



CASE STUDY

Surfacing Case-Defining Evidence with Aurora's AI Suite

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THE CHALLENGE

Tight Deadline, Missing Evidence, and Mounting Legal Pressure

A national, full-service law firm representing a corporate client in a breach of Joint Venture Agreement matter faced mounting pressure as a critical hearing approached. Central to the dispute was a multi-million-dollar note believed to define key financial terms of the partnership. Although the client had produced emails referencing the note, neither the document itself nor definitive records outlining its terms could be found.

This gap in evidence left counsel without the proof needed to substantiate their argument and created significant risk ahead of the hearing. **With less than seven days to prepare exhibits, the firm needed to quickly locate and validate any references to the disputed note within a dataset of more than 30,000 documents.** Traditional search methods and manual review were impractical under the time constraints and would have consumed valuable attorney hours without guaranteeing results.

The team required a solution that could:

- Rapidly analyze a large dataset and surface documents tied to the disputed note
- Identify and connect contextual references across emails and related materials
- Generate clear, evidence-based insights to guide courtroom preparation
- Prioritize high-value documents to focus attorney review time effectively
- Deliver fast, defensible results that could withstand judicial and opposing counsel scrutiny

CONSILIO RESPONSE

Leveraging AI to Uncover Key Evidence in Record Time

With a critical deadline approaching, the firm engaged Consilio's AI & Analytics Team for immediate support. To meet the urgency of the matter, Consilio deployed two proprietary AI solutions: **TrueLaw AI Narratives** and **Aurora AI Investigate for Relativity Server**, while also managing the secure migration of the firm's large dataset from RelativityOne cloud into Consilio's on-premises infrastructure.

The workflow began with TrueLaw AI Narratives, which generated an early case intelligence report summarizing key facts, communications, and timelines across the dataset. Using these insights as a foundation, the team then leveraged Aurora AI Investigate's Q&A functionality to explore the findings in greater depth, pinpointing specific documents and uncovering critical evidence.

Through this combined approach, Consilio helped the firm quickly navigate high production volumes and surface several exhibits essential to the case. Among the findings was a document referencing the terms of the disputed multi-million-dollar agreement, which became a cornerstone of the client's argument. The team located the file on a Tuesday morning, enabling counsel to present it successfully in court that same afternoon.

RESULTS ACHIEVED

Trusted Partnership Drives Speed, Precision, and Courtroom Success

Through the combined power of TrueLaw AI Narratives and Aurora AI Investigate for Relativity Server, Consilio enabled the firm to uncover critical evidence under tight deadlines. The ability to surface the discussion of the terms of the original multi-million-dollar agreement and other key exhibits in hours, rather than days or weeks, gave counsel the clarity and confidence needed to strengthen their case strategy.

The collaboration between Consilio's AI & Analytics Team and the firm's attorneys ensured that every insight was verified, contextualized, and courtroom-ready. Together, the teams transformed a high-pressure discovery challenge into a data-driven advantage, allowing counsel to respond decisively at a pivotal moment in the case.

Beyond the immediate results, the engagement showcased how advanced AI workflows can enhance collaboration between legal and technical teams, setting a new benchmark for the speed, accuracy, and impact achievable in modern legal investigations.



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