

VENTURE EQUITIES

FLEXIBLE EQUITY & DEBT SOLUTIONS

Venture Equities partners with founders, management teams, and investors to acquire and scale exceptional middle-market businesses. We provide flexible equity and debt capital across the capital structure, with a focus on operational excellence, disciplined value creation, and long-term partnership.

DIFFERENTIATION

FLEXIBLE MANDATE: to invest across equity and debt structures.

INDUSTRY AGNOSTIC: Multi-Strategy investment focus.

CREATIVE: partnership-oriented approach to capital formation.

DEEP OPERATIONAL: engagement and hands on value creation.

EXPERIENCED INDEPENDENT SPONSOR: team with institutional discipline

LONG TERM ALIGNMENT: with management and investors

This is intended for potential portfolio companies only and is neither an offer to sell nor a solicitation of any offer to buy any securities, investment product or investment advisory services. This is not an offering or the solicitation of an offer to purchase an interest in a fund. The information provided herein is used for illustrative and discussion purposes only. Final transaction terms may vary

Headquarters | 78 SW 7th St | Miami, FL 33130

TYPICAL TRANSACTION

PLATFORM INVESTMENT

- \$15M to \$1B Revenue
- \$5M to \$30M EBITDA

ADD-ON INVESTMENT

- >\$500k Revenue
- No minimum EBITDA

TRANSACTION TYPES

Management & Leveraged
Buyouts

Corporate Carveouts

Recapitalizations & Growth
Financings

Acquisition Financings

Refinancings &
Shareholder Liquidity
Events

Independent Sponsor
Transactions

PIPE (Private Investment
in Public Equity)

Non-Sponsored and Private
Equity Backed Transactions

[VENTUREEQUITIES.COM/CREDIT](https://ventureequities.com/credit)