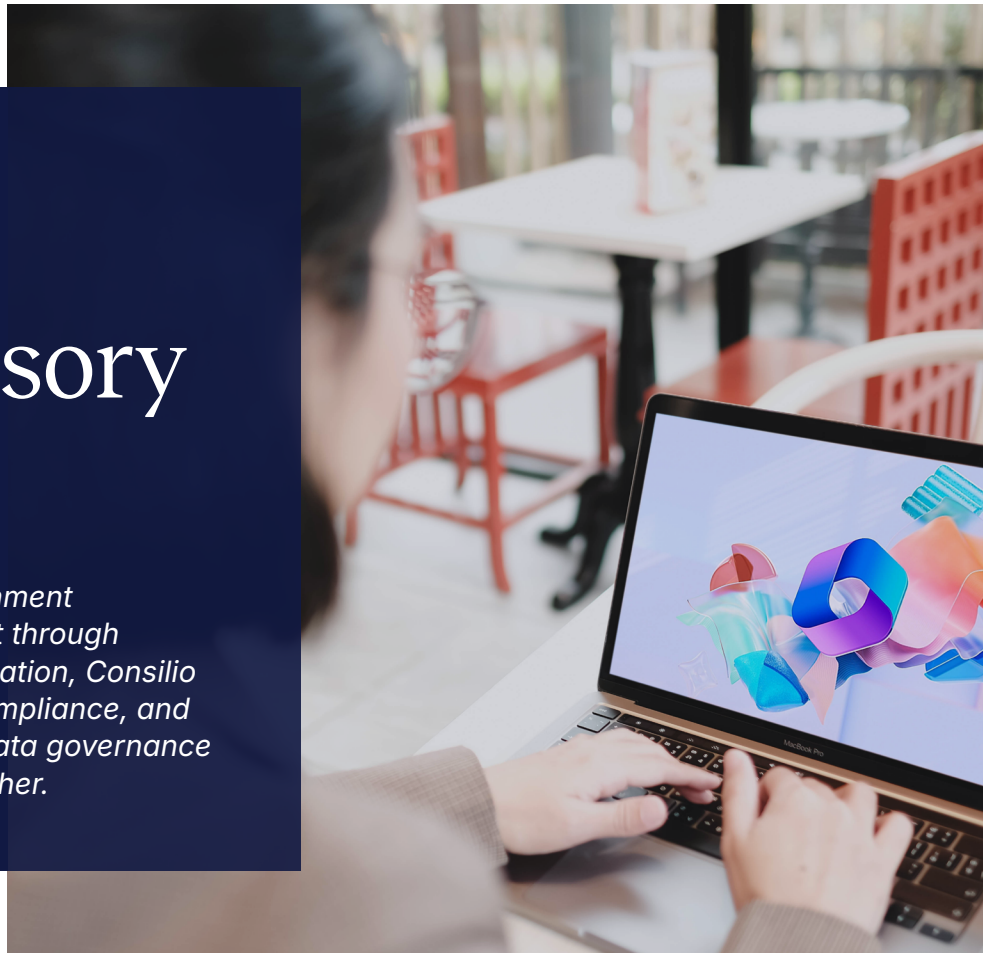


FACT SHEET

Microsoft Cloud Advisory Practice

Govern your Microsoft 365 environment with confidence. From assessment through implementation to ongoing optimization, Consilio bridges the gap between legal, compliance, and technology—so AI adoption and data governance work together, not against each other.

🌐 consilio.com
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The Challenge

Enterprises are deploying Microsoft Copilot and expanding their M365 footprint faster than governance can keep up. Legal, compliance, and IT teams face a growing set of blind spots: Copilot surfacing sensitive content to unauthorized users, retention policies that don't cover AI-generated data, overshared content creating discovery and insider risk exposure, and no clear picture of regulatory readiness. Most organizations need a partner who speaks both the language of legal risk and the technical depth of Microsoft's compliance stack.

How We Help

1. Assessment & Strategy

Know where you stand before you move.

- Governance maturity scorecard across Purview modules
- Copilot & AI readiness assessment
- Regulatory risk map with gap analysis
- Licensing optimization across E3, E5 & E7

2. Implementation & Enablement

Turn strategy into action.

- Sensitivity labels & information protection deployment
- DLP & insider risk configuration
- Copilot governance controls & boundaries
- Retention & eDiscovery workflow setup

3. Change Management & Optimization

Make it stick and make it better.

- eDiscovery workflow optimization
- Copilot usage monitoring & risk oversight
- Quarterly policy tuning & regulatory alignment
- Managed advisory & roadmap guidance

Why Choose Consilio?



Legal-first perspective

We translate governance gaps into business and regulatory risk—not just technical findings.



Microsoft ecosystem depth

Former Microsoft engineers with hands-on Purview and Copilot expertise.



End-to-end continuity

From assessment through managed services, integrated with Consilio's eDiscovery and Aurora AI platform.



Proven at scale

Trusted by Fortune 500 legal departments across financial services, pharma, retail, and technology.

Who This is For

- **General Counsel & Legal Ops** navigating AI-era discovery and compliance
- **CISOs & IT Security leaders** responsible for data protection across the Microsoft ecosystem
- **Chief Compliance Officers** managing regulatory exposure in regulated industries
- **Records & Information Governance** teams modernizing retention and lifecycle management



Start with a conversation.

Schedule a complimentary scoping call to identify where you are today and where to begin.

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Ready to Learn More?

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