

VENTURE EQUITIES

FLEXIBLE EQUITY & DEBT SOLUTIONS

Venture Equities partners with founders, management teams, and investors to acquire and scale exceptional middle-market businesses. We provide flexible equity and debt capital across the capital structure, with a focus on operational excellence, disciplined value creation, and long-term partnership.

TRANSACTION TYPES

- Management & Leveraged Buyouts
- Corporate Carveouts
- Recapitalizations & Growth Financings
- Acquisition Financings
- Refinancings & Shareholder Liquidity Events
- Independent Sponsor Transactions
- Non-Sponsored and Private Equity Backed Transactions

CONTACT

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TYPICAL TRANSACTION

Borrower Size

EBITDA of \$15–\$50 million

Investment Size

\$20 –\$150 million (equity and/or debt capital)

Hold Period

Typically 3 – 7 years

DIFFERENTIATION

- Flexible mandate to invest across equity and debt structures
- Creative, partnership-oriented approach to capital formation
- Deep operational engagement and hands on value creation
- Experienced independent sponsor team with institutional discipline
- Long-term alignment with management and investors