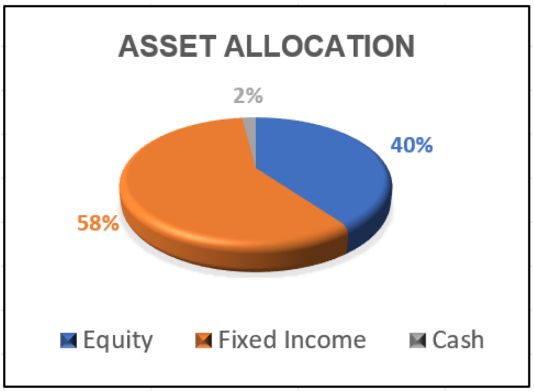
SEAMSA SMALL ACCOUNT

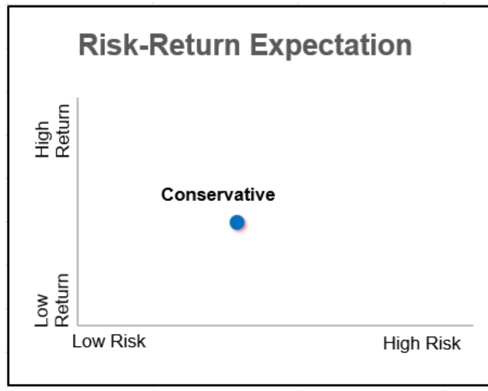
Portfolio: SEAM Small Account
Model: Conservative
Investments: Exchange-traded Funds

PORTFOLIO SUMMARY

The Small Account Conservative portfolio seeks to provide income plus some capital appreciation. Investors in this portfolio should be willing to exchange some growth of capital for income. Investors in this portfolio should generally have a long-term investment portfolio horizon of 5 years or greater. Investors should be willing to accept some short-term declines in market value over a full market cycle.

PORTFOLIO ATTRIBUTES





PORTFOLIO SEGMENTS

Allocation	Fund Name	Symbol	Asset Class
22%	SPDR Portfolio S&P 500	SPLG	Large Core
12%	First Trust Mid Cap Core Alpha	FNX	Mid Core
6%	Vanguard FTSE All-Wld x-US	VEU	Foreign Lg Core
12%	Pimco Enhanced Short Mat Active	MINT	Short-term Bond
19%	Fidelity Total Bond	FBND	Interm-term Bond
17%	JPMorgan Income	JPIE	Multisector Bond
10%	Vanguard Interm-term Treasury	VGIT	Interm Gov’t Bond
2%	Cash	-	Cash & Equivalents

SEAMSA SMALL ACCOUNT

Portfolio: SEAM Small Account
Model: Conservative
Investments: Exchange-traded Funds

PORTFOLIO FEATURES

Combine strategic and tactical investing approaches with SEAM SA portfolios.

The Asset Management team utilizes a strategic investment philosophy focusing on a three-to-five-year investment outlook adjusting tactically to address market dislocations in real-time.

SEAM SA portfolios are designed to fit your financial goals based upon risk tolerance, time horizon, and expected return. All portfolios leverage **our Wealth Preservation Signal and Recession Probability Tool** to adjust holdings based on real economic factors not emotionally driven decisions. We aim to diversify your assets, provide for wealth accumulation, and may protect your assets from extreme volatility.

Each portfolio is built through the selection of appropriate investments that pass the team's rigorous due diligence process. Investments are selected from a universe of more than 3,400 options.

Portfolio rebalancing occurs automatically when market conditions, due diligence, or model performance dictate action be taken. Portfolios remain up-to-date due to the team's results-oriented process.

SEAM SMALL ACCOUNT portfolios' minimum investment is $1,500. EAM provides affiliated financial advisers a range of options for managed investments to suit clients with multiple objectives.

ABOUT KINGSWOOD EUDAIMONIA ASSET PLATFORM

KEAP Kingswood Eudaimonia ASSET PLATFORM

SEAM portfolios are offered on the Kingswood Eudaimonia Asset Platform (KEAP). Eudaimonia Asset Management (EAM) operates KEAP and its related investment management services, led by EAM/KWA Chief Investment Officer Scott Poore. Mr. Poore has more than 27 years of investment management experience.

ABOUT EUDAIMONIA ASSET MANAGEMENT

EAM Eudaimonia ASSET MANAGEMENT

Eudaimonia Asset Management was established in 2016 as the asset management division of Eudaimonia® Group (EG), a financial resources firm based in Nashville, Tennessee with $1 Billion in Assets Under Management (AUM) and adviser offices in the Southeast.

In 2022, EAM's services became a shared resource for both EG and Kingswood US (KW) financial advisers through a partnership agreement that brought the two companies together. EAM is led by EAM/KWA CIO Scott Poore.

EAM runs Kingswood Eudaimonia Asset Platform (KEAP). KEAP provides KW and EG independent financial advisors access to the SEAM (Strategic Eudaimonia Asset Management) group of portfolios. SEAM portfolios offer managed investment options to meet the goals of investors of most descriptions.

Disclosures

The information contained herein has been prepared to assist you with your investment planning, is developed from sources believed to be reliable, and is for informational purposes only. Recession Probability Tool is comprised of 11 economic measurements including the Yield Curve, Weekly Economic Index, Inflation, Kansas City Fed Labor Market Conditions Index, Sahm Rule, Housing Starts, Consumer Sentiment, ANFCI (Adjusted National Financial Conditions Index), the Fed's Financial Stress Index and the S&P 500% Above 200-day Moving Average. Wealth Protection Signal is comprised of the VIX and the TED Spread Indices. The VIX Index is the Chicago Board of Options Exchange (CBOE) Volatility Index which shows the market's expectation of 30-day volatility. The TED Spread is the price difference between 3-month futures contracts for U.S. Treasuries and 3-month futures contracts for Eurodollars having identical expiration months.

The decision to review or consider the purchase or sell of any security should not be undertaken without consideration of your personal financial information, investment objectives and risk tolerance with your financial professional. Any market indexes discussed are unmanaged, and generally, considered representative of their respective markets. Index performance is not indicative of the past performance of a particular investment. Indexes do not incur management fees, costs, and expenses. Individuals cannot directly invest in unmanaged indexes. The S&P 500 Composite Index is an unmanaged group of Securities that are representative of the stock market in general. Past Performance does not guarantee future results.

Important Information

Eudaimonia Asset Management, LLC ("Eudaimonia Asset Management") is a registered investment advisor. Advisory services are only offered to clients or prospective clients where Eudaimonia Asset Management and its representatives are properly licensed or exempt from licensure. Eudaimonia Asset Management, LLC, is an affiliated entity under common control of Eudaimonia Group. Certain advisory services of Eudaimonia Asset Management, including SEAM, are available to the advisor representatives and clients of the affiliated entities – Kingswood Wealth Advisors, LLC. Clients of Kingswood Wealth Advisors, LLC are under no obligation to utilize the services of Eudaimonia Asset Management. Where clients agree to obtain services from Eudaimonia Asset Management, Kingswood Wealth Advisors, LLC has a conflict of interest as it receives greater compensation in this scenario over client relationships where services are provided by unaffiliated providers. For current Eudaimonia Asset Management information, please visit the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with Eudaimonia Asset Management's CRD #299379. For current Kingswood information, please visit the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with Kingswood's CRD #2888792.

Risk Disclosures

No investment strategy or risk management technique can guarantee returns or eliminate risk in any market environment.

All investments include a risk of loss, which may include a loss of principal, that clients should be prepared to bear. The principal risks of Eudaimonia Asset Management strategies are disclosed in the publicly available Form ADV Part 2A.