National Coastal and Water Safety Survey in New Zealand 2022 (*Wave 2*)

Prepared for: Water Safety New Zealand Surf Life Saving New Zealand

OmniPoll





June 2022

National Coastal and Water Safety Survey in New Zealand 2022

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Sample

- Conducted nationally amongst 1027 people aged 16+
- Respondents were drawn from online consumer panels managed by Lightspeed Research, OmniPoll's online partner.
 - sample quotas were set for each regional areas, by sex and age.

Interviews

• Conducted online over the period 22 April – 9 May 2022

Weighting

- To help reflect the overall population distribution, results were post-weighted to Stats NZ data (Census 2018) on age, sex and area (NZ population aged 16+ represents 3.715 million).
- Weighted sample structure:

Sex	Male	49%] [Type of	With children <18	210/	1			
	Ividic	4370	-	household	with children < 18	31%		Living arrangements	Live alone	19%
	Female	51%			Without children	69%			Partner and	
Age	16-24	15%		Region	Auckland	33%	1		no children	27%
			-	Hebion.	АИСКІАПИ	33%	4		Partner and	
	25-34	18%			Wellington	11%			children	26%
	35-49	24%			Rest of North Island	32%	1		Single parent	5%
			1 1		Rest of North Island	3270	-		Living with	
	50-69	30%			Canterbury	13%			parents	8%
	70+	13%			Rest of South Island	11%	1		Other	14%

ightarrow In this document, results and figures do not always sum to 100%, due to rounding





Executive summary (1)

1- Coastal visitation

- In May 2022, 3.1M (83%) "adults" aged 16+ have visited the New Zealand coast in the past 12 months and 46% visited the coast at least once a month: this is not surprising as in New Zealand ... 90% live within 40 minutes of a beach.
- 38% said they've visited the coast less this summer (36% the same and 21% more), and this could explain why the average number of visits to the coast is down this year from 3.8 to 3.4 visits per month.
- On a typical day, people spend on average 2.1 hours on the coast, from 1.8h to 2.6h per visit depending on how far from the coast they live. Some visitors' profiles tend to stay longer on a typical beach day: young adults aged 16-24 (2.4 hours), families with kids (2.3 hours) and Māori (2.7 hours).

2- Participation in coastal and river activities

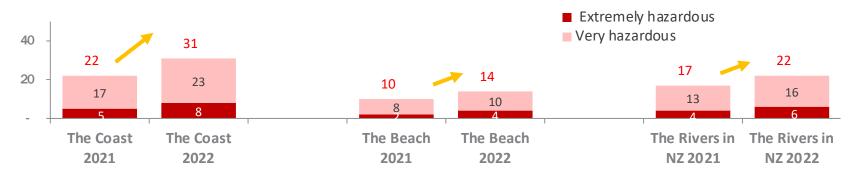
- 2.1M "adults" participated in some coastal activities in the past 12 months and most of them (1.6M) have participated in swimming/wading. Half of participants (0.8M) only swim or wade and do not participate in any other coastal activity.
 - 4 in 10 swimmers are frequent swimmers (swim or wade at least once a month).
 - 58% always swim at lifeguarded beach and 47% always swim between the flags when on lifeguarded beaches.
- Swimming/wading is also popular in rivers with 1 in 4 adults (0.9M) who did it in the past 12 months.
 - Two thirds (0.6M) are doing both: swimming and wading in the ocean and in rivers.
 - Māori (39%) are more likely to swim in rivers (they are also more likely to swim in the ocean).
- Kai gathering for food (from the sea) is another popular activity in NZ as 26% did it in past 12 months, especially in less urban areas and amongst Māori/Pacific Islanders (45%).
- Boating, in a broad sense, is another popular activity that attracted 1 in 4 Kiwis in the past 12 months.



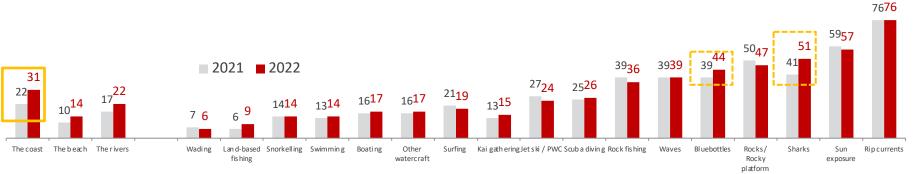
Executive summary (2)

3- The coast is perceived more hazardous this year

- There is a significant increase this year in the hazardous perception of the coast, the beach and the rivers in New Zealand.
- The coast is considered extremely or very dangerous by 31% (22% last year) and this increase can be seen across all demographics and all segments (frequent or occasional visitors to the coast, coastal activity participants or not, unexperienced or competent swimmers, ...).



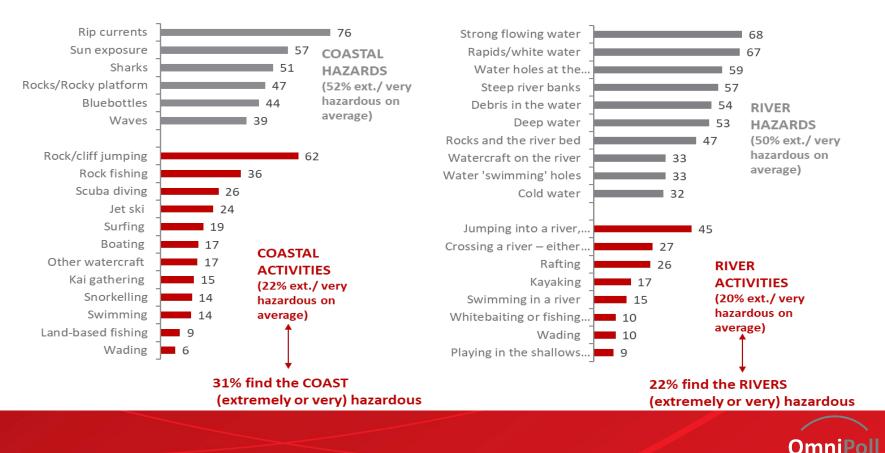
• When looking at the perception of coastal activities and other ocean or coastal hazards, some increases can be seen: bluebottles (+5) and sharks (+10); however, nothing with the magnitude of the change seen for the coast. There is probably a combination of other external factors that explain this increase in hazardous perceptions of the coast in NZ (a similar pattern has been recorded in Australia this year too).



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4- Coastal and river hazards

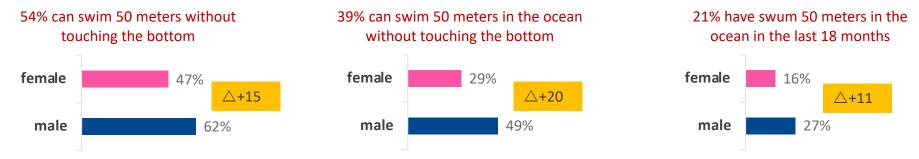
- On average 1 in 5 would consider ocean or river activities extremely or very hazardous, with some obvious differences i.e. rock fishing vs land-based fishing on the coast or jumping vs. wading in rivers.
- However, it is interesting to see how people are well aware of some ocean coastal and river hazards, but do not associate/link these risks with the corresponding coastal/river activities:
 - 39% consider waves extremely or very hazardous while only 19% think the same for surfing.
 - 47% consider rocks/rocky platforms extremely or very hazardous but only 36% would say this for rock fishing.
 - 76%/68% consider rips/strong river currents extremely or very hazardous while only 14/15% for swimming.



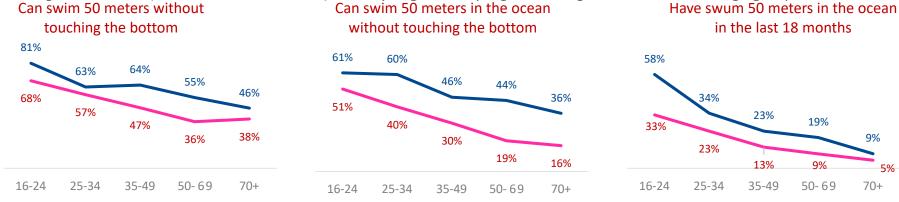
Executive summary (4)

5- Swimming ability in the ocean is "low" and even lower among females: a clear gender gap

- Overall, 28% of adults are competent swimmers, 34% are average swimmers and 36% are weak swimmers or can't swim. Swimming ability increases among those (58%) who ever had swimming lessons. Only 1 in 2 adults in New Zealand can swim 50 meters without stopping.
- Swimming ability in the ocean is much lower than overall swimming ability. In the ocean, 47% are weak swimmers or can't swim; whereas the proportion of competent swimmers decreases to 21%. Only 4 in 10 can swim 50 meters in the ocean without stopping and this proportion rarely exceeds 70% among participants of coastal activities.
- There is a gender gap in swimming ability, that cannot be explained by previous swimming lessons:



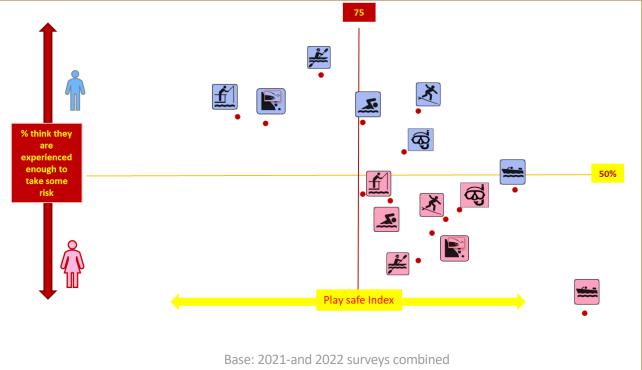
This swimming ability gender gap can be seen across all age groups, as the proportion who can "swim 50 meters without ٠ touching the bottom" (overall and in the ocean) is always significantly higher amongst males, across all age groups:



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Executive summary (5)

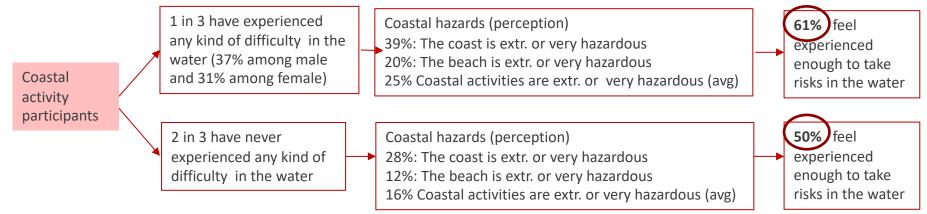
- Some behavioural differences also exist by gender, as almost 2 in 3 male participants in coastal activities (62%) consider themselves experienced enough to take some risk when participating in their favourite coastal activities; whereas this proportion of "risk takers" is only at 46% among female participants.
- When using two years of data (2021 and 2022), the analysis "willingness to take risk by gender" can be done by activity (except for jet ski and scuba diving). The combination with safety practices (using Play safe index 2021-2022) confirm that females not only tend to follow safety practises more often (slightly better Play Safe Index) but they are significantly less likely to consider themselves experienced enough to take risks while participating in their favourite coastal activities (see mapping).
- There are also gender differences in safety attitudes:
 - 13% of males would feel comfortable entering the ocean when the red flagwhich means no swimmingis flying on the beach (vs 5% for females)
 - 22% of males would feel comfortable swimming outside the flags when they are at a lifeguarded beach (vs 14% for females)
 - And the recall of standard/ basic coastal safety messages is always lower amongst males.





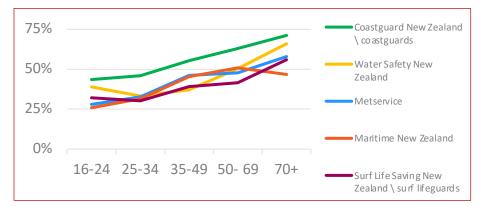
Executive summary (6)

- Taking risks is one thing, experiencing difficulty in or on the water or even being rescued is another one. Overall, more than 1 in 4 new Zealanders (27%) have ever experienced some kind of difficulty in or on the water, while participating in coastal activities. Among active coastal participants this proportion is at 33%.
- Having experienced any kind of difficulty in the water or on the water does increase their perception of hazard for the coast and coastal activities BUT this doesn't reduce their confidence, as more participants consider themselves experienced enough to take risks in their favourite coastal activities. Surprisingly, a previous stressing experience is not restraining but boosting their confidence in the water and willingness to take risk.



6- Coastal safety information

 For coastal safety information, New Zealanders would turn to different coastal authorities (see chart by age for Coastguards, Surf Life Saving New Zealand/surf lifeguards, Water Safety New Zealand, Metservice, Maritime New Zealand), as long as they provide information online. Not all app/websites are reaching large audiences, but some like Met Service or Safe Swim in Auckland region, are 'popular'.



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7- Rips are the number one coastal hazard in New Zealand; however ...

- 3 in 4 New Zealanders consider rip currents as extremely or very dangerous , 78% among swimmers but...
 - Only 52% of swimmers are extremely or very concerned about being caught unintentionally in a rip.
 - 50% of swimmers always *look for the presence of rip currents in the area prior to entering the water*. The reasons why half don't always do it are
 - 1. Don't know what to look for, not able to identify a rip.
 - 2. Lazy, don't always pay attention, forget.
 - 3. Don't care, can't be bothered
- In New Zealand 41% are confident they can spot a rip; however, at the rip identification test (using the two pictures below) 44% of them have correctly identified both rips (vs. 30% correctly identified only one rip out of two and 26% gave incorrect responses for both or don't know). More concerning, only 56% of those who are confident they can spot a rip, got it right at the rip ID test.



- Some differences exist by demographics/ethnicity:
 - Māori are over-represented in this "rip over-confidence" group (53% confident) but only 49% of them have correctly identified rips at the rip ID test. This could explain why Māori have the highest incidence of getting caught unintentionally in a rip (26%). They are also the first who are likely to swim out to rescue someone who is caught in a rip current (40% are likely to do so vs 21% among the rest of the population).
 - On the other hand, the Asian community has the lowest level swimming ability (only 1 in 4 can swim 50m in the ocean) and is not very knowledgeable about rips. They are obviously not confident they can spot rip and when they've been caught in one, they often have been rescued or helped to get out of it.





Executive summary (8)

• The young males (under 40) are the core or primary target for rip prevention/communication: they tend to consider rips less hazardous; they think they know how to spot a rip, but their level of rip identification is much lower than for the rest of the population. So, unsurprisingly, they are more likely to have been caught in rips.



8- Rips and communications

- As the majority cannot correctly spot rips, messaging around rip currents should also focus on what to do in case you're caught in a rip. 1 in 6 adults in New Zealand (18%) have ever been caught in a rip, and most of them got out of the rip by themselves (vs 37 % who received some help/were rescued).
- The 3R's campaign has a solid potential but should be more visible/used more often, to be seen by a larger proportion of the general public: currently 17% remember seeing the 3R's poster and 24% said they've heard of the 3Rs BUT



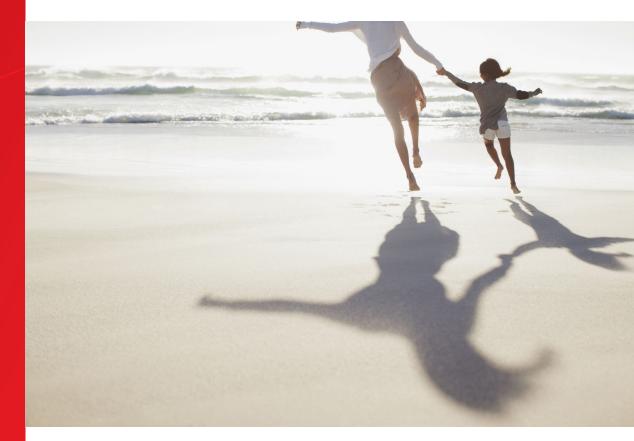
- \rightarrow 9 in 10 agree the messages on this poster are clear and easy to understand \rightarrow 9 in 10 agree they feel better informed with this poster on what to do if caught in a rip current
- ightarrow 8 in 10 would RELAX, stay calm and float
- ightarrow 8 in 10 would RAISE their hand to signal for help
- ightarrow 2 in 3 would *RIDE the rip until it stops*
- Interestingly, the 3R's campaign has reached its *core target* as recall of the poster and 3R's awareness are significantly higher among young males aged 16-39: 32% recall and 37% awareness vs 13% and 21% for the rest od the population). It is important to continue these messages, in order to change young males' perceptions, attitudes and ultimately behaviours.



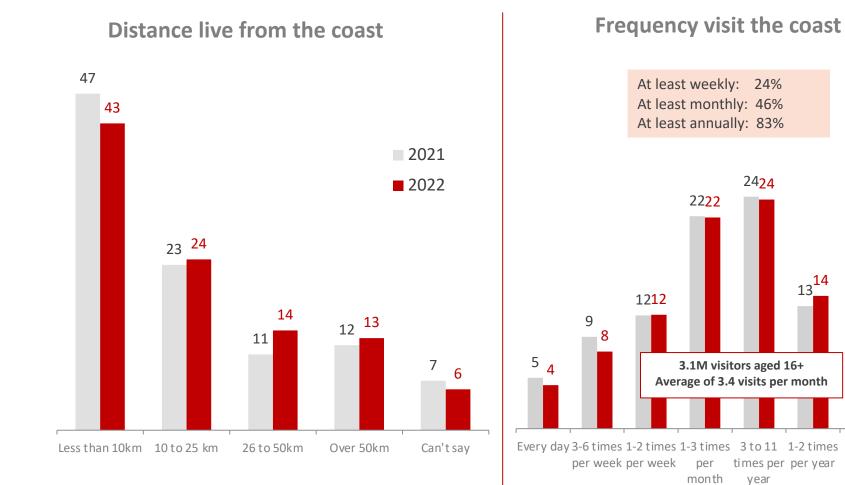
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Part 1: The coast, the beach and swimming abilities





The coast



Base: Adults aged 16+ (n=1049, 1027)



13

4 <u>4</u>

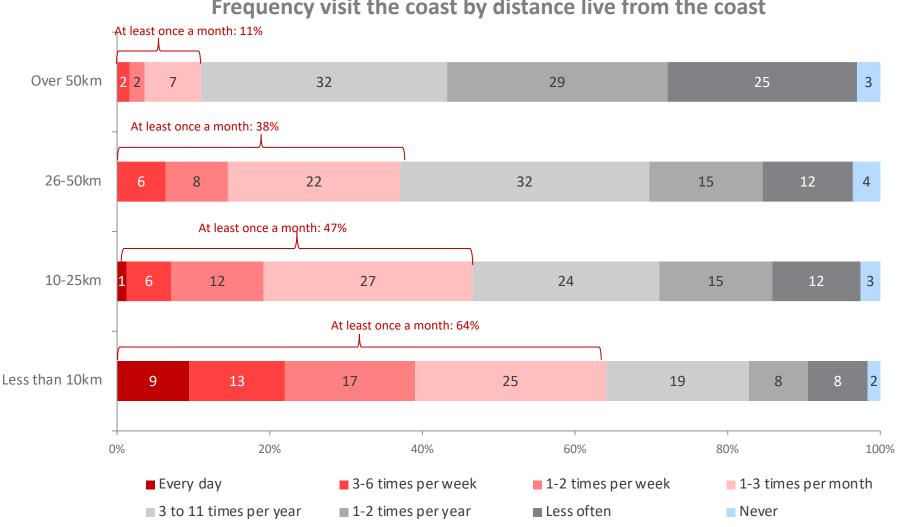
Never

11

Less

often

The coast: Relationship between distance and frequency







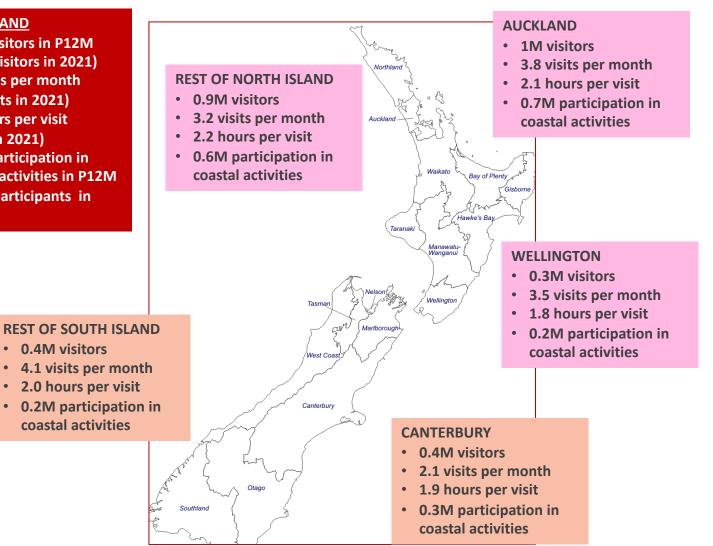
	Distance from the coast					
Total	Less than 10km	10-25km	26-50km	Over 50km		
3.4 visits to the coast on average per month	5.6 visits p.m.	2.4 visits p.m.	2.1 visits p.m.	0.7 visit p.m.		
2.1 hours on average per visit to the coast	1.8 hours	2.1 hours	2.4 hours	2.6 hours		
± 80 hours on the coast per person and per year	± 120 hours	± 60 hours	± 60 hours	± 20 hours		



Coastal visits, by region

NEW ZEALAND

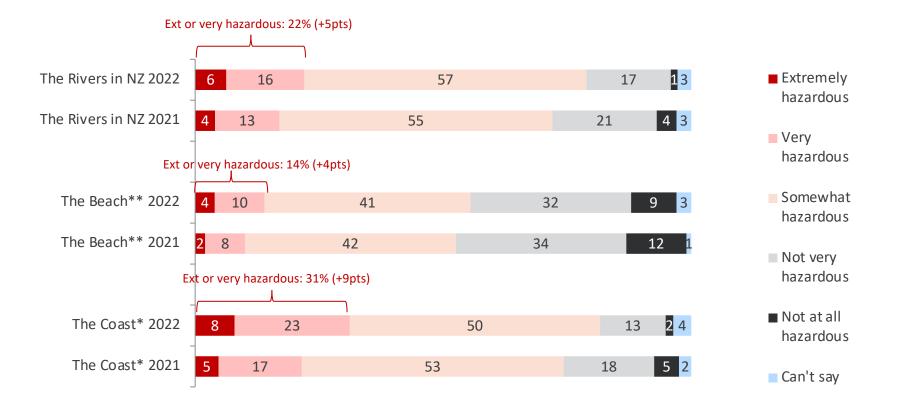
- 3.1M visitors in P12M (3.1M visitors in 2021)
- 3.4 visits per month (3.8 visits in 2021)
- 2.1 hours per visit (2.0 h in 2021)
- 2.1M participation in coastal activities in P12M (2.2M participants in 2021)



Base: Adults aged 16+ nationally



Consider to be hazardous

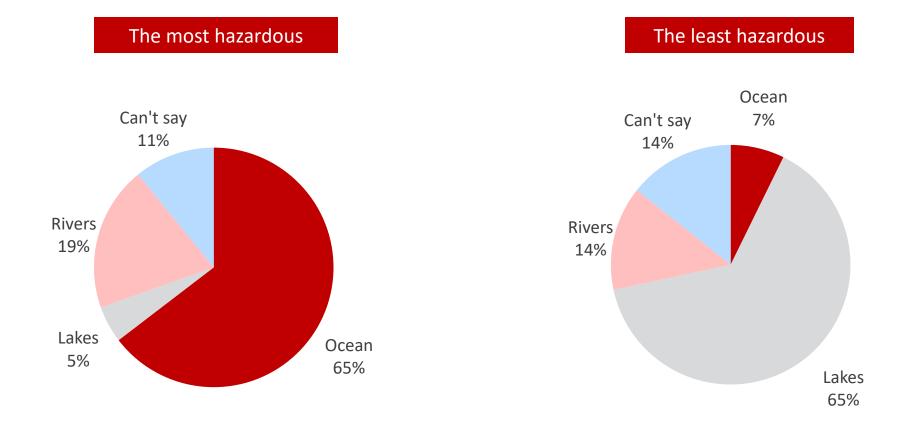


(*) Coast + the ocean and surf zone and the adjacent rocky coast.

