



# Money Maze Allocator Summit®

**LSEG - 10 Paternoster Square - London**

**September 30<sup>th</sup> - October 1<sup>st</sup>**

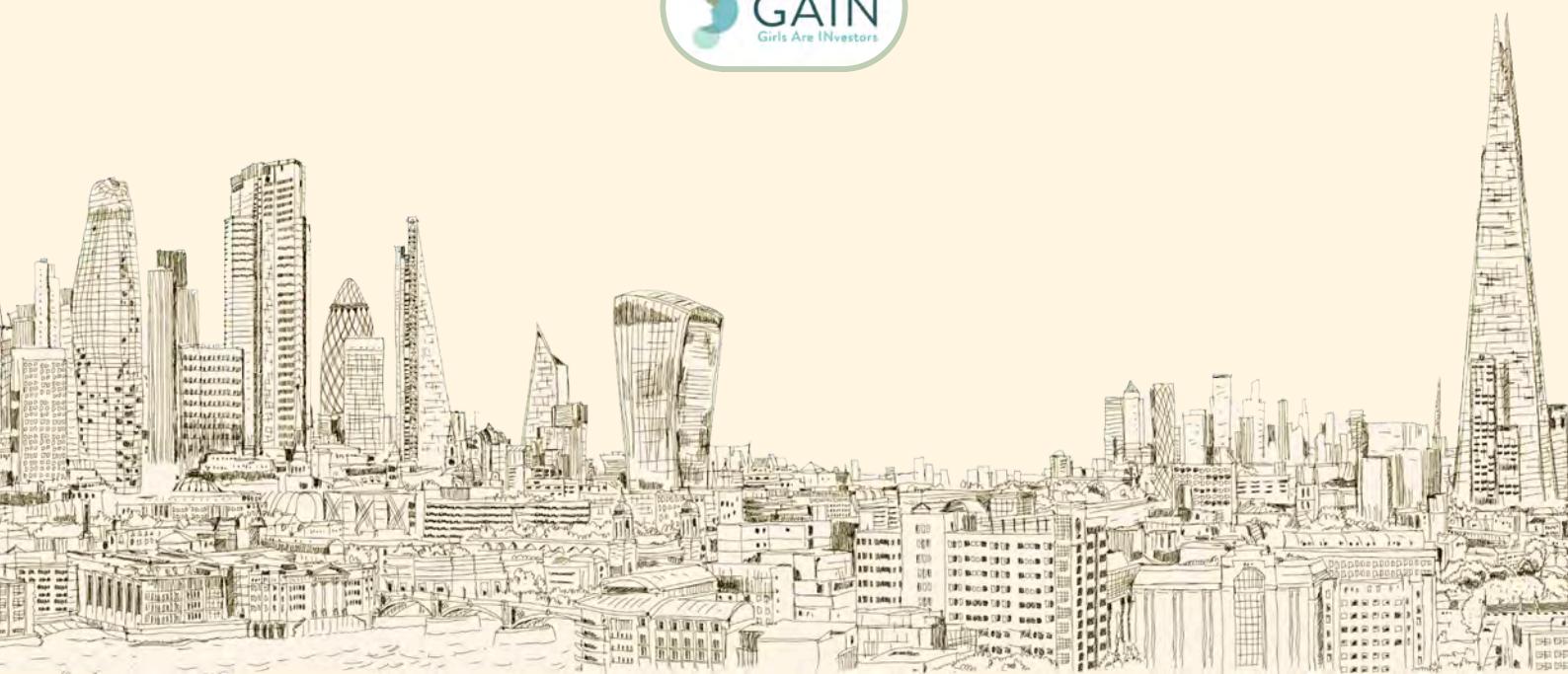
**MMAS 2025**

**Schroders**

 **LSEG**

**IFM Investors** 

 **WORLD  
GOLD  
COUNCIL**





# Money Maze Allocator Summit<sup>®</sup>

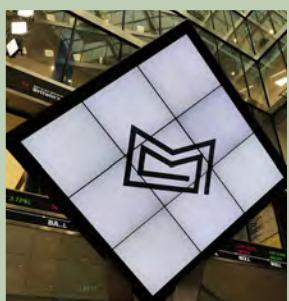
**MMAS** made its powerful debut at the iconic **London Stock Exchange (LSEG)** headquarters, uniting 140 leading allocators, managers, and thought leaders from more than 20 countries. The event answered London's call for a truly world-class allocator summit.

This document captures the energy, ideas, and impact of MMAS 2025, featuring the **event photography, attendee list, event schedule, participant accolades, and curated LinkedIn highlights** that showcase the powerful conversations that defined this landmark gathering.

# MMAS at LSEG - Day 1



## MMAS at LSEG - Day 2 and Market Open



## MMAS Olympics and Dinner at Mansion House



## MMAS September 30<sup>th</sup> Outline:

Time	Activity	Involvement
0800 – 0900	Breakfast	
0900 – 0910	Welcome to MMAS	Will Campion and Simon Brewer
0910 – 0915	Welcome to LSEG	David Schwimmer (CEO, LSEG)
0915 – 1000	Location: Theatre <b>The PE Hangover: Might Public Markets Provide Relief?</b>	Moderator: Marcus Stuttard (Head of UK Primary Markets & AIM, LSEG) Panel: Mathieu Chabran (Co-Founder, TKO), Dave Novak (Co-President, CD&R), Charlotte Thorne (Founding Partner, CapGen)
1000 – 1030	Money Maze Olympics!	
1030 – 1110	Location: Theatre <b>Investing in Debt: Is Fixed Income a Reliable Shelter or a Risky Terrain?</b>	Moderator: Huw Van Steenis (Vice Chair, Oliver Wyman) Panel: John Bohill (Partner, Stepstone), Christopher Joye (CIO, Coolabah Capital), Michael Hewett (Managing Director, SVP Global)
	Location: Avenue <b>Peter Frankopan, Rethinking the Global Order</b>	Peter Frankopan (Author of The Silk Roads, Professor of Global History, Oxford University)
1115 – 1130	Location: Theatre <b>Can we live longer? Navigating a World of Ageing Populations.</b>	Dr Andrew Steele (Science Writer, Presenter & Author)
1130 – 1215	Location: Theatre <b>The Medical Revolution: A New Dawn in Healthcare.</b>	Moderator: Kasim Kutay (CEO, Novo Holdings) Panel: Dr Andrew Steele, Roderick Wong (Managing Partner & CIO, RTW), Rosamond Deegan (CEO, OMMAss)
1220 – 1250	Location: Theatre <b>Capital, Culture, and Chelsea: A Conversation with Todd Boehly</b>	Todd Boehly (CEO, Eldridge Industries   Chairman and Owner of Chelsea FC) and Simon Brewer (Co-Founder, MMP)
1250 – 1345	Lunch and Money Maze Olympics	
1345 – 1425	Location: Theatre <b>The Quiet Power of Hard Assets, Infrastructure, Forestry and more</b>	Moderator: John Normand (Head of Investment Strategy, AustralianSuper) Panel: Aaron McGovern (Executive Director, Infrastructure, IFM), Hugo Llewelyn (CEO, Newcore), Anthony Dalwood (CEO, Gresham House), Alia ElGazzar (Senior Advisor, Bentall Greenoak)
	Location: Avenue <b>Hedge Funds. The Return of the Return Hunters?</b>	Moderator: Jack Inglis (CEO, AIMA) Panel: Mike Tiedemann (CEO, AITi Investments), Chris Dale (Founder & CIO, Kintbury Capital), Dahlia Dana (Director, Victoria Capital Partners)
1430 – 1515	Location: Theatre <b>Investing and Philanthropy with Sir Chris Hohn</b>	Sir Chris Hohn (Founder, Children's Investment Fund Foundation) and Simon Brewer (Co-Founder, MMP)
1515 - 1600	Money Maze Olympics	
1600 – 1640	Location: Avenue <b>The Battle to Preserve Purchasing Power. Gold, Crypto and Commodities?</b>	Moderator: Simon Brewer (Co-Founder, MMP) Panel: Nicolas Cary (Co-Founder & Vice Chairman, Blockchain), Jeremy De Pessennier (Asset Allocation Strategist, World Gold Council), Arnaud Caudoux (Deputy CEO, Bpifrance)
	Location: Theatre <b>The Active Vs Passive Debate</b>	Moderator: Barclay Douglas (Founder, Criterium Advisors) Panel: Daniel Balthasar (Co-CIO of Active Strategies, NSWF), Jo Holden (Global Head of Investment Research, Mercer), Harlan Zimmerman (Senior Partner, Cevian Capital)
1645 – 1730	Location: Theatre <b>Tomorrow's Energy: From Hope to Hype to Hard Truths. The State of the Green Agenda.</b>	Moderator: Annachiara Marcandalli (Head of Sustainable Investing, Cambridge Associates) Panel: Brian Menell (Chairman & CEO, Techmet), Per Lekander (CEO, Clean Energy Transition), Bill Orum (Partner, Capricorn), Kristen Eshak Weldon (Senior MD, CCI)
1730 – 1735	Finishing Address	Will Campion
1735 – 1900	Downtime or LSEG Rooftop Bar	
1900 – 1945	Mansion House Drinks	
1945 - 2200	Mansion House Dinner	Lord Mayor of London & Rory Bremner
2230	Carriages	

