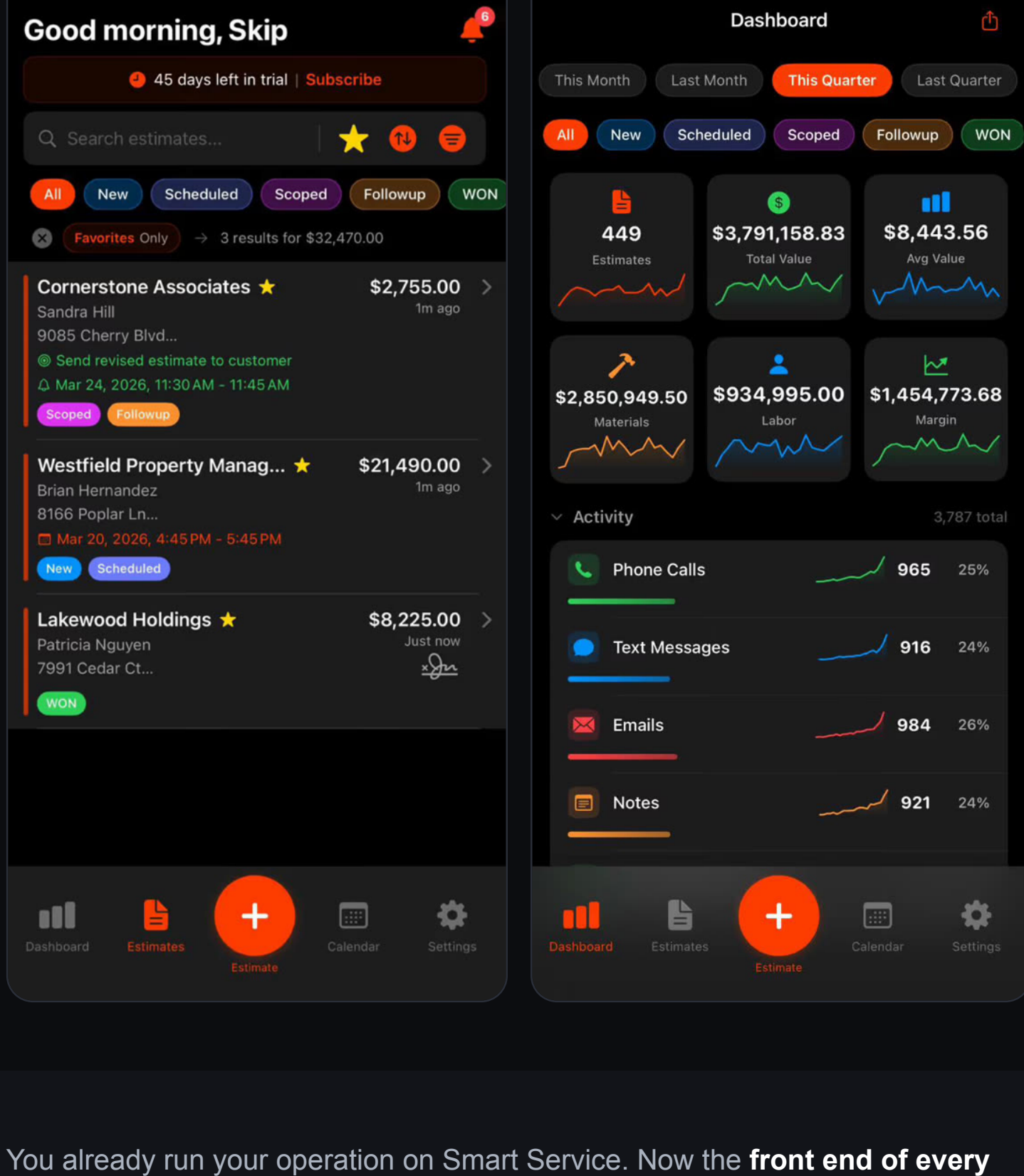


Smart Scope is in the building.

The AI estimating engine your techs can **talk to** — now wired straight into Smart Service Cloud. Speak the job on the drive home. The estimate, the line items, and the margin math are done before you park.