(**) Beach = the ocean and surf zone and the adjacent sandy beach

Base: Adults aged 16+ nationally (n=1049 in 2021, 1027 in 2022)

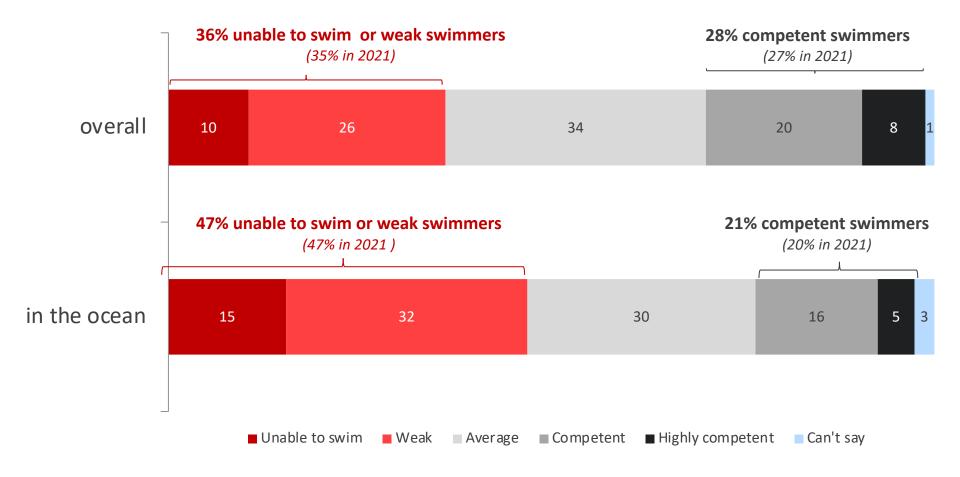




Base: Adults 16+ nationally (n=1027)



18

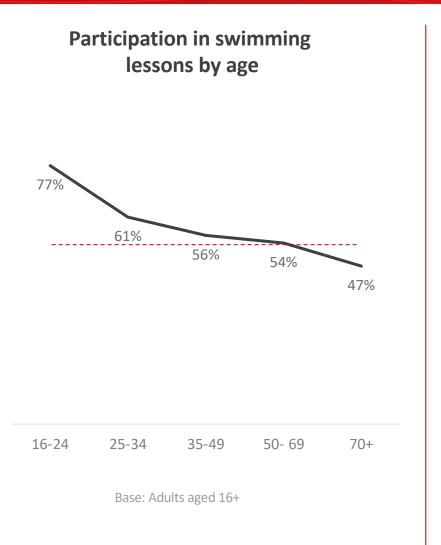


 \rightarrow With no significant differences by gender

Base: Adults aged 16+- (n=1027)

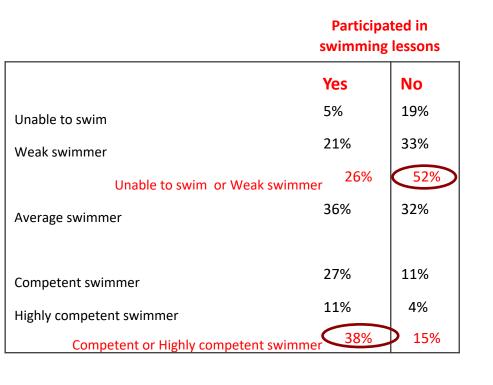


58% have participated in swimming lessons



ightarrow But no significant differences by gender

Overall swimming ability and participation in swimming lessons in NZ



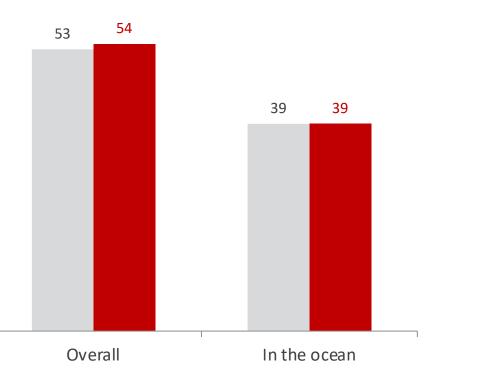
Base: Adults aged 16+ who have participated in swimming lessons (n=587) and who haven't (n= 440)

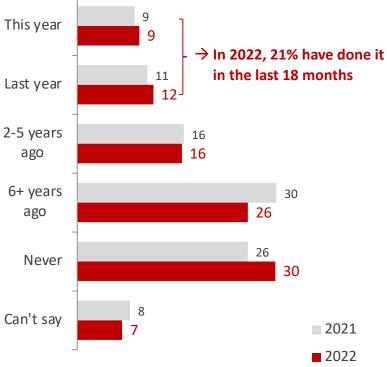


Swimming ability - 50 metres

Swim 50m without stopping

Last time swam 50m without stopping in the ocean





Base: Adults aged 16+ nationally (n=1049, 1027)

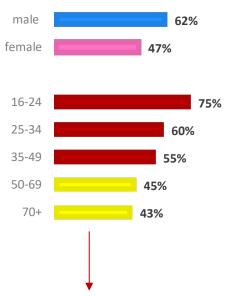


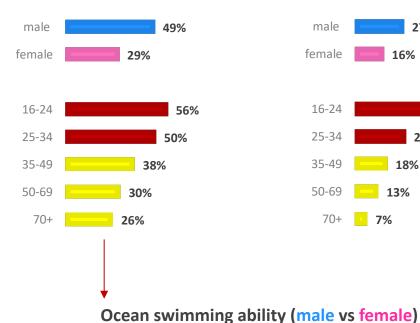
Swimming ability by gender and age

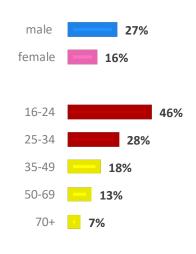
54% can swim 50 meters without touching the bottom

39% can swim 50 meters in the ocean without touching the bottom

21% have swum 50 meters in the ocean in the last 18 months







Overall swimming ability (male vs female)

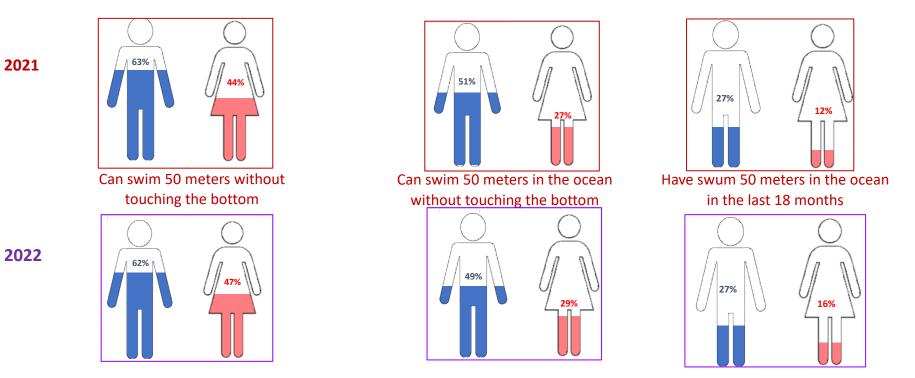
- Unable to swim /weak swimmers: 34% vs 38% ۰
- Average swimmers: 37% vs 31%
- Competent swimmers: 28% vs 29%

- Unable to swim /weak swimmers: 44% vs 50% ۲
- Average swimmers: 33% vs 27% •
- Competent swimmers: 22% vs 20% •



In summary

With regards to swimming ability (self assessment) a gender gap exists that cannot be explained by previous swimming lessons



Some behavioural differences also exist, as almost 2 in 3 male participants in coastal activities (62%) consider themselves *experienced enough to take some risk* when participating in their favourite coastal activities; whereas this proportion of "risk takers" is only at 46% among female participants



Comparing risk and safety practises ... by gender

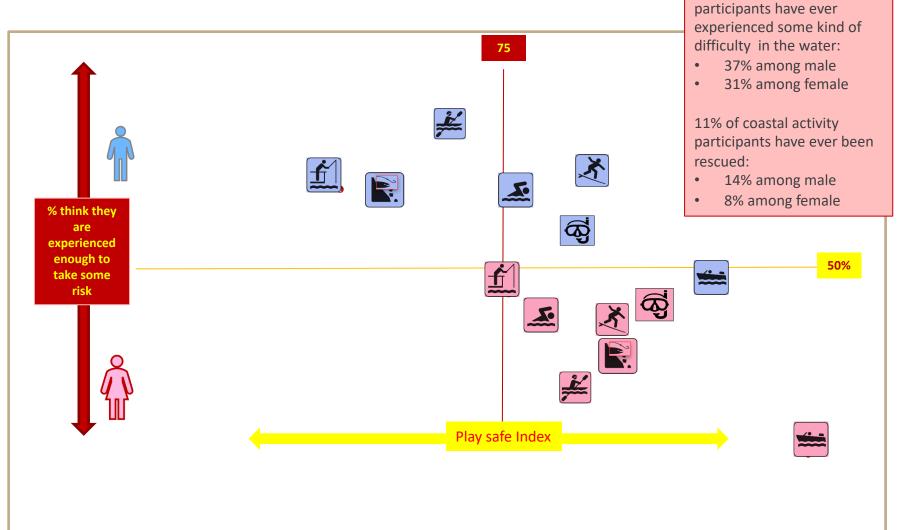
<u>Averages (M vs. F)</u> Index: 75 vs. 81 (△-6)	"Play safe	e index"		% of participants who feel experienced enough to take some risks				
Risk: 62% vs. 46% (△+16)	2							
	68	80 4	∆-12		59%	40%	∆+19	
f	66	75	∆-9		60%	46%	△+14	
	72	79 4	△-7	Ľ	67%	35%	∆+32	
	86	91	△-5		47 %	26%	△+21	
	78	82	△-4	G j	54%	44%	∆+10	
	75	77	△-2	.	59%	45%	∆+14	
	79	81	△-2	₹	61%	42%	△+19	

Base: 2 years of data 2021 and 2022



Visualising the gender gap (using 2 years of data 2021 and 2022*)

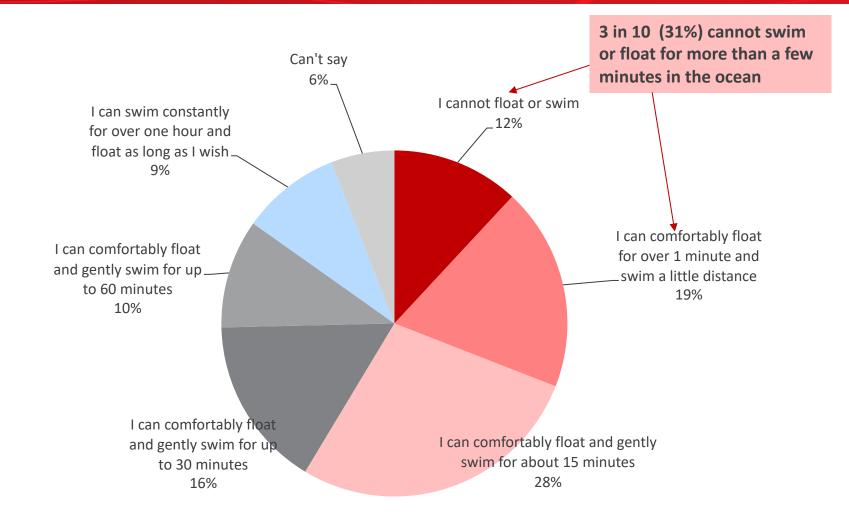
(*) Not enough sample to show Scuba diving and jet ski)





1 in 3 coastal activity

Unaided swimming ability in coastal areas



 \rightarrow With no significant differences by gender

Base: Adults aged 16+ nationally (n=1027)



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Part 2:

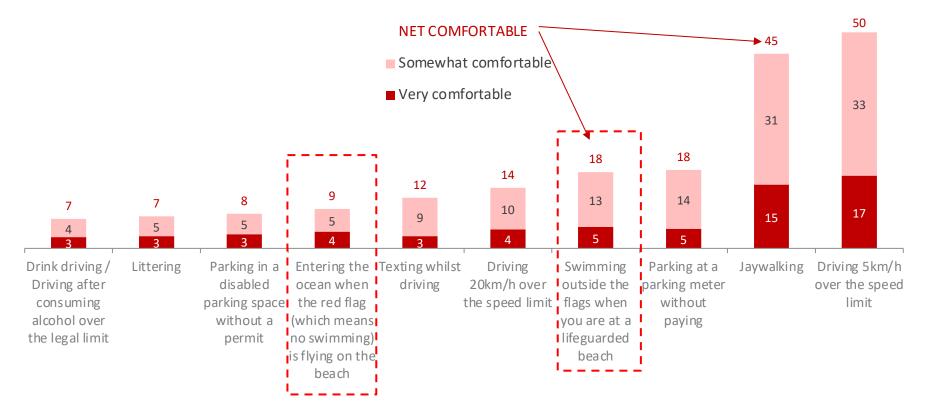
Coastal Safety: Attitudes, behaviours and messages





Incivilities and comfort levels

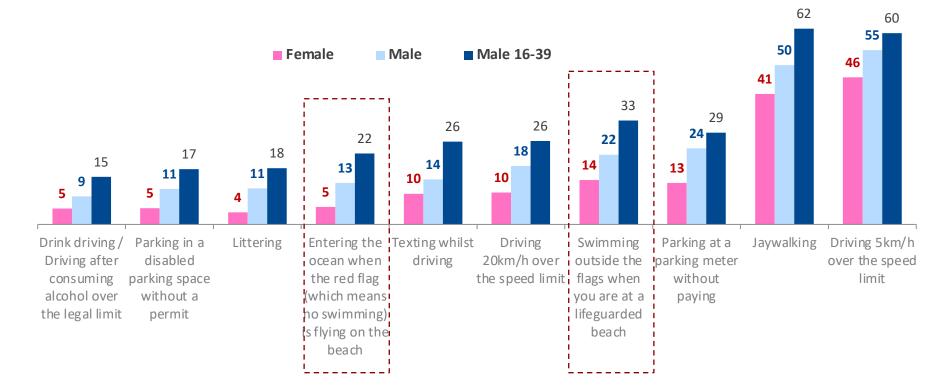
To what extent would you feel comfortable or uncomfortable doing each of the following thing?



Base: Adults aged 16+ (n=1027)



To what extent would you feel comfortable or uncomfortable doing each of the following thing? (% somewhat or very comfortable)



Base: Female n=553, Male n =474, Male 16-39 n =186



What if the *red flag is flying*...

In the last 12 months, how many times have you been to the beach and found that the beach has a red flag flying, meaning dangerous conditions, no swimming?

Once



What do you usually do when you see a sign like this or a red flag flying, meaning dangerous conditions, no swimming?

I'll go in the water anyway

I will first look at the sea

conditions and then decide if I

can go in the water or not

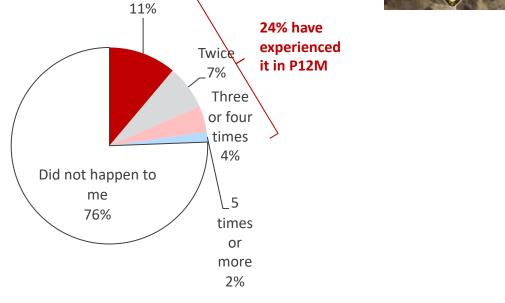
I follow the sign/flag, don't go

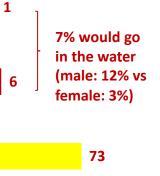
in the water and just stay on

the beach / sand

I will leave the beach and not

even stay on the sand





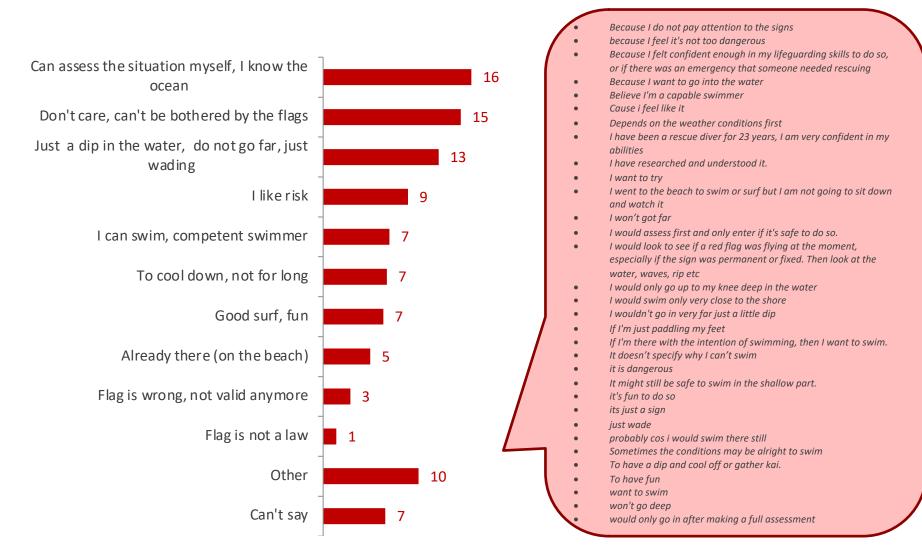
19

Would do something else 1

Base: Adults 16+ nationally (n=1027)

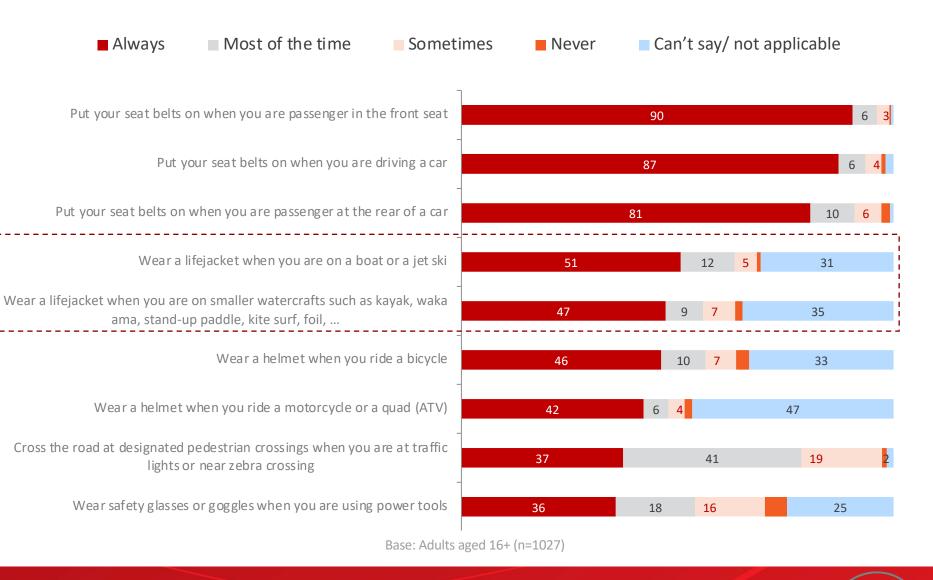


Why 7% would go in the water even if a red flag is flying

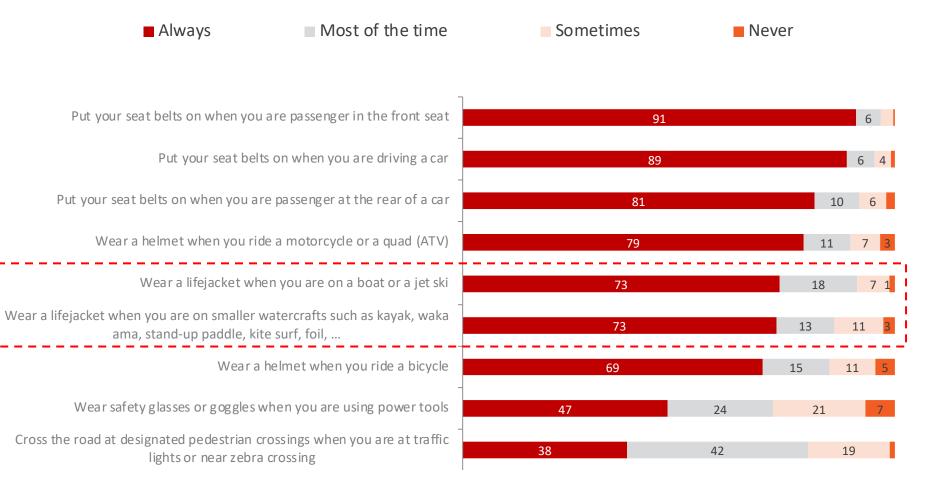


Base: Those who would go in the water even if there is a red flag flying, meaning dangerous conditions, no swimming? n= 67)

