

CASE STUDY

Scaling Hot Document Summaries for High-Stakes Matters with Aurora AI

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THE CHALLENGE

Facing Heavy Data Loads and Rising Stakeholder Expectations

An AmLaw 100 law firm, known for its work with technology and life sciences clients, faced mounting pressure as it navigated a high-stakes matter involving a very large and complex data set. The review team needed to quickly identify hot documents and convert them into clear, concise summaries for partners and other stakeholders who did not have access to the Relativity Server workspace.

The team was responsible for combing through thousands of documents to locate the most important material and distill those findings into a format that busy partners could review quickly. With deadlines approaching, the traditional method of manually reviewing each document and drafting summaries by hand would have consumed significant attorney hours, increased cost, and slowed down critical decision-making.

Consistency across summaries added another layer of complexity. Without a standardized approach, different reviewers could easily capture varying levels of detail or emphasize different points, resulting in uneven reporting that made alignment more difficult. To meet their objectives, the team needed a solution that could:

- Generate fast, consistent summaries at scale
- Standardize the level of detail across hundreds of hot documents
- Reduce the manual drafting burden on the review team
- Deliver outputs that partners could quickly absorb and act on

CONSILIO RESPONSE

Coordinated AI Approach Ensures Full Coverage and Faster Reporting

The firm partnered with Consilio's AI Consulting team to identify a faster and more scalable way to manage its expanding hot document workload. After assessing urgency and scope, Consilio recommended a coordinated workflow using **Aurora AI Investigate for Relativity Server** and **Aurora AI Summarize for Relativity Server**, both built on a privately hosted LLM and secure GPU infrastructure to protect sensitive matter data.

Aurora AI Investigate for Relativity Server helped the team surface key documents and generate targeted summaries at the question level, but the volume of remaining hot documents continued to grow. To scale summarization efficiently, Consilio deployed Aurora AI Summarize for Relativity Server, which produced concise summaries for the remaining 209 documents in a single pass. This coordinated workflow leveraged the strengths of both tools by automatically identifying documents already summarized in Aurora AI Investigate and carrying those summaries into the final Aurora AI Summarize export, ensuring complete coverage without duplication or gaps.

RESULTS ACHIEVED

Improving Review Efficiency and Strengthening Case Strategy

By combining Consilio's two Aurora AI Relativity Server applications, Aurora AI Investigate and Aurora AI Summarize, the firm reduced the time required to prepare hot document summaries by approximately 60 percent, translating to an estimated 50 to 60 hours saved. What would have required extensive manual drafting instead became a streamlined workflow in which AI-generated outputs served as the first draft, allowing the review team to focus on light editing and validation.

This shift accelerated reporting and improved consistency across summaries, ensuring that stakeholders outside the Relativity Server workspace could quickly understand the key insights. Partners and decision-makers were able to engage with the findings more quickly, while review teams experienced less pressure and greater efficiency in how they communicated case knowledge.

The firm's use of both Aurora AI Investigate for Relativity Server and Aurora AI Summarize for Relativity Server showed how integrated AI solutions can remove major workflow obstacles, giving review teams the ability to produce high-quality summaries faster and support case strategy with greater confidence.

“Our team saw immediate value, the summaries gave us a strong first draft and saved us significant time on this matter.”

- Litigation Counsel



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