See It in Action →

Explore Smart Scope



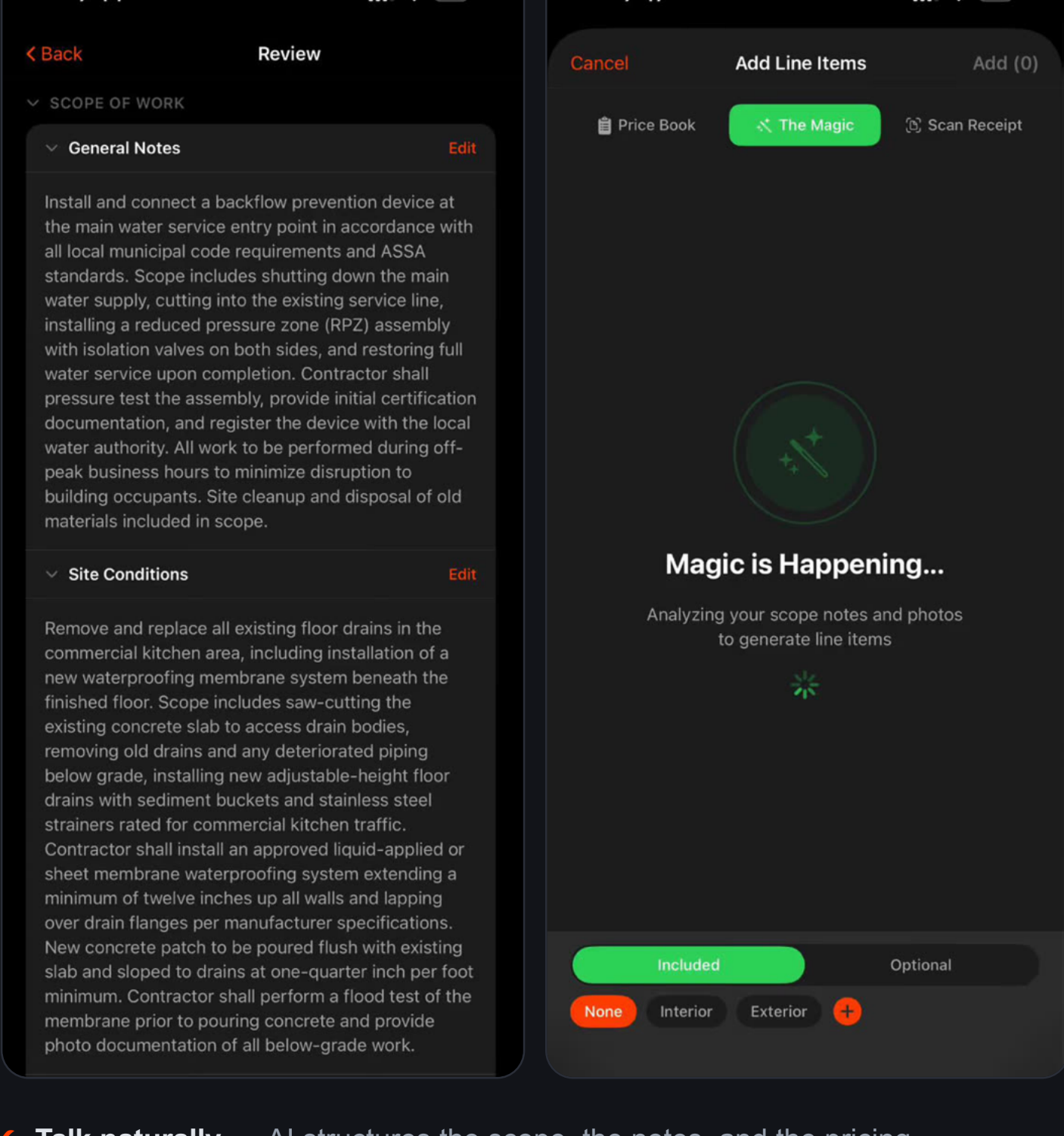
You already run your operation on Smart Service. Now the **front end of every job** — the site visit, the scope, the estimate, the signature, the deposit — gets the same treatment. Smart Scope puts a Claude-powered estimator in every tech's pocket, and the integration with Smart Service Cloud means what they scope in the field flows into the system that runs your business. No retyping. No lost paper. No "I'll write it up tonight."

SPEAK IT · SCOPE IT · SEND IT · GET PAID

01 · VOICE-TO-SCOPE

Your techs talk. The estimate writes itself.

Describe the job out loud, in plain trade language. Claude AI pulls out the customer details, writes a scope of work the homeowner can actually understand, and matches **line items from your own price book** — in seconds, not after dinner.