OmniPoll



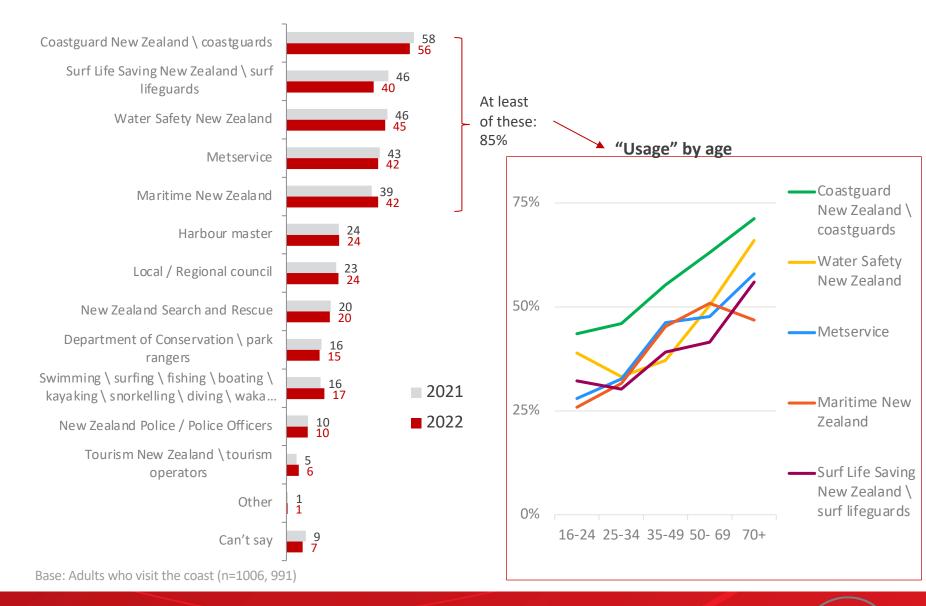
OmniPoll



Base: Adults aged 16+ (excluding not applicable/can't say)

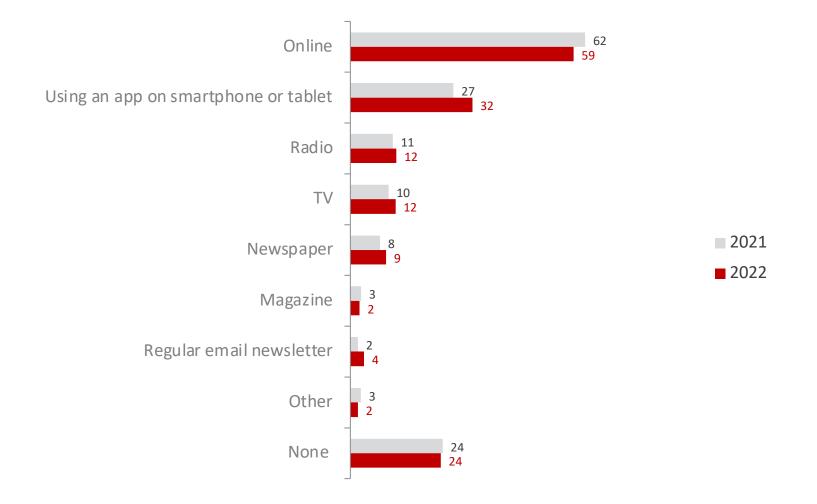


Coastal safety – authority they would turn to / information sources





Coastal safety – information sources

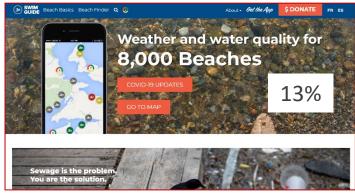


Base: Adults who visit the coast (n=1006, 991)

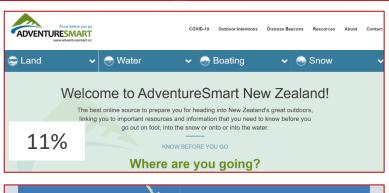


Coastal safety – Websites or apps they have used









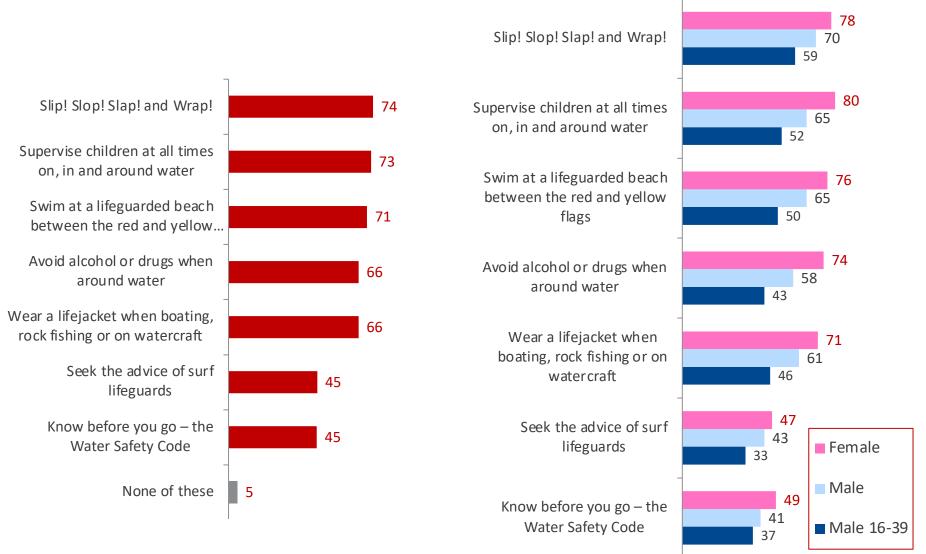




Base: Adults who visit the coast (n=1006, 991)



Familiarity with some safety messages



Base: Total sample n= 1027, Female n=553 , Male n =474, Male 16-39 n =186

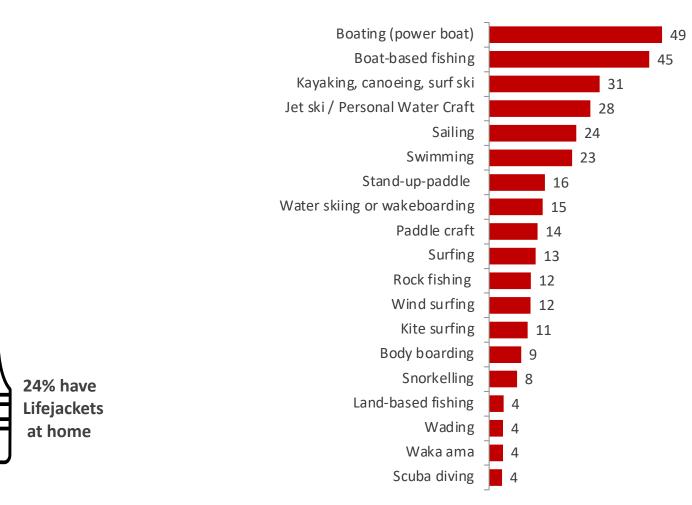
Lifejackets

100%

50%

0%

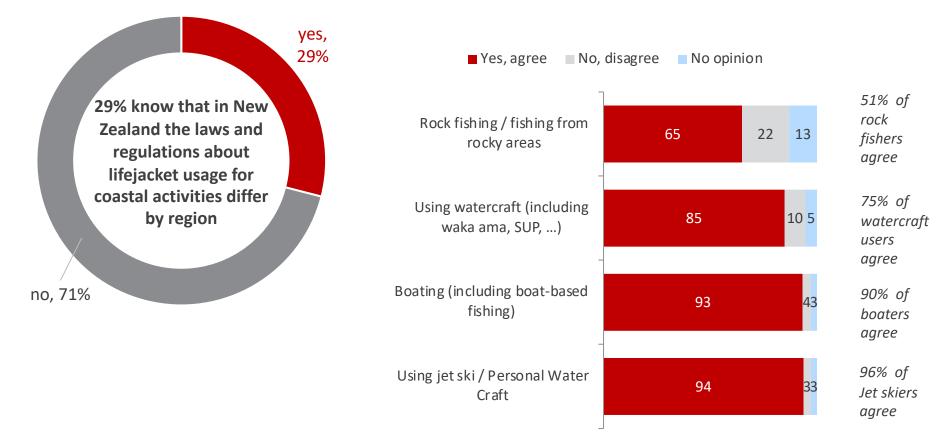
When use lifejackets



Base: Adults aged 16+ nationally (n=1027)

Base: Have lifejackets at home (n=237)

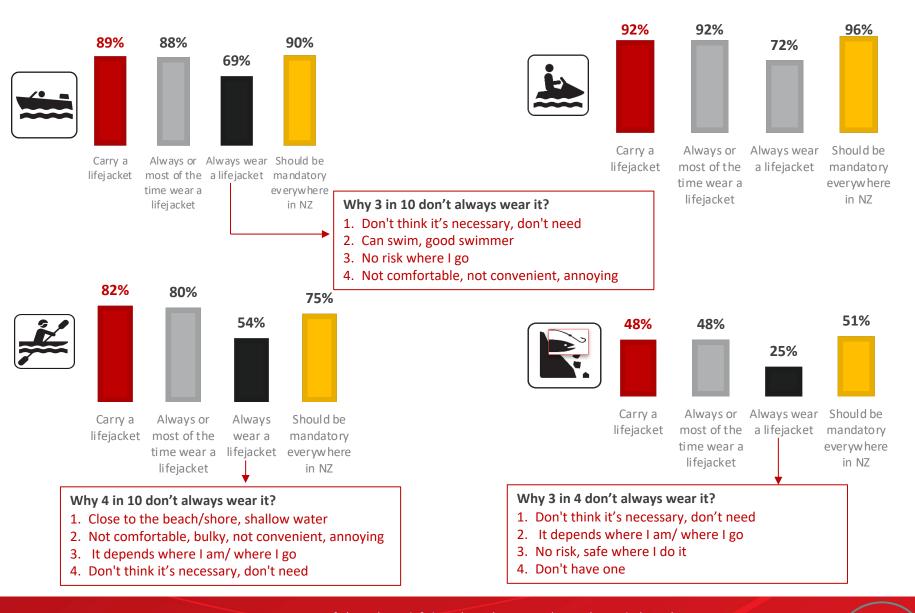
Agree or disagree that wearing a lifejacket should be mandatory everywhere in NZ when



Base: Adults aged 16+ nationally (n=1027)



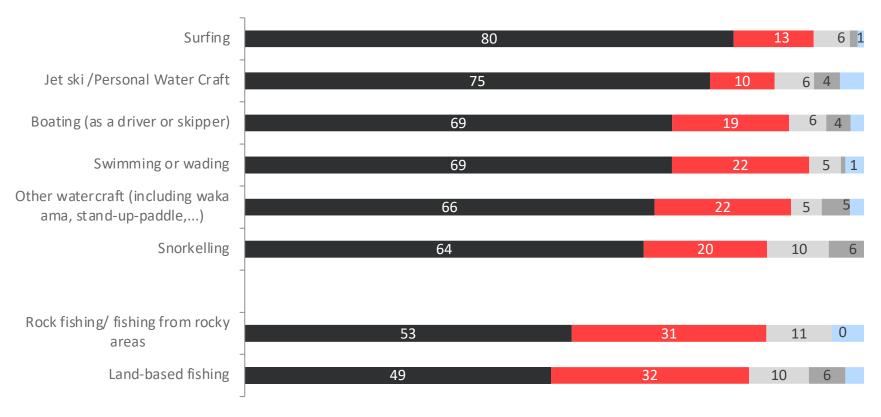
Lifejackets: summary by activity



Base: Watercraft (n=99), Rock fishing (n=59), Boating (n=174), Jet ski (n=46)

How many standard alcoholic drinks do you think are reasonable to consume before undertaking the following activities?

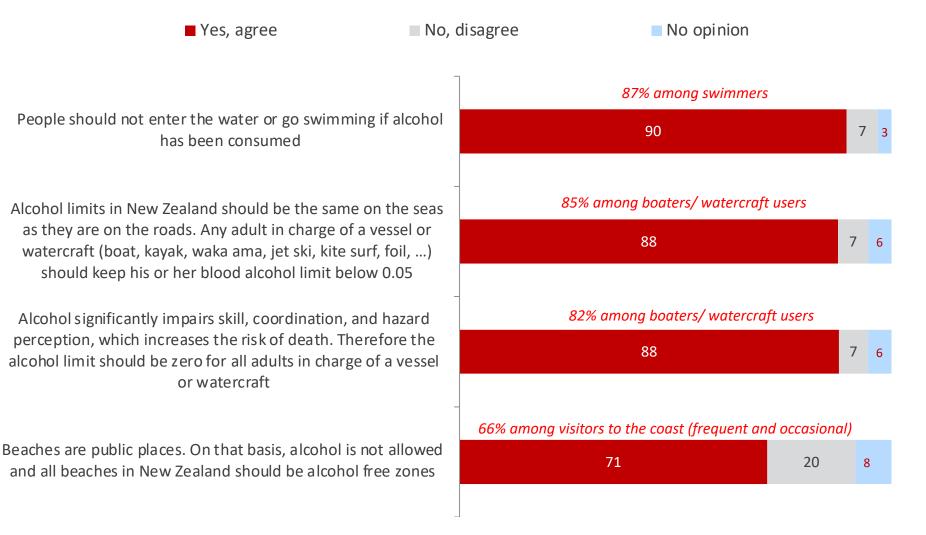
■ None / 0 alcoholic drink ■ 1 or 2 std alcoholic drinks ■ 3 or 4 std alcoholic drinks ■ 5 or more std alcoholic drinks ■ Can't say



Base: Swimming (n=429), Surfing (n=65), Watercraft (n=99), Rock fishing (n=59), Land-based fishing (n=101), Boating (n=174), snorkelling (n= 76), Jet ski (n=46)



Should alcohol be banned at the beach?



Base: Adults 16+ nationally (n=1027)



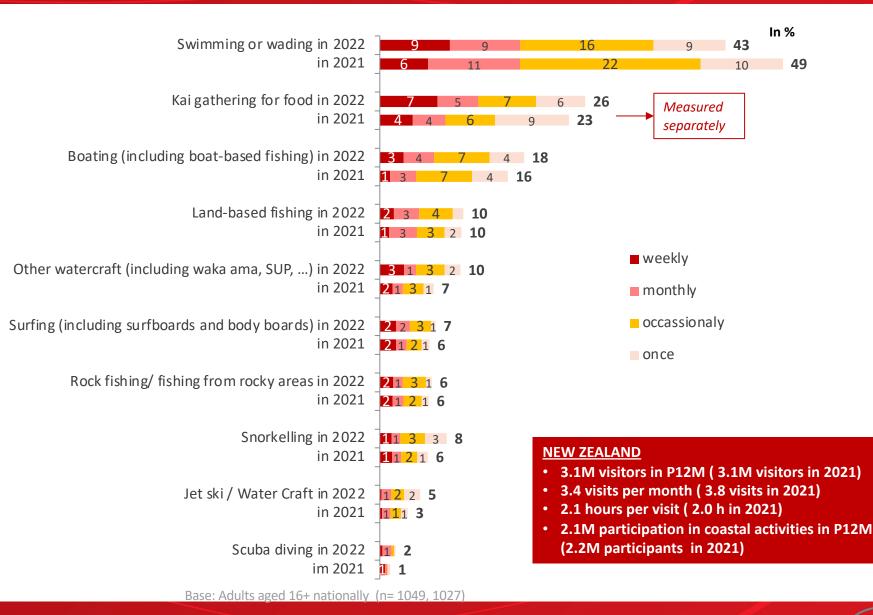
National Coastal and Water Safety Survey 2022

Part 3: Participation in coastal activities

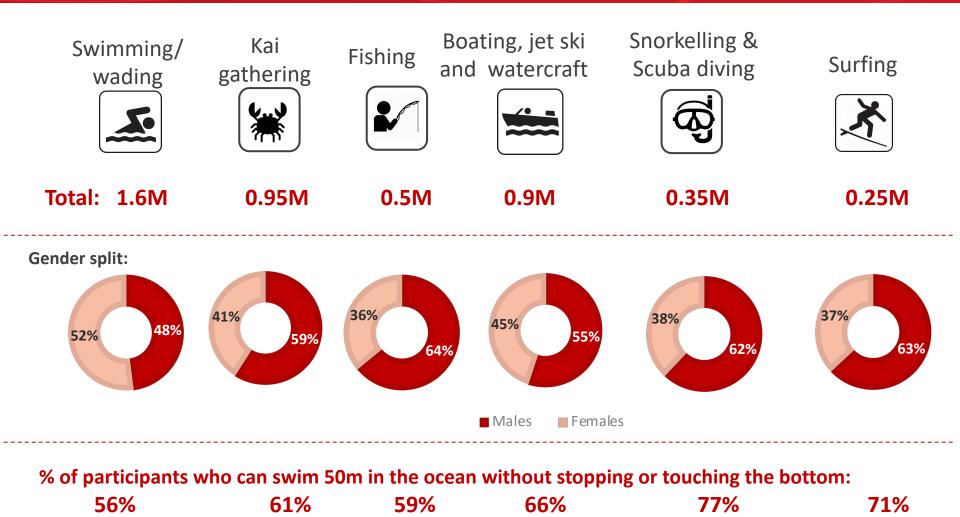




Participation frequency in coastal activities

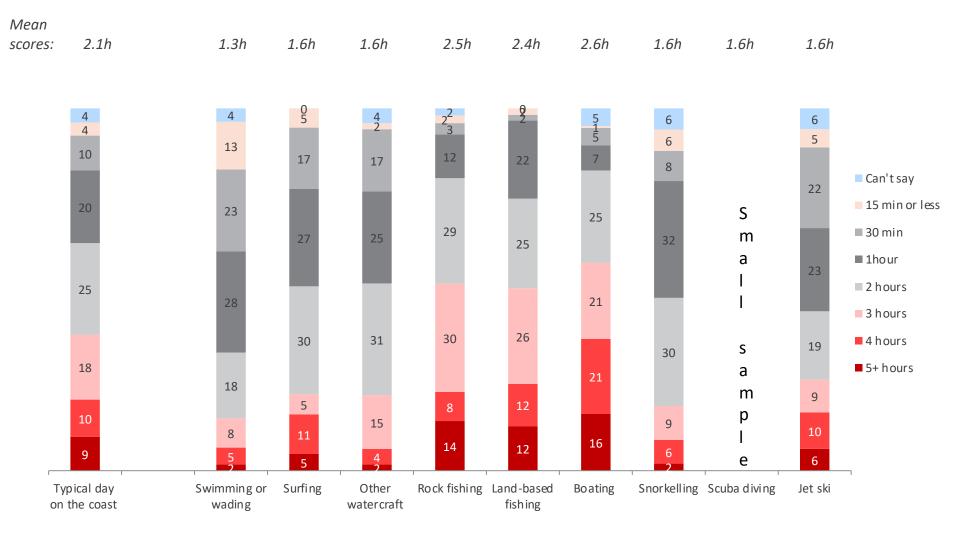


Participation in 2021/22





Coastal activities – hours spent on a typical day, based on those who participate in each activity



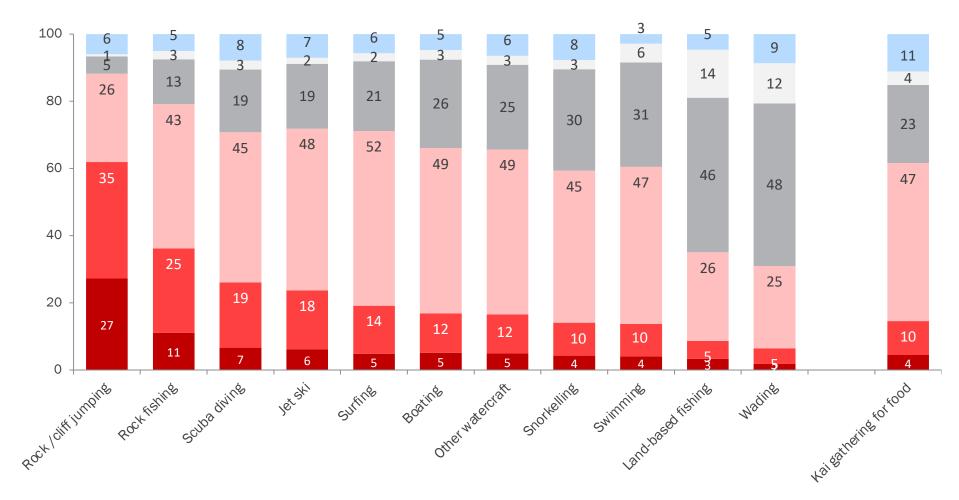
Base: Typical day (n=819), Swimming (n=429), Surfing (n=65), Watercraft (n=99), Rock fishing (n=59), Land-based fishing (n=101), Boating (n=174), snorkelling (n= 76), Scuba diving (n=16), Jet ski (n=46)



46

How hazardous is each activity – Total 16+

Extremely hazardous Very hazardous Somewhat hazardous Not very hazardous Not at all hazardous Can't say

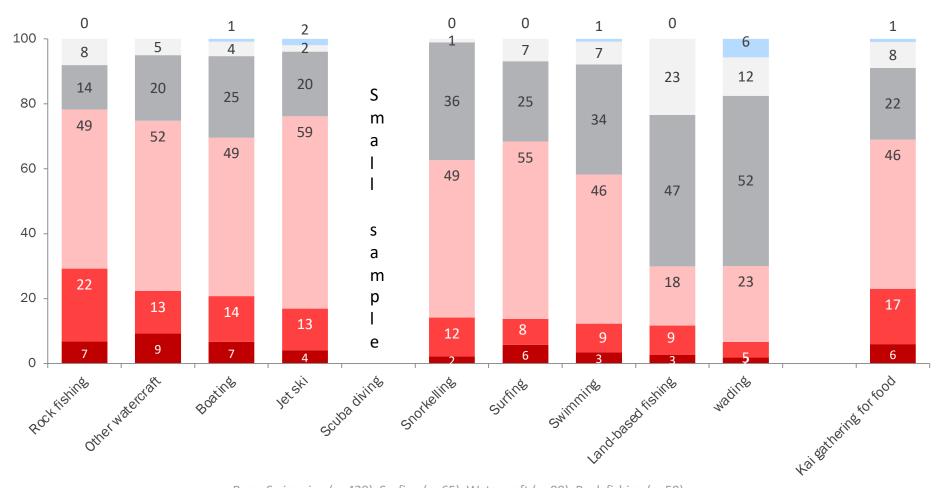


Base: Adults aged 16+ nationally (n=1027)



How hazardous is each activity – among those who do the activity

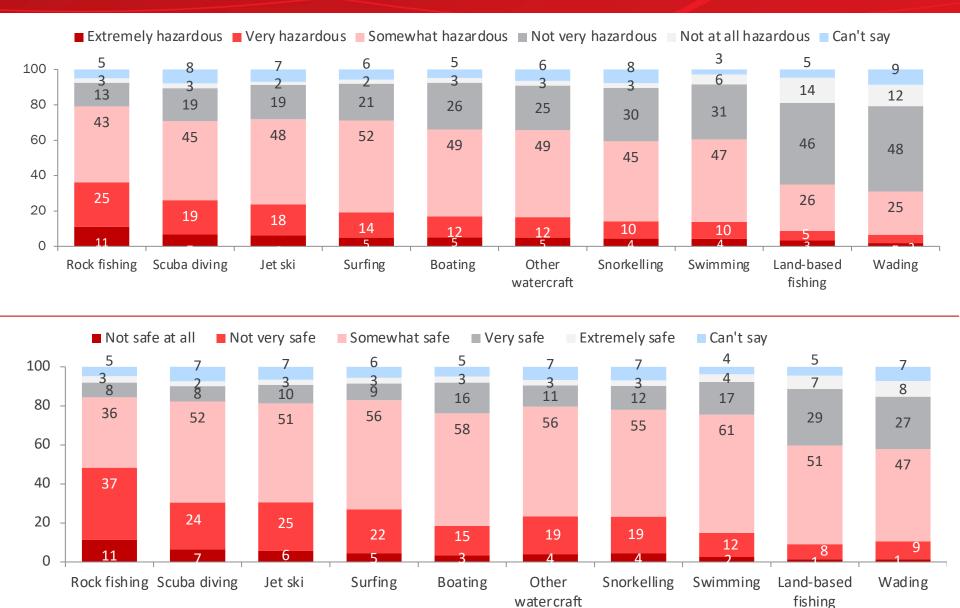
Extremely hazardous Very hazardous Somewhat hazardous Not very hazardous Not at all hazardous Can't say



Base: Swimming (n=429), Surfing (n=65), Watercraft (n=99), Rock fishing (n=59), Land-based fishing (n=101), Boating (n=174), snorkelling (n= 76), Scuba diving (n=16), Jet ski (n=46), kai gathering (n= 252)



How HAZARDOUS or SAFE is each activity?



