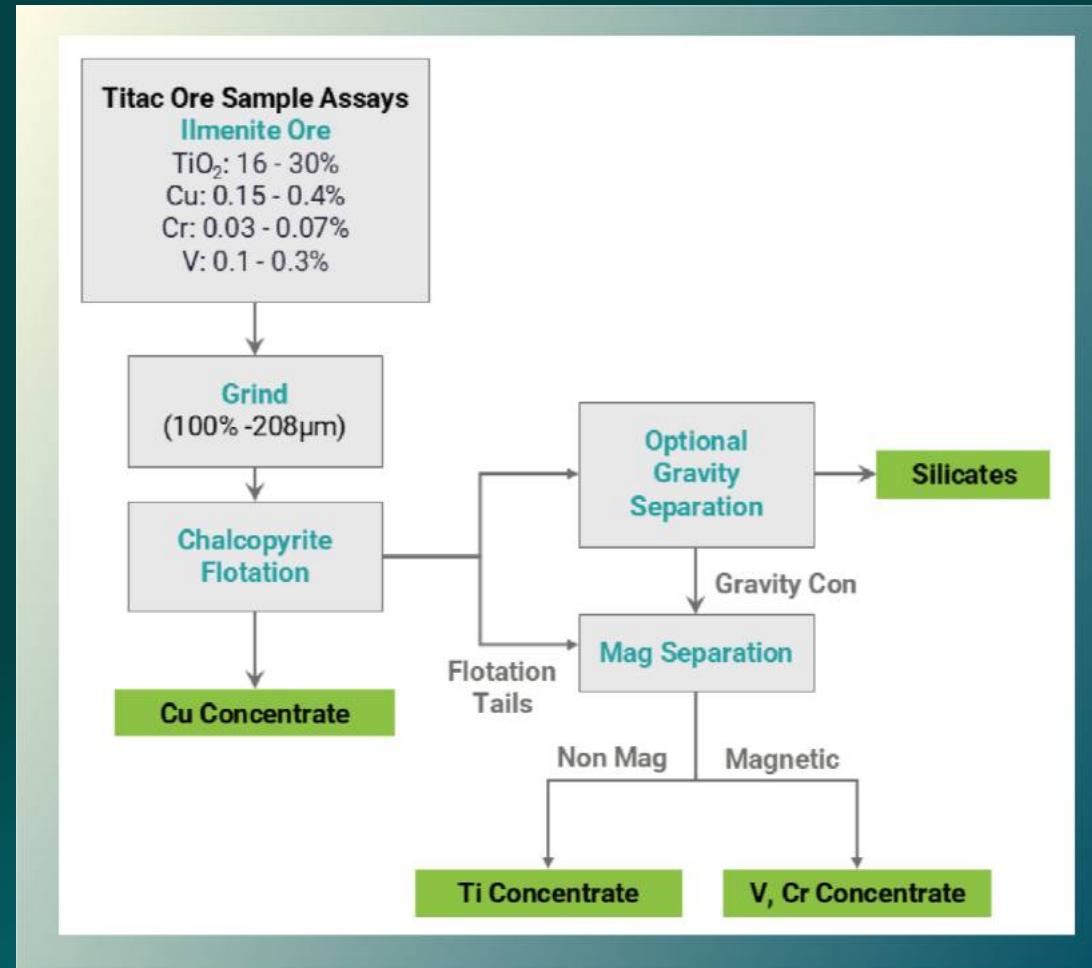
- ♦ Continuous channel at the Far West Commerce, West Commerce, and East Commerce areas that yielded cumulative Ni assays <0.25% over 10's of meters



## TITAC: Preliminary Ore Processing

New advancement in hydrometallurgical processing highlights potential to produce Ti, Cu, and V-Cr concentrates.

Preliminary Metallurgical investigation conducted by Process Research ORTECH Inc (PRO) (2021) on Titac core samples<sup>1</sup>



Recovery of Ilmenite from ore: ~64%<sup>1</sup>

Recovery of Titanium from ilmenite: ~70%<sup>2</sup>

### Product Potential:

- TiO<sub>2</sub> rutile product with a purity of ~99.5% TiO<sub>2</sub> used as a precursor for pigment manufacture<sup>3</sup>
- Fe<sub>2</sub>O<sub>3</sub> (hematite) product of >95% Fe<sub>2</sub>O<sub>3</sub> used as a feed stock for direct reduced iron (DRI) processes<sup>3</sup>

<sup>1</sup>Process Research Ortech Inc. 2021. "Titac Ilmenite Deposit: Metallurgical Recon Investigation" (PRO 21-13). Internal report for Encampment Minerals Inc. December 2, 2021.