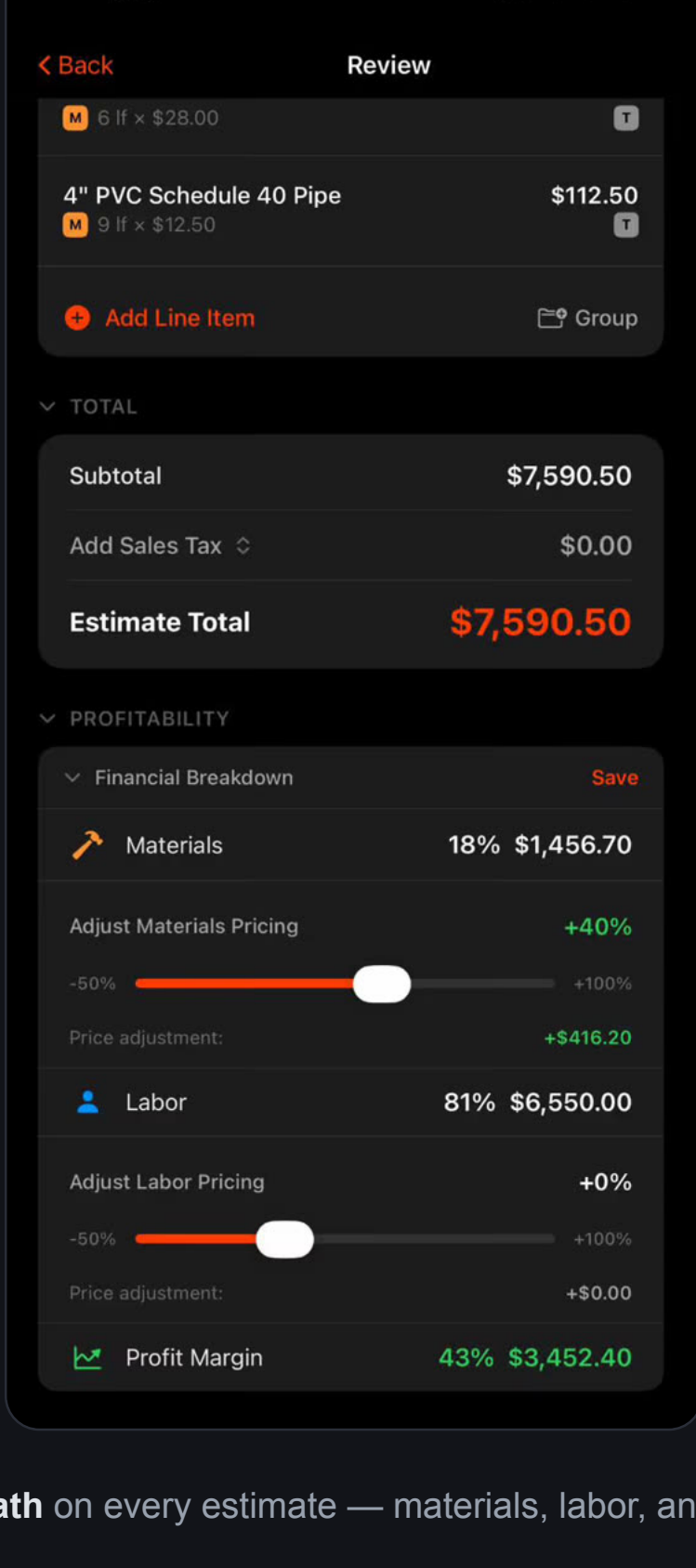


- ✓ **Talk naturally** — AI structures the scope, the notes, and the pricing.
- ✓ **AI photo inspection** — attach site photos and let AI suggest line items.
- ✓ Scan **business cards and receipts** straight into customers and line items.

02 · PROFITABILITY

Know your margin before you hit send.

Materials vs. labor, live profit margin, total job profitability — all visible **before the estimate leaves the truck**. Slide the pricing sliders and watch the margin move in real time. Underbidding gets caught in the driveway, not on the P&L.