Base: Adults aged 16+ nationally (n=1027)

Overall amongst the 16+ population:

- 11% have ever been rescued when participating in coastal activities
- 15% have ever rescued someone else when participating in coastal activities.
- -> 40% of rescuers are or were beach lifeguards (vs. 8% in the total 16+ population)

	% who have ever been rescued when participating in	% who have rescued someone else when participating in
Other watercraft	20	25
Boating	17	21
Snorkelling	16	17
Rock fishing	15	19
Swimming or wading	14	20
Jet ski	10	11
Surfing	10	25

Base: Swimming (n=429), Surfing (n=65), Watercraft (n=99), Rock fishing (n=59), Land-based fishing (n=101), Boating (n=174), snorkelling (n=76), Scuba diving (n=16), Jet ski (n=46)



11% have been rescued: where, when and how?

Т

w h e n k e r e	In the last 18 months 2 to 5 years ago 6 to 10 years ago More than10 years ago Beach (less than 500 m from shore) Rocky coast (eg shore platform, cliffs, rocky headland, reef) Open ocean (more than 500m from shore) Jetty / pier / marina River mouth / estuary Somewhere else Can't say, can't remember	24 37 12 24 43 13 18 5 8 8 8 5	14% of male have been rescued vs 8% of female
T i e	12am - 4am 4am - 8 am 8am - 12pm 12pm - 4pm 4pm - 8pm 8pm - 12am Can't say, can't remember	1 12 27 35 15 3 6	

Yes, there were lifeguards on duty patrolling the area	48
No lifeguards at this patrolled beach as it was outside patrol hours	14
No lifeguards as it was at an unpatrolled beach	32
Can't say, can't remember	5
A board	23
A tube	21
An angel ring / a life buoy	11
A lifejacket	5
Another flotation device or a watercraft	8
None, no flotation device	23
Can't say, can't remember	8
By someone I knew	45
By a lifeguard	37
By someone else, a stranger	13
Can't say, can't remember	5

Base: have ever been rescued (n=103)

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15% have ever rescued someone else : where, when and how?

W h е

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In the last 18 months	27
2 to 5 years ago	34
6 to 10 years ago	15
More than10 years ago	23
Beach (less than 500 m from shore)	55
Rocky coast (eg shore platform, cliffs, rocky headland, reef)	12
Open ocean (more than 500m from shore)	15
Jetty / pier / marina	4
River mouth / estuary	4
Somewhere else	8
Can't say, can't remember	2
12am - 4am	0
4am - 8 am	8
8am - 12pm	28
12pm - 4pm	36
4pm - 8pm	17
8pm - 12am	3
Can't say, can't remember	9

21% of male have rescued someone	l f g u a
vs 9% of female	r d
4 in 10 rescuers are or were lifeguards	h o w
	v h

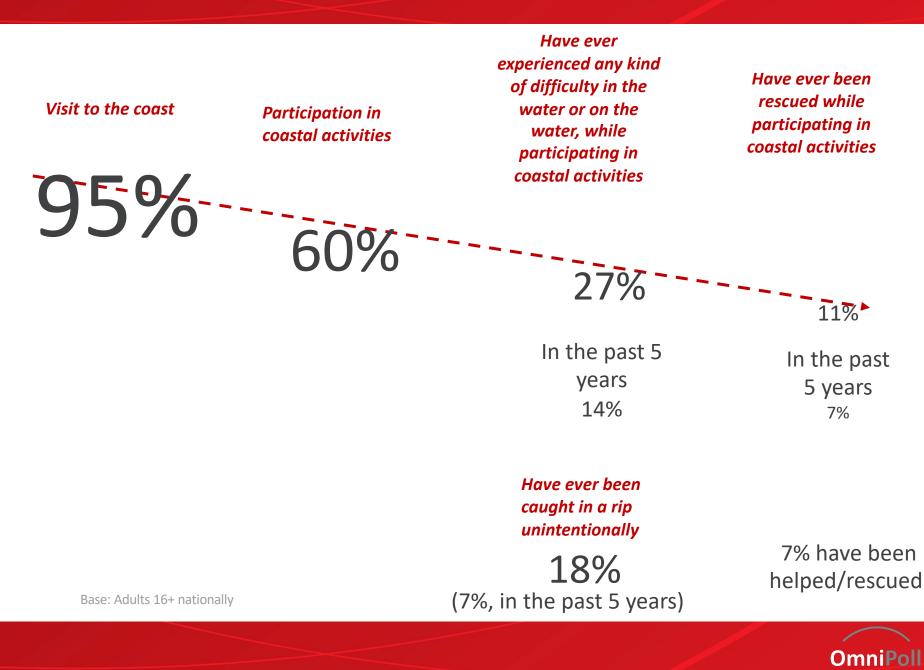
Yes, there were lifeguards on duty patrolling the area	36
No lifeguards at this patrolled beach as it was outside patrol hours	16
No lifeguards as it was at an unpatrolled beach	41
Can't say, can't remember	6
A board	26
A tube	20
An angel ring / a life buoy	8
A lifejacket	5
Another flotation device or a watercraft	9
None, no flotation device	31
Can't say, can't remember	2
Rescued someone I knew	49
Rescued someone else, a stranger	47
Can't say	4

Base: have ever rescued someone else (n=141)

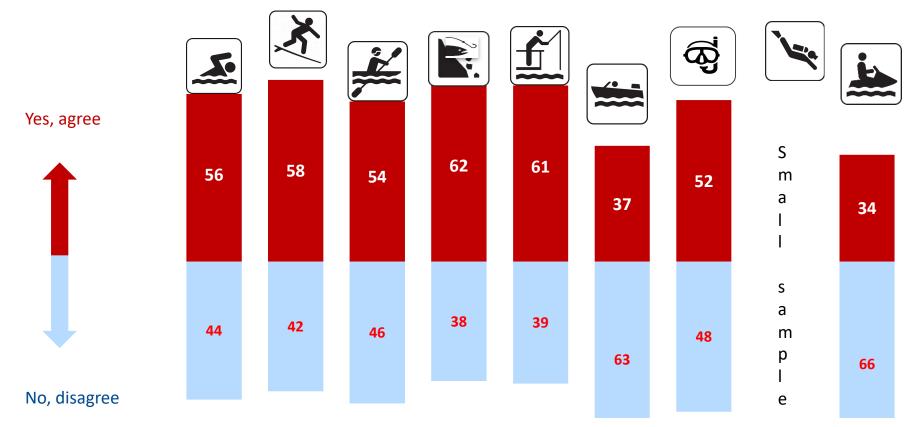


54

Visit, participation, difficulty, rescues ...



'Do you agree with: "I am experienced enough to take some risk when participating in..."?

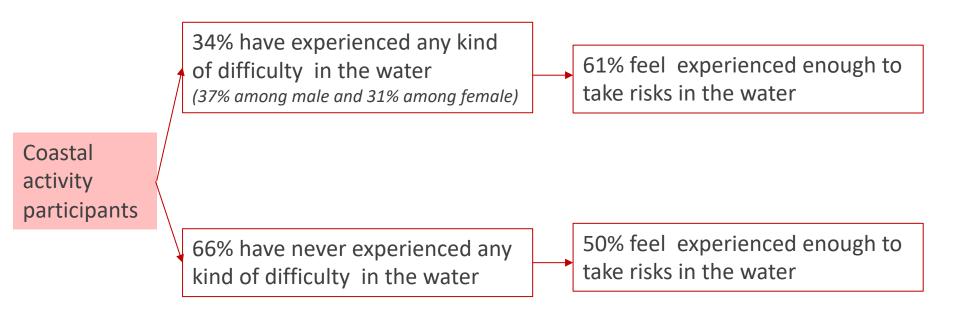


Base: Swimming (n=429), Surfing (n=65), Watercraft (n=99), Rock fishing (n=59), Land-based fishing (n=101), Boating (n=174), snorkelling (n=76), Scuba diving (n=16), Jet ski (n=46)



Experiencing difficulties and willingness to take risk

Having experienced any kind of difficulty in the water or on the water does not reduce their confidence, as more males and females consider themselves experienced enough to take risks in their favourite coastal activities. Surprisingly, a previous stressing experience is not restraining but boosting their confidence in the water and willingness to take risk.





National Coastal and Water Safety Survey 2022

Part 4: Focus on coastal activities











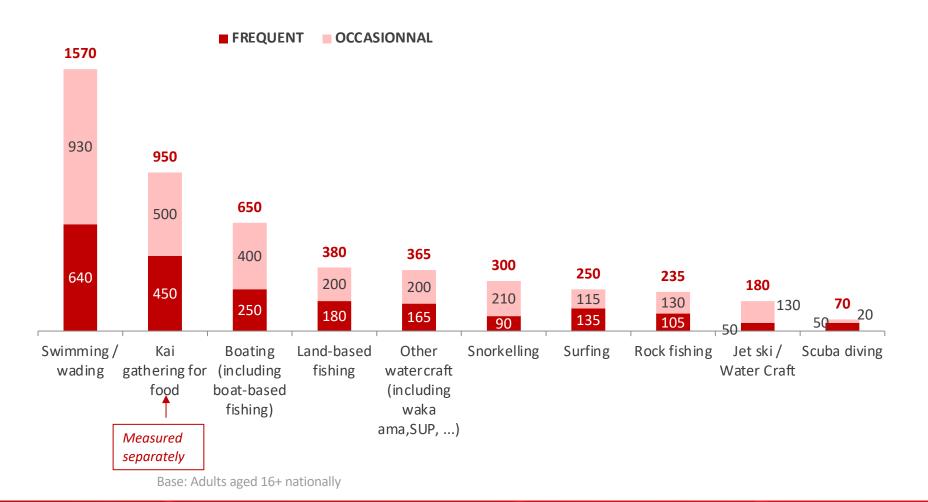




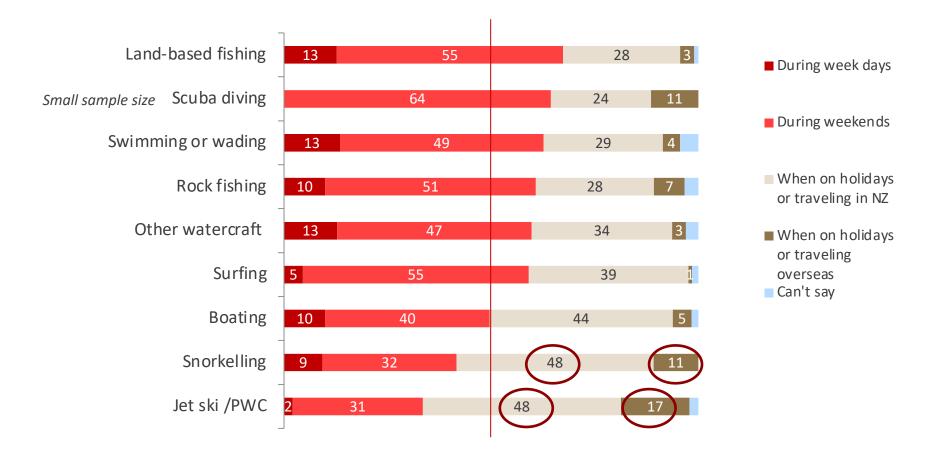


Participation in coastal activities in 2021/22

In thousands



When and where do they usually do it?



Base: Swimming (n=429), Surfing (n=65), Watercraft (n=99), Rock fishing (n=59), Land-based fishing (n=101), Boating (n=174), snorkelling (n=76), Scuba diving (n=16), Jet ski (n=46)



3.1 Swimming & wading

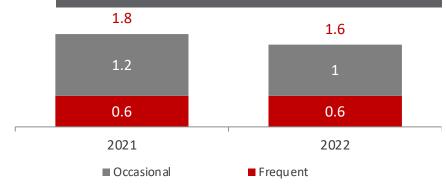




Swimming and wading

Key metrics:

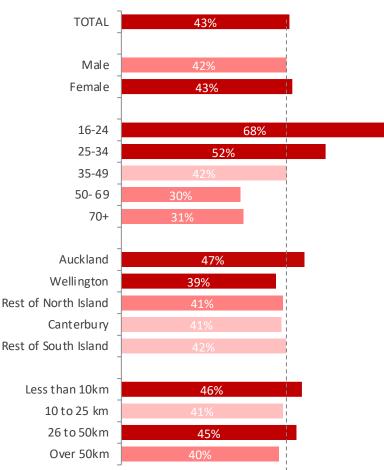
- Number of swimmers 1.6 million
- Number of frequent swimmers (at least once a month) 0.6 million



Experience/expertise (in 2022):	In %
Beginner	21%
Intermediate	51%
Advanced	28%

56% of swimmers feel experienced enough to take some risks

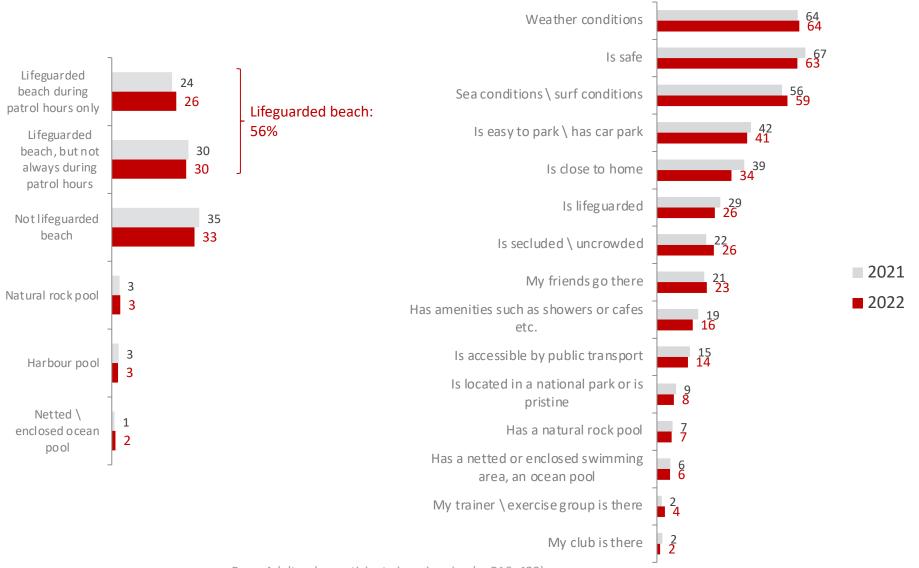
Profile of ocean swimmers



Base: Adults aged 16+ nationally



Swimming: where they usually go and how they choose a location

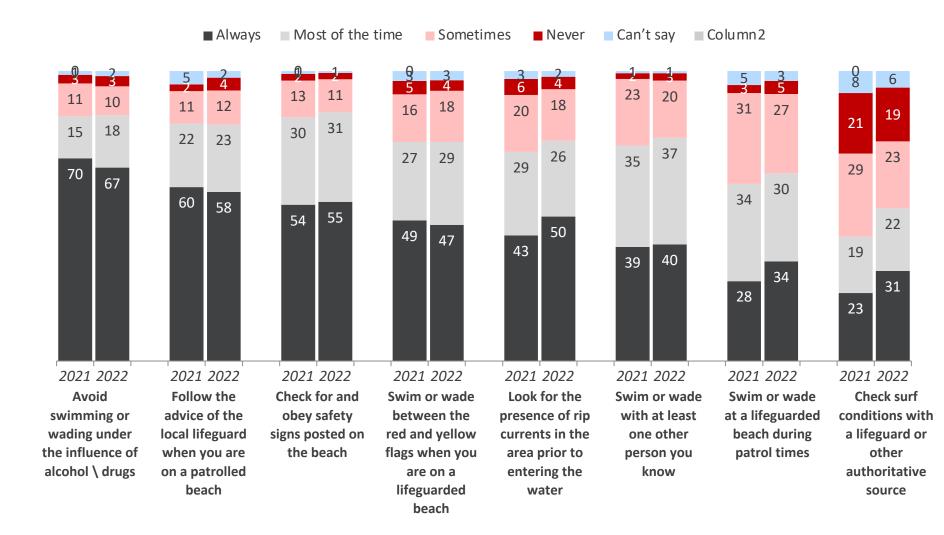


Base: Adults who participate in swimming (n=516, 422)



63

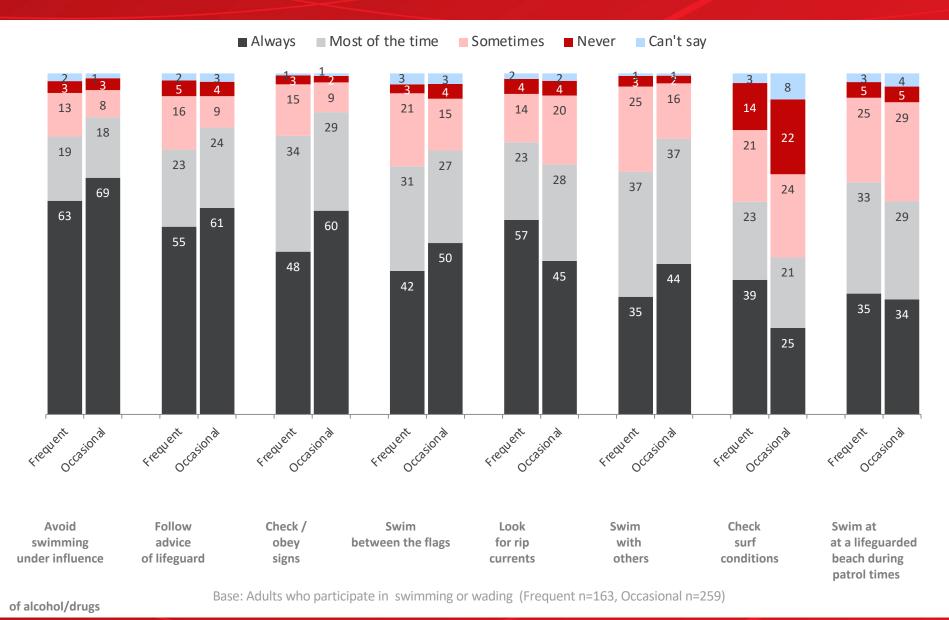
Swimming or wading: safety practises



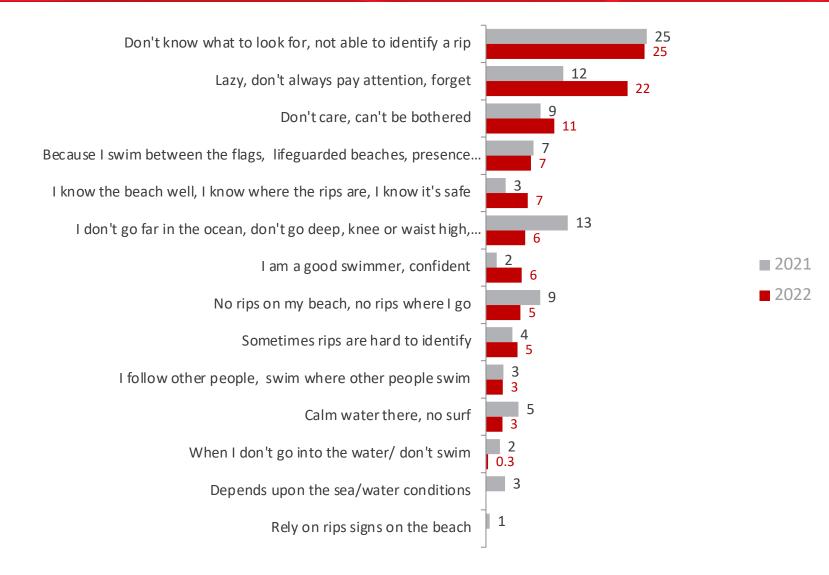
Base: Adults who participate in swimming (n=516, 422)



Safety practises among frequent vs. occasional swimmers



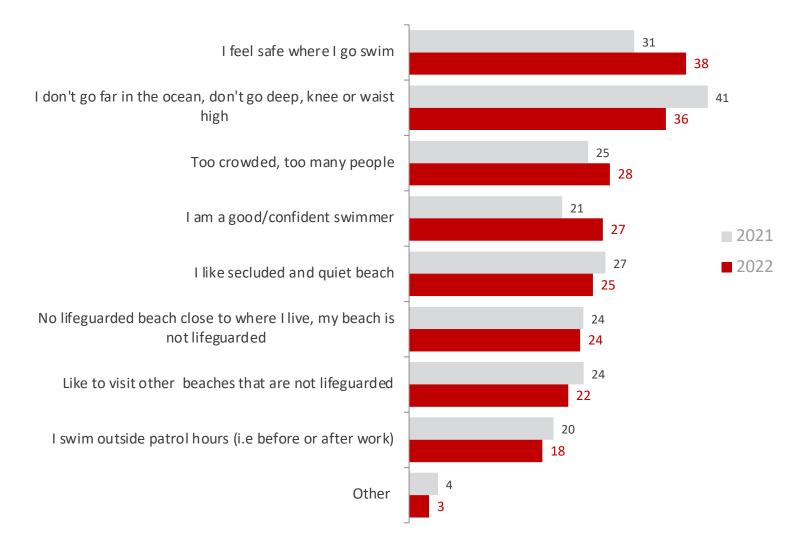
Why half swimmers do not always look for the presence of rip currents in the area prior to entering the water?