<sup>2</sup>Milnar, M. Et. al. 2017. "Pilot-Scale Demonstration of Ilmenite Processing Technology"(NRRI/TR-2017/25). Natural Resources and Research Institute, University of Minnesota Duluth. Process Research Ortech (PRO). May 24, 2017.

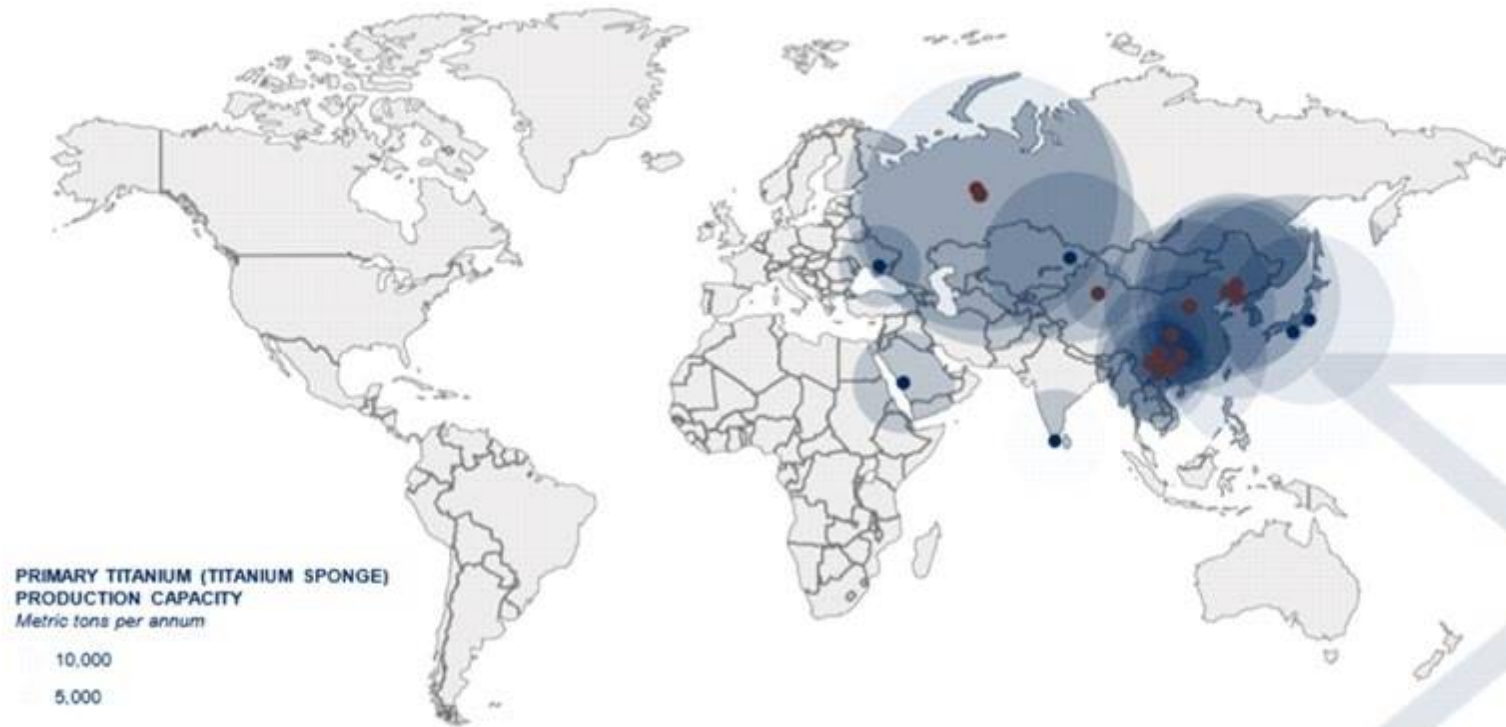
<sup>3</sup>Hudak, G., et.al. 2021. "Continuous Pilot-Scale Demonstration of Ilmenite Processing Technology"(NRRI/TR-2021/19). Natural Resources and Research Institute, University of Minnesota Duluth. Process Research Ortech (PRO). May 2021.





