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SYMPOSIUM 2025

Microsoft 365 Discovery Update

Get Your Head in the Clouds



Agenda

- What is Changing in M365
- Discussing the Changes
- Stay Ahead of the Shifting M365 Landscape
- Change Management
- Final Thoughts
- Questions

Today's Session

➤ **Microsoft 365 Discovery Update: Get Your Head in the Clouds**

- Over the past five years, adoption of Microsoft 365 by organizations has grown exponentially, accelerated by the global shift to remote and hybrid work. As more and more ESI is generated and stored within M365, it is becoming the primary discovery source in more and more matters. As a result, it is more important than ever that practitioners be familiar with the capabilities and limits of Microsoft Purview, which has undergone a major update in recent months. In this program, experienced experts will discuss this update and review the key things practitioners need to know about discovery from Microsoft 365.

Managing What Is Changing

- The HOW of eDiscovery
- Your repeatable and defensible workflows
- Existing automation(s)
- Costs



Let's Talk Specifics – Discussing the Changes

- As you work to keep up with all the constant change you will need to be thinking about
 - Data sources
 - Timelines(s)
 - Preservation
 - Searching
 - Exporting



Staying Ahead of Change

- In the ever-changing M365 environment it is difficult enough to keep up, but what are the things you can be thinking about, and planning for to stay ahead of the curve?

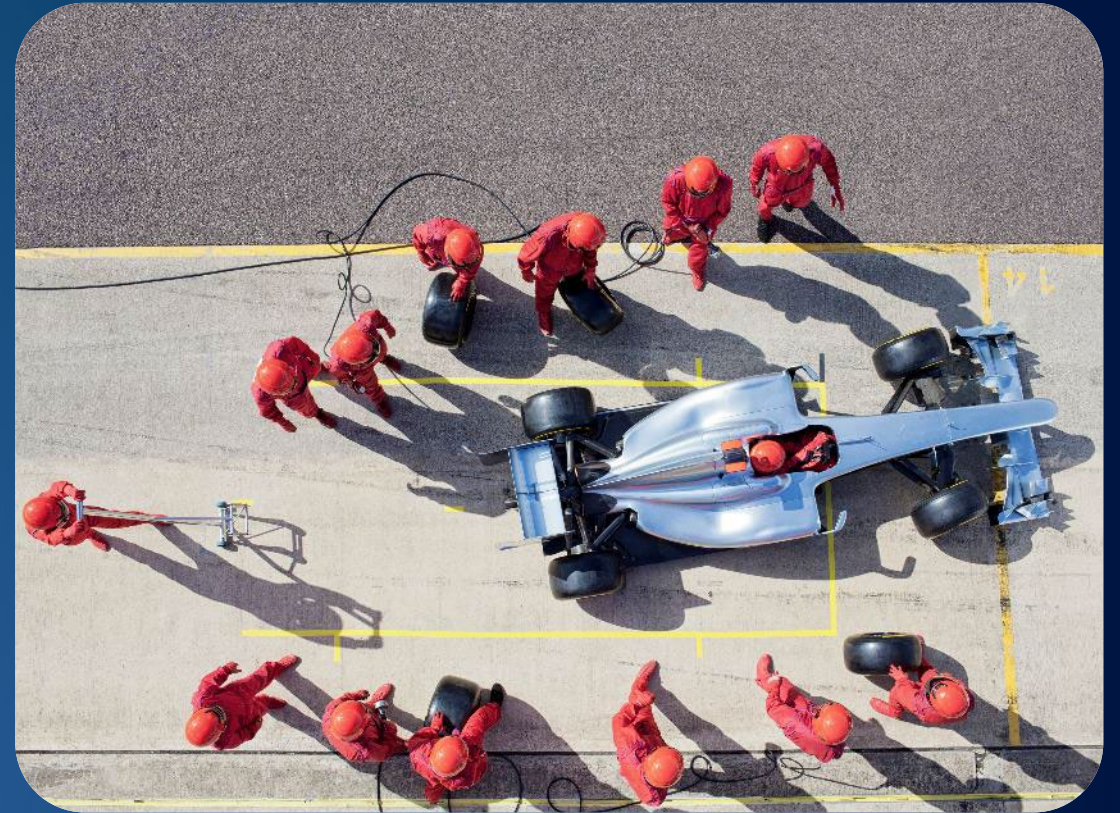


Managing Change in eDiscovery



Managing for Change in eDiscovery

- Creating a strong foundation and identifying the right policies to implement, the right processes to document, and the right roles to define will not yield the benefits you seek if your new practices are not adopted by the relevant employees and departments.
 - Develop workflows that work
 - Flexible/adaptable workflows
 - Automate with feedback loop
 - Educate & Train



Final Thoughts

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Questions

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