Base: Swimmers do not always look for the presence of rip currents in the area prior to entering the water (n=278, 202)



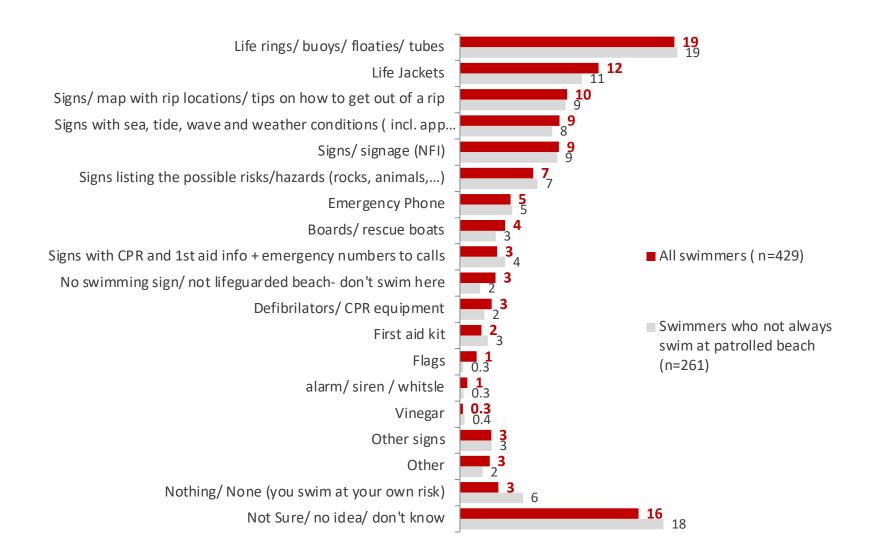
Why 2 in 3 swimmers do not always swim or wade at a lifeguarded beach during patrol times?



Base: Swimmers who do not always swim or wade at a lifeguarded beach during patrol times (n= 349, 261)



Type of safety information or equipment that people think should ⁶⁸ be available at a not lifeguarded beach





3.2 Surfing (incl. surfboards and body boards)

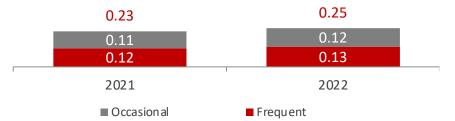




Surfing: Who and how often?

Key metrics: Number of surfers – 250K

Number of frequent surfers (at least once a month) – 135K



Experience/expertise (in 2022):	In %
Beginner	38%
Intermediate	46%
Advanced	16%

58% of surfers feel experienced enough to take some risks

TOTAL 7% Male 9% Female 16-24 16% 25-34 13% 35-49 50-69 2% 70+ Auckland 8% Wellington Rest of North... 8% Canterbury Rest of South... 3% Less than 10km 10 to 25 km 8% 26 to 50km 9% Over 50km 7%

Profile of surfers

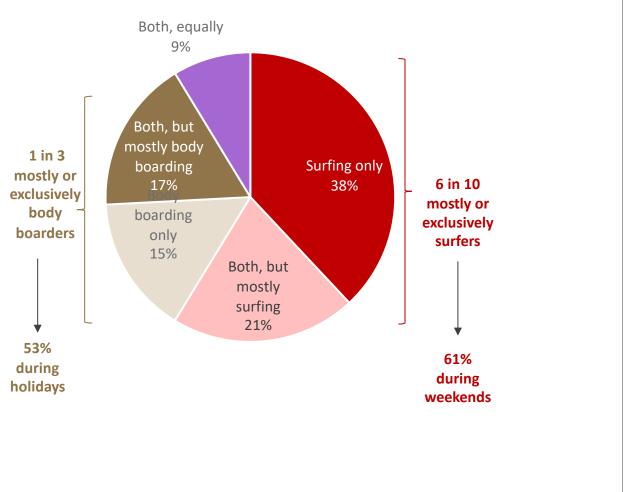
Base: Adults aged 16+ nationally

Surfing and/or body boarding

Surf or body board?

59

TOTAL



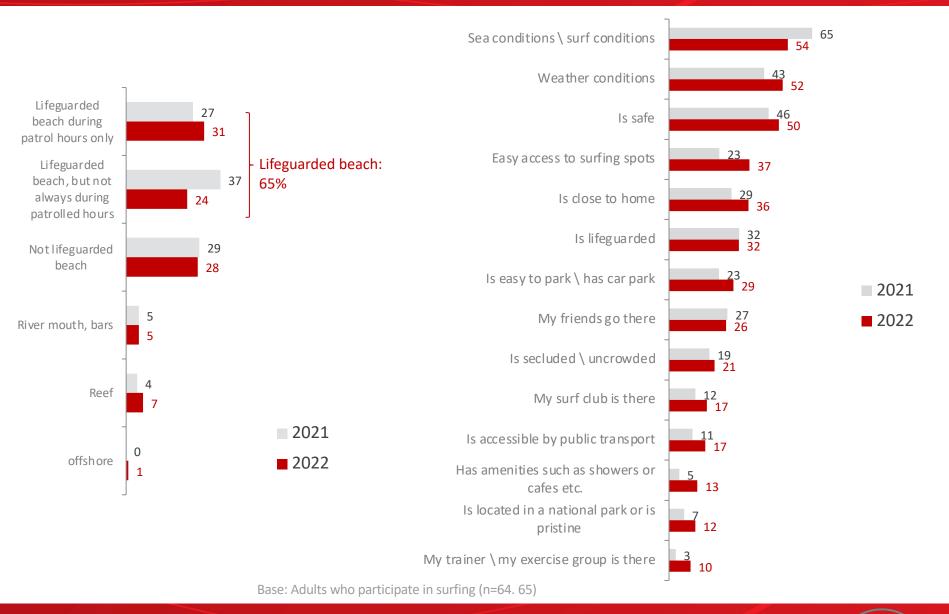
Male 68 10 42 7 Female 16-34 58 35+ 61 Frequent 13 11 76 Occasion nal 38 Beginner 47 63 Intermediate 80 10 10 Advanced Surfing / mostly surfing Body boarding /mostly body boarding Both, equally



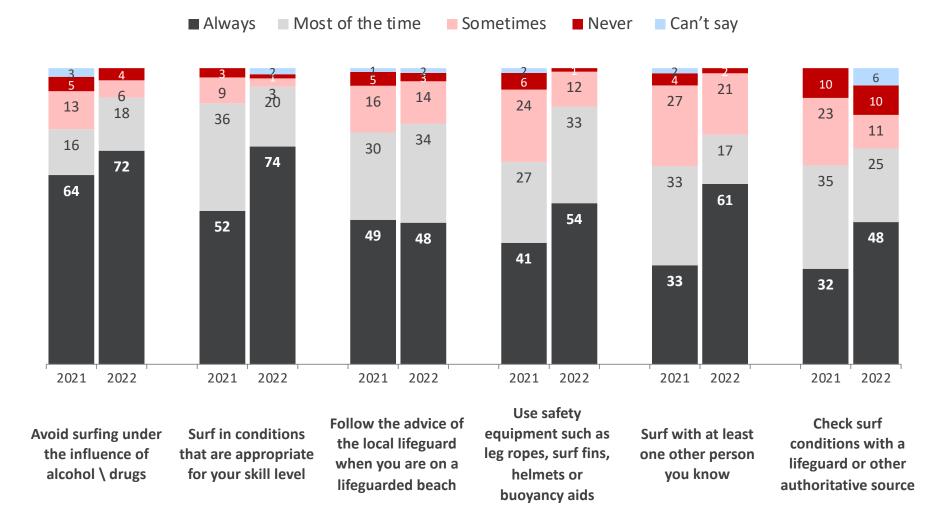


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Surfing: where they usually go and how they choose a location



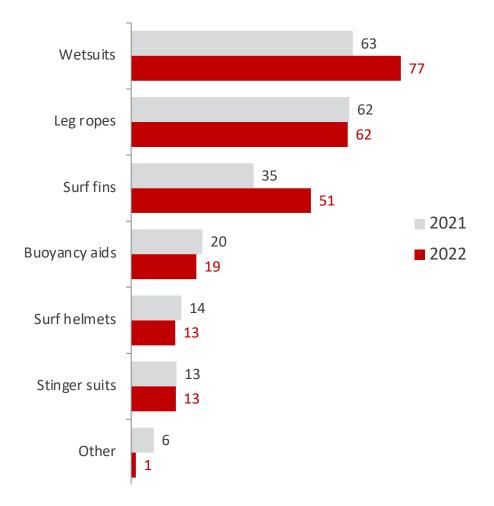
Surfing: safety practises



Base: Adults who participate in surfing (n=64, 65)



Surfing: safety equipment use



Base: Use safety equipment (n=59, 64)



3.3 Other Watercraft

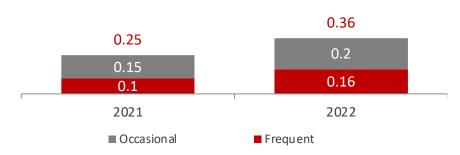




Watercraft

Key metrics:

- Number of watercraft users 365K
- Number of frequent watercraft users (at least once a month) – 165K



Experience/expertise (in 2022):	In %
Beginner	30%
Intermediate	56%
Advanced	14%

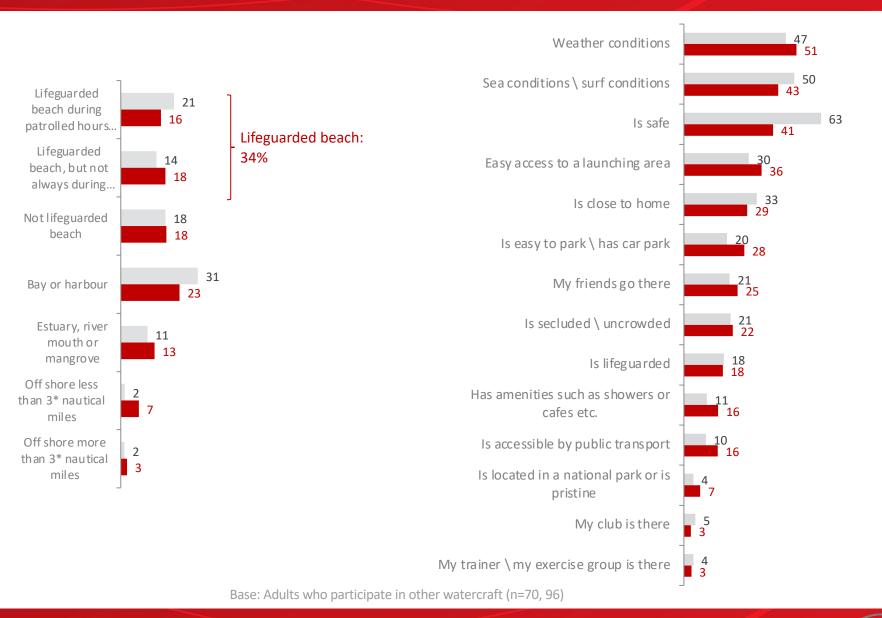
54% of watercraft users feel experienced enough to take some risks:

Type of watercraft they use		TOTAL	10%	
Kayak	51%	Male	10%	
Stand-up paddleboard	41%	Female	10%	
Surfboat	22%			
Outrigger / canoe /		16-24	22	2%
waka ama	18%	25-34	19%	0
Surf Ski	13%	35-49	10%	
Kiteboard	13%	50-69	4%	
Wind surfer	12%	70+		
Foil board/ foiling	6%		-	
Other	4%	Auckland	12%	
Base: other watercraft user	s (n=96)	Wellington	5%	
	` ´ R	est of North Island	9%	
		Canterbury	13%	
	R	est of South Island	7%	
		Less than 10km	9%	
		10 to 25 km	12%	
26 to 50km			10%	
		Over 50km	12%	

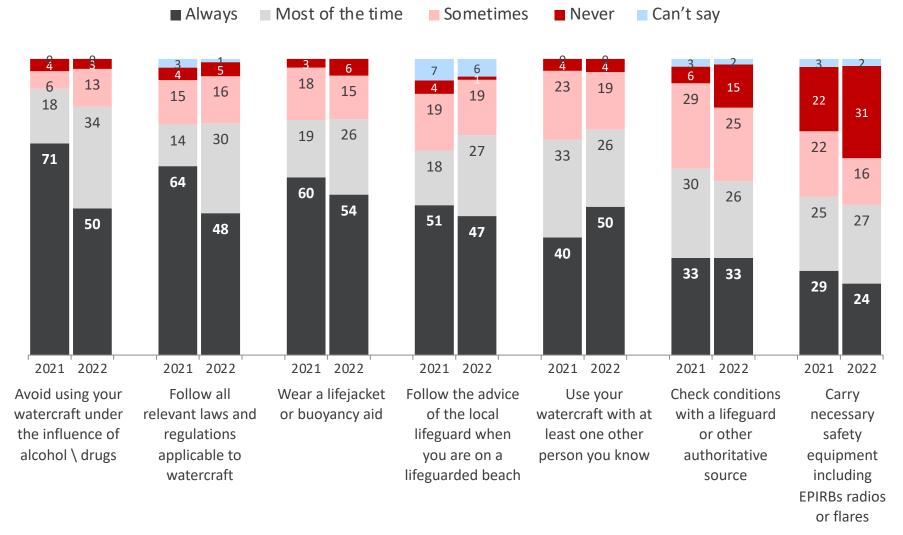
Base: Adults aged 16+ nationally

Profile of watercraft users

Other watercraft: where they usually go /how they choose a location

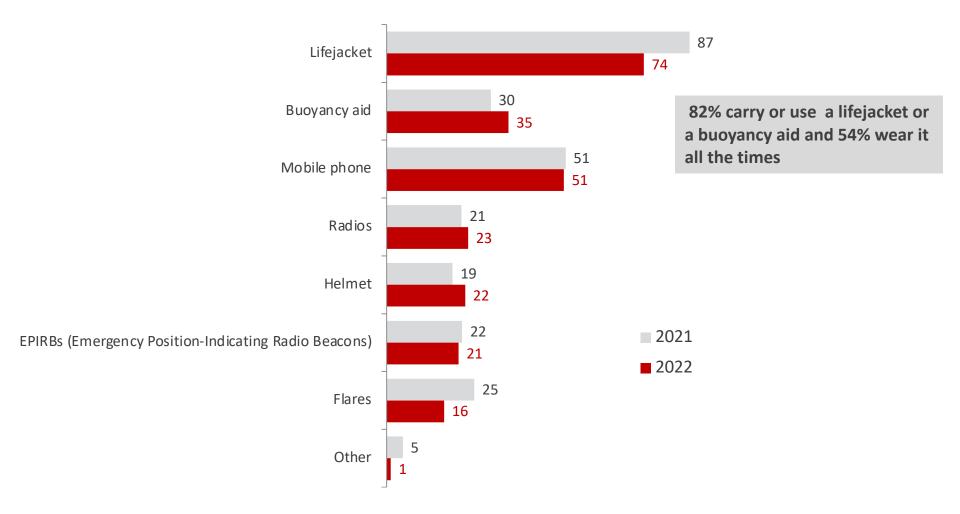


Other watercraft: safety practises





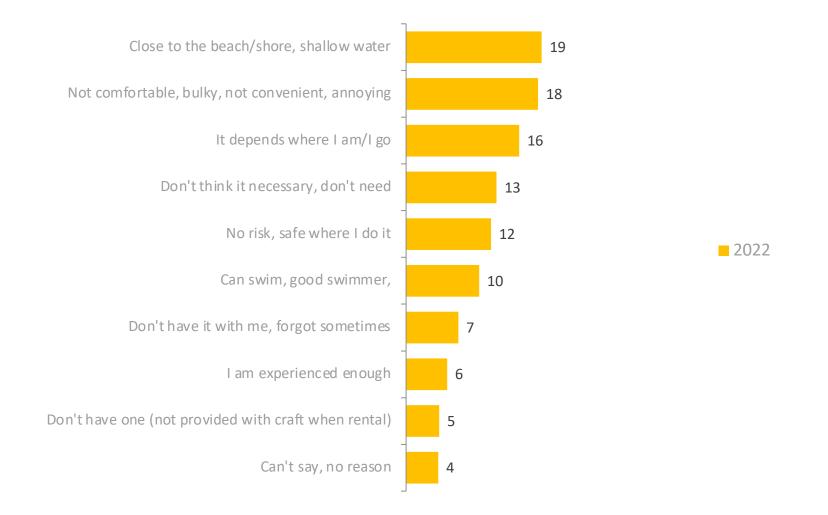
Watercraft: safety equipment use



Base: Use safety equipment (n=69, 94)



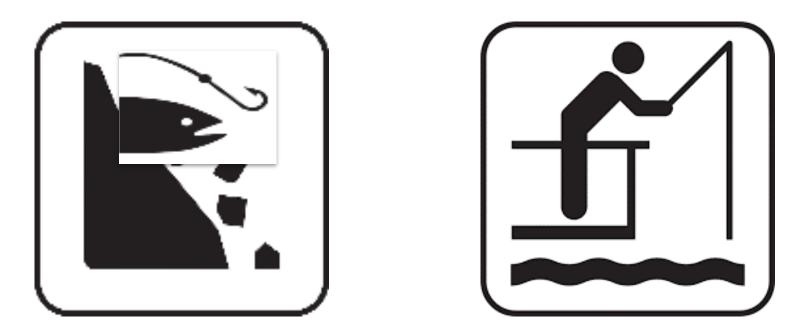
Why 4 in 10 watercraft users do not always wear a lifejacket?



Base: watercraft users who do not always wear a lifejacket (n= 41)



3.4 Rock fishing and Land Based Fishing

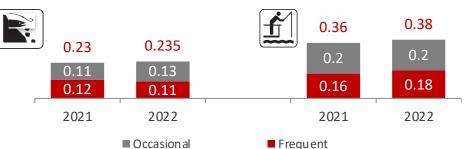




Fishing:

Key metrics:

- Number of Rock fishers 235K
- Number of Land based fishers –380K
- Number of frequent Rock fishers (at least once a month) – 105K
- Number of frequent Land based fishers (at least once a month) – 180K

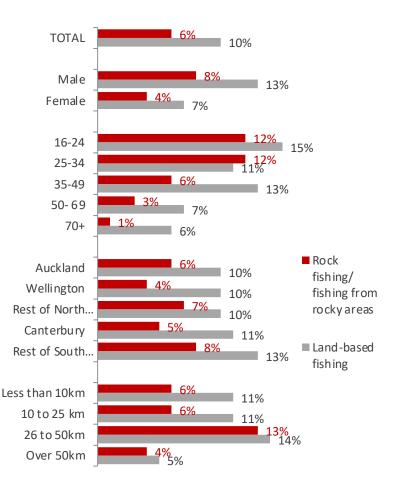


Occasional

Experience/expertise (in 2022):	Rock Fishing	Land-based fishing
Beginner	23%	28%
Intermediate	61%	42%
Advanced	16%	31%

62% of rock fishers feel experienced enough to take some risks:

Profile of Rock and land-based fishers



Base: Adults aged 16+ nationally

Fishing: where do they go?

