ArcStone-Kingswood Growth Summit: A Premier Growth Conference for Companies and Investors

ArcStone-Kingswood Growth Summit 2025 – The St. Regis, Toronto – Thursday, September 18th.

Mark your calendars - the ArcStone-Kingswood Growth Summit 2025 is September 18th. Hosted at the St. Regis, Toronto, this event presents a unique opportunity for companies to meet investors eager to deploy capital in promising growth opportunities. Building on the success of last year's event, attendees can expect a larger footprint, new speakers, more breakout names and deeper capital connections. Visit the website to learn more and register.

Team Members: Welcome New Advisors!

Paul Majerus
Republic Capital Group

John Stanojev
Capital Insurance & Investment Planning

Alec Goldberg
Capital Insurance & Investment Planning

Please join us in welcoming three new advisors to the Kingswood U.S. family!

- Paul Majerus, Republic Capital Group
- John Stanojev & Alec Goldberg, Capital Insurance & Investment Planning

If you would like to learn more about becoming a Kingswood advisor, please contact Ryan Sabet (rsabet@kingswoodus.com).

Kingswood Partners: Northern Capital

NorthernCapital

Kingswood is pleased to announce a new collaboration with Northern Capital Securities. Integrating fixed income investing into your practice can be time consuming and expensive. Northern Capital can now operate as Kingswood's dedicated Bond Department to help with portfolio management, execution, and client development. As an institutional only fixed income broker/dealer, Northern Capital adds concierge level portfolio management advice and wholesale bond executions to Kingswood's suite of investment offerings.

This partnership makes it easy to incorporate fixed income into your practice, backed by institutional expertise and dedicated support. To learn more about how to begin working with Northern Capital, please contact Maurice (Mo) Kauff, Managing Director, Northern Capital Securities Corporation. Email: mjk@northerncapital.com | Direct: 978.824.2605

CIO Corner

Kingswood CIO Scott Poore, AIF®, AWMA®, APMA® writes two blogs a week - a Monday Market Recap and Friday Market Musings.

- 6/20/2025 – Non-Tariff Inflation Transitory?
- 6/9/2025 – Positive Jobs Data Propels Equities Higher

Equity Research

Our research team recently initiated coverage on ALT5 Sigma (Nasdaq: ALTS), a fintech company providing blockchain-powered technology infrastructure and solutions tailored to the rapidly-evolving cryptocurrency economy, with a BUY Rating.

Additionally, the team updated their coverage on the following companies: NeurAxis, Inc. (Nasdaq: NRXS)

If you are interested in learning about how the Kingswood Equity Research Team can cover your company, please email research@kingswoodus.com.

Investment Banking

Congratulations to Kingswood client Kochav Defense Acquisition Corp (NASDAQ: KCHVU). We were pleased to serve as Sole Bookrunner on the transaction.

Please visit the Investment Banking Transactions page on KingswoodUS.com for a complete list of deals we've been a part of.

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