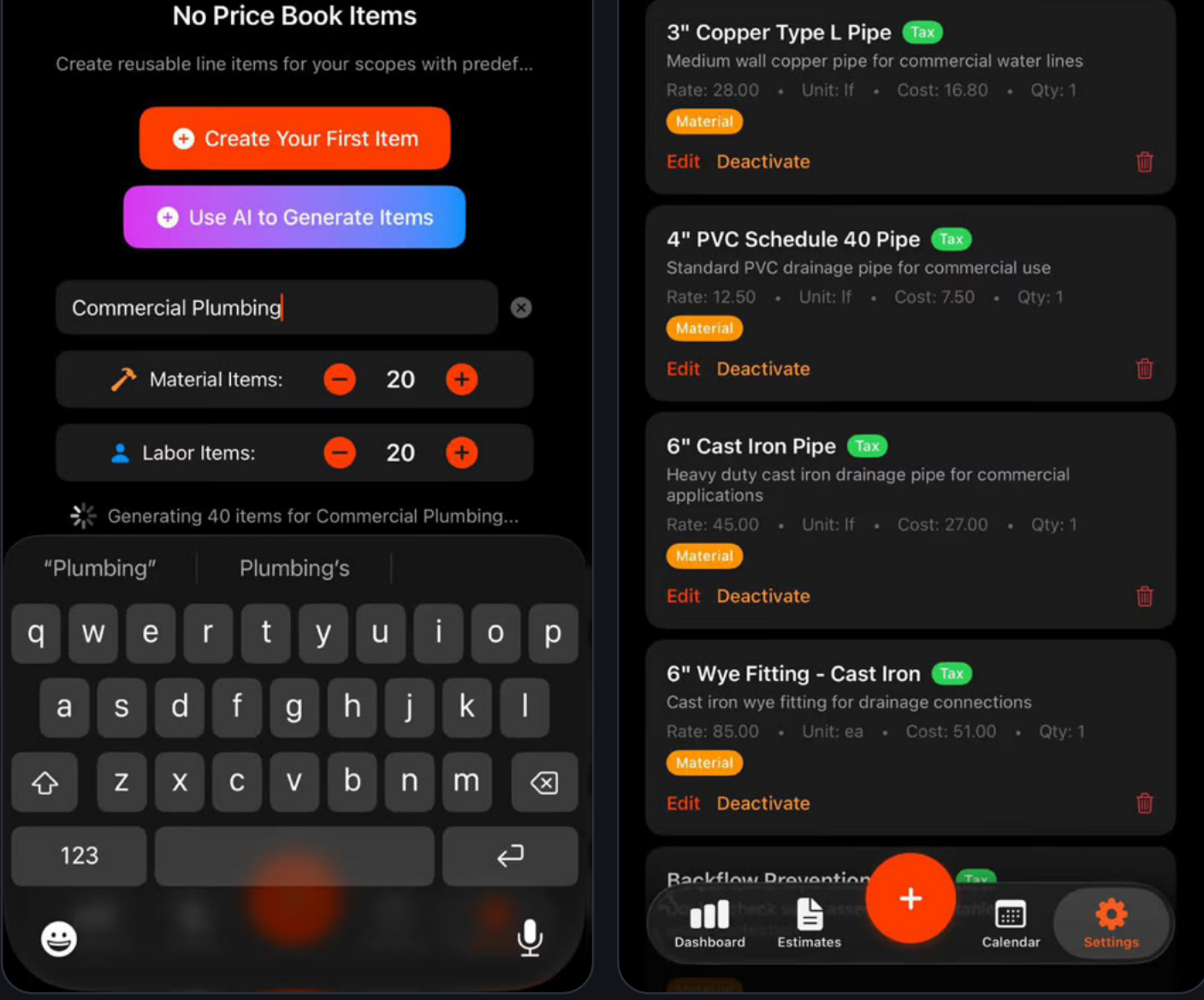


- ✓ **Live margin math** on every estimate — materials, labor, and markup.
- ✓ **Payment schedules** with milestones, deposits, and balance tracking.
- ✓ Percentage-based **surcharges and discounts**, with taxable controls.

03 · AI PRICE BOOK

Your entire price book, built in seconds.