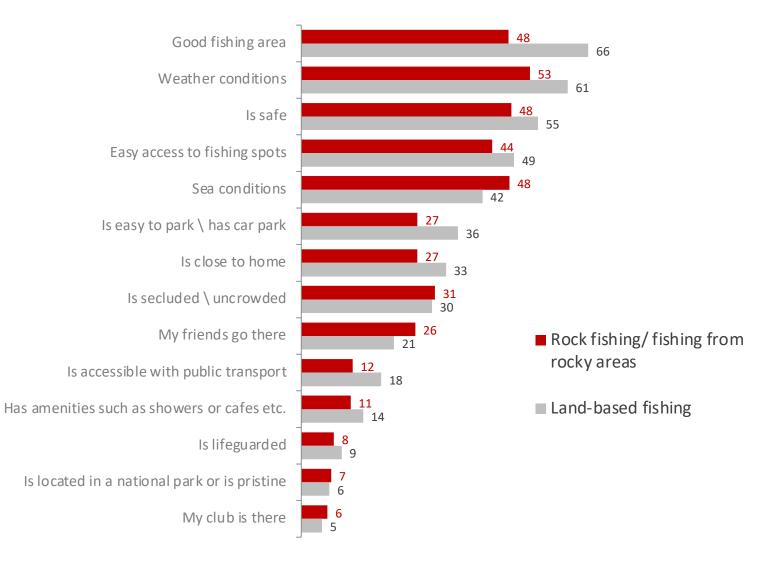
Where do they go fishing? ± 400k 80% ± 300K ± 280k 59% 56% Rocks (incl. Beach Jetty sea walls) Go fishing on the Rocks is estimated at **300K** however total participation in Rock **Fishing is slightly lower 235K**

Base: Adults aged 16+ who participate in fishing (n=132)

Where do they usually go fishing? Can't say 1% ± 125K Rocks Jetty 26% 22% Beach 51%

> 125K usually go fishing on the Rocks (and this is quite consistent with the number of frequent rock fishers 105K)

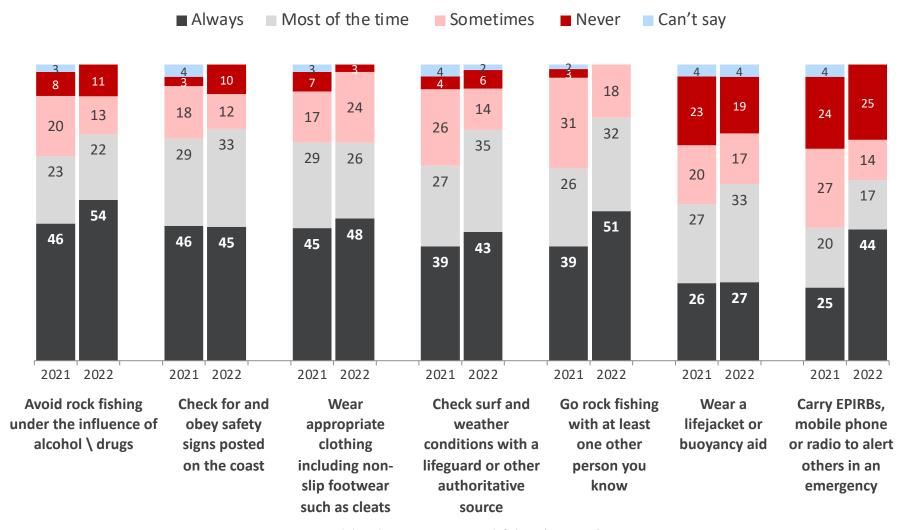
Fishing: how they choose a location



Base: Adults who participate in fishing (Rock fishing n=59, land based fishing n=101)



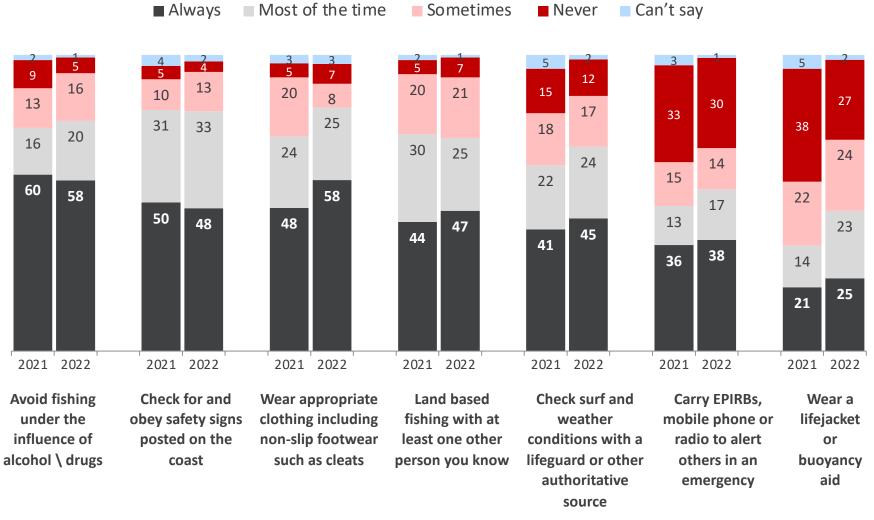
Rock Fishing: safety practises



Base: Adults who participate in rock fishing (n=64, 59)



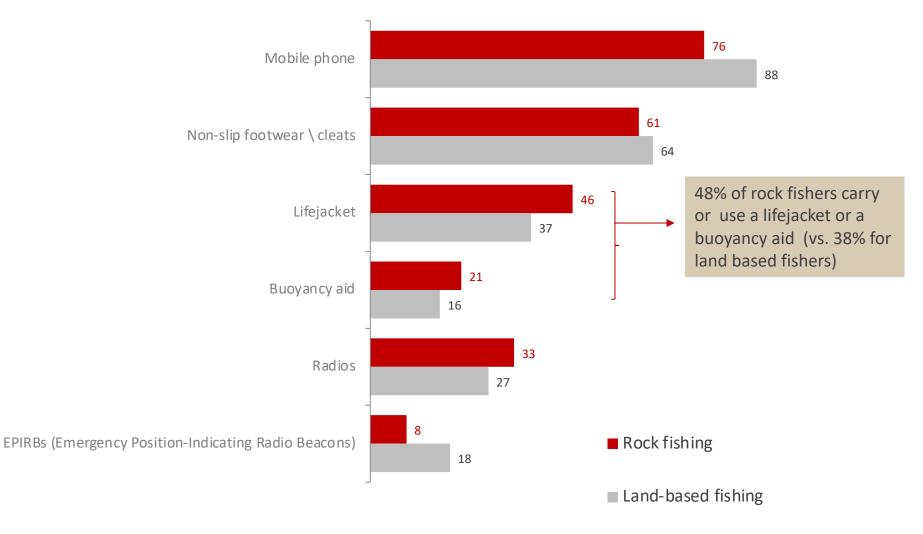
Land based Fishing: safety practises



Base: Adults who participate in land-based fishing (n=101, 101)



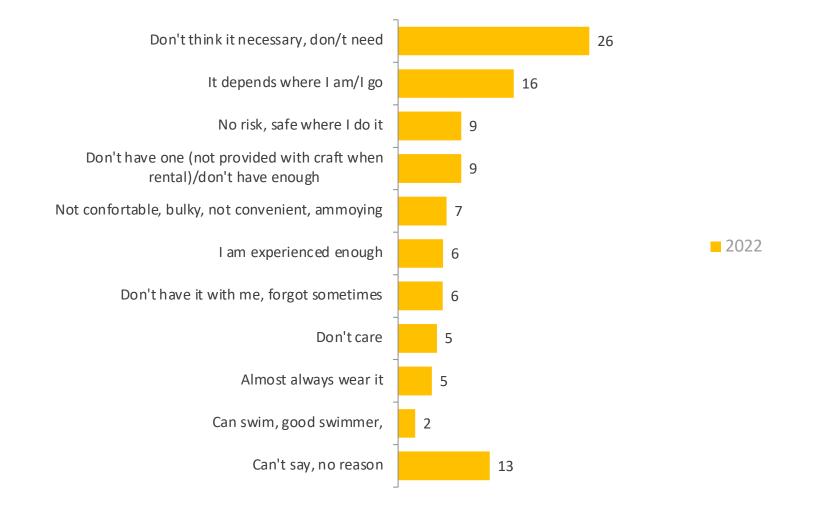
Fishing: safety equipment use



Base: Adults who use safety equipment when fishing (rock fishing n= 59, land based fishing n=100)



Why 3 in 4 rock fishers do not always wear a lifejacket?



Base: Rock fishers who do not always wear a lifejacket (n=40)



3.5 Boating (including boat fishing)

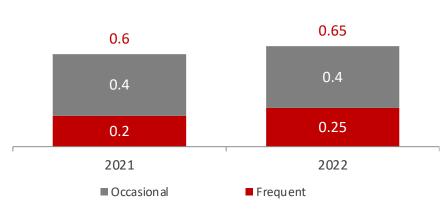






Boating

- Number of boaters 0.65 million
- Number of frequent boaters (at least once a month) 0.25 million



Experience/expertise (in 2022)	In %
Beginner	36%
Intermediate	42%
Advanced	22%

37% of boaters feel experienced enough to take some risks

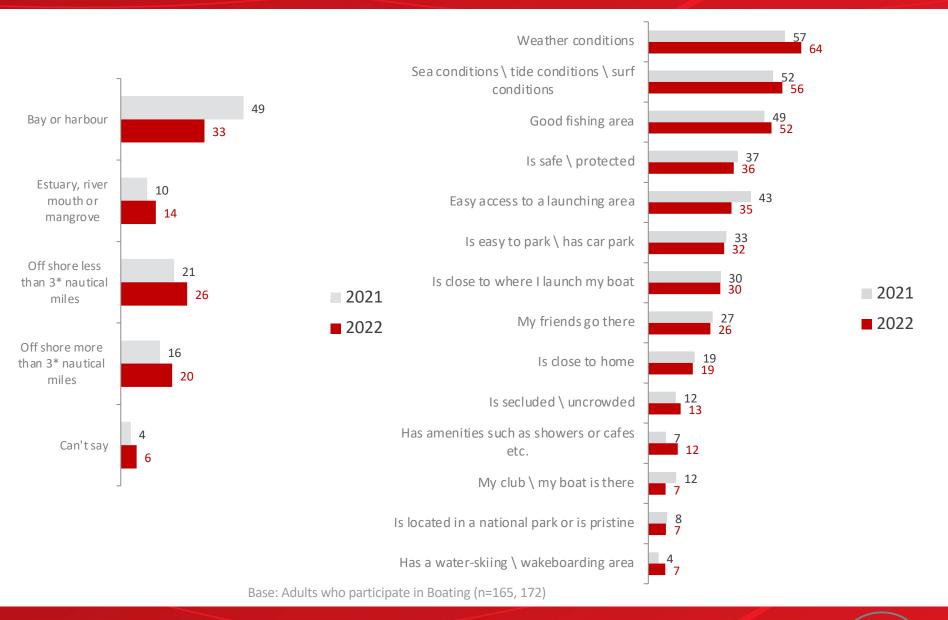


Profile of boaters



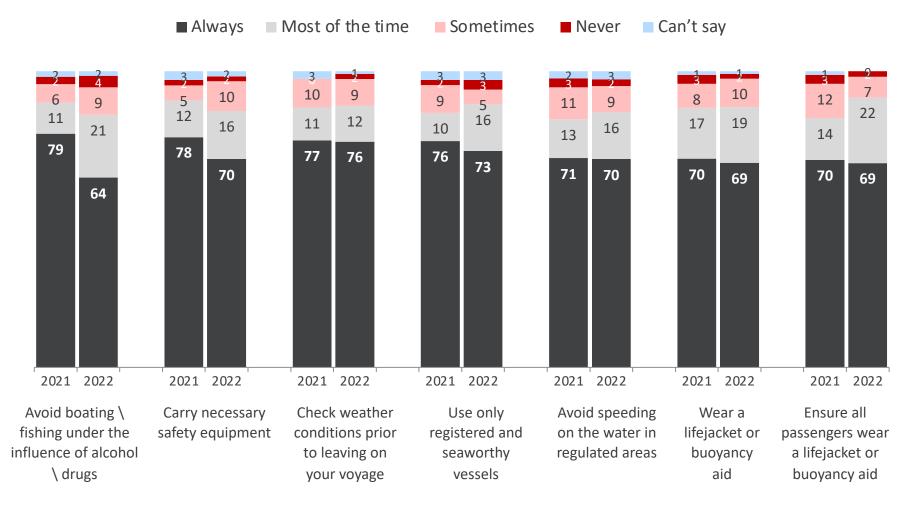
Base: Adults aged 16+ nationally

Boating: where they usually go and how they choose a location





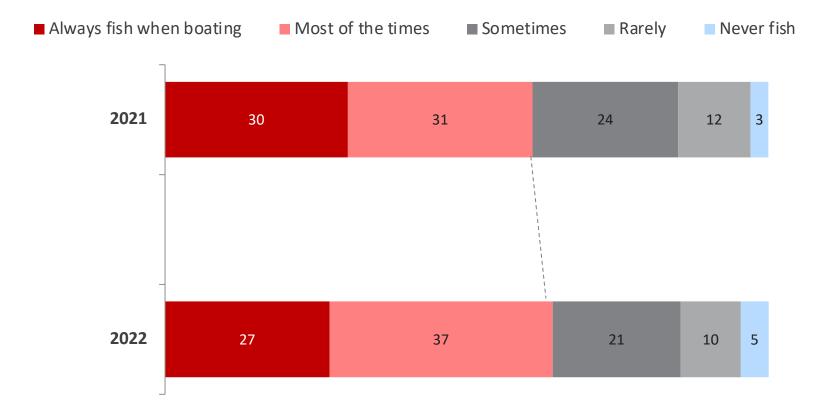
Boating: safety practises



Base: Adults who participate in boating (n=165, 172)



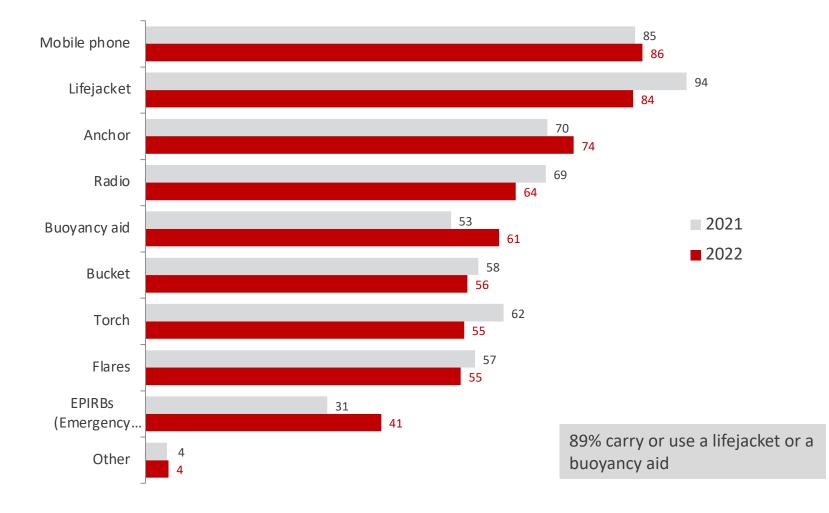
Almost all boaters are doing boat-based fishing, and 2 in 3 boaters are doing it often



Base: Adults who participate in boating (n= 165, 172)



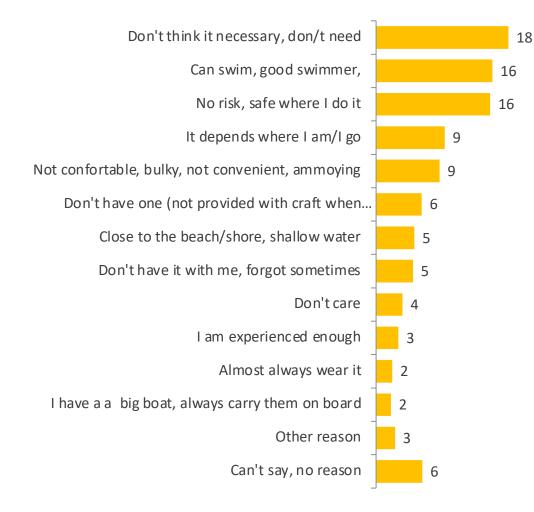
Boating: safety equipment use



Base: Use safety equipment (n= 163, 172)



Why 3 in 10 boaters do not always wear a lifejacket?



Base: Boaters who do not always wear a lifejacket (n=50)





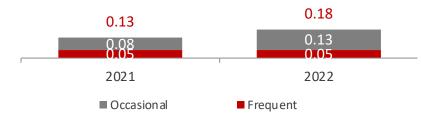




Jet ski (PWC): Who and how often?

Key metrics:

- Number of Personal Water Craft / jet ski users 180K
- Number of frequent Personal Water Craft / jet ski users (at least once a month) – 50K



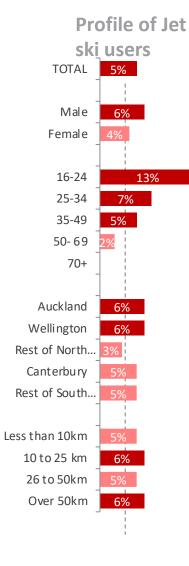
Experience/expertise (in 2022):	In %
Beginner	58%
Intermediate	17%
Advanced	25%

34% of jet skiers feel experienced enough to take some risks

Have had so ski traini	
Yes	22%
No	78%

Base: Jet skiers (n=45)

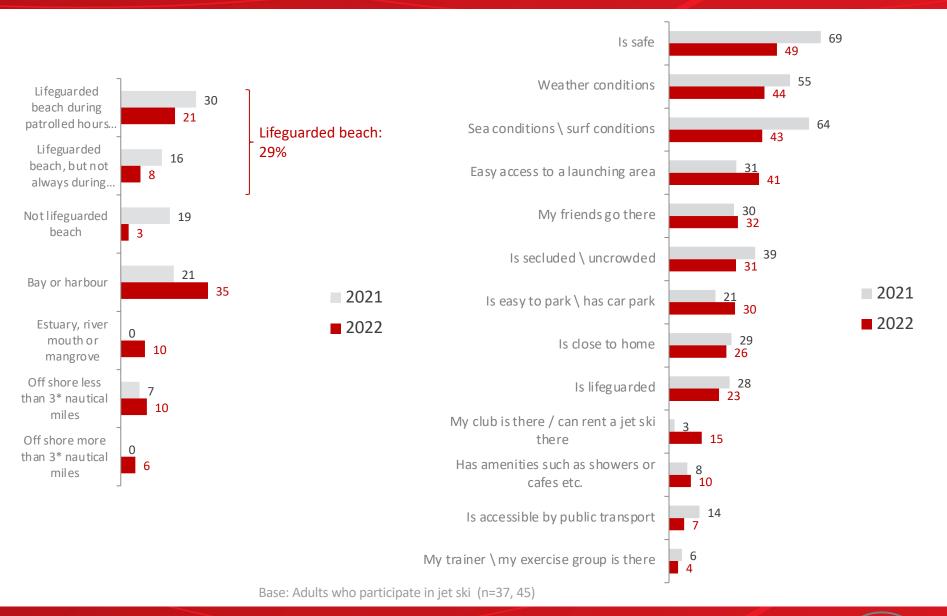
Type of jet ski they	use
Sit down only	63%
Both sit down and stand-up	34%
Stand-up only	2%
Base: Jet skiers (n=45)	



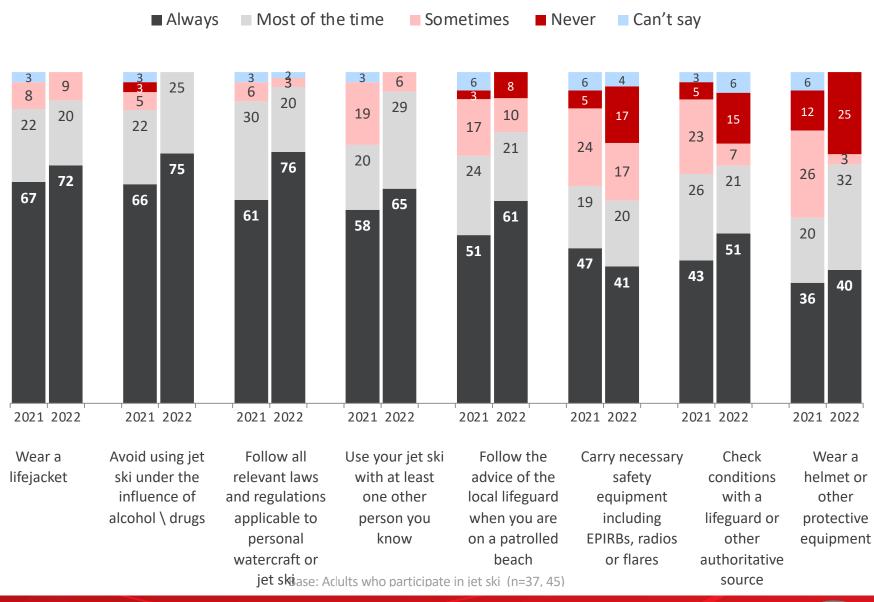
Base: Adults aged 16+ nationally



Jet ski: where they usually go and how they choose a location

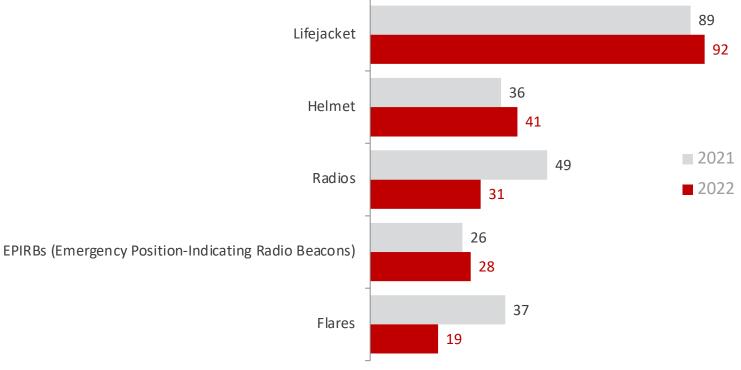


Jet ski: safety practises





Jet ski: safety equipment use



Base: Use safety equipment (n=36, 45)



3.7 Snorkelling and scuba diving



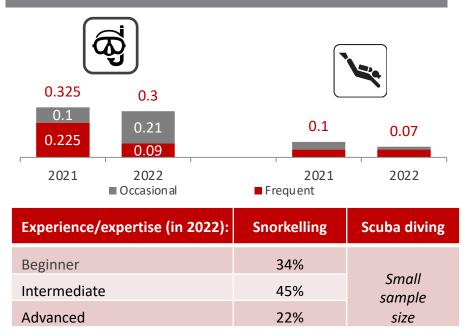




Snorkelling and scuba diving : Who and how often?