### MMAS October 1<sup>st</sup> Outline:

Time	Activity	Involvements
0730 - 0805	Join the London Stock Exchange Market Opening	**Countdown at 07:59**
0805 - 0845	Breakfast and Coffee	
0845 - 0900	Location: Theatre <b>*GAIN: Girls are Investors*</b>	Anne Marie Fleurbaaj (Managing Director, Makena Capital Management) and Tanya Tracey (CEO, GAIN)
0900 - 0945	Location: Theatre <b>Know the Terrain, Win the War: Defining Potential Investment Opportunities through Re-arming, Re-building, and Re-wiring.</b>	Moderator: General Sir Patrick Sanders (Ex Chief of General Staff) Panel: Dame Fiona Murray (Vice-Chair, Nato Innovation Fund), Alexander Chartres (Senior Fund Manager, Ruffer), Mark Boggett (CEO, Seraphim Space)
0950 - 1030	Location: Theatre <b>Tomorrow's World: The Golden British Opportunity.</b>	Moderator: Sir Charles Bowman (Former Lord Mayor of London) Panel: Peter Davies (Partner and Head of Developed Markets Strategy, Lansdowne Partners), Jack Edmondson (CIO, Oxford Science Enterprises), Greg Smith (CEO, IP Group)
1030 - 1100	Money Maze Olympics	
1100 - 1145	Location: Theatre <b>The Rising Sun and the Clouded Dragon; Rethinking Asia</b>	Moderator: Arjun Raghavan (CEO, Partners Capital) Panel: Anand Prasanna (MP, Iron Pillar), Kathy Xu (Founder & MP, Capital Today), Leonie Foong (Partner & Investment Committee Member, Overlook)
1200 – 1230	Location: Avenue <b>From Pitch to Parting: The Allocator Lifecycle.</b>	Moderator: Jen Prosek (Founder, Prosek Partners) Panel: Tristan Chapple (Head of Equities, Redington), Amy Flikerski (Managing Director, Head of External Portfolio Management, CPP Investments), Maggie Fanari (CEO, RIT Capital Partners)
	Location: Theatre <b>Cycles, Crashes, and Clues: Lessons from Market History.</b>	Moderator: Sandra Robertson (CEO, Oxford University Endowment Management) Panel: Christopher Wood (Head of Equity Strategy, Jefferies) Elroy Dimson (Professor of Finance, University of Cambridge Judge Business School), Mark Pearson (Co-Founder and Head of Portfolio Management, Arcus)
1245 – 1345	Lunch and Money Maze Olympics	
1345 - 1440	Location: Theatre <b>Investing in Sport: Will the Ball Keep Rolling?</b>	Moderator: John Inverdale (Presenter for BBC & ITV) Panel: Danny Townsend (CEO, SURJ), Ellie Norman (Chief Marketing Officer, Formula E), David O'Connor (Co-Founder & Managing Partner, Arctos)
1445 – 1540	Location: Theatre <b>What Survives? What Thrives? Building the 2035 Portfolio.</b>	Moderator: Tilly Franklin (CEO and CIO, University of Cambridge Investment Management) Panel: Johanna Kyrklund (Group CIO, Schroders), Andrew Mulderry (CIO, Willett Advisors), Arjun Raghavan (CEO, Partners Capital)
1545 - 1645	Location: Theatre <b>Emily Maitlis 1v1 Interview with Sir Nick Clegg: From Deputy Prime Minister to Managing Meta's Media Maelstrom</b>	Emily Maitlis (British Journalist and Broadcaster), Sir Nick Clegg (Former MP & Deputy Prime Minister - President, Global Affairs, Meta)
1645 - 1700	Closing Speech and Awards	Will Campion

## **Notable Guests**

The following names are confirmed to be in attendance for the inaugural Money Maze Allocator Summit but do not fit into either the Allocator or the Managers bucket.

### **Sir Nick Clegg - Former MP & Deputy Prime Minister | President, Global Affairs, Meta**

Sir Nick Clegg is the former Deputy Prime Minister of the United Kingdom (2010-2015) and helped form and lead the coalition government with David Cameron and the Conservatives. After his political career, he joined Meta as President of Global Affairs.

### **Ron Biscardi - CEO & Co-Founder, iConnections**

Ron Biscardi is the CEO and Co-Founder of iConnections, a leading capital introduction platform launched in April 2020. iConnections connects top alternative fund managers with institutional investors and powers the industry's largest cap intro event every January in Miami Beach. Its technology also underpins premier investment conferences worldwide.

### **Elroy Dimson - Professor of Finance, University of Cambridge**

Elroy Dimson is a renowned scholar on long-term investment returns and risk. He chairs the Centre for Endowment Asset Management at Cambridge and is co-author of the influential UBS Global Investment Returns Yearbook.

### **Peter Frankopan - Professor of Global History, University of Oxford**

Peter Frankopan is a bestselling historian and author of *The Silk Roads*. A professor at Oxford, he is known for his sweeping global narratives that reframe historical and geopolitical perspectives for today's world.

### **Sir Alastair King - The Rt Hon the Lord Mayor of the City of London (2024–2025)**

Sir Alastair King is the 695th Lord Mayor of the City of London and a dedicated advocate for the UK's financial and professional services industry. He is also co-founder of the King's Head Group and brings deep experience in entrepreneurship, civic service, and international engagement.

### **Dame Fiona Murray DCMG CBE - Associate Dean of Innovation at MIT Sloan, Vice-Chair of NATO Innovation Fund.**

Dame Fiona Murray is the Professor of Entrepreneurship & Associate Dean of Innovation at MIT Sloan. She serves as Vice-Chair of the NATO Innovation Fund and advises the UK government on science and technology policy. She was appointed Dame Commander in 2023 for services to science, technology, and diversity.

### **Jen Prosek - Founder & Managing Partner, Prosek Partners**

Jen Prosek is the founder of Prosek Partners, a leading global communications firm serving financial and professional services clients. Known for blending strategic insight with creative execution, she is a prominent voice on branding, reputation, and leadership in finance.

### **David Schwimmer - CEO, LSEG**

David Schwimmer is the CEO of LSEG, where he has led the Group through a period of significant expansion and digital innovation. Previously, he held leadership roles at Goldman Sachs spanning capital markets and technology.

### **General Sir Patrick Sanders - Chief of the General Staff, British Army (2022–2024)**

General Sir Patrick Sanders led the British Army through a time of global uncertainty and transformation. An expert in strategic defence and military leadership, he brings operational insight into risk, resilience, and geopolitics.

### **Huw van Steenis - Vice Chair, Oliver Wyman**

Huw van Steenis is a strategist and adviser to global financial institutions. Formerly at the Bank of England and Schroders, he focuses on financial innovation, climate finance, and regulatory reform across global markets.

### **Christopher Wood - Global Head of Equity Strategy, Jefferies**

Christopher Wood is one of Asia's most respected equity strategists and the author of the long-running *Greed & Fear* newsletter. He offers deep insights into macroeconomic cycles, market psychology, and global investing trends.

### **Rory Bremner - Comedian | Satirist | Impressionist**

Rory Bremner is one of the UK's most celebrated impressionists and satirical comedians, known for his razor-sharp wit, political pay, and uncanny mimicry of public figures. A BAFTA-winning performer, with a career spanning over three decades, Rory brings intelligence, insight, and laughter to topics ranging from Westminster politics to world affairs — all delivered with his signature flair and precision.

### **Mark Boggett - CEO, Seraphim Space**

Mark Boggett is CEO and co-founder of Seraphim Space, a leading SpaceTech venture fund backing global startups. He's a key investor in companies like Iceye and LeoLabs, driving innovation in space infrastructure.

### **Ellie Norman - Chief Marketing Officer, Formula E**

Ellie Norman is CMO of Formula E, leading global brand growth and fan engagement. She was previously Formula 1's first CMO and held senior roles at Manchester United, Virgin Media, and Honda. Ellie also serves as a Non-Executive Director at The Marketing Society.

### **Roderick Wong - Managing Partner and Chief Investment Officer, RTW**

Rod's passion for innovative science and its power to impact people's lives led him to launch RTW in 2009. Over the last 16 years, Rod has built a diverse team of scientists, entrepreneurs, dealmakers, and operators with the capabilities to find those promising scientific innovations and power their development into life-changing medicine.

**David O'Connor - Co-Founder and Managing Partner, Arctos Partners**

David is Managing Partner at Arctos Partners, in addition to his investment responsibilities, Mr O'Connor leads value-creation, sourcing, executing and managing investments for sports strategy.

**Dr Andrew Steele - Science Writer, Presenter & Author**

Dr Andrew Steele is a scientist, writer and campaigner based in Berlin, and author of *Ageless: The new science of getting older without getting old*, a book about the biology of ageing (and how we can use science to turn back the clock). Dr Steele also worked at the Francis Crick Institute, using machine learning to decode our DNA and predict heart attacks using patients' NHS medical records.

**Claire Lincoln & Jeremy De Pesssemier - World Gold Council**

Claire Lincoln is Global Head of Institutional Investor Relationships at The World Gold Council, leading engagement with major investors. Jeremy De Pesssemier works in the global research team at The World Gold Council in the role of asset allocation strategist.

**Nicolas Cary - Co-Founder and Vice Chairman, Blockchain**

Nicolas Cary is a serial entrepreneur and lifelong technologist. In 2013 he Co-Founded Blockchain which has raised over \$75 million from leading investors. He also serves as the Chairman of YBUSA.org and skysthelimit.org, a leading youth accelerator for underserved adults he Co-Founded.

**Todd L. Boehly - CEO, Eldridge Industries | Chairman and Owner of Chelsea FC**

Todd L. Boehly is Co-founder, Chairman, and CEO of Eldridge Industries, which invests in over 100 businesses across media, entertainment, finance, and technology. Todd is the Chairman and owner of Chelsea FC, and co-owner of the LA Dodgers, Lakers, Sparks, and Cloud9, while serving on multiple corporate and sports boards.

**Rosamond Deegan - CEO, OMass Therapeutics**

Rosamond Deegan is CEO of OMass Therapeutics, joining from Bicycle Therapeutics where she led the US subsidiary and major deals. She has held senior roles at Trevena and GSK, advancing programs into the clinic and raising \$300M+. Rosamond holds degrees from Cambridge and INSEAD and serves on the UK BioIndustry Association and 2024 UK Prime Minister's Business Council.

**John Inverdale – Broadcaster, ITV and BBC**

John Inverdale has been one of the most well-known broadcasters in Britain for almost 40 years, and celebrates four decades as part of the BBC Wimbledon commentary team this year. He fronted the coverage of nine Olympic Games, alongside most other major sporting events including Football and Rugby World Cups and Open Championships.

**The Rt Hon The Lord St John of Bletso**

Anthony Tudor St John, 22nd Baron St John of Bletso is a British peer, politician, businessman and solicitor. He is one of the ninety hereditary peers elected to remain in the House of Lords after the House of Lords Act 1999. He speaks on African affairs, deregulation, financial services and information technology. He remains a crossbencher.

**Sir Charles Bowman – Former Lord Mayor of London**

Sir Charles Bowman was the 690th Lord Mayor. He is a senior partner with PwC and Alderman of the Lime Street Ward and served as Sheriff of the City of London in 2015/16. The Lord Mayor holds a degree in Architecture, qualified as a chartered accountant in 1986, and was admitted to partnership at PwC in 1995.

**Marcus Stuttard – Head of AIM & UK Primary Markets, LSEG**

Marcus Stuttard is Head of AIM and has responsibility for Primary Markets in the UK across both AIM and the Main Market. He is responsible for the management and development of AIM, London Stock Exchange's international growth market for small and medium sized enterprises.

**Emily Maitlis - British Journalist and Former Newsreader**

Emily Maitlis is an award-winning British journalist, broadcaster, and author, best known as former lead anchor of BBC's *Newsnight*. She now co-hosts the hit podcast *The News Agents* and is acclaimed for her hard-hitting interviews, including her landmark 2019 interview with Prince Andrew.

**Tanya Tracey – CEO, GAIN**

Tanya Tracey is an experienced CEO and executive leader with a background spanning global investment banks, multinational corporations, and the non-profit sector. She currently leads Girls Are Investors (GAIN), empowering the next generation of female investment professionals.

**Allocators & Managers**

The following Allocators and Managers are confirmed to be in attendance for the inaugural Money Maze Allocator Summit.

**Allocators:**

8 Strands Ltd, Alistair Campbell (Head of Investments)  
Abu Dhabi Investment Office, Jack Paravicini (Country Head - UK)  
Alta Advisers, David Barley (CEO)  
AITi Tiedemann, Mike Tiedemann (CEO)  
Aralon, David Haysey (Chief Investment Officer)  
AustralianSuper, John Normand (Head of Investment Strategy)

BayWynn, Andrew Wynn (CEO)  
Border to Coast, Joe McDonnell (Chief Investment Officer)  
Bpifrance, Arnaud Caudoux (Deputy CEO)  
Cambridge Associates, Annachiara Marcandalli (Partner, European Head of Sustainability and Impact)  
Canadian Pension Plan, Amy Flikerski (Managing Director, Head of External Portfolio Management)  
Capital Generation Partners, Charlotte Thorne (Founding Partner)  
Capricorn Investment Group, William Orum (Partner)  
Cascade Asset Management Company, Keith Traverse (Senior Investment Manager)  
Cazenove Capital, Caspar Rock (Chief Investment Officer)  
Copperplate Capital LLC, Edward Karns (Director)  
Criterium Advisors, Barclay Douglas (Founder)  
Curo Capital, Mads Wæver (Chief Portfolio Manager)  
Davy Asset Management, Killian Buckley (Director, Global Investment Selection)  
Eighteen48 Partners, Edward Clive (CIO)  
Grieg Investors, Harald Sundby (Head of Equities)  
Grosvenor Estate, Henrietta Gourlay (Investment Director)  
Hargreaves Lansdown, Ziad Abou Gergi (Head of Multi-Manager Funds)  
Industrifinans Kapitalforvaltning, Espen Michaelsen (Partner, Senior Asset Manager)  
JIMCO, Bruce Currie (Head of London Office & Managing Director)  
J.P. Morgan, Charlotte Richards (Managing Director, International Head of Manager Solutions)  
Kanoo Global Investments, James Burke (Deputy CIO)  
Keva, Silja Varmola (Head of External Equity)  
LifeArc, Amy Kennedy (Portfolio Manager)  
Lombard Odier, Anais Gfeller (Senior Equity Fund Analyst)  
Loro Piana Family Office, Serena Zhang (Investment Manager)  
Lote Global, Paul Fleming (CIO)  
Makena Capital, Anne Marie Fleurbaaij (Managing Director and Head of Public Equity)  
MdF Family Partners, Daniel De Fernando (Managing Partner)  
Mercer Investment Consulting, Jo Holden (Global Head of Investment Research)  
Miras Investments, David Harling (Head of Private Equity)  
Moneta Group, Aoifinn Devitt (Senior Investment Advisor)  
Morningstar, Mike Coop (CIO)  
MS Amlin Plc, Andrew Larsen (Head of Investments)  
Nedgroup Investments, Rob Burdett (Head of Multi-Manager)  
NEPC, Dan Runnals (Partner)  
NEST, James Turner (Senior Investment Manager for Private Credit and Private Equity)  
Neuberger Berman, Ahmed Husain (Managing Director, Head of Family Offices EMEA) and Maya Bhandari (CIO)  
Norwegian Sovereign Wealth Fund, Daniel Balthasar (Co-Chief Investment Officer of Active Strategies)  
Novo Holdings, Kasim Kutay (CEO)  
NS Partners, James Macpherson (CEO)  
Oxford University Endowment Management, Sandra Roberston (CEO) and Neamul Mohsin (CIO)  
Partners Capital, Arjun Raghavan (CEO)  
Pragma Gestao De Patrimonio, Luiz Francisco Guerra (Partner – CIO)  
Private Foundation, Cressida Myers (Co-Chair)  
RBC, Marc Wilkinson (Head of Investments) and Davina Rich (Head of Research)  
Redington, Dipan Roy (Head of Portfolio Construction) & Tristan Chapple (Head of Equities)  
Rest, Sonia Bluzmanis (Head of Research, External Equities)  
RIT Capital Partners, Maggie Fanari (CEO)  
Rothschild & Co Wealth Management, Mark Wallace (Managing Director)  
Stanhope Capital, Harry Cooke (Partner, Head of Equities)  
StepStone Group, John Bohill (Partner)  
St. James's Place, Andrew Doctor (Senior Investment Analyst)  
SUVA, Christoph Bianchet (Chief Investment Officer)  
S2G Investments, Francis O'Sullivan (Managing Director of the Energy Investment Team)  
Talisman Global Asset Management, Vincent Fruchard (Investment Director)  
United Nations Joint Staff Pension Fund, Richard Saunders (Investment Officer)  
University of Cambridge Investment Management, Tilly Franklin (CEO and CIO)  
University of Illinois Foundation, Travis Shore (Chief Investment Officer)  
USS, Philip Edwards (Head of Manager Selection and Oversight)  
Victoria Capital Partners, Dahlia Dana (Director)  
Wellcome Trust, Elaina Elzinga (Principal, Head of Active Manager Selection)  
Weybourne Limited, Greg Adams (Investment Director)  
Willett Advisors, Andrew Mulderry (Chief Investment Officer)  
Willis Towers Watson, David Cienfuegos (Managing Director) and Stuart Gray (Portfolio Manager, Equities)  
Windmill Asset Management, David Vickers (CIO)  
WIT Partners, Andrea Alciati (Chief Investment Officer)  
WIM Wealth & Investment Management, Luke Hyde-Smith (Director, Co-Head of Multi-Asset)  
Yamauchi Family Office, Nazmi Abu (Head of Partnerships, Investment Office)

**Managers:**

Arcus Investment, Mark Pearson (Co-Founder and Head of Portfolio Management) & Edward Cartwright (Group CEO)  
Aspect Capital, Keith Jarvis (Director of European Sales)  
Balance Legal Capital, Rob Rothkopf (Managing Partner)

Bentall Greenoak, Toby Phelps (Co-President) and Alia ElGazzar (Senior Advisor)  
Capital Today, Kathy Xu (Founder and Managing Partner)  
CCI, Kristen Eshak Weldon (Senior MD, Head of Capital Formation and Investor Solutions)  
Cevian Capital, Harlan Zimmerman (Senior Partner)  
Children's Investment Fund Foundation, Sir Chris Hohn (Founder) & Bronwyn Owen (Managing Director, Global Head of Investor Relations)  
Citadel, Andrew Adams (Managing Director, Client & Partner Group)  
Clayton, Dubilier and Rice (CD&R), Dave Novak (Co-President)  
Clean Energy Transition, Per Lekander (CEO and Portfolio Manager) & Naomi Gill (Partner & Client Relations Associate)  
Coolabah Capital Investments, Christopher Joye (CIO)  
CoreView Capital Management, Vincent Gao (CIO)  
CQS, Soraya Chabarek (CEO) and Lucy Alexander (Head of Institutional Distribution)  
Cutting Edge, Phillip Moross (Founder & CEO)  
East Capital, Peter Elam Hakansson (Chairman and CEO)  
Elephant Asset Management, Christina McGuire (Founder & CEO)  
Gresham House, Anthony Dalwood (CEO)  
IFM Investors, Aaron McGovern (Executive Director, Infrastructure)  
IP Group, Greg Smith (CEO)  
Iron Pillar, Anand Prasanna (Managing Partner)  
Kintbury Capital, Chris Dale (Founder & Chief Investment Officer)  
Lansdowne Partners, Peter Davies (Fund Manager)  
Newcore Capital, Hugo Llewelyn (CEO)  
Oxford Science Enterprises, Jack Edmondson (CIO)  
Overlook Investments, Leonie Foong (Partner & Investment Committee Member)  
Pillar Capital Management, Stephen Velotti (CEO and CIO)  
PT Asset Management, Sean Dranfield (CEO & Principal)  
Pacific Asset Management, Matthew Lamb (CEO) & Mary Murphy (Partner, Global Head of Institutional & Wholesale Distribution)  
RCP Advisors, Michael Rice (Partner)  
Ruffer, Alexander Chartres (Portfolio Manager)  
SCF Partners, Deviyani Misra-Godwin (Managing Director)  
Schroders, Johanna Kyrklund (Group Chief Investment Officer)  
Select Equity Group, Laura McKenna (Portfolio Manager, Analyst, Principal)  
Southern Sun, Phillip Cook (Chief Investment Officer & Managing Partner)  
Sustainable Growth Advisors, Kishore Rao (Portfolio Manager)  
SVP Global, Michael Hewett (Managing Director)  
Techmet, Brian Menell (Chairman & CEO)  
Tikehau, Mathieu Chabran (Co-Founder)  
TrueBridge Capital, Yael Tzur (Partner)  
Vulcan Value Partners, C.T. Fitzpatrick (Founder & CIO)  
Zebedee Capital, Nick Davey (Analyst)

**Home Team**

**Money Maze Team:**

Simon Brewer (Host)  
Will Campion (Host)  
Oliver Bodmer (Production & Operations, COO)  
Celine Basma (Head of Marketing & Communications)  
Anna Bea (Events Coordinator)  
Madeleine Campion (Events Coordinator)  
Archie Gray (Events Coordinator)

**Money Maze Ambassadors:**

Lara Brewer  
Logan Dupont

**Campion Capital:**

Ed Bradley-Norman (Director)  
Lorenzo Parages (Director)  
Magnus Graham (Director)  
Nick Rawdon-Jones (Founder & Head of USA)  
Tom Richards (Director)  
Emilia Kuelpis Nuñez (Analyst)

We look forward to welcoming you to LSEG for the Money Maze Allocator Summit on Sep 30<sup>th</sup> and Oct 1<sup>st</sup>!

