



AI-POWERED EARLY CASE INTELLIGENCE

Transforming Early Case Strategy

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Early Case Intelligence (ECI) should give counsel the clarity to shape strategy, negotiate scope, and prepare for review. In reality, legal teams face massive data volumes, fragmented systems, and the constant risk of missing critical facts. Traditional methods often rely on overly broad searches or manual review, leading to inefficiency, higher costs, and uncertainty. Legal teams need a better way to understand what matters most, sooner.

Consilio delivers a modern approach to ECI that blends proven expertise with advanced legal AI, giving counsel the insight and confidence they need at the very start of a matter.

Consilio's AI & Analytics Capabilities by the Numbers

1300+

Analytics Engagements
per Year

250M+

Documents Scanned

120+

Document Review Managers
Trained on AI solutions Suite

40+

Complete AI Team Members



Consilio AI Works the Way You Do

Consilio's ECI offering gives legal teams rapid, actionable insight into the data landscape before litigation begins. By combining AI-powered analytics with expert consulting, we help case teams uncover key facts, patterns, and custodians early, often before discovery parameters or review protocols are set, then relay key documents to downstream platforms and workflows.

Engagements start with a consultation between our analytics experts and client stakeholders to define goals and priorities. We then apply a structured workflow that blends automated insights with human expertise, ensuring results are accurate, relevant, and aligned with matter objectives. Our AI solutions adapt to how legal teams already work, delivering clarity and efficiency without disruption.

With a clearer view from the outset, counsel can make smarter decisions, reduce downstream costs, and equip review teams with meaningful guidance from day one.

AI-Powered ECI Deliverables

Engagements provide key deliverables designed to give counsel a clear, data-backed foundation for early strategy, including:

- A narrative summary of key facts and issues from the dataset
- Insights into data volumes, document types, and custodian activity
- Visualizations of communication patterns across the dataset
- A set of key documents identified through AI-driven analysis
- Workspace searches linking cited and related materials and ensure review teams are equipped with meaningful guidance from day one.

AI Solutions for Early Case Intelligence

AURORA AI INVESTIGATE FOR RELATIVITY SERVER

Enables legal teams to ask questions in plain language and receive direct, cited answers from their documents. Powered by Retrieval Augmented Generation (RAG), it goes beyond keyword or conceptual search to uncover deeper connections and provide transparency. This solution helps teams quickly surface critical documents, validate findings, and align early strategy with the facts that matter most.

The screenshot displays three panels from the AURORA AI interface. The 'Key Players' panel lists John Smith and Sarah Miller with their respective email addresses. The 'Key Events' panel shows a timeline with two events: one on December 13, 2018, and another on March 16, 2020, each with a brief description and associated document IDs. The 'Recommendations' panel lists two suggested actions: 'Conduct an in-depth audit of board activities' and 'Investigate the "very real deal" noted in key players' email'.

The screenshot displays the TRUELAW AI interface. At the top, a question is asked: 'Q1: What are the top 4 topics discussed in my data and who are the key people in each?'. Below this, the results are categorized into 'Political Figures and Correspondence', 'Email Correspondence and Networking', and 'General Correspondence', each showing 'Key People' and 'Document IDs'. To the right, a box titled 'Suggested follow up questions:' contains two questions: 'Could you specify the criteria used to determine the "top 4 topics" and key individuals associated with each topic?' and 'How do these topics and key individuals reflect the main themes or purposes of the communications in the provided documents?'. At the bottom, there is a text input field for a new question and a 'Run' button.

TRUELAW AI NARRATIVES

Transforms large datasets into clear, defensible summaries that highlight timelines, custodians, and key facts. Each narrative links directly to source material, giving counsel confidence in the accuracy of the overview. Teams can also generate additional narratives on demand, allowing them to explore new issues and refine insights as the case develops.

AI SUMMARIZE

AI Summarization distills long or complex documents into concise, tailored summaries that highlight the most relevant points. Attorneys save significant time in review and can quickly orient themselves to critical issues. The result is faster decision-making and greater efficiency without sacrificing accuracy.

Doc ID	AI Summary	Similarity Score
H12345-0009-108283		.79
H12345-0009-106289		.75
H12345-0009-109448		.74
The document is a compilation of various reports and opinions regarding the Iraq War, the media's portrayal of the conflict, and the impact of the war on individuals. Reporters Without Borders accuses the US military of deliberately firing at journalists, and some individuals speculate that Syria may be the next target of US military action. The Israeli dimension in the war is also discussed, with the suggestion that the intention to launch the war against Iraq predated the September 11 attacks. The document also includes a report on the attack on Al Jazeera and Abu Dhabi TV by US forces, and an article by Robert Fisk on the death of a child in Iraq. Les Blough's piece discusses the selective portrayal of the war by the media and the guilt and shame felt by some US citizens over the deaths caused by the war. The document concludes with a reflection on the long-term impact of the war on individuals and society, and the difficulty of mourning the loss of lives taken in the conflict.		
H12345-0009-101193		.71

CONSILIO INNOVATION LAB SOLUTIONS

Consilio's Innovation Lab connects clients with emerging AI solutions before they reach the broader market. For Early Case Assessment, the Lab offers specialized tools that extend and complement our core suite, such as Wexler AI for advanced data exploration and ClearBrief for drafting and briefing support that ties arguments directly to evidence.

GUIDED AI REVIEW

Guided AI Review combines the speed of AI with the assurance of human oversight. It applies targeted workflows that improve efficiency in responsiveness and privilege determinations while maintaining defensibility. This approach reduces costs, accelerates review, and ensures that counsel has reliable results they can act on.

Why Choose Consilio?



Trusted Expertise

Over a decade of leadership in document review and AI technology.



Proven AI Solutions

Custom-built AI algorithms developed in-house, hosted on our secure private cloud.



Unmatched Support

Dedicated AI Guides, Review Managers, and Analytics Experts work with you at every step.



Get Started:

Consilio's AI-Powered Early Case Assessment is your solution to gaining clarity sooner while reducing cost and risk in litigation. Unlock the power of AI that works the way you want to work, backed by the global leader in eDiscovery and legal AI innovation.

For more information, visit consilio.com.



Ready to Learn More?

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