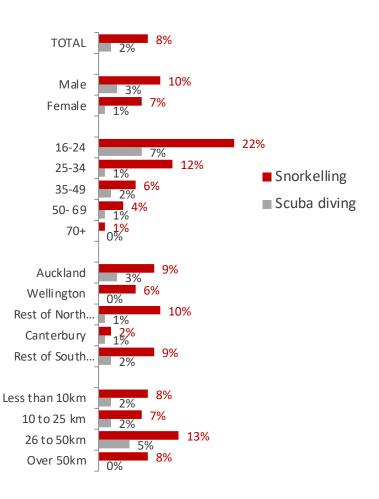
Key metrics:

- Number of snorkellers- 300K
- Number of scuba divers– 50K
- Number of frequent snorkelers (at least once a month) 90K



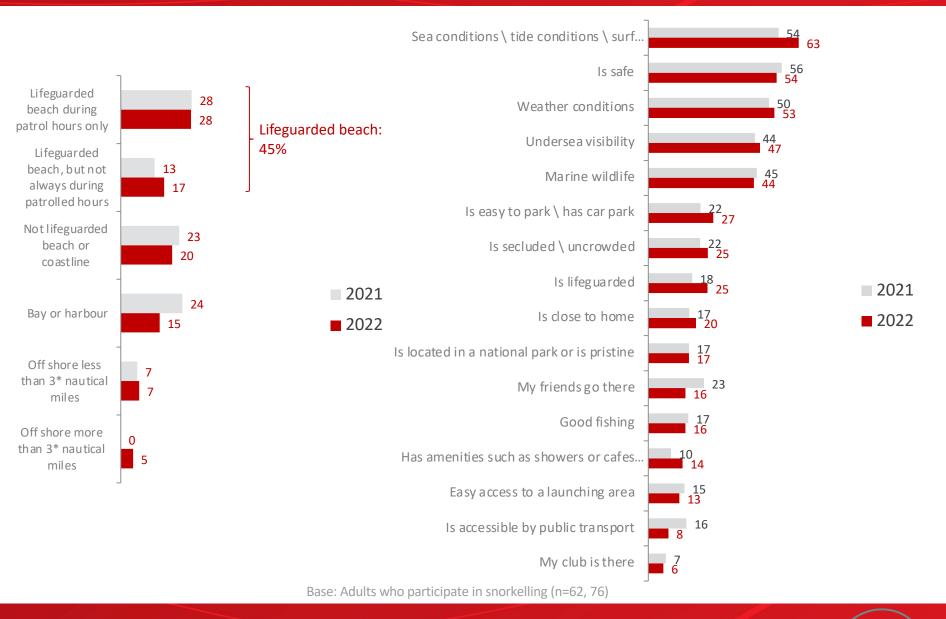
52% of snorkellers feel experienced enough to take some risks:

Profile of snorkellers and divers



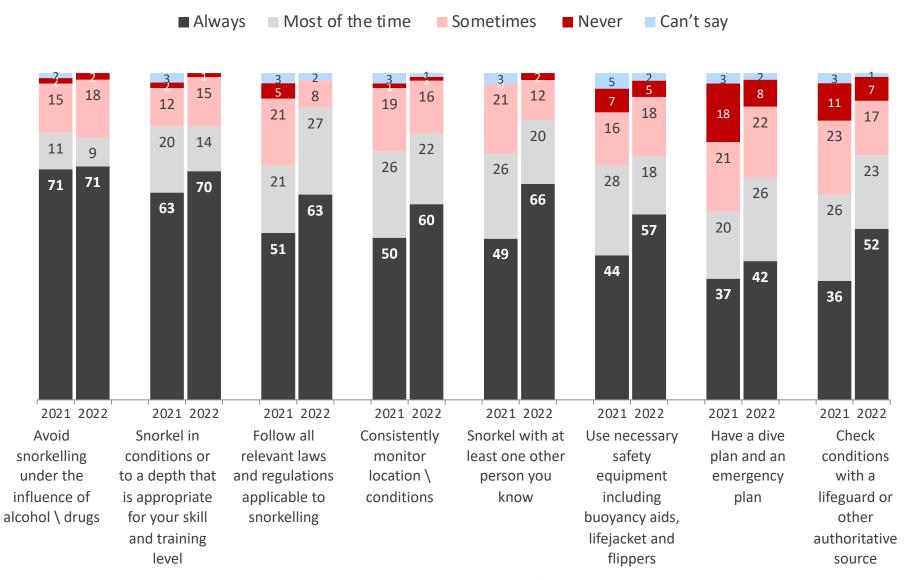
Base: Adults aged 16+

Snorkelling: where they usually go and how they choose a location





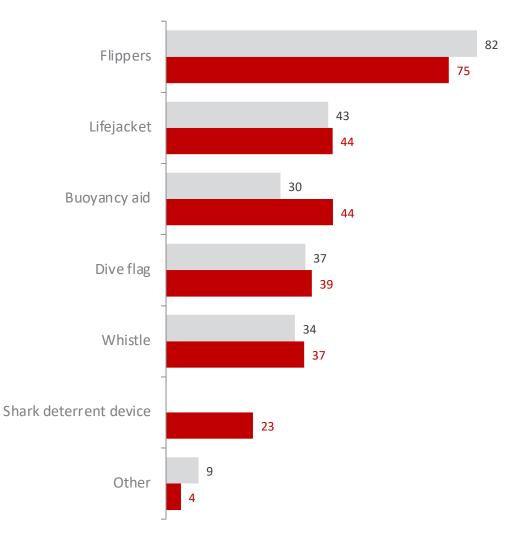
Snorkelling: safety practises



Base: Adults who participate in snorkelling (n=62, 76)



Snorkelling safety equipment use



Base: Use safety equipment in snorkelling (n=55, 70)

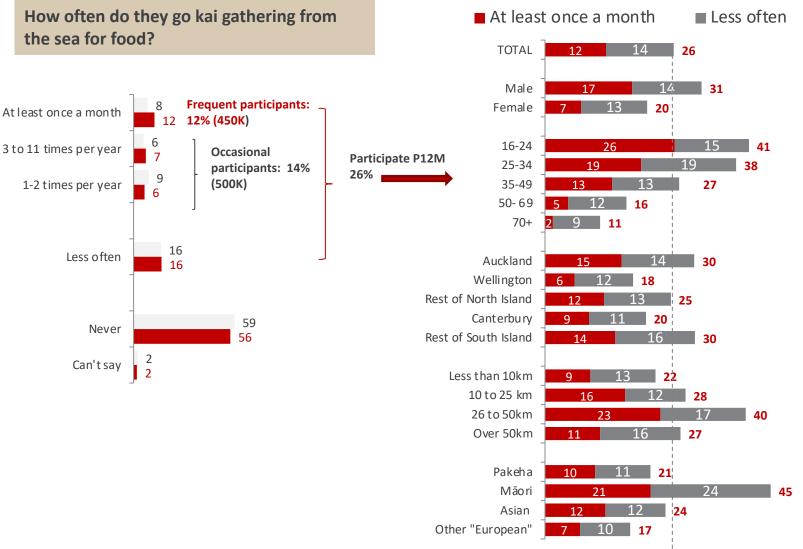


3.8 Kai gathering from the sea for food





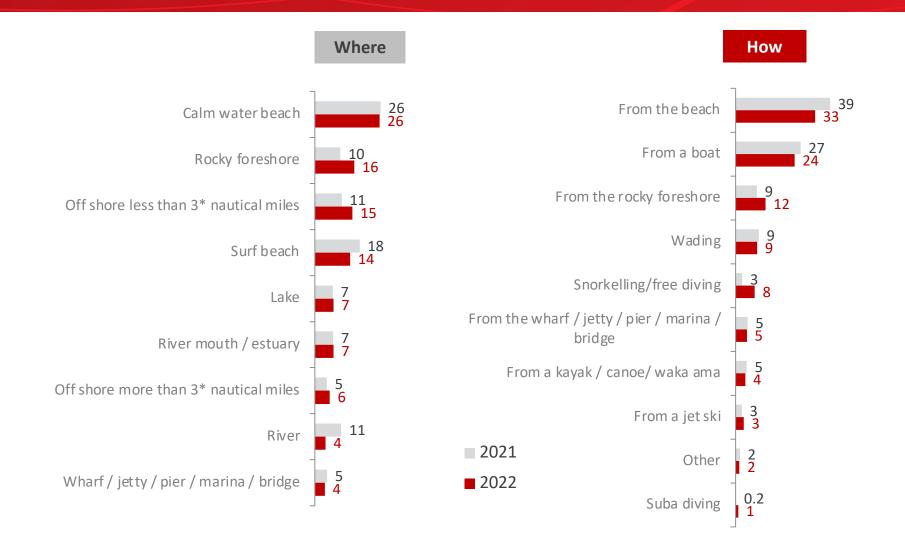
Kai gathering from the sea for food: How often?



Base: Adults aged 16+



Kai gathering for food: Where and How?

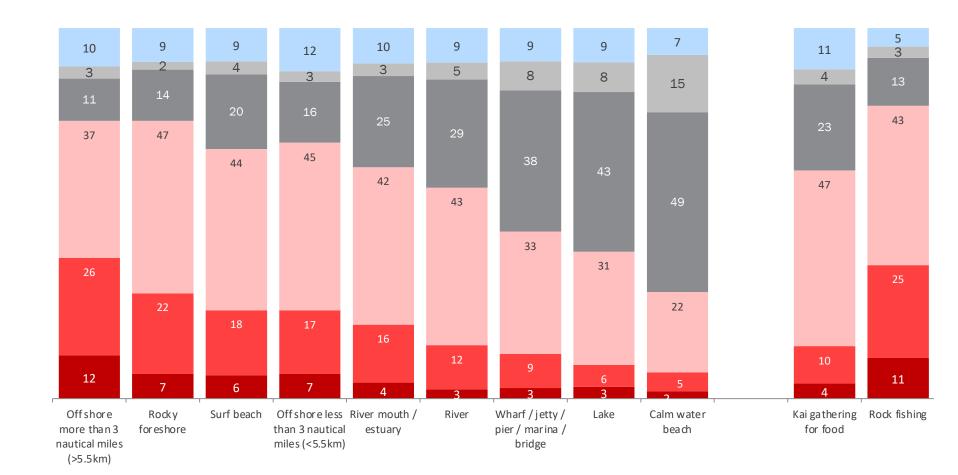


Base: Adults who do kai gathering for food from the sea (n=405, 422)



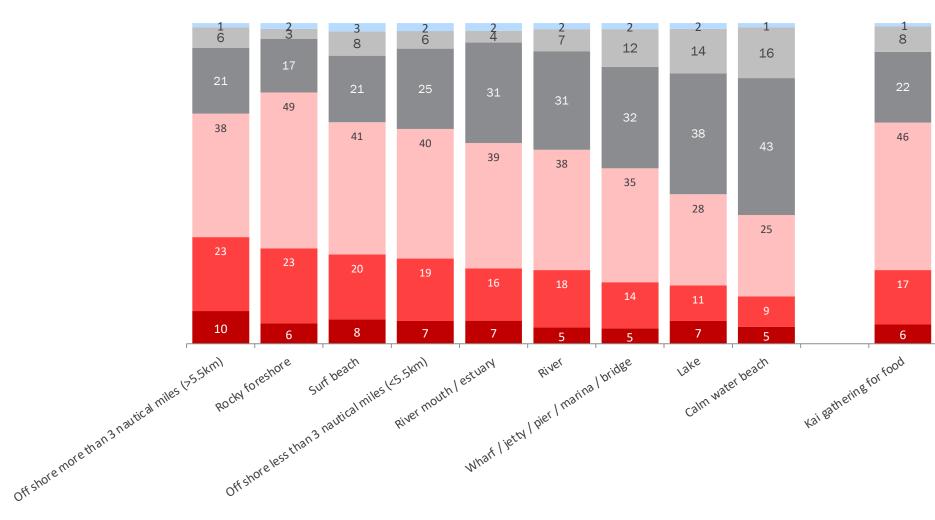
Kai gathering for food: locations and hazards

Extremely hazardous Very hazardous Somewhat hazardous Not very hazardous Not at all hazardous Can't say



Kai gathering for food: locations and hazards among participants

Extremely hazardous Very hazardous Somewhat hazardous Not very hazardous Not at all hazardous Can't say

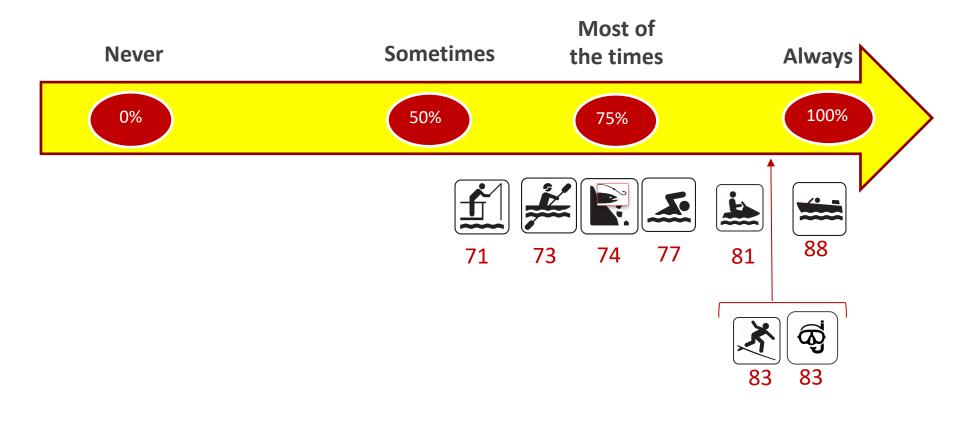


Base: Adults who participated in Kai gathering for food from the sea in P12M (n=252)



Rockfishing "Play safe index in NZ" in 2022 is at 74

It means that on average, rock fishers followed rock fishing safety practices 74% of the times





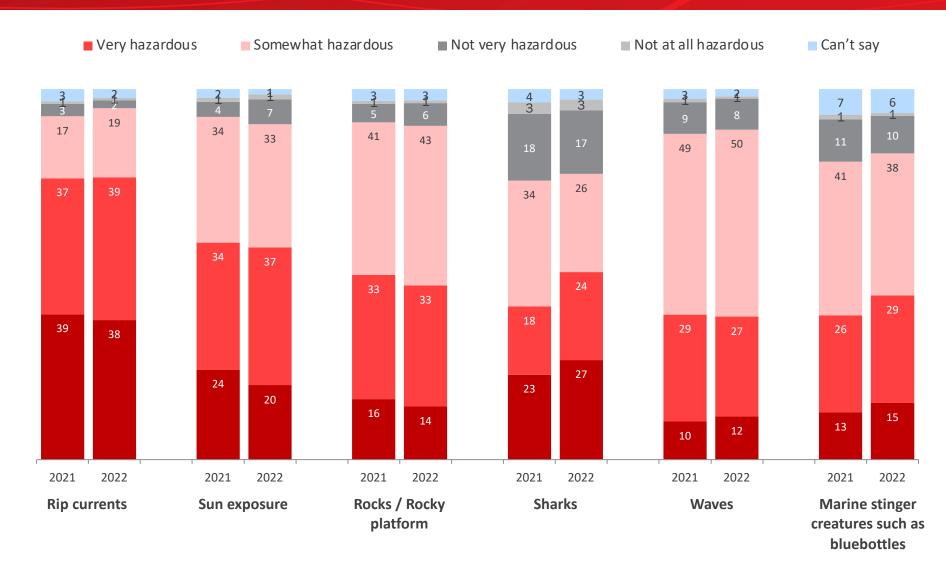
National Coastal and Water Safety Survey 2021

Part 5: rip currents and other hazards





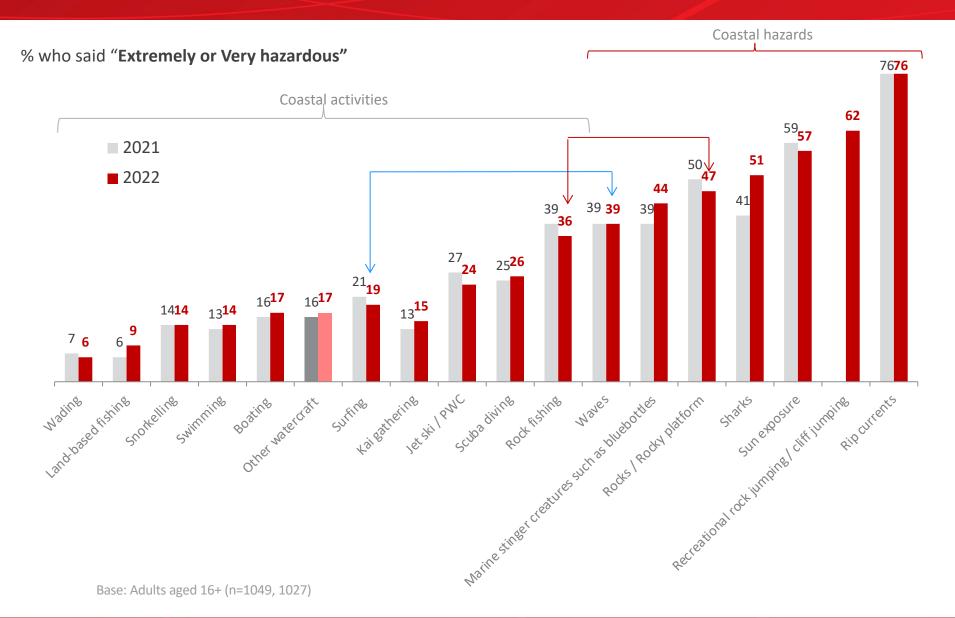
Coastal safety - hazards



Base: Adults aged 16+ (n=1027)



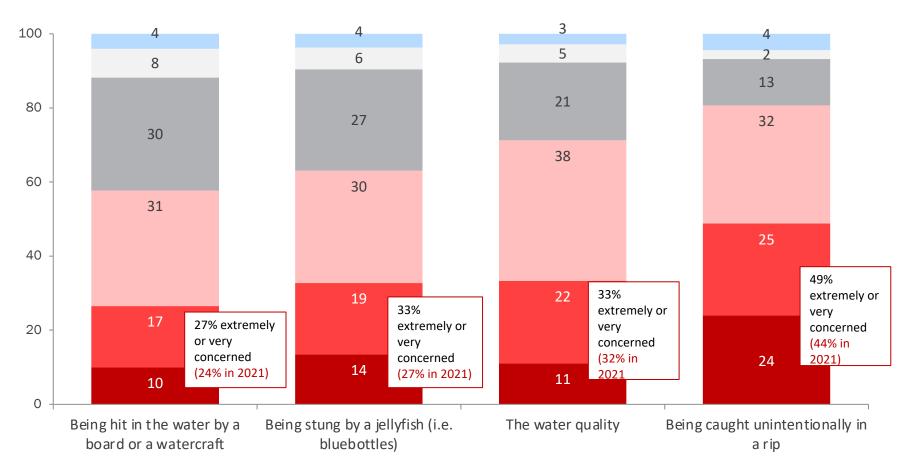
Coastal safety – comparing activities and other hazards





Some concerns

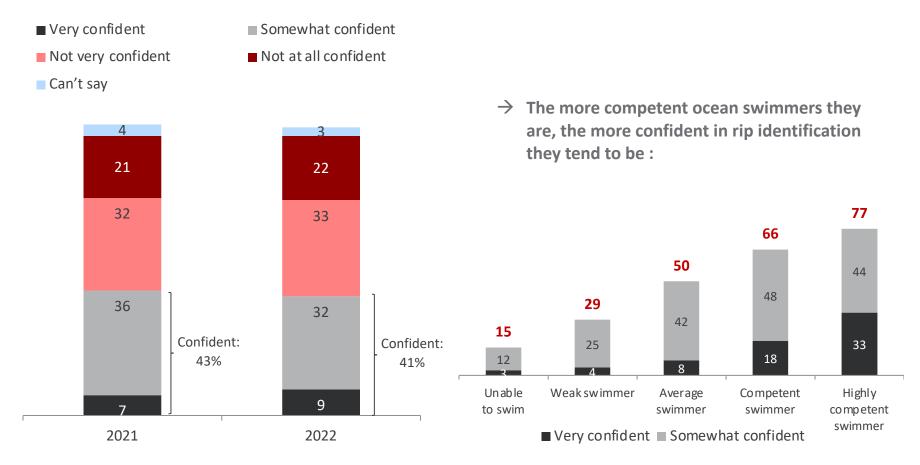
Extremely concerned Very concerned Somewhat concerned Not very concerned Not at all concerned Can't say



Base: Adults aged 16+ nationally (n=1027)



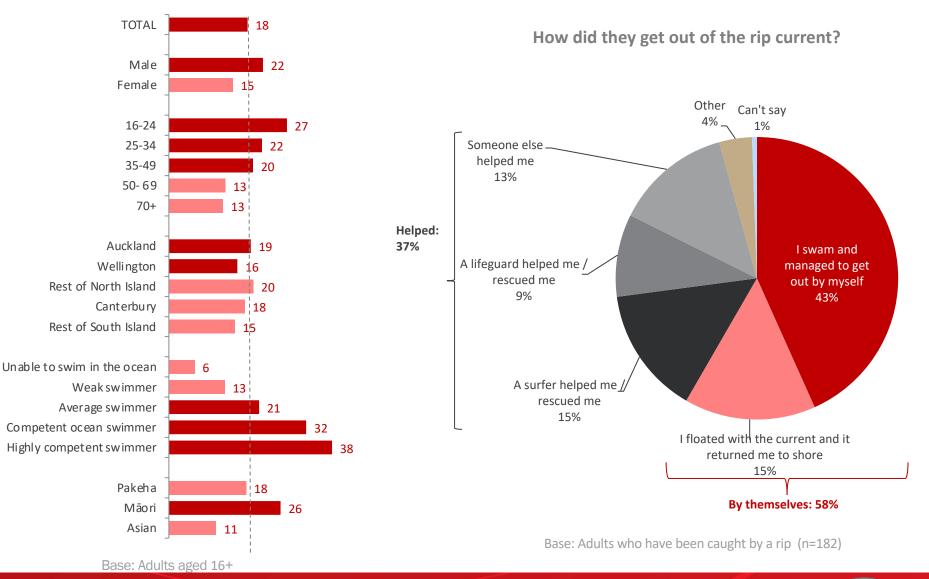
Confident they could identify a rip



Base: Adults aged 16+(n=1049, 1027)