**Regards,**  
**The Money Maze Team**



### Accolades

“The event was amazing. Very high quality and totally worth the time spent. I really appreciate you inviting me and also all the effort put in by you, Simon and your wonderful team!” – **Anand Prasanna, Managing Partner, Iron Pillar**

“Congratulations on an absolutely phenomenal MMAS! The energy, creativity, and connection throughout the event were truly inspiring. I’m so glad to have been part of it and definitely came away with new friendships and fresh ideas. Wishing you and the team continued momentum — it’s clear this is only the beginning.” – **Nazmi Abu, Head of Partnerships, Investment Office, Yamauchi FO**

“Huge congratulations for an extraordinary 2 days. I’ve been to many conferences, that was the finest. You have an exceptional roster & attention to detail. Thanks for having me along.” – **Nick Davey, Analyst, Zebedee Capital**

“Congratulations on an outstanding inaugural Asset Allocators Summit! What a triumph! If Morgan Stanley or Apollo had staged it, they would have been thrilled to have curated such a remarkable gathering of investors and opinion leaders. Bravissimo to you and your fab team – it was wonderful to meet them and some of your family. It's so tough to pinpoint the highlight. Could it be your panel with Todd? or the energy panel? or Rory and fab dinner? or Nick x Emily? – or the many rich conversations over coffee? Or table tennis with Sam and Emilia ...Sitting next to Peter Frankopan today we chatted his magnus opus on the Silk Road. And how he thinks it was critical to civilisation in being a trading route for ideas, capital and people. In MMAS, you've created your very own modern Silk Road! With much admiration – and thanks again for letting me be part of it. Please pass on my thanks to the whole team!” – **Huw Van Steenis, Vice Chair & Partner, Oliver Wyman**

“I wanted to say a huge congratulations to you both for a fantastic MMAS event this week – what a success! Thank you for inviting me to the event. I tend not to go to many investment conferences as: they are generally not worth the time away from my desk, you get hounded by salesmen, any panels are of limited value, with no disagreement or dialogue between panellists, limited networking opportunities as it ends up being the ‘same old’ cohort of people. On all 4 counts, MMAS broke the mould. I know you both put a lot of time and effort into creating ‘not just another investment conference’ and you nailed it. Finally, I thought your young team of MMAS helpers were excellent. Helpful, friendly, and confident. I know there were a fair few family members on the team and they certainly did you proud. I hope you are both celebrating tonight and that you give yourselves at least a few weeks off before starting to plan the next one!” – **Alistair Campbell, Head of Investments, 8 Strands**

“I hope you are both lounging around with your feet up today after what must have been an incredibly demanding two days and no doubt many many months of planning. And I hope that you are also basking in the glow of your huge success. This really was an exceptional event – I have not experienced better. Content was fantastic throughout and everyone I spoke to was incredibly interesting, curious and willing to engage. What was also nice, from a personal perspective, was that so much of the content was positive and optimistic. At a time when we all feel so negative, particularly about the future of the UK, it was great to hear about the opportunities emerging in the UK and such fascinating perspectives from around the world. A welcome opportunity to put things back in perspective and reenergise ourselves. And a shout out to the team who were all absolutely charming, organised and energetic. I’m not sure whether this is good news or bad news for you but it seems to me that you have a hit on your hands and that probably means the work on MMAS 2 begins next week, if it hasn’t already!” – **Charlotte Thorne, Founding Partner, Capital Generation Partners**



“In the glorious afterglow of your first MMAS, may I congratulate both of you as well as the exuberant, enthusiastic, and effective support team at Money Maze team for convening an outstanding event on the 30th of September and 1st of October 2025.

On behalf of my colleague, James Burke of Kanoo Global Investments, and myself, we were privileged to attend one of the better curated, organized and stimulating conferences in London. The event was not, in my estimation, the culmination of your hard work and diligence of the last few years. Instead, it was (hopefully) the inception of a series of events that reflect the character, the authenticity, and the savior faire you both possess in such abundance. We, the attendees, were hosted brilliantly. We were caffeinated well, entertained tremendously at both the LSEG Headquarters and Mansion House, and invited to a series of carefully crafted and extremely insightful, curated talks that pay testament to the breadth and depth of your professional relationships. I made several new acquaintances, resuscitated conversations with others I had not seen for years and came away with a plethora of thoughts that challenged previous assumptions. May I again extend my gratitude for the kindness you showed in extending me an invitation. I was truly honoured to attend with so many luminaries of the capital allocation world. It is my sincere wish that the positivity and intellectual stimulation offered at MMAS echo through the allocator community. You both deserve credit for elevating the level of discourse and for curating an outstanding agenda replete with excellent speakers and engaged attendees. Kudos to both of you and your colleagues for executing your inaugural event flawlessly. Please let me know if and how I might help you to magnify the impact the MMAS.” - **Andrew Wynn, Director, BayWynn**

“I just wanted to send you both a note to congratulate you on the success of MMAS. Pulling together a group like that in itself was a feat in itself, but the true extent of the vision and preparation that had gone into it shone through in the quality of the panel discussions and speakers. I’m very grateful to have had the opportunity to participate.

I also wanted to thank you both for the opportunity to have GAIN attend and present. Tanya and her team got a lot of interest at their table and I have no doubt the organisation has got a huge boost from their participation already. Finally, please do pass on my thanks to the rest of the Money Maze team. Their professionalism, enthusiasm and helpfulness was second to none. What an exceptional group of young people. I hope that you’re both able to bask in the glow of the last couple of days for a good long while – before you turn your thoughts to the next one! It was an incredible achievement and also so much fun - a true testament to the entire team’s vision, foresight and hard work. Well done!” – **Tilly Franklin, CEO & CIO, University of Cambridge Investment Management**

“Hats off to you and your team. A superb event from my time with you. Thoroughly enjoyed dinner, Rory Bremner and this afternoon. Certainly not my comfort zone being surrounded by investor folk and hope that a perspective from the other side of the table was of value alongside Danny and Doc. Really enjoyed it so thank you for inviting me to join you.” – **Ellie Norman, CMO, Formula E**

“Brilliant conference, everyone I spoke with was raving, I will bore people senseless how good it is.” – **Bruce Currie, Head of London Office & Managing Director, JIMCO**

“Dear all, sitting in the airport, with a cold beer, reflecting over the past two days and felt the need to write and thank you for what I (and most of the people I interacted with) believe to be the best summit/event/seminar we have attended. Congratulations on a truly remarkable and inspiring two days. I have met a lot of people that I am going to keep contact with which is very valuable to me.” – **Mads Wæver, Chief Portfolio Manager, Curo Capital**

“You and your team really pulled off a top-notch event it was outstanding well done!” – **Philip Cook, Managing Partner & CIO, Southern Sun**



“I wanted to thank you and your team for the great day and evening: deeply interesting, enjoyable and appreciated! I wish you an amazing second money maze day and hope to be in touch very soon.” – **Arnaud Caudoux, Deputy CEO, BPI France**

“Gents, just a spectacular day 1. Truly a great day and evening. Was very happy to be able to attend, I know how hard it is to pull off events like this (a wedding with 100 brides), so congratulations!!....A terrific showing and conference! VERY well done!! Hope you all get a little down time, and I look forward to getting my marketing team focused on a proper podcast with you now that our big client event is behind them! Take care, and thank you for inviting me!!” - **Mike Tiedemann, CEO, Tiedemann Investment Group**

“Dear Simon & Will, just a quick note to thank you very much for having me today at the Money Maze conference. It was a pleasure and privilege to take part alongside such august panel company and on such an interesting topic.” – **Alexander Chartres, Fund Manager, Ruffer**

“Congratulations to you and Simon on an excellent first MMAS. Thank you for including me - great to have been a part of it. Some great content and connections. Hope that you and the team are enjoying a well-earned celebratory glass or two this evening! See you soon.” – **Greg Smith, CEO, IP Group**

“Will, great event today - superb audience and speakers. I hope you and Simon enjoyed the fruit of your heroic efforts. James Bruegger thoroughly enjoyed the Mansion House dinner with the master of comedy Rory. We really appreciate being involved.” – **Mark Boggett, CEO, Seraphim Space**

“You both must be buzzing after such a brilliant two days. A huge thanks and congrats on this fantastic inaugural event. Appropriately sized, wonderfully hosted and super to have statesmen attend last night (what a talent Rory is!)” – **Neamul Mohsin, CIO OU Endowment Management**

“Brilliant conference. The best there is! Everything was perfectly executed. Would encourage sending out notes from the sessions that folks might have missed.” – **Ahmed Husain, MD & Head of Family Offices (EMEA), Neuberger Berman Europe**

