2025 in Review

KINGSWOOD

As of 12/31/2025

$27 Billion	$8 Billion	10,000+
Assets Under Advisement	Assets Under Management	Clients Worldwide

2025 was a year of tremendous growth for Kingswood U.S. Our assets under advisement (AUA) grew to $27 billion. Assets under management (AUM) grew to $8 billion. And we are proud to have over 10,000 clients worldwide.

To support our growth and better serve our clients, we added staff to the compliance, investment banking and operations teams.

We are confident we are positioned to continue to build on last year's momentum and create even more success together in 2026.

Accolades

FA Magazine

Financial Planning Magazine

Forbes | SHOOK Research

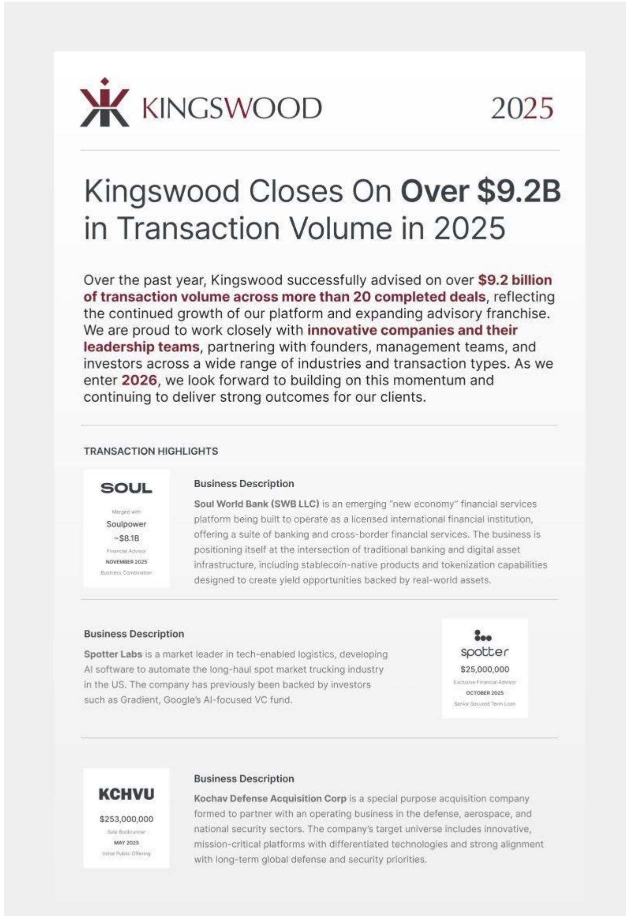
Newsweek | Plant A Insights

We were honored to be recognized by some of the top publications in the financial services industry in 2025. These awards reflect our entire team's relentless focus on our clients and achieving their goals. Thank you to all who have contributed to our continued growth — the best is yet to come.

Wealth Management

Kingswood U.S. added $1.5 billion in assets through the successful recruitment of 18 outstanding new advisors in 2025. We were honored to welcome these professionals to our ever-growing network, and are proud to be their partner of choice as they embrace the future of wealth management with a firm that truly understands their ambition and commitment to achieving excellent results.

Investment Banking



KINGSWOOD 2025

Kingswood Closes On **Over $9.2B** in Transaction Volume in 2025

Over the past year, Kingswood successfully advised on over **$9.2 billion of transaction volume across more than 20 completed deals**, reflecting the continued growth of our platform and expanding advisory franchise. We are proud to work closely with **innovative companies and their leadership teams**, partnering with founders, management teams, and investors across a wide range of industries and transaction types. As we enter **2026**, we look forward to building on this momentum and continuing to deliver strong outcomes for our clients.

TRANSACTION HIGHLIGHTS

SOUL
Merged with
Soulpower
~$8.1B
Financial Advisor
NOVEMBER 2025
Business Combination

Business Description

Soul World Bank (SWB LLC) is an emerging "new economy" financial services platform being built to operate as a licensed international financial institution, offering a suite of banking and cross-border financial services. The business is positioning itself at the intersection of traditional banking and digital asset infrastructure, including stablecoin-native products and tokenization capabilities designed to create yield opportunities backed by real-world assets.

Business Description

Spotter Labs is a market leader in tech-enabled logistics, developing AI software to automate the long-haul spot market trucking industry in the US. The company has previously been backed by investors such as Gradient, Google's AI-focused VC fund.

spotter
$25,000,000
Exclusive Financial Advisor
OCTOBER 2025
Senior Secured Term Loan

KCHVU
$253,000,000
Sole Bookrunner
MAY 2025
Initial Public Offering

Business Description

Kochav Defense Acquisition Corp is a special purpose acquisition company formed to partner with an operating business in the defense, aerospace, and national security sectors. The company's target universe includes innovative, mission-critical platforms with differentiated technologies and strong alignment with long-term global defense and security priorities.

In 2025, Kingswood successfully advised on over $9.2 billion of transaction volume across more than 20 completed deals, reflecting the continued growth of our platform and expanding advisory franchise. We are proud to work closely with innovative companies and their leadership teams, partnering with founders, management teams, and investors across a wide range of industries and transaction types. As we enter 2026, we look forward to building on this momentum and continuing to deliver strong outcomes for our clients.

Events

Kingswood was proud to host (and co-host) three outstanding events that brought together our advisors, our team and our industry to learn from each other, forge stronger relationships and have some fun. We look forward to announcing details on our 2026 events in this newsletter - stay tuned.

Kingswood Elite Conference — Playa del Carmen - March 14-17

ArcStone | Kingswood Growth Summit — Toronto - September 18

Kingswood Conference Series - San Antonio — San Antonio - November 9-11

CIO Corner

Kingswood CIO Scott Poore, AIF®, AWMA®, APMA® writes two blogs a week - a Monday Market Recap and Friday Market Musings.

- 1/19/2025 – Improved Breadth May Lead to Diverse Market Leadership
- 1/16/2025 – You Can't Always Get What You Want