

CASE STUDY

Combining Advanced AI Workflows with Attorney Oversight in High-stakes Litigation

consilio.com
info@consilio.com

consilio.com
info@consilio.com

THE CHALLENGE

Obstacles in Efficient Document Review and Key Evidence Identification

A national law firm engaged Consilio to assist a corporate client in a matter involving the conduct and collaboration practices of a key custodian. At the heart of the case was the need to uncover and analyze documents relevant to competition-related themes already present in the client's produced data.

The production repository contained approximately 138,000 documents spanning a variety of formats, including emails, reports, memoranda, and attachments. Locating the most relevant content among this volume posed an immediate challenge. Traditional review workflows, even when supplemented with keyword searches or email threading, would have required a substantial attorney time investment to complete initial key document identification and synthesis.

The law firm estimated that a manual review to locate, analyze, and summarize key documents could take 30–35+ hours of attorney work. This approach not only carried considerable cost but also risked delaying time-sensitive strategic discussions. In a competitive litigation environment, where leverage is often built early, delays could reduce the client's ability to anticipate opposing counsel's positions or to use available evidence effectively in negotiations.

The client needed a faster and more efficient approach that could:

- Rapidly surface documents tied to competition-related themes within an already-produced dataset
- Eliminate unnecessary re-review of material already in the record
- Provide a curated set of high-value, context-rich documents for immediate use in strategy sessions and negotiations
- Reduce costs without sacrificing quality, accuracy, or defensibility

AI-Powered Contextual Document Discovery

Consilio partnered with the law firm to design a workflow that would deliver speed, accuracy, and organization, all without compromising on the evidentiary reliability of the results. At the core of this solution was **Aurora AI Investigate for Relativity Server**, Consilio's advanced natural-language investigation solution.

Unlike traditional search tools that rely solely on keyword matches or out-of-the-box GPT-wrapper applications,, Aurora AI Investigate for Relativity Server uses context-aware algorithms to interpret plain-language queries and surface documents that match the conceptual intent of the search. This makes it particularly well-suited for matters where relevant content may be expressed in varied language or formats.

The engagement followed a four-step approach:

1. Targeted Search Strategy

Consilio's review consultants collaborated with the law firm to define the competition-related themes most critical to the matter. This included identifying indicators of coordinated messaging efforts, third-party commissioned content, and internal communications tied to external advocacy.

2. AI-Powered Identification

The agreed-upon queries were run in Aurora AI Investigate for Relativity Server across the entire 138,000-document production set. Within minutes, the tool surfaced a set of likely key documents, leveraging its ability to find relevance even when wording or structure varied from expected patterns.

3. Attorney Validation

Attorneys reviewed the AI-surfaced documents to confirm their relevance, accuracy, and strategic value. This validation step ensured that the final deliverable met both the firm's legal standards and the client's strategic needs

4. Curated Deliverable

The final result was an organized package of 38 key documents, each paired with a concise contextual summary and a direct link to its location in the production repository. This made it easy for the trial team to review the documents in context and use them immediately in strategic planning and negotiation preparation.

The entire process, from search strategy development through delivery of the curated document set, was completed in approximately six hours, representing a dramatic reduction from the 30–35+ hours expected under a traditional manual approach. As Raj Chandrasekar, Consilio's Chief Technology & Innovation Officer, noted: "This case study shows why we designed Aurora AI Investigate to move beyond keyword matching and interpret context the way experienced legal teams do. Reducing review time from more than thirty hours to six reflects a fundamental shift in how discovery can be conducted. Built on a decade of focused AI development and deep legal expertise, it delivers the precision high-stakes matters demand, without compromising quality or defensibility."

The entire
process was
completed in
approximately six
hours, a dramatic
reduction from
the 30–35+ hours
anticipated for a
manual process.

RESULTS ACHIEVED

Accelerated, Cost-Effective Review of Key Competition-Related Documents

By leveraging Aurora AI Investigate for Relativity Server, in combination with expert human review, the team was able to:

- Identify 38 key documents directly supporting the matter's competition-related themes
- Reduce review time from an estimated 30–35+ hours to 6 hours, including synthesis and contextual summaries
- Avoid redundant review by focusing only on already-produced, relevant materials
- Lower costs through a substantial reduction in billable attorney analysis hours
- Accelerate strategic readiness by providing earlier access to critical facts
- Strengthen negotiation position with an organized, high-value evidence set ready for immediate use

This project illustrates the value of combining advanced AI workflows with attorney oversight in high-stakes litigation. Rather than relying on slow, resource-heavy review methods, the legal team gained near-instant visibility into the most impactful documents in the record. The speed and precision of this process allowed the client to control the narrative earlier, direct negotiations from a position of strength, and reallocate attorney time to the higher-value tasks that drive outcomes.

Why Choose Consilio?



Trusted Expertise

Over a decade of leadership in document review and AI technology.



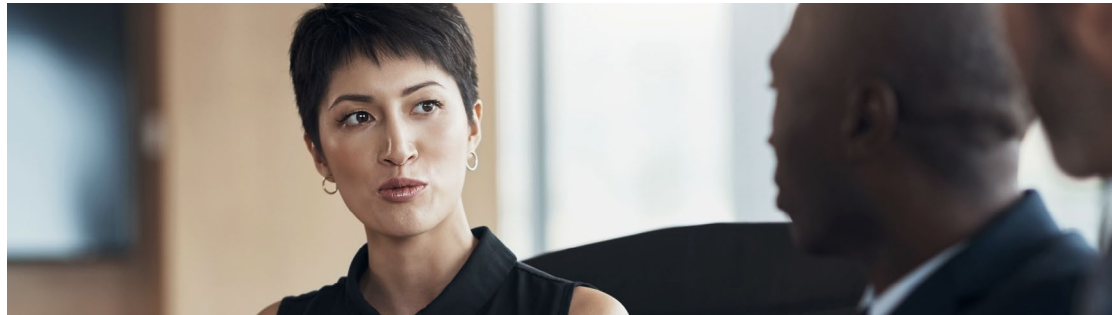
Proven AI Solutions

Custom-built AI algorithms developed in-house, hosted on our secure private cloud.



Unmatched Support

Dedicated AI Guides, Review Managers, and Analytics Experts work with you at every step.



Get Started:

Partner with Consilio to accelerate litigation insights with AI-powered document review and expert attorney oversight.

For more information, visit [Consilio.com](https://consilio.com).



Ready to Learn More?

consilio.com

info@consilio.com