“Congratulations on an amazing inaugural Money Maze Allocator Summit. The range of topics, expertise of speakers, mix of formats, and just-right size of the audience made it an exceptional event. Thank you for including AustralianSuper on the invite list. I enjoyed moderating the Real Assets panel, gleaned some useful ideas for our investment process, and made some good connections along the way.” – **John Normand, Head of Investment Strategy, Australian Super**

“Thank you so much for including me in your brilliant conference. It was terrific fun and I learnt a lot. Thanks also to your lovely team who also no doubt put in a huge amount of work too.” – **Dahlia, Director, Victoria Capital Partners**

“Thank you both for this great inaugural edition of your conference! A huge success! I hope you feel great about this first one and we look forward to the next one! Thanks for having us by your side I really enjoyed.” – **Co-Founder, Tikehau Capital, Mathieu Chabran**



“Thank you for a most engaging and well-organized event over the past two days. The content was superb, and the dinner experience last night at Mansion House was a delightful treat. Congratulations and kudos to you and your team for a successful inaugural Money Maze Allocator Summit! I also enjoyed meeting and reconnecting with your other attendees. I had long, meaningful conversations with several of them during lunch and in between sessions. Will – it was a pleasure speaking with your colleagues Nick and Ed. It is wonderful to hear that they have worked with you for over 20 years. That speaks volumes! Please do contact me if you visit Hong Kong. I’d love to take you out for Dim Sum. Thanks again for a great event!” – **Leonie Foong, Partner & Investment Committee Member, Overlook**

“Huge thanks for including us in the inaugural MMAS. What a great success – fascinating panels/discussions and I met some very interesting people. Loved the dinner too – Rory Bremner was brilliant. I haven’t laughed so much in a long time! Please pass on our thanks to all your team.” – **Mark Wallace, Managing Director, Rothschild & Co Wealth Management**

“Many thanks for the conference. There were lots of interesting presentations and provocative ideas. Also very well organised, so thank you to all your team. You know you are at a good conference when you walk in and are met with a tray of bacon rolls! Magnus was unlucky to have me on his team. My prowess at Pacman seems to have diminished over the last 40 years....many thanks again.” – **James Macpherson, CEO, NS Partners**

“A sincere thank you for the invitation to a truly fantastic seminar. The quality of the content, the impressive calibre of participants you brought together through your unique network, and the inspiring themes made these two days exceptionally valuable. It was a program without low points (the excellent coffee also helped) – only highlights – and I left with new perspectives and new relevant acquaintances. I deeply appreciate the effort and thought you both put into creating such an event with the rest of the Champion Capital team. More winter sports in the Olympics (Biathlon at LSEG?) next time is my only feedback for improvement” – **Harald Sundby, Head of Equities & Hedge Fund, Grieg Investor**

“Morning! Shame not to be back ringing the opening ! Phenomenal event.. top draw all round.. thank you so much to you and the team.. felt very honoured to be invited. Some great insights and very enjoyable 36hrs all round.. Hope you guys enjoyed it as much as the attendees.. speak soon and thanks .. thinking re curated we might have something for 2026 if you can fit us in.. great work getting P Moross on.. he is a legend!” – **Luke Hyde Smith, Director, Co-Head of Multi-Asset, W1M Wealth Management**

“Congratulations on putting on such a terrific event with MMAS. I hope you a both basking in triumph today.” – **Jack Inglis, CEO, AIMA**

“Inaugural MMAS = PHENOMENAL! That was an immense summit! It was amazingly curated and organised and had a consistently high calibre line-up of diverse, insightful and thoughtful speakers. Very impressive indeed. Lots of great conversation in the breaks and plenty of food for thought in terms of the shape of today's investment landscape and opportunity set. Plus healthy debates around the most innovative investment opportunities and risks associated with each. Loved it all!

“Thank you to the whole team for all the hard work and thank you for having me at your truly fantastic event.” – **Cressida Myers, Head of International Portfolio Strategy, Private Foundation**

“Congrats on an incredible few days, the feedback has been excellent and Mary and I thorough enjoyed listening and networking with a bunch of incredible people. Chris Joye loved the panel, and we have had lots of reverse enquiries off the back of it – so money well spent too! Speak soon and congrats on all the Money Maze success, may it continue long into the future!” – **Matthew Lamb, CEO, Pacific Asset Management**



“Thank you for inviting Rod to join the panel at MMAS. By all accounts, the panel and the whole event were huge successes! Congratulations. I was disappointed not to be there myself, but Rod thought it was one of the best events he'd been to in recent times...if not the best. It would be great to connect on it when you have a moment to catch your breath. Would love to help amplify the content and your platform.” – **Woody Stileman, MD, RTW Investments**

“You guys smashed it! Honestly everyone I spoke to agreed that this was how to do a proper, useful, thought provoking and enjoyable conference. Wonderful set of speakers/panels, great invite list, great venues and I’m still chucking at Rory Bremner!! Thank you for including us, we were delighted to be a part of it.” - **Toby Phelps, Co-President, Bentall Greenoak**

“I wanted to write a personal message to thank you both and the wider (wonderful) Money Maze team for the invite to the inaugural MMAS conference. I still have adrenaline pumping round my body – it really did showcase incredible attendees, stimulating panels and an energising and varied format. The best is yet to come for Money Maze, on the back of stellar foundations that have been laid over the 200+ episodes. Thanks again for letting me be a part of it. Suspect it was stressful in the thick of it but hope you can bask briefly in the feedback and manage some downtime.” – **David Harling, CFA, Head of Private Equity, Miras Management (UK) Limited**

“So pleased! What a great event - perfectly curated and hosted by you both. So impressed too by your interviewing” – **Peter Frankopan, Professor of Global History, University of Oxford**

“Simon, Campo you two are just amazing and I think you will have had 100% love for MMAS the first (to misquote a bit of Sir Chris Hohn). What a triumph today and yesterday! I enjoyed it so much. Thank you.” – **Hugo Llewelyn, CEO, Newcore Capital Management**

“Just a brief note to thank you and Simon for a fantastic conference earlier this week. The content, speakers and participants were spot on and I enjoyed it all. There were some thought provoking comments and presentations and I am already following up with a few people I connected with. I hope you and your colleagues can enjoy some well deserved rest now. Thank you again.” – **Vincent Fruchard, Investment Director, Talisman Global AM**

“I wanted to send my congratulations to you both, and to your whole team, for a very successful inaugural MMAS. It was a wonderful mix of stimulating content, networking, and fun. I hope you’re all hugely proud of yourselves. I’m already looking forward to next year. I also wanted to send my personal thanks to you for providing GAIN such a wonderful platform to talk about our work. We were so grateful for the opportunity and we had many initial conversations with potential volunteers/supporters. Thank you both so much. I hope you’re looking forward to a well-earned break after what must have been a terrifically busy period!” – **Anne Marie Fleurbaaij, Managing Director & Head of Public Equity, Makena Capital**

“Intimidating following you!” – **Emily Maitlis to Simon Brewer**

“I just wanted to send you a brief note to thank you for including me in your Summit. You and your team put on a fantastic event. I appreciated the diversity of topics, high quality of the speakers and panellists, and the enjoyable attendees. At Princeton, we rarely attended conferences, as we had a generally negative view of them, but your event was quite different than what I’ve seen in the past. You put on a very high-quality gathering! Congratulations, and well done!” – **Ted Karns, Director, Copperplate Capital LLC**



“MMAS was top notch! I enjoyed all the panels for 2 days and learned a lot! I feel honored to be a panelist! Thank you for organizing such a great conference!” – **Kathy Xu, Founder & Managing Partner, Capital Today**

“Thank you Simon and CC team for a really stellar event. Thoroughly enjoyable, informative and engaging with some brilliant panels, and I certainly did also make some great new friends. So good to see Rory Bremner back on top form too!” – **Jack Paravinci, Country Head – UK, Abu Dhabi Investment Office**

“An amazing event. Thank you so much for including us - met lots of lovely people, the sessions were fantastic, and we had lots of interest in GAIN, which is fantastic. HUGE THANK YOU for all your support, it is massively appreciated! You should be very proud of creating something so special.” – **Tanya Tracey, CEO, GAIN**

“A wonderful conference. Great people, content, and format. Thank you for including me, and I hope you found it as fun + productive as I did.” – **William Orum, Partner, Capricorn Investment Group**

“MMAS is a fantastic conference. It was an honour to be a small part of it. Thanks for everything!” – **David O'Connor, MD & Co-Founder, Arctos**

“Thank you so much and many congratulations on such a fantastic event. Hard to imagine it was your first one given how slick it was. Please also pass on my thanks to the rest of the team, who were all so impressive and helpful. So much to capitalize on and I am sure it will only accelerate and further build on the success you've had with Money Maze so far. Many congrats!” – **Nick Rawdon-Jones, Founding Partner, Campion Capital**

“Thank you for including me in such an amazing inaugural MMAS event! Bravo to you and the team. Flawless execution and incredible speakers. Rory was a fantastic choice for a dinner speaker at Mansion House. He was truly hilarious. What a privilege 🙏 Thank you. Already looking forward to next year! You should feel very proud.” – **Amy Flikerski, Managing Director & Head of External Portfolio Management, Canadian Pension Plan**

“Congratulations Will, on the absolute success of your conference! The attendance and content was fantastic.” – **Maggie Fanari, CEO, RIT**

“Give yourselves five stars. I was sorry not to be on top form! Well done to you, Simon and the fabulous team you had around you.” – **Sandra Robertson, CEO, Oxford University Endowment Management**

“Thank you so much for the dinner last night at Mansion House. What a treat I am so proud of what you, Will and your Money Maze team has achieved in putting together the brilliant and most impressive program with the Who's Who of the investment world. Bravo. Rory was brilliant.” – **Anthony St John, 22nd Baron St John of Bletso**

“It was my pleasure to attend your incredible event and participate on a panel. As I mentioned, I have been impressed with what you and Will have built; from identifying the gap in the market, coming up with creative ways to fill it, and executing to perfection. I am honoured to be a very small part of it!” – **Dave Novak, Co-President, CD&R**

“It was a superb event. Highly professional and well structured. You and Will should be very proud!” – **Anthony Dalwood, CEO, Gresham House**



“Really impressive to get such high-quality crowd on the first attempt. Thank you for inviting us.” – **Per Lekander, CEO & Portfolio Manager, Clean Energy Transition**

“Given the quality of the Money Maze podcasts, I expected your conference to be worthy of the trip across the pond. It exceeded my expectations. You superbly combined an attendee list of the highest caliber, with content and debate that can be used to enhance my firm and me professionally. I am always looking for experiences that “raise the industry bar” and the two days at MMAS definitively delivered.” – **Barclay Douglas, Founder, Criterium Advisors**

“Will thank you for sharing! And for putting on an amazing event. You can tell you have started something really special!” – **Dan Runnals, Partner, NEPC**

“Firstly thanks again and congratulations to you and Simon for a terrific event last week. Still trying to balance all the terrific ideas and commentary from the sessions but hugely enjoyable and lots of food for thought. Lastly please pass on my thanks to the great team helping you both execute last week.” – **Unnamed attendee**

I introduced myself to one our LPs over breakfast and mentioned that our CIO would be speaking on a panel. The LP looked bemused and said “But he was meeting my colleagues in Singapore yesterday!”. Our CIO had flown straight from that meeting overnight to be at MMAS, his first “round the world” - **Ollie Kenyon, RTW**



# Money Maze Allocator Summit

September 30<sup>th</sup> & October 1<sup>st</sup> 2025 | LSEG

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## LinkedIn Highlights



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...

This morning, we were proud to welcome **Simon Brewer** and **Will Campion**, Co-Founders of the **The Money Maze Podcast**, to open the markets in London, marking day two of the inaugural Money Maze Allocator Summit.

Held in the heart of the City of London, the summit brought together leading allocators, asset managers and thinkers to explore and debate the forces shaping global capital. Day one began with opening remarks from our CEO, **David Schwimmer**, setting the tone for two days of insight, debate and connection.

We are pleased to support platforms that encourage meaningful dialogue across the investment community.

Read more: <https://lseg.group/46LnINb>

#LifeAtLSEG #MoneyMazePodcast #CapitalMarkets





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**Charlotte Thorne** 1st

Founding Partner at Capital Generation Partners LLP | Investment Manag...

4d •

Genuinely exceptional conference alert! The Money Maze Allocator Summit, held last week at **LSEG**, brought together allocators and managers to share perspectives. No sales, just engaging content. And some exceptional speakers from outside of the world of investment too. Hats off to **The Money Maze Podcast** team and to **Simon Brewer** and **Will Campion** for taking the plunge and achieving something genuinely distinctive and valuable.



**Arjun Raghavan** 1st

Chief Executive Officer at Partners Capital

4d • Edited •

It was a pleasure to attend the inaugural Money Maze Allocator Summit (MMAS) in London last week – a great opportunity to be amongst many friends and peers. I joined the panel on "What Survives? What Thrives? Building the 2035 Portfolio" chaired very ably by **Tilly Franklin**, with **Johanna Kyrlund** and Andrew Mulderry as my excellent co-panelists.

I also had the pleasure of moderating the "Investing in Asia" panel with a group of true Asia experts - **Kathy Xu**, **Leonie Foong** and **Anand Prasanna**. The discussions were thoughtful, forward-looking and a great reminder of the innovation shaping the investment industry.

Congratulations to **Simon Brewer**, **Will Campion** and the entire **The Money Maze Podcast** team for hosting such an outstanding event.





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## GAIN UK



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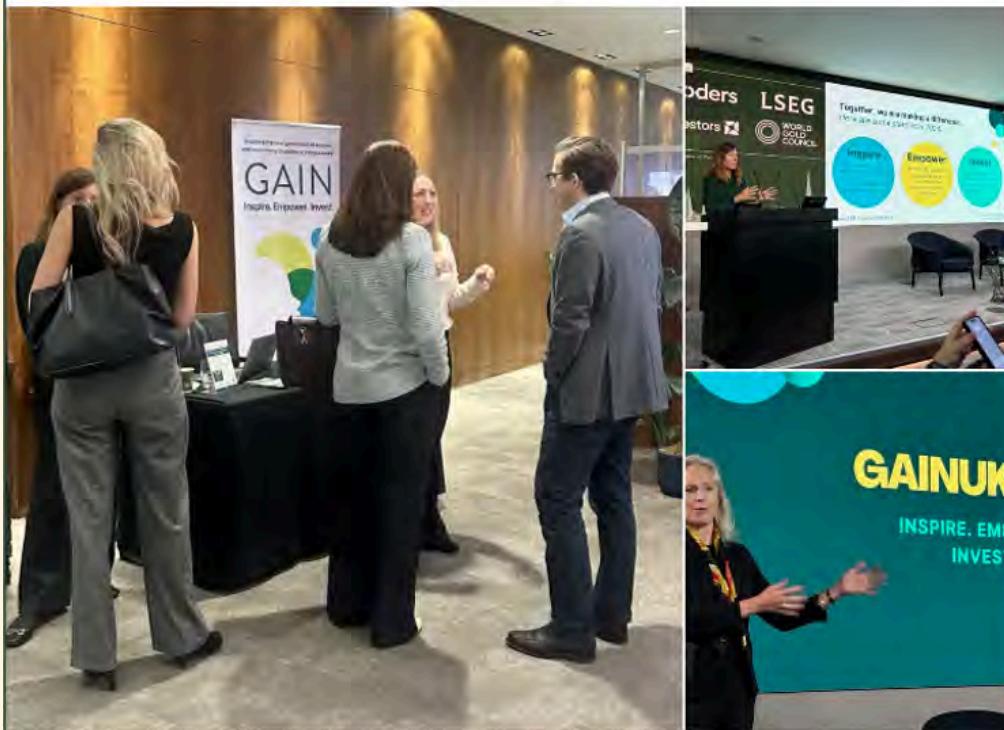
This week, GAIN UK was proud to be part of the inaugural [The Money Maze Podcast](#) Allocator Summit, hosted at the [London Stock Exchange](#)! 🎉

We were offered a stand in the heart of the event, giving us the chance to speak directly with industry professionals from around the world. While discussions spanned everything from alternatives and technology to active vs passive strategies, the support for our mission was clear: the industry recognises the importance of building a more diverse and representative pipeline of talent.

**Tanya Tracey** and **Anne Marie F.** delivered a presentation on GAIN's mission to inspire and support young women and non-binary students into investment management careers, and we were thrilled by the number of professionals who wanted to learn more about how they could get involved.

We are grateful to [The Money Maze Podcast](#) and [London Stock Exchange](#) Group for giving GAIN this platform, and for helping us amplify our work at such a high-profile gathering of global investment leaders.

The conversations we had over these two days were inspiring, and we're excited to continue turning this momentum into action! 🌟





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Kristen Eshak Weldon 2nd  
Multi-Asset Investor | Ex Blackstone, BlackRock  
5d

Connect ...

I was delighted to attend and speak at the inaugural [The Money Maze Podcast](#) Allocator Summit in London last week. Congratulations to [Will Campion](#) and [Simon Brewer](#) for an engaging, thought provoking and entertaining event.

[Annachiara Marcandalli](#) brilliantly moderated our panel on Tomorrow's Energy where we discussed the modern energy landscape's competing priorities: security, sustainability, affordability and reliability. As you would expect, AI and increasing power demand got a mention!

Based on the picture below, someone said something quite funny too.



Leonie Foong 2nd  
Chief Executive Officer at Overlook Investments

1w ...

[Arjun Raghavan](#) thank you for your thought- provoking questions during our Investing in Asia panel. It was a pleasure to discuss and join you, [Kathy Xu](#) and [Anand Prasanna](#). Here's sharing a pic of us.



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John Gee-Grant, Global Head of Client Solutions and Aaron McGovern, Executive Director, Infrastructure recently attended the inaugural Money Maze Allocator Summit at LSEG.

The event brought together leading investment minds to explore some of the biggest challenges and opportunities the industry faces today, from ageing populations to the green agenda. Participants also took time to look ahead, answering the question "what does the 2035 portfolio look like?"

Aaron McGovern spoke on the panel, "The Quiet Power of Hard Assets, Infrastructure, Forestry and more" – explaining the importance and value of infrastructure assets that can deliver stable, inflation-protected returns.

Congratulations to [The Money Maze Podcast](#), we're proud to have partnered with you.

#IFMInvestors #Infrastructure #MMAS



Dahlia Dana [in](#) • 1st

Finance professional

5d •

...

It was a pleasure to take part in the inaugural Money Maze Allocator Summit at the London Stock Exchange last week. Great to see so many colleagues in the industry and meet new friends. Thanks to [Jack Inglis](#) for expertly chairing our panel on Hedge Funds and many congrats to [Simon Brewer](#), [Will Campion](#) and their team for hosting such a fantastic group of long term investors and managers.





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...

**Aoifinn Devitt** and **David Vickers** at **The Money Maze Podcast** conference in London last week.

★ David is a previous guest of ours so let's revisit his episode.

At the time of recording, David was Chief Investment Officer at Brunel Pensions Partnership Limited.

Our conversation starts with David's upbringing in Essex, where the City beckoned, even if it wasn't a familiar career field for him growing up as his parents were teachers.

We move then to the body of his career which saw him initially work in fund management and later transition to managing teams.

David relates how he developed a passion for journaling, particularly as it relates to investment decisions, and for investment processes that were robust and sustainable. He describes himself as a pragmatic investor and he translates this concept into his role at Brunel.

Our discussion turns to initiatives in the field of Paris-aligned and sustainable investing at Brunel, in particular the development of a Paris-aligned index along with FTSE Russell. He looks at the likely future evolution not only of sustainable investing products but also practices and ultimately what this will mean for the leveling up agenda and local investment in the UK.

