

## 1. Investor Information

Investor Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Co-Investor Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
(if applicable)

Investment Type:      Initial Transaction      Subsequent Transaction      Purchased with qualified (retirement) funds?      Yes      No

Source of Funds for this structured product purchase (choose all that apply):

Checking/Savings	CD	Stock(s)	Fixed Index Annuity	Employer-Sponsored Plan Rollover
Money Market	Bond(s)	Fixed Annuity	Mutual Fund(s)/UIT	Variable Annuity      Other

Income: \_\_\_\_\_ Net Worth: \_\_\_\_\_ Liquid Net Worth: \_\_\_\_\_

**Risk Tolerance:** \_\_\_\_\_ Will this investment be held in an advisory account (pre-approval required)?      Yes      No

Refer to the prospectus for a complete description. \_\_\_\_\_ If yes, advisory acct #:

## 2. Structured Product Information

Kingswood Account# \_\_\_\_\_ Registered Representative Name: \_\_\_\_\_ Rep#: \_\_\_\_\_  
(if applicable)

Issuer: \_\_\_\_\_ Product Name: \_\_\_\_\_ Date Submitted: \_\_\_\_\_

Price Per Note/Unit: \_\_\_\_\_ Shares/Units: \_\_\_\_\_ Total Dollar Amount of Investment: \_\_\_\_\_

Payment Method:      Check#: \_\_\_\_\_ Wire      Transfer      Kingswood Account      Other

Additional State Requirements: \_\_\_\_\_ NA      Purchase is:      Solicited      Unsolicited

Commission Percentage: \_\_\_\_\_ %

Percentage of Net Worth in Structured Products (Including this Purchase): \_\_\_\_\_

Percentage of Net Worth with this Issuer (Including this Purchase): \_\_\_\_\_

### Investment Objective of this Transaction: (Investment Objective Definitions Below)

Income      Growth & Income      Growth      Aggressive Growth

- A. Income:** Investors who seek investments primarily focused on the continued receipt and steady stream of income.
- B. Growth & Income:** Investors who seek investments where emphasis is placed on modest growth with some focus on the generation of income.
- C. Growth:** Investors who seek investments primarily focused on achieving high capital appreciation with little emphasis on the generation of current income.
- D. Aggressive Growth:** The most aggressive objective. Investors who seek investments focused on maximizing capital appreciation and not concerned with the generation of current income. Aggressive Growth investments will assume high market risks for potentially high returns.

Reason(s) the investor is interested in this structured product recommendation. (Check all that apply)

Enhanced yield potential	Potential periodic income
Defined outcome structure	Growth potential
Potential downside buffer	Liquidity is unimportant
Diversification	Exposure to a specific underlying asset/index
Potentially beneficial tax treatment	Other: _____

**3. Signature**

Account Owner Signature: Print Name Date

Co-Owner Signature: Print Name Date

Representative Signature: Print Name Date

Branch Manager Signature: Print Name Date

**1. Structured Product Disclosure & Client Acknowledgement**

I understand that I am purchasing a Structured Product. I have and understand the importance of reading and understanding the prospectus, term sheet, and pricing supplement.

The following elements of a Structured Product have been explained to me. I have considered these factors and understand their applicability to my purchase.

**Client(s) Please Initial:**

There may be limited or no current market for the notes and the investor(s) may not be able to sell the securities. Structured products may not have a current liquid market and there may be no readily available valuation for the investment.

I have been fully informed as to the risks associated with the structured product, including but not limited to liquidity, valuation, issuer credit/default risk, underlying asset risk, call risk, and all other risks disclosed within the prospectus, pricing supplement, term sheet, and other offering documents.

I understand and accept the tax ramifications of investing in the structured product and have been encouraged to consult with my tax advisor to determine whether the investment is appropriate for my financial situation.

I understand that I may not be allowed to withdraw my invested amount or there may be limitations on liquidity prior to maturity. If I seek to sell prior to maturity, I may receive less, and possibly substantially less, than my initial investment.

I understand that returns, coupons, distributions, and rates of return are not guaranteed and may fluctuate, may be capped, may be reduced, or may cease altogether depending on the performance of the underlying asset and the specific terms of the product.

I understand that any stated principal protection, buffer, or return of principal applies only at maturity, if at all, and is subject to the creditworthiness of the issuer. The market value prior to maturity may be significantly less than the purchase price.

I understand that structured products are typically unsecured debt obligations and that, in the event of the issuer's default or insolvency, I may lose my entire investment regardless of the performance of the underlying asset or any stated principal protection.

I understand that the purchase price may reflect commissions, offering costs, structuring fees, hedging costs, or other embedded fees and that these costs reduce the economic value of the investment.

I understand that my return is linked to the performance of an underlying asset, basket, index, or other reference and that I may receive less than my original investment and, in some cases, may receive securities instead of cash at maturity.

I understand that my upside participation may be limited and that I may not participate fully in any appreciation of the underlying asset beyond the limits defined in the product structure.

I acknowledge that I have received and reviewed the prospectus supplement, product supplement, and/or term sheet relating to the structured product, have had an opportunity to ask questions, and am satisfied that I have an adequate understanding of the specific features of the product.

I understand that structured products are generally intended to be held to maturity. I confirm that this investment is suitable and consistent with my financial situation, investment objectives, risk tolerance, and ability to bear the risk of loss, including the potential loss of principal.

I confirm that I have based my decision to purchase the structured product upon the official offering documents prepared by the issuer and have not relied solely on any written or verbal statement, representation, summary, correspondence, or other communication made or provided by my Kingswood representative.

Account Owner Signature:

Date:

Account Co-Owner Signature:

Date:

## 1. Representative's Basis for Recommendation

Provide an explanation of why this specific structured product is in the investor's best interest: (Required)

## 2. Representative Attestation

All Regulation Best Interest disclosures have been delivered verbally and/or in writing. All of the relevant features, benefits, and risks of this product, including, but not limited to, liquidity considerations, payoff structure, call features, and issuer default/credit risks were discussed with client(s).

I have gathered all relevant information provided by my client(s) prior to recommending this product to my client(s), such as other current investments, concentration in structured products, and current and future liquidity needs. Discussed Kingswood Disclosure Website.

I have no incentive arrangement between myself and the offeror in the sale of this product, nor is it conditioned on the achievement of a sales target. I have discussed all actual and potential conflicts of interest with the client(s).

Rep Signature:

Date:

Joint Rep Signature:

Date: