

Advanced AI investigation and early case insights for Relativity Server

Transform legal document review by enabling realtime, natural-language Q&A across your data. Get immediate, source-cited answers, reducing review hours to minutes and driving faster case strategy without sacrificing defensibility or data security. Q1: What are the four topics in my data and who are the key individuals in each?

A1: Based on the provided documents, I can identify a few key topics and associated individuals. Here are the top 4 topics I can infer from the content, along with the key people involved in each:

1. Political Figures and Correspondence

- Key People: George W. Bush, Jeb Bush, Carol Dew,
 Harold W. Dew, James F. Dew, Randy Dew, Suzanne Dew,
 Dew Family, Jennifer Carroll, Mayor Delaney
- Document IDs: H12345-0026-025776, H12345-0009-117490, H12345-0009-108884

2. Email Correspondence and Networking

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Key People: Key People: Jeff Peel, Jeff Sheffel, Jill Long, Jim May, Jodi Essey, Joe Fleming, Joel Levine, John Christiansen, Linda Fives, Lisa Lazarus

Introducing Aurora AI Investigate for Relativity Server

Meet the natural-language Q&A solution that transforms your legal workflows without the need to adopt entire new platforms or risky public-cloud AI integrations. Ask questions in plain English and get precise, document-linked answers in seconds. Eliminate the need for search terms, complex syntax, or training-heavy platforms. With AI Investigate, legal teams can accelerate early case intelligence, internal investigations, and deposition preparation while maintaining enterprise-grade security and defensibility.

OFFERING AT GLANCE

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Secure Private Infrastructure

Powered entirely within Consilio's secure, on-premise infrastructure, Aurora Al Investigate for Relativity Server never relieson public cloud services. This architecture ensures full control over sensitive client data. supporting the highest levels of enterprise-grade security, data sovereignty, and regulatory compliance. It's a solution built for organizations with zero tolerance for data leakage or risk exposure, trusted by some of the world's most securityconscious legal and IT teams.

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Intuitive Natural Language Interface

With Aurora Al Investigate for Relativity Server, legal professionals can ask questions using everyday language, no keywords, Boolean operators, or technical training required. Our intuitive, chat-style interface aligns naturally with how attorneys naturally think and speak, lowering the barrier to entry and enabling immediate productivity. Even complex queries become simple, and the interface remembers previous questions to enable more fluid, human-like exploration of legal data.

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Faster Insights Backed By Evidence

Helps legal teams surface key facts earlier, reduce manual review, and focus on what matters most. Automated document summaries, relevancy scores, and natural language Q&A backed by document citations give clear, defensible insights without sifting through irrelevant data. By prioritizing high-value information first, teams can create smarter, more costeffective review workflows and accelerate early case strategy.



Contextual Question Threading

Unlike traditional tools that treat each query as isolated, Aurora Al Investigate for Relativity Server remembers the last several questions in a session, enabling users to build and refine their inquiry as their strategy evolves. This multi-question memory allows legal teams to dig deeper, test hypotheses, and explore lines of questioning with continuity, just like they would in an interview, deposition, or investigative brainstorm.

Reliable AI Support When You Need It

Aurora Al Investigate for Relativity Server is supported 24/7 by Consilio's global team of legal Al experts who understand the urgency of high-stakes matters. Whether resolving technical questions or optimizing review workflows, our experts ensure the Al performs consistently, even in high-volume and time-sensitive investigations. Legal teams can move faster with confidence, knowing reliable help is always available when it matters most.



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The Challenge:

A global legal team faced a complex antitrust matter requiring analysis of over a century of legislative records to trace congressional intent. Traditional search terms and manual review would have required significant time and risked overlooking key language, especially in OCR-heavy historical documents. Missing critical context could have delayed strategy development and weakened advocacy.

POPULAR USE CASES

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52	

Early Case Intelligence

Identify key facts and patterns to accelerate case strategy development and reduce downstream review costs



Client Readiness

Quickly answer questions in client meetings, helping teams appear more prepared and informed

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Corporate Compliance

Replace costly reviews with Alassisted insight while maintaining defensibility and precision

The Solution:

The team used Aurora AI Investigate in Relativity Server to ask natural language questions, uncover relevant language, and trace legislative intent faster. Running entirely within Consilio's secure infrastructure, the solution maintained strict data control while integrating seamlessly with existing Relativity Server workflows. Investigate supplemented the team's established processes, creating a defensible and efficient AI-driven investigation experience.

The Results:

The team saved significant investigative time by surfacing critical language across historical records in minutes rather than hours. Prioritizing highvalue documents earlier strengthened strategic confidence and allowed case strategy to advance sooner. Running the investigation securely within Relativity Server ensured greater efficiency without compromising data security or control.



Internal Investigations

Respond to regulators, triage issues early, and reduce dependence on costly outside counsel review cycles



Law Firm Efficiency

Enhance client preparedness and streamline matter development without adding risk or complexity

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Deposition Preparation

Surface granular insights and prepare for high-stakes legal proceedings faster and more confidently



Get Started:

Transform your legal document review with Aurora AI Investigate for Relativity Server. Contact your client relationship manager or schedule a demo to see how AI Investigate can accelerate your practice.

For more information, visit <u>Consilio.com/ai-investigate</u>.



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