[https://lnkd.in/ekn4\\_WBi](https://lnkd.in/ekn4_WBi)





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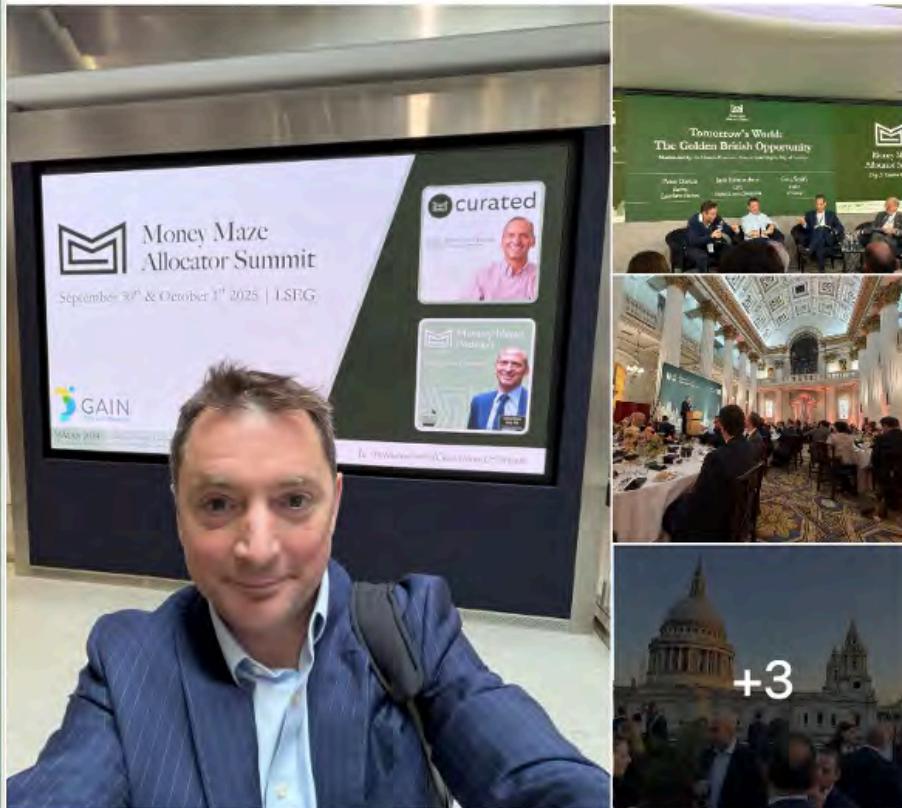
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**Jack Edmondson** • 1st  
CIO, Oxford Science Enterprises  
1w •

Huge congratulations to [Simon Brewer](#) and [Will Campion](#) on the inaugural Money Maze Conference in London. Unbelievably successful and a huge credit to their hard work, network and vision. Feels like the start of something special! [The Money Maze Podcast](#)



**Jennifer Prosek** • Following  
Managing Partner at Prosek Partners | Author of Army of Entrepreneurs  
1w •

Congratulations to my friends [Simon Brewer](#), [Will Campion](#), and the entire [The Money Maze Podcast](#) team on the successful launch of the inaugural Money Maze Allocator Summit in London. It was by far the best London-based investment conference I have ever attended. Special thanks to my panelists [Maggie Fanari](#), [Amy Flikerski](#) and [Tristan Chapple](#) for a terrific discussion on how LPs evaluate GPs, how the role of brand and communications has an impact on the process and how to "nail your narrative" every time. I'm already looking forward to the next one!





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**Edward Cartwright** and **Mark Pearson** are attending [The Money Maze Podcast](#) conference at London's **LSEG**.

Mark contributed to today's panel on Cycles, Crashes and Clues along with [Elroy Dimson](#) and Jefferies' Chris Wood.

It hasn't been all work however. Last night's festivities provided panoramic views of the City from the stock exchange's roof before dinner at the Mansion House.

Many thanks to [Will Campion](#) and [Simon Brewer](#) for staging such an interesting and enjoyable event.



## Jack Inglis • 1st

CEO - AIMA

1w •

AIMA was delighted to support the inaugural Money Maze Allocator Summit in London this week. A key highlight was the dinner, hosted by the Lord Mayor and sponsored by AIMA, in Mansion House. I moderated a lively panel with Chris Dale, [Michael Tiedemann](#), and [Dahlia Dana](#), which confirmed that hedge funds are very much back in favour with allocators.

Congratulations to my friends, [Simon Brewer](#) and [Will Campion](#), founders of [The Money Maze Podcast](#), for their vision and success.





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**Brian Heyworth** 1st  
Managing Partner of Lansdowne Partners  
[Visit my website](#)  
1w • Edited •

Huge thanks to [Will Campion](#) and [Simon Brewer](#) and their fabulous team at [Campion Capital](#) for hosting the inaugural [The Money Maze Podcast](#) Allocator Summit in London last week.

I have been to hundreds of similar events over the years but this one really was special and easily in my top three of all time. The panel discussions were all thought provoking, sometimes challenging and often funny - a lovely combination.

[Lansdowne Partners](#) was delighted to be represented by the irrepressible [peter davies](#) who joined a great panel with [Jack Edmondson](#) and [Greg Smith](#), expertly moderated by [Sir Charles Bowman](#).

Amongst many other things, this conference was a wonderful advert both for the unique convening power of the U.K. and the extraordinary opportunities for global investors to partner with our many world class companies across multiple sectors.

## Tomorrow's World: The Golden British Opportunity

Moderated by: Sir Charles Bowman, Former Lord Mayor, City of London

Peter Davies <small>Partner, Lansdowne Partners</small>	Jack Edmondson <small>CIO, Oxford Science Enterprises</small>	Greg Smith <small>CEO, IP Group</small>
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**Anthony "Tony" Dalwood** 1st  
Chief Executive (Gresham House), Investment Manager, Board Director...  
2w •

Looking forward to joining the upcoming [The Money Maze Podcast](#) Allocator Summit, where I'll be speaking on the panel "The Quiet Power of Hard Assets, Infrastructure, Forestry and more".

Alongside John Normand (Australian Super), Aaron McGovern (IFM), Hugo Llewelyn (Newcore) and Alia ElGazzar (Bentall Greenoak), we'll be exploring the resilience and long-term value of real assets in today's investment landscape.

There's quite an exceptional audience of Global Asset Allocators, Entrepreneurs, economists and financial market experts. It promises to be a thoughtful discussion on how infrastructure, forestry and other alternative asset classes can deliver attractive financial returns while addressing some of the most pressing global challenges which are shaping the world in which we live.

**#AssetAllocators #RealAssets #SustainableGrowth**

**Simon Brewer Will Campion**



**Greg Smith** 1st

Chief Executive Officer at IP Group plc

3d

### Tomorrow's World: The Golden British Opportunity

A pleasure to participate in the inaugural Money Maze Allocator Summit, speaking on the "Tomorrow's World: The Golden British Opportunity" panel alongside [Lansdowne Partners](#)'s Peter Davies, [Oxford Science Enterprises](#)'s Jack Edmondson and [Sir Charles Bowman](#) in the Chair.

At [IP Group plc](#), we couldn't agree more with the subject of the panel — the UK is sitting on a huge opportunity.

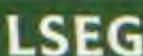
Britain is a global research powerhouse. From quantum computing and robotics, to genomics and nuclear fusion, the UK has nurtured one of the world's leading ecosystems for academic innovation.

As the UK's lead investor in spinouts, IP Group, including [Parkwalk Advisors](#), backs world-class innovation — providing long-term capital and hands-on operational support to help the UK's most promising technologies deliver economic and societal impact.

The future is being built here. Let's make sure it scales.

Thanks to [Simon Brewer](#), [Will Campion](#) and all at [The Money Maze Podcast](#) for a very valuable first annual MMAS.

[#UKInnovation](#) [#DeepTech](#) [#Spinouts](#) [#VentureCapital](#) [#MoneyMaze](#)  
[#IPGroup](#) [#Parkwalk](#) [#AcademicExcellence](#) [#GoldenOpportunity](#)



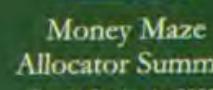
### Tomorrow's World: The Golden British Opportunity

Moderated by Sir Charles Bowman, Former Lord Mayor, City of London

Peter Davies  
Former  
Lansdowne Partner

Jack Edmondson  
COO  
Digital Finance Enterprises

Greg Smith  
CEO  
IP Group



Money Maze  
Allocator Summ

Day 2: October 1st 2025





# Money Maze Allocator Summit

September 30<sup>th</sup> & October 1<sup>st</sup> 2025 | LSEG

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## RTW Biotech Opportunities



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Managing Partner and Chief Investment Officer **Roderick Wong** shared insights on the panel "The Medical Revolution: A New Dawn in Healthcare?" at the **The Money Maze Podcast** Allocator Summit. The discussion was moderated by **Kasim Kutay**, CEO of **Novo Holdings**, with Dr. **Andrew Steele** and **OMass Therapeutics** CEO **Ros Deegan**.

Many thanks to **Simon Brewer** and **Will Campion** for having us at the summit!

by: **Oliver Kenyon, CFA**



## Capital Generation Partners



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**Charlotte Thorne** joined a panel at the recent **The Money Maze Podcast** Allocator Summit, where the discussion focused on the private equity hangover and how public markets might provide relief.