## 2023 Global Sources of Titanium

**China and Russia control ~70% of the global titanium supply chain**



# Directors



## **David Suda, President, CEO & Director**

Mr. Suda contributes 15 years of capital markets expertise, with a focus on corporate strategy, capital raising, sustainability performance, and marketing. He served as a managing director at Beacon Securities Ltd. and Paradigm Capital, raising over \$10 billion for private and public firms. Mr. Suda graduated with honors from York University, holding a bachelor's degree in environmental studies. His strong industry relationships and financial acumen make him a valuable asset to the company.



## **Mark T. Brown, Director**

Mr. Brown holds a Bachelor of Commerce Degree from the University of British Columbia and is a member of the Institute of Chartered Accountants of British Columbia. He has extensive experience as an officer and director in multiple public and private companies, focusing on transactions, financings, and corporate financial planning. He managed financial departments at Eldorado Gold and Miramar Mining, and co-founded Rare Element Resources Ltd., listed on the TSX and NYSE AMEX, prior to which he was with PricewaterhouseCoopers



## **Christopher Mackay, Director**

Mr. Mackay, a renowned professional, brings extensive expertise in real estate and investment. As President of Strand Financial Corporation, he spearheads the company's U.S. real estate operations, managing tasks like acquisition analysis, development, and financing. Under his leadership, the company has built a portfolio of 3,000 strategically located properties across major U.S. markets, a testament to his astute decision-making and strategic acumen.



## **Robert G. Krause, Director**

Robert G. Krause is a highly experienced geologist with over 40 years in mineral exploration across North, Central, and South America. A graduate of the University of British Columbia (UBC) in 1985, he has held senior roles, including exploration geologist, project manager, and Vice President of Exploration, with a focus on gold, copper, nickel, and PGE deposits. Mr. Krause has led successful projects in challenging environments, including the discovery of a +1-million-ounce gold-equivalent deposit in Honduras, later acquired by Geomacque Mines and Glamis Gold. He has also played a key role in raising venture capital for junior mining companies and managing multi-million-dollar exploration budgets in the Arctic, South America, and Brazil. In addition to running his own geological consulting business, Mr. Krause has held directorships and contributed to corporate growth and strategy throughout his career.



## **Tyler Lewis, Director**

Mr. Tyler Lewis, CEO and Director at Right Season Investments Corp, has achieved sustained growth through astute investment strategies. With 10+ years in the cannabis and nutraceutical markets and a strong accounting background, he excels in identifying undervalued private and public firms. Mr. Lewis is dedicated to enhancing shareholder value and his business acumen and commitment to results make him a valuable asset to the company.



# Technical Team



## **Dr. George Hudak, Technical Advisor**

Dr. George Hudak is an economic geologist/applied volcanologist with specific expertise in exploration for Precambrian volcanic- and structurally-hosted base-metal, precious metal and critical mineral deposits and their associated mineralizing systems. Development of higher-value products and more efficient utilization of mineral resources have been key components of the research he has done over the last two decades of his career. He spent 15 years at the Natural Resources Research Institute (NRRI), an applied research lab in the University of Minnesota system research enterprise, where he worked as a senior researcher and Director of the Minerals and Metallurgy research group. George received his Bachelor's, Master's and Doctoral degrees in Geology from Carleton College, the University of Minnesota Duluth, and the University of Minnesota, respectively.



## **Dr. Ajeet Milliard, Chief Geologist**

Dr. Milliard is an accomplished exploration geologist with over 14 years of experience in metals exploration. She holds a PhD in Economic Geology from the University of Nevada, Reno and an M.Sc. in Structural Geology from Oregon State University. Previously, she was part of the exploration team at Newmont Mining, contributing to the development of the Long Canyon Mine in Nevada. For the past five years, Dr. Milliard has excelled in the junior mining sector, specializing in project generation, management, and evaluation.





# Outstanding Warrants

Warrants	#	\$ / instrument	\$	Expiry Date
Granted on:				
August 24, 2023	1,423,000	\$0.15	213,450	August 24, 2026
June 19, 2024	15,784,309	\$0.25	3,946,077	June 19, 2029
October 30, 2025	35,484,748	\$0.15	5,322,712	October 30, 2028
November 7, 2025	499,966	\$0.15	74,995	November 7, 2028
November 21, 2025	11,111,111	\$0.15	1,666,667	November 21, 2028

All Figures as of November 24, 2025, unless otherwise stated