



Kingswood Named to USA Today | Statista list of Best Financial Advisory Firms 2026



We are proud to be included in the USA Today | Statista list of America's Best Financial Advisory Firms for the third year in a row.

To create this ranking, USA Today and Statista looked at firms' assets under management (AUM) over short- and long-term periods. They also looked at the number of recommendations they received from both clients and peers.

This award is a testament to the thought, care and passion Kingswood advisors put into serving their clients. Congratulations to all!

Read full report and rankings on USA Today

Events

PDAC 2026 - A Strong Week for the Mining Industry



ArcStone Kingswood was proud to participate in PDAC 2026 - The World's Premier Mineral Exploration and Mining Convention. We hosted our annual reception, bringing together mining executives, founders, dealmakers, and capital markets participants to meet with our senior team including executives who flew in from the U.S.

Thank you to our clients and partners for the continued trust and for being part of the franchise and to Domenic Mazzone from Uptick Group for hosting with us.

Advisors

Welcome New Advisors

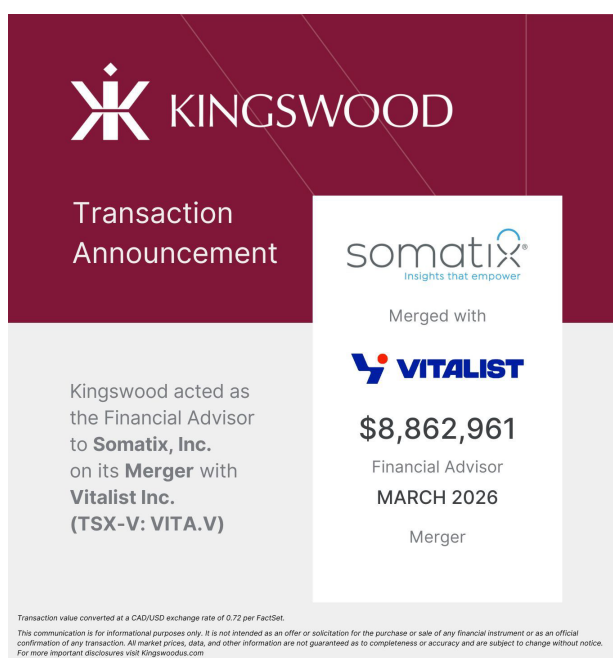
Please join us in welcoming the following advisor to the Kingswood U.S. Family!



Chad Polin
Kingswood U.S.

Investment Banking

Kingswood U.S. is pleased to announce that it acted as Financial Advisor to Somatix, Inc. in connection with its merger with Vitalist Inc. (TSX-V: VITA.V). This transaction highlights Kingswood's capabilities in advising growth technology companies on strategic M&A; transactions and executing complex, cross-border combinations.



Please visit the *Investment Banking Transactions* page on KingswoodUS.com for a complete list of deals we've been a part of.

CIO Corner

Kingswood CIO Scott Poore, AIF®, AWMA®, APMA® writes two blogs a week - a Monday Market Recap and Friday Market Musings. Click on any of the links below to read his most recent analysis. Or visit his blog and subscribe to have his insights delivered directly to your inbox.

- **4/17/2026** Just a Little Patience
- **4/13/2026** Markets Move Higher for Second Consecutive Week

In addition to writing blogs, Scott & the KEAP team provide many additional services for advisors:

- Investment Analysis – ETF, Mutual Fund, SMA
- Portfolio Analysis – Current Client / Prospective Client
- Financial Planning
- Client Ideas

To receive an investment proposal or deconstruction analysis, Kingswood advisors can find & submit a Proposal Request Form on the KEAP page in the Kingswood Resource Center (log-in required).

Equity Research

Our research team updated their coverage on the following companies:

- Quantum Biopharma (Nasdaq: QNTM)

Kingswood Advisors can access these reports via the Kingswood Advisor Resource Center. If you are not a Kingswood Advisor and are interested in receiving a report, please contact Ryan Sabet (rsabet@kingswoodus.com).

If you are interested in learning about how the Kingswood Equity Research Team can cover your company, please email research@kingswoodus.com.

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