



MAHARLIKA INVESTMENT CORPORATION

UNAUDITED QUARTERLY FINANCIAL INFORMATION
March 31, 2026

DISCLAIMER

This document contains unaudited financial information of Maharlika Investment Corporation (MIC) for the quarter ended March 31, 2026 and the year ended December 31, 2025. The information herein is preliminary and subject to examination and audit by the Commission on Audit (COA). Final audited figures may differ from those presented in this document.

UNAUDITED — Subject to COA Audit and Final Adjustment

MAHARLIKA INVESTMENT CORPORATION

UNAUDITED CONDENSED STATEMENTS OF FINANCIAL POSITION

As at March 31, 2026 and December 31, 2025

	2026	2025
ASSETS		
Cash and Cash Equivalents	₱68,122,169,753	₱71,119,674,288
Due from the National Government	50,000,000,000	50,000,000,000
Financial Assets at Fair Value Through Other Comprehensive Income (FVOCI)	10,252,953,550	4,770,529,463
Other Assets	1,099,992,559	2,335,212,589
TOTAL ASSETS	₱129,475,115,862	₱128,225,416,340
LIABILITIES		
Total Liabilities	₱272,602,089	₱345,039,615
EQUITY		
Share Capital	125,000,000,000	125,000,000,000
Retained Earnings and Others	4,202,513,773	2,880,376,725
Total Equity	129,202,513,773	127,880,376,725
TOTAL LIABILITIES AND EQUITY	₱129,475,115,862	₱128,225,416,340

The financial information for the quarter ended March 31, 2026 and the year ended December 31, 2025 presented herein is unaudited and remains subject to examination and audit by the Commission on Audit (COA). Accordingly, the information may still be revised, adjusted, or reclassified upon completion of the audit and finalization of the audited financial statements.

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MAHARLIKA INVESTMENT CORPORATION

UNAUDITED CONDENSED STATEMENTS OF COMPREHENSIVE INCOME

For the quarter ended March 31, 2026 and the year ended December 31, 2025

	2026	2025
Business Income	P686,749,387	P2,817,325,447
Operating Expenses	(78,290,880)	(478,960,238)
Foreign exchange gains – net	20,389,300	25,257,644
PROFIT BEFORE INCOME TAX	628,847,807	2,363,622,853
INCOME TAX EXPENSE	-	921,072
NET INCOME	628,847,807	2,362,701,781
OTHER COMPREHENSIVE INCOME FOR THE PERIOD	693,289,241	379,423,402
TOTAL COMPREHENSIVE INCOME	P1,322,137,048	P2,742,125,183

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MAHARLIKA INVESTMENT CORPORATION

UNAUDITED TRIAL BALANCE

As at and for the quarter ended March 31, 2026

FS Class	TB Description	Debit (Credit)
Asset	Petty Cash	300,000
Asset	Cash in Bank	712,044,262
Asset	Time Deposit	67,409,825,492
Asset	Investment in Stocks	10,252,953,550
Asset	Interest Receivable	316,804,501
Asset	Dividend Receivable	35,332,329
Asset	Loans Receivable	548,084,566
Asset	Due from the National Government	50,000,000,000
Asset	Other Current Assets	10,911,034
Asset	Office Equipment	408,540
Asset	Accumulated Depreciation - Office Equipment	(88,517)
Asset	Information and Communication Technology Equipment	3,999,605
Asset	Accumulated Depreciation - ICT Equipment	(324,295)
Asset	Transportation Equipment	5,462,709
Asset	Accumulated Depreciation-Transportation Equipment	(150,176)
Asset	Right-of-Use (ROU) Asset	222,607,494
Asset	Accumulated Depreciation - ROU Asset	(43,055,232)
Liability	Accounts Payable	(342,404)
Liability	Lease Liability	(165,332,021)
Liability	Accrued Expenses Payable	(86,901,609)
Liability	Inter-Agency Payables	(16,479,150)
Liability	Other Payables	(3,546,904)
Equity	Retained Earnings	(2,498,479,580)
Equity	Share Capital	(125,000,000,000)
Equity	Unrealized Gain on Investment	(1,075,186,386)
Profit&Loss	Interest Income	(651,417,058)
Profit&Loss	Dividend Income	(35,332,329)
Profit&Loss	Foreign exchange gains	(20,389,300)
Profit&Loss	Salaries, wages, and other employee benefits	7,216,363
Profit&Loss	Directors and Committee Members' Fees	1,160,000
Profit&Loss	Traveling Expenses	1,001,977
Profit&Loss	Training Expenses	384,078
Profit&Loss	Supplies and Materials Expenses	148,998
Profit&Loss	Utility Expenses	508,338
Profit&Loss	Communication Expenses	196,000
Profit&Loss	Professional Services	46,159,326
Profit&Loss	General Services	10,337
Profit&Loss	Other Maintenance and Operating Expenses	524,397
Profit&Loss	Taxes, Insurance, Premiums, and Other Fees	6,303,644
Profit&Loss	Subscription Expenses	193,115
Profit&Loss	Financial Expenses	3,039,479
Profit&Loss	Depreciation	11,444,827