**Andrew Steele** · 1st

Scientist, author (Ageless: The new science of getting older without getting old)

6d ·

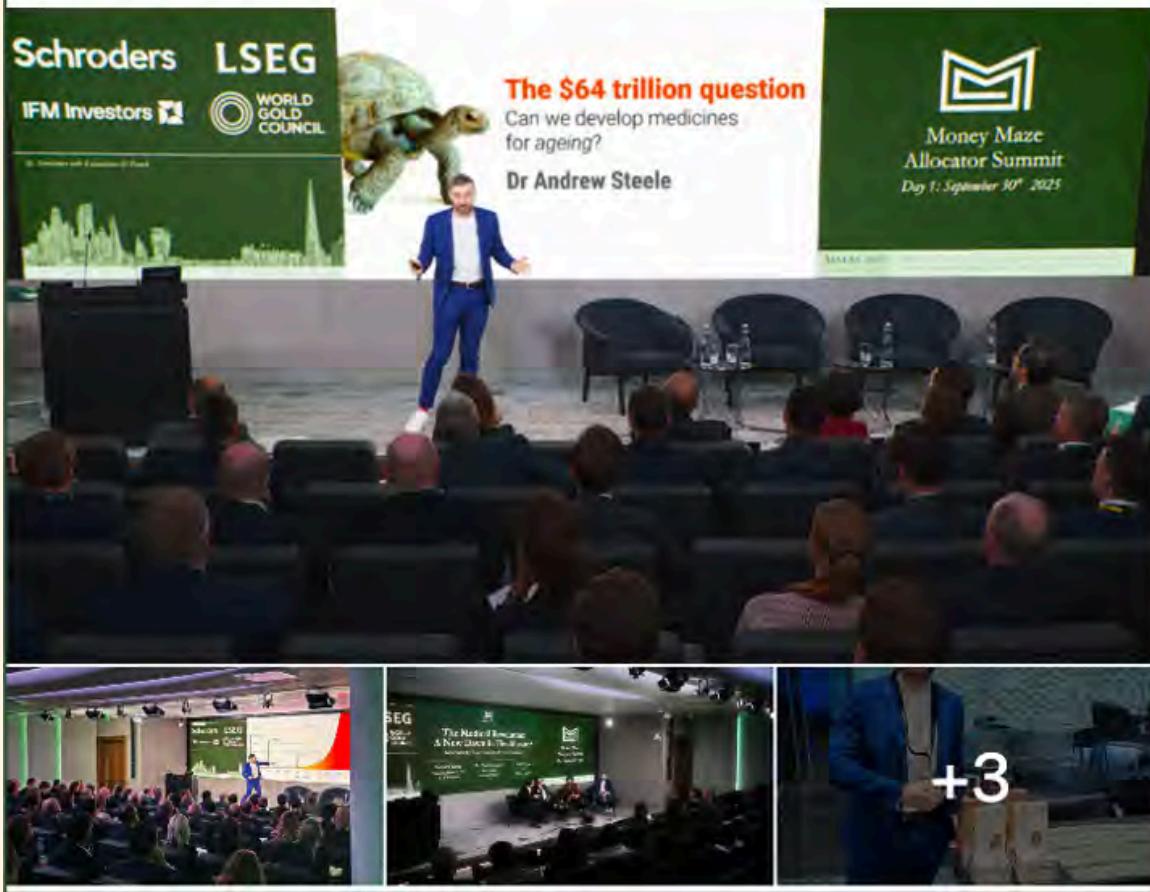
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Many thanks to **Simon Brewer** and **Will Campion** for the invitation to the first **The Money Maze Podcast Allocator Summit**!

It was a privilege to give an introduction to longevity science for a room full of people allocating capital—not least because we need investors to deploy the amounts of money we'll need to truly realise the field's potential. I was also honoured to be on a panel on 'The Medical Revolution' with **Kasim Kutay**, **Ros Deegan** and **Roderick Wong**, and very happy to report that they were all as brimming with optimism for the future of medicine as I am. :)

I also learned a lot from other speakers including Chelsea owner Todd Boehly, megaphilanthropist Sir Chris Hohn, Nick Clegg, Emily Maitlis, General Sir Patrick Sanders and John Inverdale. It was my first time inside the London Stock Exchange, and I got to meet the Windsor and Maidenhead Town Crier!

Congrats on a great first event—I hope the Money Maze Allocator Summit enjoys great longevity. :)





# Money Maze Allocator Summit

September 30<sup>th</sup> & October 1<sup>st</sup> 2025 | LSEG

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John Gee-Grant [in](#) • 2nd

Global Distribution | Public and Private Assets | Product Development | B...

15h •

...

I've been to many conferences over the years, but The Money Maze Allocator Summit was up there with the best.

Held at **LSEG** and attended by a fantastic crowd of senior industry leaders, it was a few weeks ago but I still feel truly inspired by the calibre of thinking and discussion across the event. My three stand-out panels were:

Navigating ageing populations and falling birth-rates - a top-of-mind issue for pension funds as they look to future-proof their models amid declining inflows and rising outflows.

Sir Chris Hohn's session on Philanthropy - an insightful discussion on how we can better mobilise capital for real, long-term impact.

The Quiet Power of Hard Assets: Infrastructure, Forestry and more - chaired by **John Normand**, IFM's **Aaron McGovern** shared important perspectives alongside other panellists on the importance of assets that can deliver steady, inflation-protected, and resilient returns, in today's volatile landscape.

Speaking with my **IFM Investors**' hat on, I was pleased to see infrastructure discussed at so many sessions. It's an asset class that is only gaining momentum, proven by the recently-published Private Markets 700 research.

Congratulations **Simon Brewer** and **Will Campion** of **The Money Maze Podcast** for a truly fantastic event. Proud that IFM was able to partner with you.

#MMAS #IFMInvestors #InvestmentLeaders



You and 38 others

2 comments



**Huw van Steenis** 1st

Vice Chair

4d • Edited •

It was a great pleasure to contribute to the inaugural [The Money Maze Podcast](#) Asset Allocation Summit.

Our panel tackled a big question:

"Fixed Income. Reliable Shelter or Risky Terrain?"

Greatly enjoyed the debate with [Michael Hewett](#) (SVP Global), [John Bohill](#) (StepStone) and [Christopher J.](#) (Coolabah Capital) - three investors each finding opportunity amid disruption in credit markets.

We compared perspectives across public and private credit, discussed the widening of the long end, and explored where risk might be mispriced. I was struck by how many allocators are leaning in to add to credit - especially European private credit - given the all-in-yield.

Beyond our session, the breadth of conversations was outstanding — from defence and sport investing (a masterclass with [Todd Boehly](#)) to lessons from historic bubbles (hosted brilliantly by Oxford Endowments's [Sandra Robertson](#)).

And, in true Money Maze spirit, there was even a Money Maze Olympics! Simon's love of table tennis came to life as [Emilia Kuelps Nuñez](#) and I \*attempted\* to take on [Sam Walker](#), Commonwealth silver medallist and Rio Olympian — a real highlight of 2025.

Huge congratulations to [Simon Brewer](#), [Will Campion](#) and the whole Money Maze team.

At a time when sentiment towards UK markets is muted, this was one of the most impressive gatherings of global asset allocators I've seen in the UK in many years.

Thanks to our generous hosts [David Schwimmer](#) and [The Rt Hon. the Lord Mayor Alastair King](#)



with Oliver Wyman and 1 other





# Money Maze Allocator Summit

September 30<sup>th</sup> & October 1<sup>st</sup> 2025 | LSEG

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**Cambridge Associates**

68,815 followers

22h ·

Head of Sustainability and Impact Solutions [Annachiara Marcandalli](#) joined [The Money Maze Podcast](#)'s Allocator Summit last week, where she spoke with practitioners about a wide range of critical considerations in the green transition. Some key takeaways from the conversation:

- 👉 A growing and profitable investment opportunity exists in the energy transition. There is meaningful intersection between what we need to do to fight climate change and the growing imperatives of sovereignty and defense.
- 👉 Asset owners recognize that the necessary energy transition, coupled with rising power demands fueled by AI needs, will reshape entire industries.

Learn about how Cambridge Associates takes these considerations and more into account when constructing custom portfolios: <https://ow.ly/O67V50X9Wya>

## Allocator Summit

Day 1: September 30<sup>th</sup> 2025



**Daniel Balthasar** · 2nd

Co-Chief Investment Officer Active Strategies at Norges ...

2w ·

[+ Follow](#) · ...

This week, I joined the inaugural Money Maze Allocator Summit as a panelist.

Moderated by [Douglas Barclay](#), [Jo Holden](#), [Harlan Zimmerman](#) and I debated active versus passive investing.

Two key takeaways I shared from [Norges Bank Investment Management](#)'s perspective: (1) Engagement creates long-term value. (2) AI is fundamentally changing active management.

The summit's line-up was impressive, and I made some really valuable connections.

Big thanks to [Will Campion](#) and [Simon Brewer](#) for the invitation and huge congratulations on both the summit and your podcast!



# Money Maze Allocator Summit 2025

Jo Holden and 65 others

1 comment · 2 reposts



# Money Maze Allocator Summit

September 30<sup>th</sup> & October 1<sup>st</sup> 2025 | LSEG

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Fiona Murray · 2nd

Professor of Entrepreneurship & Innovation at MIT School of Management

1w ·

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💡 So much opportunity for capital allocators as the **#DSR** market shapes up and scales up.

Grateful to **The Money Maze Podcast** team including co-founders **Will Campion** and **Simon Brewer** for having me on stage at the first **#AllocatorSummit**. Lively session moderated by General Sir Patrick Sanders, along side **Alexander Chartres** and **Mark Boggett**.

A few highlights from the discussion:

- 👉 Need to connect innovation - a UK strength, to industrialization at scale. Alex reminded us that we need to return to the industrial strength we had in the past.
- 👉 Importance of innovation across domains like space, air, land, sea and sub-sea on the frontlines - and as a deterrent. Sir Patrick reflected on the lessons from Ukraine in each domain, including **NATO Innovation Fund (NIF)** companies like **Kraken Technology Group**, **STARK** and **TEKEVER**.
- 👉 The role of space as a unifying domain shaping ISR requirements, communications, and GPS with companies rising in prominence in each of these areas from the UK and across Europe - noting the role of **ICEYE** and **Isar Aerospace**.

Finally, questions of sovereignty - we need large pan-European markets to crowd in capital and all nations to focus on their comparative advantage in key areas, rather than each nation having its own full stack that may be under-scaled.