1 in 6 have been unintentionally caught in a rip



OmniPoll

117

Presence of lifeguard when caught in a rip

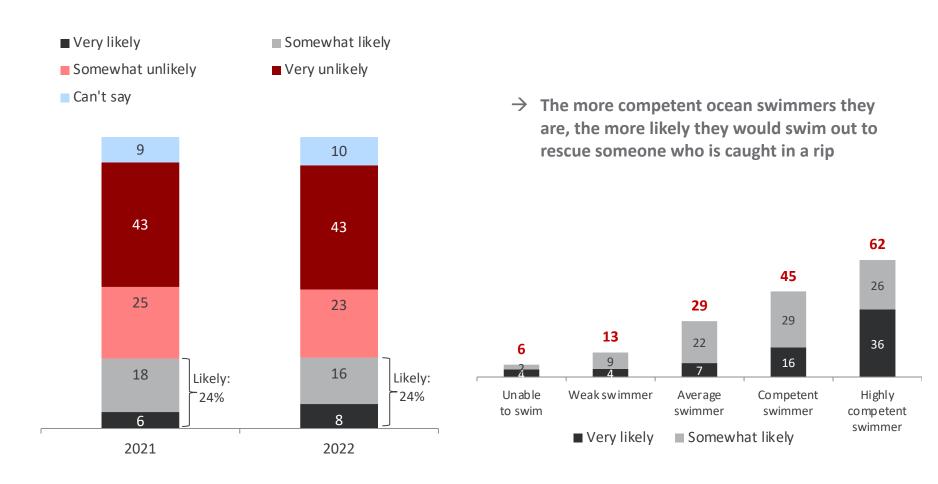
Overall amongst the 16+ population:

- 18% have ever been caught unintentionally in a rip
- 7% have been caught in a rip in the last 5 years (3% in the last 18 months)
- 7% have received help to get out of the rip current
- Reminder: 11% have ever been rescued when participating in coastal activities

	Have been caught unintentionally in a rip (n=182)	Have been caught in a rip AND received help to get out of the rip (n=66)
Yes, lifeguards were present	45%	49%
No lifeguards at this lifeguarded beach as it was outside patrol hours	14%	19%
No lifeguards as it was at a not lifeguarded beach	33%	22%
Can't say, can't remember	8%	10%



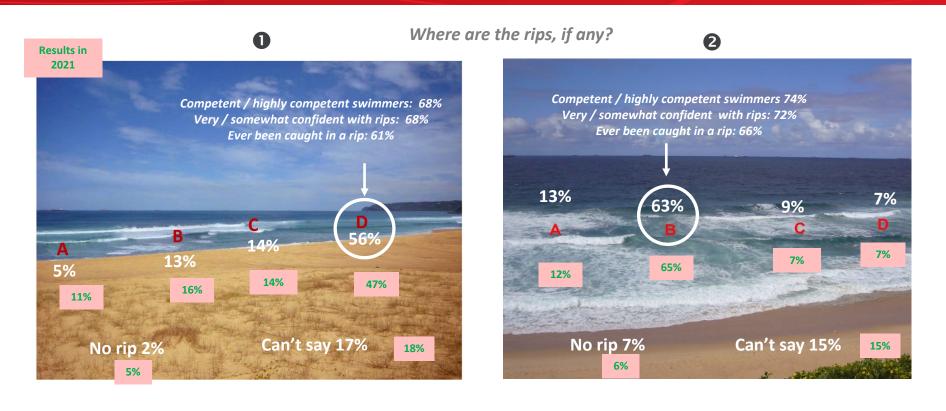
How likely would they be to swim out to rescue someone who is caught in a rip?



Base: Adults aged 16+(n=1049, 1027)



Identifying a rip



Correct in picture 1 but not picture 2	12%	
Correct in picture 2 but not picture 1	18%	Higher for Competent / highly competent ocean swimmers (55%)
Correct answer for both	44%	
Incorrect answer for both	26%	current (56%) • Those who have ever been caught in a rip current (49%)

Base: Adults aged 16+ (n=1049, 1027)



OmniPoll

120

The rip identification test





	NZ 2022	Australia 2022
Correct answer for both	44%	32%
Correct in picture 1 but not in picture 2	12%	11%
Correct in picture 2 but not in picture 1	18%	20%
Incorrect answer for both	26%	37%

Base: Adults aged 16+ (n=1027 in NZ and n=3052 in Aus)



Rip Id test by level of confidence in rip identification

and ocean swimming competency

	Total	Very confident they can identify a rip	Somewhat confident	Not very confident	Not at all confident
Correct answer for both	44%	56%	56%	45%	24%
Correct in picture 1 but not in picture 2	12%	8%	13%	13%	10%
Correct in picture 2 but not in picture 1	18%	20%	15%	17%	27%
Incorrect answer for both	26%	17%	16%	25%	38%

	Total	Highly competent swimmer	Competent swimmer	Average swimmer	Weak swimmer	Unable to swim
Correct answer for both	44%	55%	56%	47%	42%	32%
Correct in picture 1 but not in picture 2	12%	9%	12%	14%	11%	7%
Correct in picture 2 but not in picture 1	18%	16%	19%	17%	21%	20%
Incorrect answer for both	26%	20%	13%	23%	26%	41%

Base: Adults aged 16+ Nationally



Rip currents – what to do if get caught in a rip

	Yes, it's a good thing to do	No, not a good thing to do	Can't say
Raise your hand to signal for help	91%	4%	5%
Regularly assess the situation	83%	7%	10%
Relax, stay calm and float	81%	8%	11%
Ask a surfer for help	78%	10%	12%
Ride the rip until it stops and you can swim back to shore or help arrives	59%	21%	20%
Swim parallel, horizontal to the shore	51%	19%	30%
Swim with the rip, in the same direction as the flow	48%	25%	27%
Swim across the current, swim at a 90 degree angle across the rip	35%	31%	34%
Swim diagonally at a 45 degree angle towards beach	34%	27%	39%
Swim towards the waves	20%	47%	33%
Swim away from the shore	20%	53%	27%
Swim back to the shore, swim against current	13%	70%	17%

Base: Adults aged 16+ nationally (n=1027)



Rip currents – what to do if get caught in a rip

YES IT IS A GOOD THING TO DO	2021	2022
Raise your hand to signal for help	92%	91%
Regularly assess the situation	87%	83%
Relax, stay calm and float	81%	81%
Ask a surfer for help	79%	78%
Ride the rip until it stops and you can swim back to shore or help arrives	58%	59%
Swim parallel, horizontal to the shore	49%	51%
Swim with the rip, in the same direction as the flow	46%	48%
Swim across the current, swim at a 90 degree angle across the rip	35%	35%
Swim diagonally at a 45 degree angle towards beach	34%	34%
Swim towards the waves	20%	20%
Swim away from the shore	18%	20%
Swim back to the shore, swim against current	12%	13%

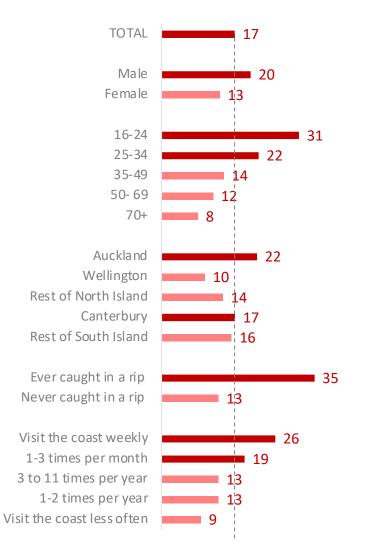
OmniPoll

Base: Adults aged 16+ (n=1049, 1027)

17% have recognised the 3Rs (rip) poster



→ 24% said they've heard of the 3Rs before



Base: Adults aged 16+

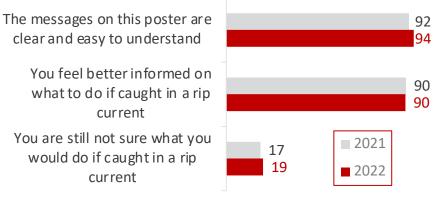


OmniPol

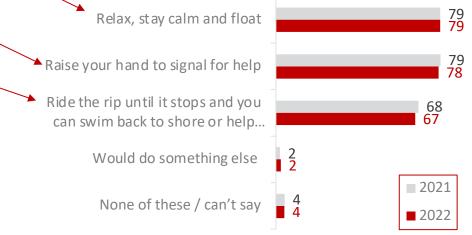
The 3Rs poster



The 3Rs poster conveys a clear and informative message



The options they would use if caught in a rip current



Base: total sample (n=1049, 1027)

OmniPol

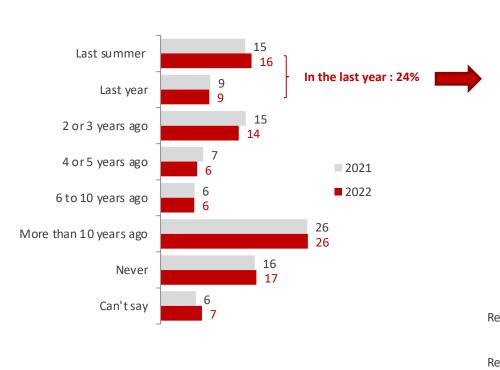
National Coastal and Water Safety Survey 2022

Part 6: Rivers

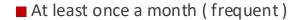




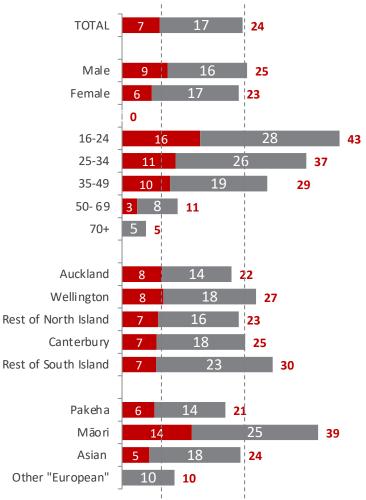
1 in 4 have swum in a river in the past 12 months



Last time they went into the water or swam at a river in NZ



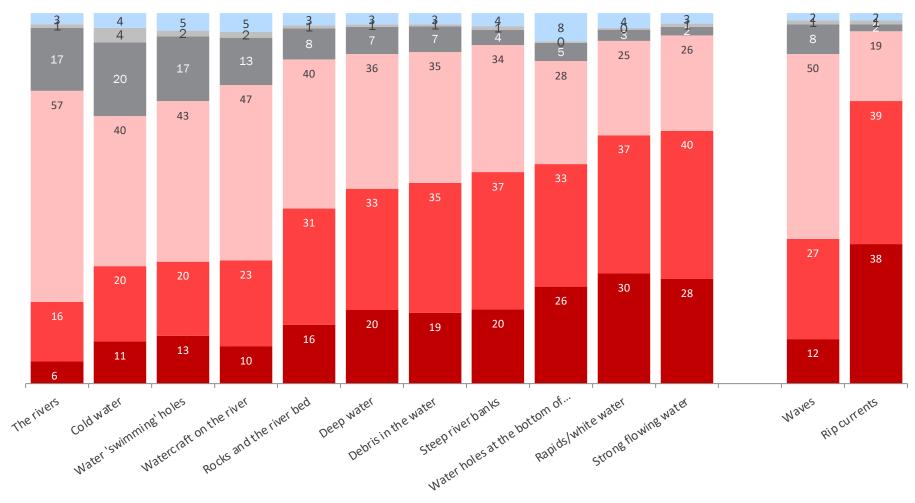
Occasional



Base: Adults aged 16+

OmniPoll

Extremely hazardous Very hazardous Somewhat hazardous Not very hazardous Not at all hazardous Can't say

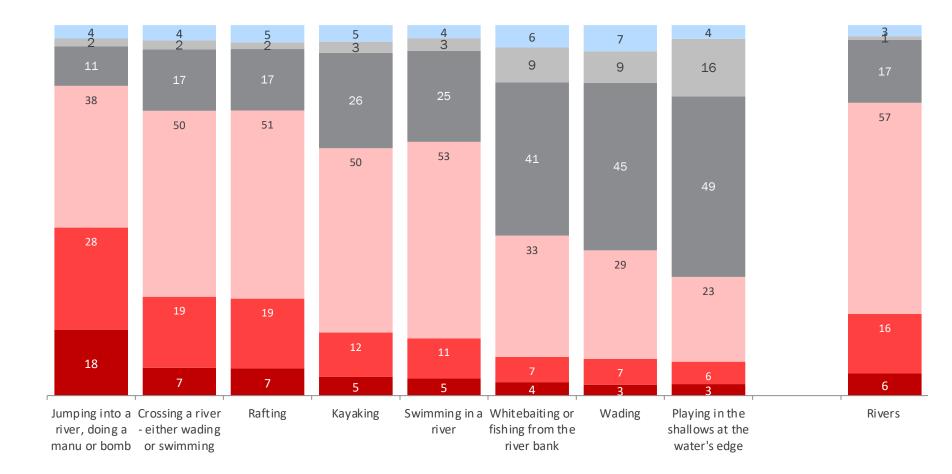


Base: Adults aged 16+ (n=1027)



How hazardous are these river activities ?

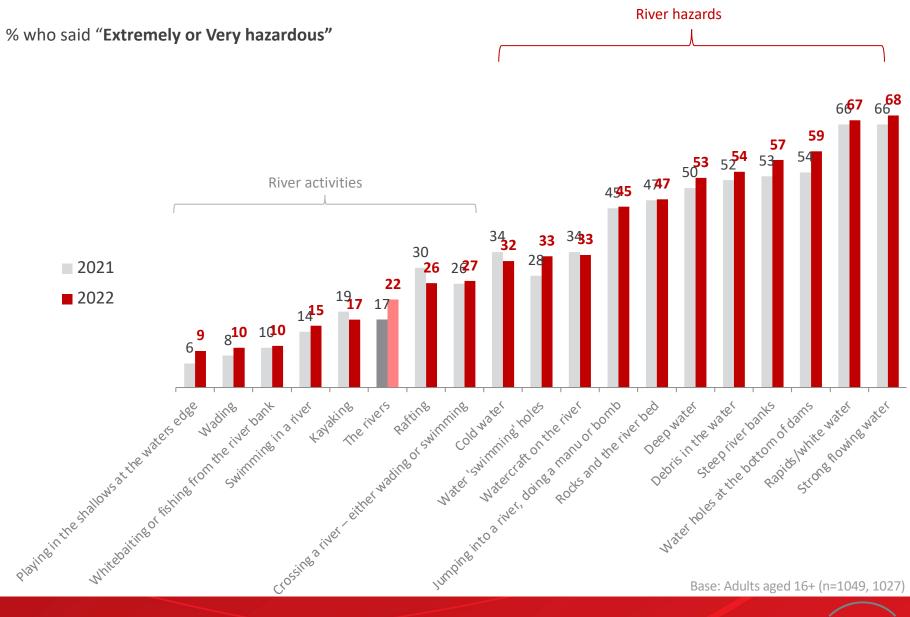
Extremely hazardous Very hazardous Somewhat hazardous Not very hazardous Not at all hazardous Can't say



Base: Adults aged 16+ (N=1027)

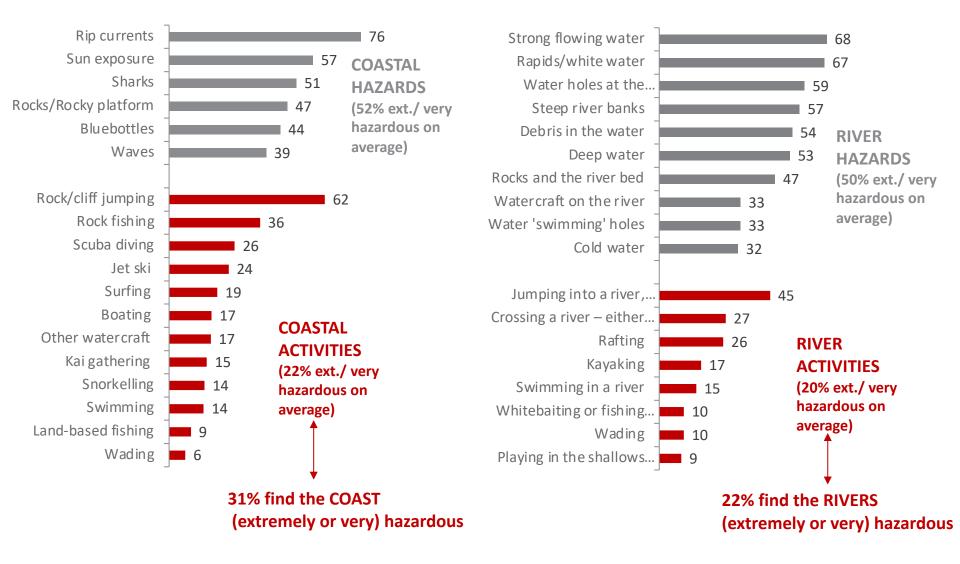


Rivers- comparing activities and other hazards



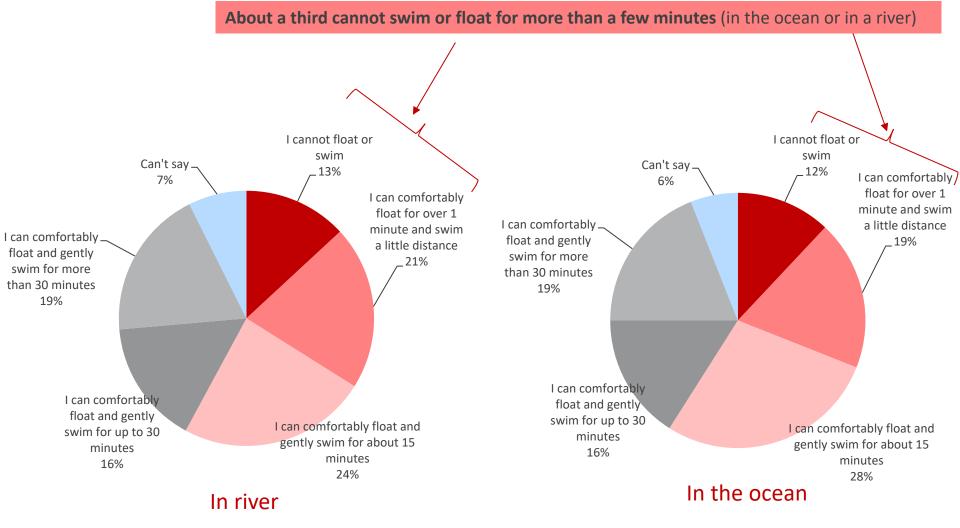


Comparing Coastal and River hazards



Base: Adults aged 16+ (n=1027)

Swimming 'ability' in rivers and in the ocean

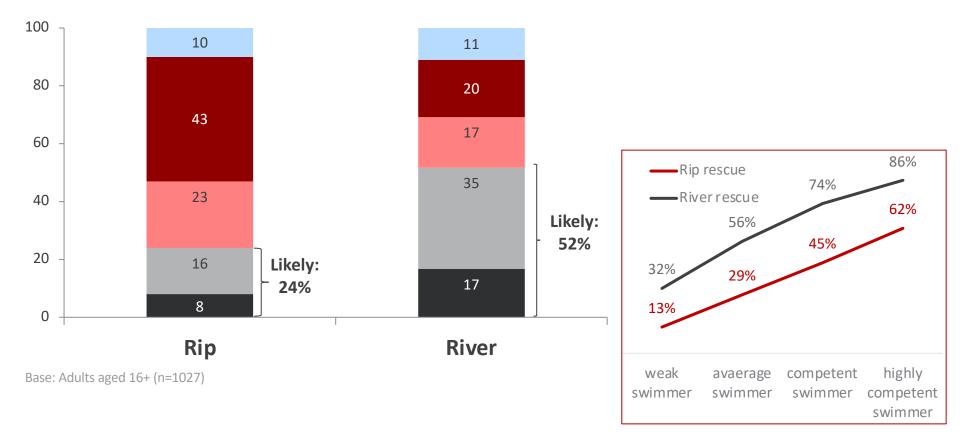


Base: Adults aged 16+ nationally (n=1027)



How likely would they be to swim out to rescue someone who is caught in a rip / to help someone who is in trouble in a river?

■ Very likely ■ Somewhat likely ■ Somewhat unlikely ■ Very unlikely ■ Can't say





National Coastal and Water Safety Survey 2022

APPENDIX

SOME RESULTS BY ETHNICITY





Some results by ethnicity

Respondents aged 16+	Pakeha (n= 579)	Māori / Pacific Islanders (n=204)	Asian (n=148)	Other "European" (n=69)
The coast is extremely or very hazardous	8%	11%	7%	6%
The beach is extremely or very hazardous	4%	5%	1%	1%
The rivers are extremely or very hazardous	6%	7%	6%	1%
Unable to swim or weak swimmer - overall	35%	28%	50%	41%
Unable to swim or weak swimmer – in the ocean	45%	37%	66%	50%
Participated in formal swimming lesson	65%	46%	48%	54%
Can swim 50m without stopping	57%	53%	48%	44%
Can swim 50m without stopping in the ocean	43%	40%	25%	31%
Cannot swim or float more than one minute in the ocean	30%	25%	41%	37%
Have ever been rescued / have performed a rescue	9% / 14%	19% / 22%	9% / 9%	8% / 6%
Visit the coast at least once a week/ at least once a month	27%/ 49%	25% / 43%	10% / 35%	23%/ 42%
Average number of visit to the coast per month	3.8	3.4	1.5	3.6
Swimming - wading participation in P12M	42%	54%	34%	35%
Swimming in rivers in P12M	21%	40%	24%	10%
Rip currents are extremely hazardous/ extremely or very hazardous	41% / 81%	38% / 73%	25% / 57%	<mark>28%</mark> / 75%
Recognition of Rip "3Rs" poster	14%	27%	16%	14%
Have ever been caught in a rip current unintentionally	18%	26%	11%	14%
Very confident they can identify a rip	9%	16%	0%	0%
Very or somewhat confident they can identify a rip	43%	53%	17%	33%
Rip identification using pictures:				
- Correct rip identification in both pictures	50%	44%	21%	46%

