



GUIDED AI REVIEW WORKFLOW EXPERIENCE

Expert-led intelligence for modern review

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Consilio's AI & Analytics Team helps legal teams modernize document review through expert-led, AI-powered intelligence. Guided AI Review combines advanced generative AI with the insight and judgment of experienced legal professionals to accelerate every stage of review. Our team partners closely with clients to ensure AI performance is transparent, defensible, and aligned with strategic objectives. The result is a smarter, more collaborative way to uncover the facts that matter most.

By connecting human expertise with intelligent automation, Guided AI Review helps teams work faster, improve accuracy, and deliver consistent, defensible outcomes across every phase of discovery.

Consilio's AI & Analytics Capabilities by the Numbers

1300+

Analytics Engagements
per Year

250M+

Documents Scanned

120+

Document Review Managers
Trained on AI solutions Suite

45+

Complete AI Team Members

The Consilio Approach to Intelligent Review

Every Guided AI Review engagement begins with collaboration between Consilio's AI & Analytics experts and client stakeholders to define objectives, align on protocols, and establish a defensible framework for review. This upfront partnership ensures that every AI model and prompt reflects the client's priorities and the nuances of the case.

Our process blends powerful automation with the judgment of experienced legal professionals. Through iterative prompt refinement, validation, and continuous feedback, our team ensures AI results are transparent, explainable, and aligned with review strategy. Clients maintain full visibility throughout, while Consilio's experts handle the complexity behind the scenes. The outcome is a smarter, faster, and more reliable review process guided by expertise at every step.



Our Guided AI Review Process

Guided AI Review is a collaborative process built around client input and expertise. Consilio's team works closely with client stakeholders to design, refine, and validate each stage of review, ensuring the AI aligns with case strategy and quality standards. Clients lead the direction, and Consilio provides the technology, expertise, and workflow execution that bring it to life.

- **Knowledge Sharing** - Consilio Prompt Engineers meet with client subject matter experts (SMEs) to understand the subject matter and the objectives. This initial step ensures that we are aligned with the stated goals and expectations.
- **Sample Review** - A sample, typically a 400-document random sample, is reviewed by the client SME to create a '*ground truth*'. If the issue has low prevalence, exemplars or synthetic documents may be included in the ground truth to ensure that prompts are capturing the relevant content.
- **Initial Prompts** - Consilio Prompt Engineers draft initial prompts to help client SMEs understand the prompting format. This collaborative effort ensures that the prompts are tailored to the client's specific needs.
- **Collaborative Analysis** - The results and prompts are shared with the client SME for collaborative analysis and refinement. This iterative process continues until the client is satisfied with the results and Consilio demonstrates effectiveness.
- **Full Dataset Execution** - Once the prompts are refined and approved by the client, they are run over the full dataset to achieve the final results.



Ready to Learn More?

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