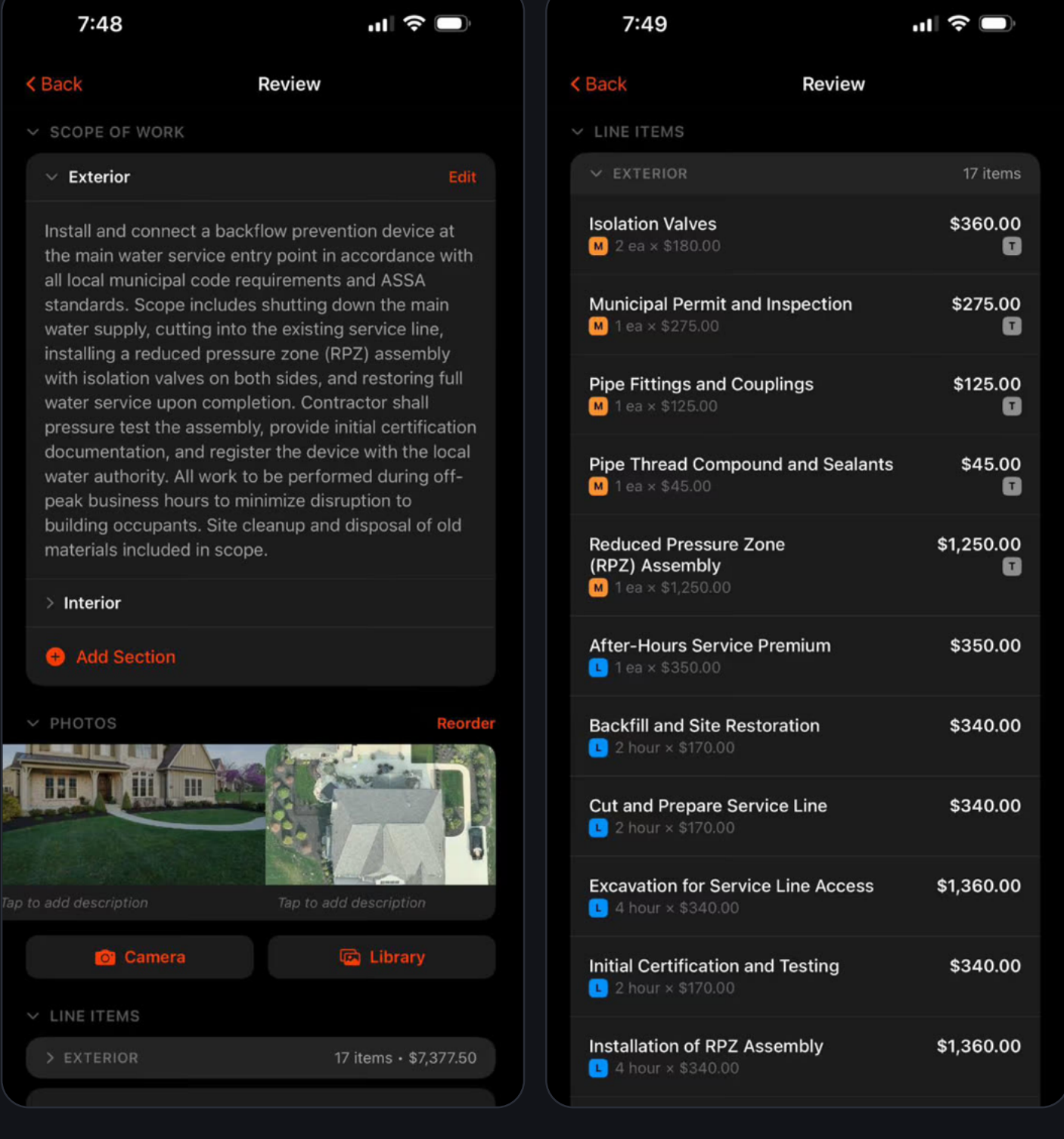
Type your trade — plumbing, HVAC, electrical, roofing, you name it — and AI generates materials and labor items with rates, costs, and tags. Then tune it: set cost and rate separately on every item and see your markup before it ever touches a scope.



04 · THE COMPLETE SCOPE

Photos, line items, signatures — one screen.

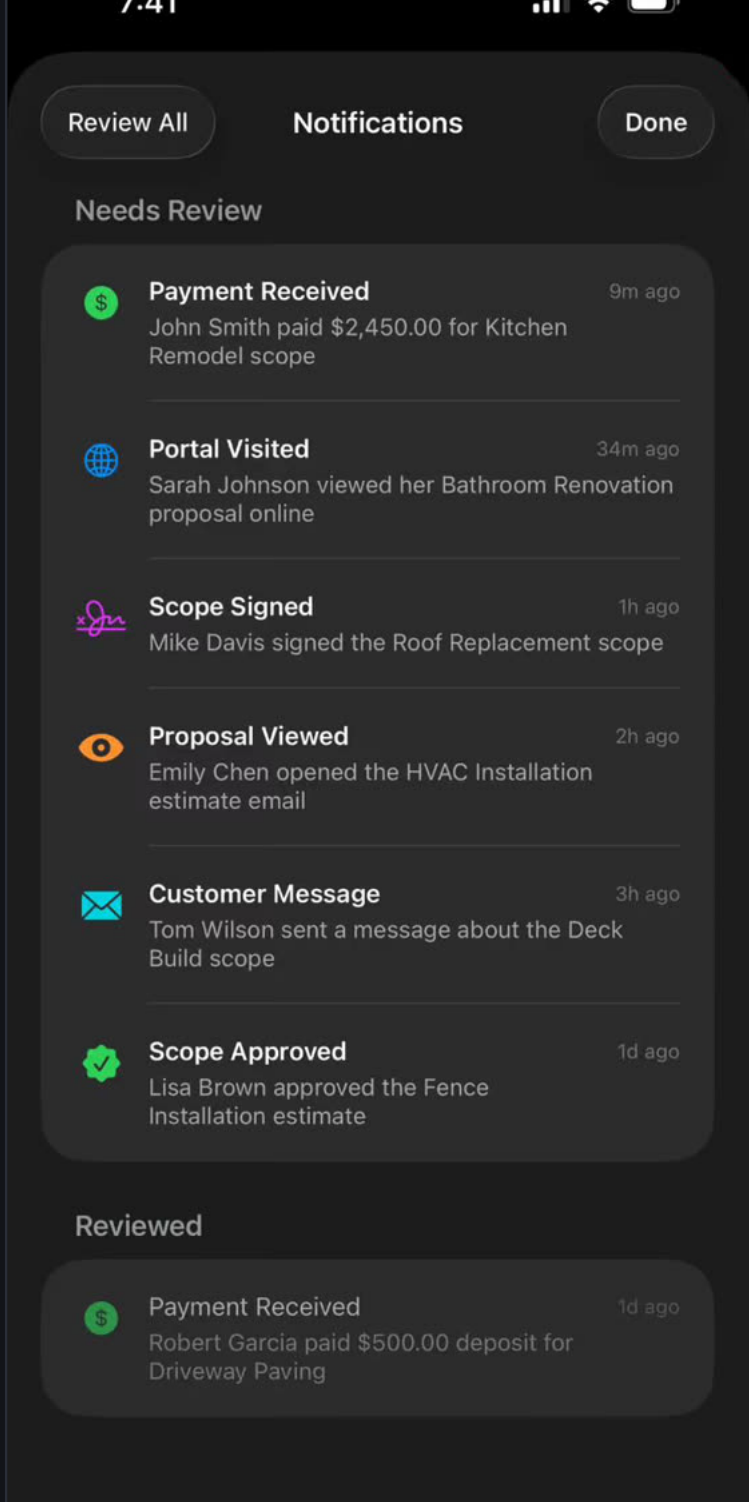
Scope notes, site conditions, photo documentation, line items, payment schedules, and signature capture live together on a single screen. The result is a **branded, professional PDF** — your logo, your accent color, your message — ready to send by email, text, or customer portal.



05 · PORTAL & PAYMENTS

Customers sign and pay. You get pinged.

Customers review, approve, e-sign, and pay through their own online portal — Visa, Mastercard, and Amex, with surcharging to offset processing fees. You get a real-time notification the moment a proposal is viewed, a scope is signed, or a payment lands.



06 · THE SMART SERVICE CONNECTION

Scoped in the field. Running your business by lunch.

This is the part we're most excited about. Smart Scope now connects directly to **Smart Service Cloud**, so the front of your sales process and the engine of your operation finally speak the same language.

- **Customers sync** — a contact scoped in the field becomes a customer in Smart Service, no retyping.
- **Estimates flow into your pipeline** — accepted scopes are ready to schedule, dispatch, and invoice in Smart Service Cloud.
- **One source of truth** — photos, notes, signatures, and payment history ride along with the job from first visit to final invoice.

★★★★★
"I used to spend 45 minutes writing up estimates after every site visit. Now I talk into my phone on the drive home and it's done before I pull into the driveway."
Mike Rodriguez · Commercial Plumber, Phoenix AZ

45 DAYS FREE — THE WHOLE ENTAILADA
17+ ACTIVITY TYPES TRACKED PER JOB
0 CREDIT CARDS REQUIRED TO START

Stop guessing. Start scaling.

As a Smart Service customer, you're first in line. Grab the iOS app, scope your first job by voice today, and let us show you cloud connection in a quick 15-minute walkthrough.

Download for iOS →

Book a Demo

Or text **SCOPE** to **59232** and we'll send the download link straight to your phone.

P.S. Try the **AI price book generator** first — type your trade and watch a complete price book appear. It's the "wait, what?" moment that sells the whole app.

SMART SERVICE: The ERP for Field Service × SMART SCOPE: AI Estimating
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Toll Free (888) 518-0818 · trysmartscope.com

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